APEC PPSTI
Initiative Presentation
PPSTI 10

Fostering international cooperation among innovative clusters and areas of APEC Economies



Russia
Agenda Item # 9.2.9

# -The Issue-

- Innovative clusters are crucial to enhance STI partnership among government, academia and private sector. Clusters play an important role in APEC Economies:
  - Viet Nam: clusters are a critical priority for the Economy's leadership to promote sustainable productivity growth (Porter, Ketels, 2008)
  - O USA: clusters provide 36% of employment, 50% of income and 96.5% of patents in the Economy (HBS, 2014)
  - <u>China</u>: provinces of top-100 clusters demonstrate the highest innovation intensity (from 7.4% in Zhejiang to 19.2% in Beijing)
     compared to 3.6% average of the Economy (World Economic Forum, 2014)
  - Korea: industrial complex clusters account for 69% of manufacturing production, 78.5% of exports and 48.6% of employment (KICOX, 2015)
  - o Russia: export and innovation output of pilot spatial clusters are 20% and 75% higher than regional average (HSE, 2017)
- Changes in global economic environment are making cluster linkages more significant. **APEC** can become the **World's Global Cluster** "a network connecting government and business leaders in the Asia-Pacific able to close the institutional gap between the Economies" (*Geoffrey Kokheng See, 2009*)
- APEC Economies vary in terms of cluster policies and management. No aggregated data on cluster activities in the area. Information coherence on clusters in the Asia-Pacific is a relevant issue for consideration to promote international cooperation

# - Initiative Details-

### Initiative Name

Fostering international cooperation among innovative clusters and areas of APEC Economies

### **Proposing Economy**

Russia

### **Confirmed Co-sponsors**

China

### **Expected Initiative Duration:**

October, 2017 – October, 2019

### Main Activities Proposed

- > Arranging expert discussion on best practices of cluster policies and management
- > Delivering workshops on international cluster collaboration
- ➤ Drafting a Blueprint on international cluster collaboration across APEC Economies
- ➤ Designing inter-cluster collaboration tool APEC's cluster collaboration platform "a PEC: a Platform for the Economies' Clusters"



# -Objectives-

- to study measures and mechanisms used by APEC Economies to the development of innovative clusters
- to organize APEC discussion on comprehensive development of innovative clusters
- to introduce new instruments for the development of innovative clusters that will accelerate APEC Economies' growth
- to identify potential for international cluster cooperation in APEC
   Economies, and set priorities for such cooperation
- to establish a viable mechanism for inter-cluster cooperation in the APEC region

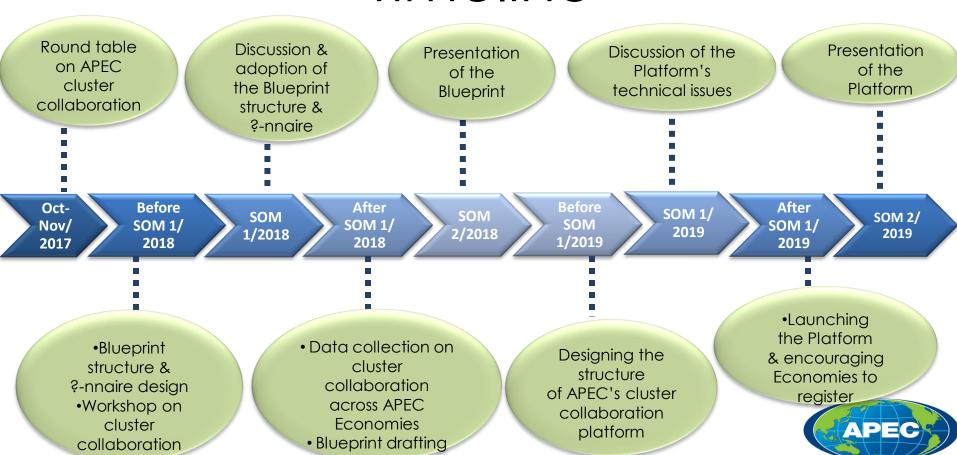


# -Ties to APEC/PPSTI Priorities-

### Ties to APEC Priorities

- the workshop and Blueprint will encourage the members' efforts to share experiences and best practices in innovation (item # 6 of APEC Accord on Innovative Development, Economic Reform and Growth);
- <u>"a PEC: a P</u>latform for the <u>E</u>conomies' <u>C</u>lusters" will promote cooperation in STI, improve the environment for innovation (item # 16) and contribute to the establishment of APEC databases on innovative best practices and service platforms to improve the competitiveness of SMEs (item # 19).
- Ties to Vietnam Host Priorities
  - best practices exchange (workshop), APEC cluster landscape analysis (Blueprint) and joint cluster mapping (Platform) will connect key stakeholders, representing each Economy's growth points - clusters (Deepening Regional Economic Integration)
- Ties to PPSTI 2017 Priorities
  - <u>"a PEC: a P</u>latform for the <u>E</u>conomies' <u>C</u>lusters" will establish a user-friendly network for STI partnership among government, academia and private sector in the Asia-Pacific (Supporting strong STI ecosystems in the APEC region)

# -Timeline-



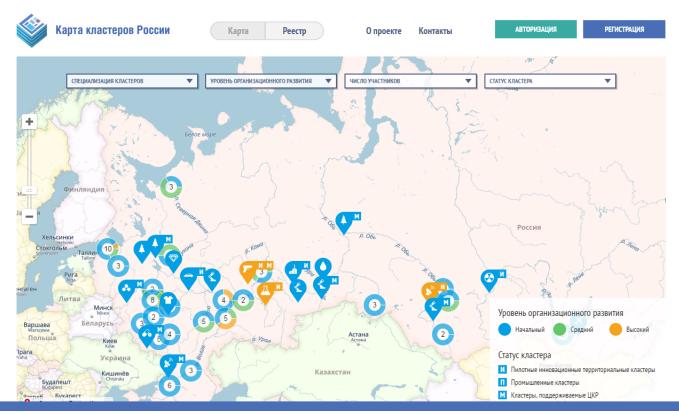
# -Initiative Champion-



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## CLUSTER MAP OF RUSSIA map.cluster.hse.ru



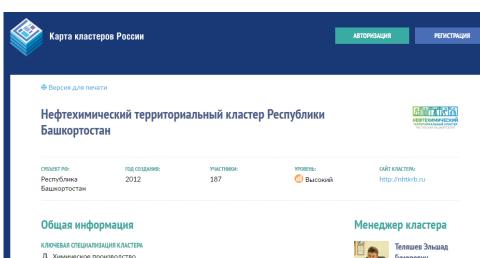








## **CLUSTER MAP OF RUSSIA: PROFILE**



Д Химическое производство

#### СОПУТСТВУЮЩИЕ СПЕЦИАЛИЗАЦИИ КЛАСТЕРА

- Образовательные услуги
- 🤾 Производство машин и оборудования (в т.ч. станков и спецтехники, подъемного и гидропневматического оборудования, роботов)
- Производство резиновых, пластмассовых изделий

#### СТАТУС КЛАСТЕРА

Включен в перечень пилотных инновационных территориальных кластеров

#### КРАТКОЕ ОПИСАНИЕ ОСНОВНОЙ ПРОДУКЦИИ

Основная специализация кластера: разработка спектра технологий нефтепереработки и нефтехимии (от подготовки и первичной переработки до комплекса вторичных процессов), геофизическое приборостроение и геофизический сервис, проектирование нефтехимических и нефтеперерабатывающих комплексов, комплекс инжиниринговых услуг производство нефтехимической продукции и нефтепродуктов, комплекс вспомогательных услуг.



Государственное унитарное предприятие "Институт нефтехимпереработки Республики Башкортостан", директор

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#### Партнеры кластера

#### РОССИЙСКИЕ ПАРТНЕРЫ КЛАСТЕРА

Название\тип организации	Адрес		
ФГОБУ ВО Финансовый университет пр правительстве Российской Федерации Высшее учебное заведение www.fa.ru	© Московская область, Москва, Ленинградский пр-т 49		
АРУБЕЖНЫЕ ПАРТНЕРЫ КЛАСТЕРА			
Название\тип организации	Адрес		
AVEVA Solutions Ltd Организация инновационной  инфраструктуры  http://www.aveva.com	♀ Великобритания, Кембридж, High Cross Madingley Road		
Fujitsu Организация инновационной инфраструктуры www.fujitsu.com	Ф Япония, Токио, Shiodome City Center 1-5-2 Higashi-Shimbashi Minato-ku		
Honeywell Организация инновационной инфраструктуры https://honeywell.com	© США, Морриствун, 101 Columbia Road		

### Проекты кластера

#### РЕАЛИЗУЕМЫЕ ПРОЕКТЫ КЛАСТЕРА

Развитие инфраструктуры отгрузки товарных автомобильных топлив ЗАО «Антипинский НП3»

Тип проекта:	Развитие транспортной инфраструктуры	
Год запуска проекта:	2013	



## **CLUSTER MAP OF RUSSIA: INFO BLOCKS**

	About the Cluster	Participants and Partners	Priorities and Projects	Management and Governance
Emerging	1. Name of the Cluster* 2. Location of the Cluster 3. Cluster constituent act	18. Participants (minimum 10)	12. Basic specialization of the Cluster 13. Additional specialization of the Cluster 14. Brief description of the key products and services of the Cluster participants 15. Aims of clustering 16. Cluster development priorities	19. Cluster manager information
Medium	6. Cluster presentation content in Russian Cluster management bodies (key statutory documents are to be attached) 8. Web-site of the Cluster in Russian 9. English Web-site of the Cluster 10. Map or plan of Cluster participants location 11. Logo of the Cluster	18. Participants (from 11 to 49)	24. Current joint projects of the Cluster participants 25. Future joint projects of the Cluster participants	20. Cluster management and governance bodies 21. CMO services
High	4. Documents for the Cluster development (strategy, program, etc.) 5. Cluster status (according to the state support programme embeddedness) 7. Cluster presentation content in English	17. Cluster membership regulations 18. Participants (minimum 50) 30. Domestic partners of the Cluster 31. Overseas partners of the Cluster	26. Fulfilled joint projects of the Cluster participants, inter alia innovative 27. Investment proposals by Cluster members 28. Venture investment proposals by Cluster members 29. proposals to corporations by SME Cluster members	22. Funding structure of the CMO 23. Working groups on the Cluster development

<sup>\*</sup>Indicators typed bold and underlined are obligatory to acknowledge a certain level of organization development. Other indicators are used for infurposes only.