

MINISTRY OF SCIENCE AND HIGHER EDUCATION OF THE RUSSIAN FEDERATION



FEDERAL STATE STATISTICS SERVICE





## SCIENCE. TECHNOLOGY. INNOVATION POCKET DATA BOOK



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FEDERAL STATE STATISTICS SERVICE





# SCIENCE. TECHNOLOGY. INNOVATION

POCKET DATA BOOK

MOSCOW 2024

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Authors: Kirill Ditkovsky, Svetlana Fridlyanova, Leonid Gokhberg, Maxim Kotsemir, Irina Kuznetsova, Svetlana Martynova, Anastasia Nesterenko, Tatyana Ratay, Alevtina Repina, Larisa Rosovetskaya, Galina Sagieva, Ekaterina Streltsova, Irina Tarasenko, Valeriya Vlasova, and Ivan Yudin With contributions by Irina Varzanovtseva

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This pocket data book contains main S&T and innovation indicators for the Russian Federation. The publication includes the most recent statistical data on R&D input and output, as well as international comparisons. The data book includes information of the Russian Federal State Statistics Service (Rosstat), Ministry of Science and Higher Education of the Russian Federation, Russian Federal Service for Intellectual Property (Rospatent), Organisation for Economic Co-operation and Development (OECD), European Statistical Office (Eurostat), UNESCO, World Intellectual Property Organisation (WIPO), national statistical offices of other countries, and results of methodological and analytical studies of the HSE Institute for Statistical Studies and Economics of Knowledge. In some cases, 2022 data are preliminary.

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#### Symbols used in tables are:

... data not available and not included in the totals, – data not applicable, 0.0 insignificant value. In some tables, the sum of the breakdown may not add to the total because of rounding.





# **INFOGRAPHICS**

#### **R&D personnel: 2022**



### R&D funding: 2022



Publication activity by country: 2022\*



\* The data cover top 10 countries and Russia. *Source:* estimates based on international scientific databases as of September 06, 2023.

### Patent activity by country: 2021\*



\* The data cover top 10 countries and Russia. Patent applications filed by residents in the country and abroad. *Source*: WIPO database, September 2023.

#### **Technologies**



### **Innovation activity: 2022**



#### Public attitudes towards digital technologies: 2022

## Digital technologies and devices have a positive effect on, %: \*

| <b>∂</b> | self-fulfilment     |   | 48 |
|----------|---------------------|---|----|
|          | labour productivity |   | 44 |
| œ        | public health       |   | 31 |
| Φ        | environment         | •         • | 24 |
| C<br>P   | privacy             | • • • • • • • • • • • • • • • • • • •   | 18 |

\* Respondents who evaluated the effect as 'mostly positive' and 'rather positive'. Source: representative survey of the Russian population aged 14 and over, HSE ISSEK (2022).







# **INSTITUTIONS**

#### 1.1. R&D institutions by type

|   | 2000 | 2010 | 2019 | 2020 | 2021 | 2022 |
|---|------|------|------|------|------|------|
| Total   | 4099 | 3492 | 4051 | 4175 | 4175 | 4195 |
| Research institutes                                   | 2686 | 1840 | 1618 | 1633 | 1627 | 1584 |
| Design organisations                                  | 318  | 362  | 255  | 239  | 233  | 249  |
| Construction project and<br>exploration organisations | 85   | 36   | 11   | 12   | 13   | 13   |
| Pilot plants  | 33   | 47   | 44   | 35   | 33   | 30   |
| Higher education institutions                         | 390  | 517  | 951* | 969  | 990  | 991  |
| Industrial enterprises                                | 284  | 238  | 450  | 441  | 446  | 494  |
| Others  | 303  | 452  | 722  | 846  | 833  | 834  |

\* Since 2015, the number of R&D institutions includes branches of higher education institutions.

#### 1.2. R&D institutions by sector of performance

|                         | 2000 | 2010 | 2019 | 2020 | 2021 | 2022 |
|-------------------------|------|------|------|------|------|------|
| Total                   | 4099 | 3492 | 4051 | 4175 | 4175 | 4195 |
| Sectors of performance: |      |      |      |      |      |      |
| government              | 1247 | 1400 | 1479 | 1501 | 1462 | 1522 |
| business enterprise     | 2278 | 1405 | 1374 | 1426 | 1437 | 1394 |
| higher education        | 526  | 617  | 1057 | 1080 | 1096 | 1088 |
| private non-profit      | 48   | 70   | 141  | 168  | 180  | 191  |

#### 1.3. R&D institutions by ownership

|  | 2000 | 2010 | 2019 | 2020 | 2021 | 2022 |
|--|------|------|------|------|------|------|
| Total                                    | 4099 | 3492 | 4051 | 4175 | 4175 | 4195 |
| Ownership:                               |      |      |      |      |      |      |
| public                                   | 2938 | 2610 | 2555 | 2591 | 2580 | 2536 |
| private                                  | 388  | 470  | 920  | 999  | 1014 | 1087 |
| mixed                                    | 635  | 304  | 310  | 304  | 301  | 288  |
| by state corporations                    |      | 6    | 121  | 121  | 134  | 146  |
| foreign and joint (with both Russian and |      |      |      |      |      |      |
| foreign participation)                   | 64   | 56   | 96   | 104  | 93   | 85   |
| others                                   | 74   | 46   | 49   | 56   | 53   | 53   |







# PERSONNEL

#### 2.1. R&D personnel

(headcount)

|   | 2000   | 2010   | 2019   | 2020   | 2021   | 2022   |
|---|--------|--------|--------|--------|--------|--------|
| Total   | 887729 | 736540 | 682464 | 679333 | 662702 | 669870 |
| Research institutes                                   | 718434 | 435304 | 401771 | 388757 | 366041 | 366610 |
| Design organisations                                  | 56488  | 157146 | 112684 | 103346 | 109185 | 103679 |
| Construction project and<br>exploration organisations | 6811   | 6324   | 508    | 1955   | 2161   | 1762   |
| Pilot plants  | 6145   | 1558   | 3284   | 2897   | 7477   | 6722   |
| Higher education institutions                         | 31110  | 46776  | 59280  | 61436  | 63990  | 66666  |
| Industrial enterprises                                | 54721  | 51807  | 57974  | 63189  | 64489  | 75312  |
| Others  | 14020  | 37625  | 46963  | 57753  | 49359  | 49119  |

#### 2.2. R&D personnel by occupation

(headcount)

|                  | 2000   | 2010   | 2019   | 2020   | 2021   | 2022   |
|------------------|--------|--------|--------|--------|--------|--------|
| Total            | 887729 | 736540 | 682464 | 679333 | 662702 | 669870 |
| Researchers      | 425954 | 368915 | 348221 | 346497 | 340142 | 340666 |
| Technicians      | 75184  | 59276  | 58681  | 59557  | 60474  | 61369  |
| Supporting staff | 240506 | 183713 | 160864 | 158298 | 152066 | 154750 |
| Others           | 146085 | 124636 | 114698 | 114981 | 110020 | 113085 |

#### 2.3. Percentage distribution of R&D personnel by occupation



#### 2.4. R&D personnel by sector of performance

|                         | 2000   | 2010      | 2019   | 2020   | 2021   | 2022   |  |  |
|-------------------------|--------|-----------|--------|--------|--------|--------|--|--|
| Headcount               |        |           |        |        |        |        |  |  |
| Total                   | 887729 | 736540    | 682464 | 679333 | 662702 | 669870 |  |  |
| Sectors of performance: |        |           |        |        |        |        |  |  |
| government              | 255850 | 259007    | 227480 | 248680 | 234973 | 248355 |  |  |
| business enterprise     | 590646 | 423112    | 379442 | 359280 | 352581 | 345473 |  |  |
| higher education        | 40787  | 53290     | 74215  | 68860  | 72353  | 73714  |  |  |
| private non-profit      | 446    | 1131      | 1327   | 2513   | 2795   | 2328   |  |  |
|                         |        | Percentag | e      |        |        |        |  |  |
| Total                   | 100    | 100       | 100    | 100    | 100    | 100    |  |  |
| Sectors of performance: |        |           |        |        |        |        |  |  |
| government              | 28.8   | 35.2      | 33.3   | 36.6   | 35.5   | 37.1   |  |  |
| business enterprise     | 66.5   | 57.4      | 55.6   | 52.9   | 53.2   | 51.6   |  |  |
| higher education        | 4.6    | 7.2       | 10.9   | 10.1   | 10.9   | 11.0   |  |  |
| private non-profit      | 0.1    | 0.2       | 0.2    | 0.4    | 0.4    | 0.3    |  |  |

#### 2.5. R&D personnel turnover

(headcount)

|      | Inflow – |                                  | hom  | Outflow – Of | 0f w     | whom                   |  |
|------|----------|----------------------------------|--|--------------|----------|------------------------|--|
|      | totai    | higher<br>education<br>graduates | other research<br>institutes'<br>graduates | totai        | resigned | were made<br>redundant |  |
| 2001 | 132757   | 14122                            | 21549                                      | 137932       | 93587    | 3542                   |  |
| 2005 | 109973   | 13495                            | 15618                                      | 122773       | 81623    | 6598                   |  |
| 2009 | 93526    | 13235                            | 13529                                      | 97071        | 58295    | 5776                   |  |
| 2011 | 94939    | 13725                            | 11881                                      | 100849       | 62848    | 2973                   |  |
| 2013 | 94550    | 11075                            | 13210                                      | 93112        | 59214    | 2015                   |  |
| 2015 | 100290   | 11662                            | 14026                                      | 98643        | 58285    | 4238                   |  |
| 2017 | 92300    | 9985                             | 12539                                      | 98797        | 57974    | 4327                   |  |
| 2019 | 89311    | 11165                            | 11263                                      | 89842        | 54687    | 2689                   |  |
| 2020 | 85544    | 14015                            | 15750                                      | 91079        |          | 2796                   |  |
| 2021 | 92653    | 17005                            | 13430                                      | 98258        |          | 2105                   |  |
| 2022 | 108932   | 15430                            | 14292                                      | 101398       |          | 1263                   |  |

#### 2.6. R&D personnel by country

(thousand person-years; in full-time equivalent)

|                   | 2000   | 2010   | 2022*  | Rank** |
|-------------------|--------|--------|--------|--------|
| Russia            | 1007.3 | 840.0  | 736.7  | 5      |
| Brazil            | 105.2  | 243.6  | 316.5  | 11     |
| Canada            | 167.9  | 233.1  | 267.5  | 13     |
| China             | 922.1  | 2553.8 | 5716.3 | 1      |
| France            | 327.5  | 397.8  | 496.3  | 8      |
| Germany           | 484.7  | 548.7  | 753.9  | 4      |
| India             | 318.4  | 441.1  | 553.0  | 7      |
| Italy             | 150.1  | 225.6  | 333.1  | 10     |
| Japan             | 896.8  | 877.9  | 942.0  | 3      |
| Republic of Korea | 138.1  | 335.2  | 577.1  | 6      |
| Taiwan            | 104.6  | 211.2  | 287.4  | 12     |
| United Kingdom    | 288.6  | 350.8  | 486.1  | 9      |
| United States***  | 977.0  | 1099.9 | 2415.1 | 2      |

\* Or nearest years for which data are available.

\*\* In global ranking.

\*\*\* In 2000 and 2010, the number of researchers is provided in full-time equivalent.

#### 2.7. R&D personnel per 10,000 employment by country: 2022\*



\* Or nearest years for which data are available. Calculated by employment in full-time equivalent.

#### 2.8. Researchers by sector of performance

|                         | 2000   | 2010      | 2019   | 2020   | 2021   | 2022   |  |  |  |
|-------------------------|--------|-----------|--------|--------|--------|--------|--|--|--|
| Headcount               |        |           |        |        |        |        |  |  |  |
| Total                   | 425954 | 368915    | 348221 | 346497 | 340142 | 340666 |  |  |  |
| Sectors of performance: |        |           |        |        |        |        |  |  |  |
| government              | 129725 | 131734    | 113555 | 120649 | 115208 | 120260 |  |  |  |
| business enterprise     | 267640 | 197785    | 185358 | 178481 | 175178 | 171228 |  |  |  |
| higher education        | 28325  | 38640     | 48429  | 45837  | 48087  | 47880  |  |  |  |
| private non-profit      | 264    | 756       | 879    | 1530   | 1669   | 1298   |  |  |  |
|                         | P      | ercentage |        |        |        |        |  |  |  |
| Total                   | 100    | 100       | 100    | 100    | 100    | 100    |  |  |  |
| Sectors of performance: |        |           |        |        |        |        |  |  |  |
| government              | 30.5   | 35.7      | 32.6   | 34.8   | 33.9   | 35.3   |  |  |  |
| business enterprise     | 62.8   | 53.6      | 53.2   | 51.5   | 51.5   | 50.3   |  |  |  |
| higher education        | 6.6    | 10.5      | 13.9   | 13.2   | 14.1   | 14.1   |  |  |  |
| private non-profit      | 0.1    | 0.2       | 0.3    | 0.4    | 0.5    | 0.4    |  |  |  |

#### 2.9. Researchers with scientific degrees

|  | 2000  | 2010  | 2019  | 2020  | 2021  | 2022  |  |  |
|--|-------|-------|-------|-------|-------|-------|--|--|
| Headcount  |       |       |       |       |       |       |  |  |
| Researchers with scientific<br>degrees 105911 105114 99912 99122 97537 95204 |       |       |       |       |       |       |  |  |
| Doctors of Sciences  | 21949 | 26789 | 24844 | 24473 | 24074 | 23306 |  |  |
| Candidates of Sciences   | 83962 | 78325 | 75068 | 74649 | 73463 | 71898 |  |  |
| As a percentage of the total number of researchers                           |       |       |       |       |       |       |  |  |
| Researchers with scientific  |       |       |       |       |       |       |  |  |
| degrees  | 24.9  | 28.5  | 28.7  | 28.6  | 28.7  | 27.9  |  |  |
| Doctors of Sciences  | 5.2   | 7.3   | 7.1   | 7.1   | 7.1   | 6.8   |  |  |
| Candidates of Sciences   | 19.7  | 21.2  | 21.6  | 21.5  | 21.6  | 21.1  |  |  |

## 2.10. Researchers by field of science and technology: 2022

(headcount)

|                            | Researchers | Of whom                |                           |
|----------------------------|-------------|------------------------|---------------------------|
|                            |             | Doctors<br>of Sciences | Candidates<br>of Sciences |
| Total                      | 340666      | 23306                  | 71898                     |
| Natural sciences           | 84461       | 10074                  | 30096                     |
| Engineering and technology | 201513      | 3780                   | 17587                     |
| Medical sciences           | 14190       | 3181                   | 5607                      |
| Agricultural sciences      | 9315        | 1109                   | 3689                      |
| Social sciences            | 18665       | 2746                   | 8911                      |
| Humanities                 | 12522       | 2416                   | 6008                      |

#### 2.11. Percentage distribution of researchers by age: 2022



#### 2.12. Researchers by country

(thousand person-years; in full-time equivalent)

|                   | 2000  | 2010   | 2022*  | Rank** |
|-------------------|-------|--------|--------|--------|
| Russia            | 506.4 | 442.1  | 390.5  | 6      |
| Brazil            | 51.6  | 134.3  | 180.0  | 11     |
| Canada            | 107.9 | 158.7  | 191.7  | 10     |
| China             | 695.1 | 1210.8 | 2405.5 | 1      |
| France            | 172.1 | 243.5  | 333.8  | 8      |
| Germany           | 257.9 | 328.0  | 461.6  | 5      |
| India             | 115.9 | 192.8  | 341.8  | 7      |
| Italy             | 66.1  | 103.4  | 159.0  | 14     |
| Japan             | 647.6 | 656.0  | 704.5  | 3      |
| Republic of Korea | 108.4 | 264.1  | 470.7  | 4      |
| Taiwan            | 55.5  | 128.1  | 167.8  | 13     |
| United Kingdom    | 170.6 | 256.6  | 317.5  | 9      |
| United States     | 977.0 | 1099.9 | 1493.1 | 2      |

\* Or nearest years for which data are available.

\*\* In global ranking.

2.13. Researchers per 10,000 employment by country: 2022\*



\* Or nearest years for which data are available. Calculated by employment in full-time equivalent.

## **Training of R&D personnel**

#### 2.14. Main indicators of postgraduate studies

|      | Number of<br>institutions<br>(at the end<br>of the year) | Enrolment<br>(at the end<br>of the year;<br>persons) | Entrants,<br>persons | Graduates,<br>persons | Of whom<br>defended their<br>thesis,<br><i>persons*</i> |
|------|--|--|----------------------|-----------------------|---|
| 2000 | 1362   | 117714   | 43100                | 24828                 | 7503  |
| 2005 | 1473   | 142899   | 46896                | 33561                 | 10650   |
| 2010 | 1568   | 157437   | 54558                | 33763                 | 9611  |
| 2015 | 1446   | 109936   | 31647                | 25826                 | 4651  |
| 2016 | 1359   | 98352  | 26421                | 25992                 | 3730  |
| 2017 | 1284   | 93523  | 26081                | 18069                 | 2320  |
| 2018 | 1223   | 90823  | 27008                | 17729                 | 2198  |
| 2019 | 1187   | 84265  | 24912                | 15453                 | 1629  |
| 2020 | 1189   | 87751  | 27710                | 13957                 | 1245  |
| 2021 | 1174   | 90156  | 27992                | 14326                 | 1500  |
| 2022 | 1152   | 109705   | 45075                | 13865                 | 1791  |

\* Number of individuals who defended their thesis during postgraduate studies (i.e., during the period of time specified in the order of admission).
#### 2.15. Main indicators of postdoctoral studies

|      | Number of<br>institutions<br>(at the end<br>of the year) | Enrolment<br>(at the end<br>of the year;<br>persons) | Entrants,<br>persons | Graduates,<br>persons | Of whom<br>defended their<br>thesis,<br><i>persons</i> * |
|------|--|--|----------------------|-----------------------|--|
| 2000 | 492  | 4213   | 1637                 | 1251                  | 486  |
| 2005 | 535  | 4282   | 1457                 | 1417                  | 516  |
| 2010 | 602  | 4418   | 1650                 | 1259                  | 336  |
| 2015 | 437  | 2007   | 419                  | 1386                  | 181  |
| 2016 | 385  | 921  | 397                  | 1346                  | 151  |
| 2017 | 223  | 1059   | 439                  | 253                   | 65   |
| 2018 | 213  | 1048   | 393                  | 330                   | 82   |
| 2019 | 195  | 955  | 386                  | 356                   | 82   |
| 2020 | 183  | 979  | 351                  | 339                   | 63   |
| 2021 | 182  | 932  | 210                  | 354                   | 87   |
| 2022 | 168  | 888  | 340                  | 316                   | 77   |
|      |  |  |                      |                       |  |

\* Number of individuals who defended the thesis during postdoctoral studies (i.e., during the period of time specified in the order of admission).







## **R&D FUNDING**

### 3.1. Gross domestic expenditure on R&D

|   | 2010     | 2018      | 2019      | 2020      | 2021      | 2022      |
|---|----------|-----------|-----------|-----------|-----------|-----------|
| Gross domestic expenditure<br>on R&D, million roubles:      |          |           |           |           |           |           |
| at current prices   | 523377.2 | 1028247.6 | 1134786.7 | 1174534.3 | 1301490.9 | 1435914.3 |
| at constant 2010 prices*                                    | 523377.2 | 563763.2  | 602296.4  | 617818.3  | 575295.5  | 548121.6  |
| Gross domestic expenditure<br>on R&D as a percentage of GDP | 1.13     | 0.99      | 1.04      | 1.09      | 0.96      | 0.94      |

\* The data are calculated using GDP deflator as of April 7, 2023.

#### 3.2. Growth rates of gross domestic expenditure on R&D and GDP



Percentage

### 3.3. Gross domestic expenditure on R&D by country

(million current USD PPPs)

|                   | 2000     | 2010     | 2022*    | Rank** |
|-------------------|----------|----------|----------|--------|
| Russia            | 10504.4  | 33080.9  | 49851.1  | 10     |
| Brazil            | 16571.0  | 32465.4  | 35905.9  | 13     |
| Canada            | 16744.9  | 24889.1  | 35280.4  | 14     |
| China             | 32899.1  | 212161.6 | 667638.6 | 2      |
| France            | 33276.7  | 50860.0  | 77224.8  | 7      |
| Germany           | 53895.7  | 86965.4  | 153724.2 | 4      |
| India             | 16742.4  | 41237.1  | 59117.8  | 8      |
| Italy             | 15474.7  | 25382.5  | 40138.6  | 11     |
| Japan             | 98935.2  | 140511.5 | 177427.5 | 3      |
| Republic of Korea | 18520.6  | 52146.6  | 119582.8 | 5      |
| Taiwan            | 9147.9   | 25044.6  | 55560.7  | 9      |
| United Kingdom    | 25150.6  | 37537.8  | 97792.6  | 6      |
| United States     | 268558.0 | 408496.0 | 806013.0 | 1      |

\* Or nearest years for which data are available.

\*\* In global ranking.

# 3.4. Gross domestic expenditure on R&D as a percentage of GDP by country

|                   | 2000 | 2010 | 2022* |
|-------------------|------|------|-------|
| Russia            | 1.05 | 1.13 | 0.94  |
| Brazil            | 1.05 | 1.16 | 1.17  |
| Canada            | 1.86 | 1.83 | 1.55  |
| China             | 0.89 | 1.71 | 2.43  |
| France            | 2.09 | 2.18 | 2.22  |
| Germany           | 2.41 | 2.73 | 3.13  |
| India             | 0.76 | 0.79 | 0.66  |
| Italy             | 1.00 | 1.22 | 1.45  |
| Japan             | 2.86 | 3.10 | 3.30  |
| Republic of Korea | 2.13 | 3.32 | 4.93  |
| Taiwan            | 1.91 | 2.82 | 3.77  |
| United Kingdom    | 1.61 | 1.63 | 2.91  |
| United States     | 2.62 | 2.71 | 3.46  |

\* Or nearest years for which data are available.

#### 3.5. Federal budget appropriations on civil S&T

|  | 2010*    | 2020*    | 2021*    | 2022*    | 2023**   |
|--|----------|----------|----------|----------|----------|
| Federal budget appropriations<br>on civil S&T, million roubles | 237644.0 | 549602.1 | 626574.3 | 631701.6 | 705910.8 |
| Basic research   | 82172.0  | 203246.8 | 225152.7 | 247286.9 | 252950.4 |
| Applied research   | 155472.0 | 346355.4 | 401421.6 | 384414.8 | 452960.4 |
| As a percentage of:  |          |          |          |          |          |
| GDP  | 0.51     | 0.51     | 0.46     | 0.41     |          |
| total federal budget appropriations                            | 2.35     | 2.41     | 2.53     | 2.51     | 3.11     |

\* In 2010, 2020, and 2021, in accordance with annual reports on the implementation of the consolidated budget of the Russian Federation and budgets of state non-budgetary funds; in 2022, in accordance with the annual report on the implementation of the federal budget (budget.gov.ru) (the data are provided by the Federal Treasury).

\*\* In accordance with Federal Law no. 466-FL of December 5, 2022 'On the 2023 Federal Budget and the 2024–2025 Budget Plan'.

### 3.6. Government budget appropriations on R&D by country

| (million | current | USD | PPPs) |
|----------|---------|-----|-------|
|----------|---------|-----|-------|

|                   | 2000    | 2010     | 2022*    |
|-------------------|---------|----------|----------|
| Russia**          | 4685.4  | 26074.9  | 22984.8  |
| Brazil***         | 8576.9  | 16593.0  | 19243.7  |
| Canada            | 4589.4  | 8475.9   | 10174.1  |
| China***          | 10990.8 | 50957.2  | 126563.9 |
| France            | 14880.9 | 19142.2  | 25534.6  |
| Germany           | 17234.9 | 28587.9  | 59157.8  |
| India***          |         |          | 34855.6  |
| Italy             | 9509.0  | 12349.2  | 20233.6  |
| Japan             | 21231.4 | 32128.0  | 96297.6  |
| Republic of Korea | 5014.5  | 16291.9  | 35792.2  |
| Taiwan            | 2955.7  | 7038.9   | 9597.2   |
| United Kingdom    | 9492.7  | 13316.2  | 20730.3  |
| United States     | 72681.0 | 119382.0 | 169938.0 |

\* Or nearest years for which data are available.

\*\* Federal budget appropriations on science and technology.

\*\*\* Gross domestic expenditure on R&D financed by the government.

#### 3.7. Gross domestic expenditure on R&D by source of funds

(million roubles)

|  | 2000           | 2010             | 2019              | 2020              | 2021              | 2022              |
|--|----------------|------------------|-------------------|-------------------|-------------------|-------------------|
| Gross domestic expenditure<br>on R&D                             | 76697.1        | 523377.2         | 1134786.7         | 1174534.3         | 1301490.9         | 1435914.3         |
| Government*  | 42035.7        | 368191.8         | 752261.0          | 796369.9          | 878778.6          | 966397.5          |
| Of which federal budget<br>appropriations                        | 29639.3        | 287057.5         | 602743.8          | 618170.4          | 688707.9          | 769654.3          |
| Business enterprise sector                                       | 25208.4        | 133499.0         | 342833.0          | 343278.0          | 378026.0          | 415285.7          |
| Higher education sector  | 213.0          | 2436.6           | 9010.7            | 10876.3           | 15733.1           | 18612.4           |
| Private non-profit sector in-<br>stitutions<br>Funds from abroad | 67.6<br>9172.4 | 682.4<br>18567.5 | 3462.8<br>27219.2 | 3327.1<br>20683.1 | 3829.3<br>25124.0 | 5292.4<br>30326.2 |

\* Including budget funds, general university funds, and government sector institutions' funds (including own funds).

## 3.8. Percentage distribution of gross domestic expenditure on R&D by source of funds and country: 2022\*

|                   | Gross domestic<br>expenditure<br>on R&D | Government | Business<br>enterprise<br>sector | Other<br>national<br>sources | Funds<br>from<br>abroad |
|-------------------|---|------------|----------------------------------|------------------------------|-------------------------|
| Russia            | 100                                     | 67.3**     | 28.9                             | 1.7                          | 2.1                     |
| Brazil            | 100                                     | 53.6       | 43.5                             | 2.9                          |                         |
| Canada            | 100                                     | 30.9       | 44.1                             | 14.9                         | 10.1                    |
| China             | 100                                     | 19.0       | 78.0                             |                              | 0.2                     |
| France            | 100                                     | 32.5       | 55.4                             | 4.4                          | 7.7                     |
| Germany           | 100                                     | 30.0       | 62.8                             | 0.3                          | 6.9                     |
| India             | 100                                     | 63.2       | 36.8                             |                              |                         |
| Italy             | 100                                     | 35.1       | 53.9                             | 2.1                          | 8.8                     |
| Japan             | 100                                     | 15.5       | 78.1                             | 5.9                          | 0.6                     |
| Republic of Korea | 100                                     | 22.8       | 76.1                             | 0.8                          | 0.3                     |
| Taiwan            | 100                                     | 15.1       | 84.2                             | 0.6                          | 0.1                     |
| United Kingdom    | 100                                     | 19.4       | 58.5                             | 11.4                         | 10.6                    |
| United States     | 100                                     | 19.9       | 67.9                             | 5.5                          | 6.7                     |

\* Or nearest years for which data are available.

\*\* Including budget funds, general university funds, and government sector institutions' funds (including own funds).

# 3.9. Gross domestic expenditure on R&D by sector of performance

|                         | 2000            | 2010     | 2019      | 2020      | 2021      | 2022      |  |  |
|-------------------------|-----------------|----------|-----------|-----------|-----------|-----------|--|--|
|                         | Million roubles |          |           |           |           |           |  |  |
| Total                   | 76697.1         | 523377.2 | 1134786.7 | 1174534.3 | 1301490.9 | 1435914.3 |  |  |
| Sectors of performance: |                 |          |           |           |           |           |  |  |
| government              | 18748.6         | 161988.4 | 320991.5  | 385550.7  | 408458.1  | 468930.2  |  |  |
| business enterprise     | 54288.8         | 316701.7 | 688349.5  | 664773.1  | 752056.9  | 803091.3  |  |  |
| higher education        | 3489.3          | 43714.0  | 120583.8  | 115667.8  | 132125.5  | 154549.7  |  |  |
| private non-profit      | 170.4           | 973.1    | 4861.8    | 8542.7    | 8850.5    | 9343.1    |  |  |
|                         |                 | Percent  | age       |           |           |           |  |  |
| Total                   | 100             | 100      | 100       | 100       | 100       | 100       |  |  |
| Sectors of performance: |                 |          |           |           |           |           |  |  |
| government              | 24.4            | 31.0     | 28.3      | 32.8      | 31.4      | 32.7      |  |  |
| business enterprise     | 70.8            | 60.5     | 60.7      | 56.6      | 57.8      | 55.9      |  |  |
| higher education        | 4.5             | 8.4      | 10.6      | 9.8       | 10.2      | 10.8      |  |  |
| private non-profit      | 0.2             | 0.2      | 0.4       | 0.7       | 0.7       | 0.7       |  |  |

#### 3.10. Percentage distribution of gross domestic expenditure on R&D by sector of performance and country: 2022\*

|                   | Gross domestic<br>expenditure<br>on R&D | Government<br>sector | Business<br>enterprise<br>sector | Higher<br>education<br>sector | Private<br>non-profit<br>sector |
|-------------------|---|----------------------|----------------------------------|-------------------------------|---------------------------------|
| Russia            | 100                                     | 32.7                 | 55.9                             | 10.8                          | 0.7                             |
| Canada            | 100                                     | 7.0                  | 55.1                             | 37.5                          | 0.4                             |
| China             | 100                                     | 15.3                 | 76.9                             | 7.8                           |                                 |
| France            | 100                                     | 11.7                 | 65.7                             | 20.5                          | 2.1                             |
| Germany           | 100                                     | 14.8                 | 66.9                             | 18.3                          |                                 |
| India             | 100                                     | 56.1                 | 36.8                             | 7.1                           |                                 |
| Italy             | 100                                     | 14.0                 | 60.2                             | 24.0                          | 1.9                             |
| Japan             | 100                                     | 8.4                  | 78.6                             | 11.9                          | 1.2                             |
| Republic of Korea | 100                                     | 9.8                  | 79.1                             | 9.1                           | 2.0                             |
| Taiwan            | 100                                     | 8.8                  | 84.3                             | 6.9                           | 0.1                             |
| United Kingdom    | 100                                     | 5.1                  | 70.9                             | 22.5                          | 1.5                             |
| United States     | 100                                     | 8.3                  | 77.6                             | 10.4                          | 3.7                             |

(percentage)

\* Or nearest years for which data are available.

## 3.11. Subsidies, grants, and other types of competitive R&D funding: 2022

|  | Total,<br>million roubles | As a percentage<br>of total |
|--|---------------------------|-----------------------------|
| Gross domestic expenditure on R&D – total      | 1435914.3                 | 100                         |
| Of which:                                      |                           |                             |
| budget subsidies for institutional R&D funding | 228448.7                  | 15.9                        |
| budget subsidies for performing R&D            | 85683.4                   | 6.0                         |
| grants from foundations for S&T and innovation | 47124.4                   | 3.3                         |
| other types of competitive financing           | 82464.3                   | 5.7                         |

### 3.12. Current expenditure on R&D by type of R&D activity

(million roubles)

|                               | 2000               | 2010                | 2019                 | 2020                 | 2021                 | 2022                 |
|-------------------------------|--------------------|---------------------|----------------------|----------------------|----------------------|----------------------|
| Current expenditure<br>on R&D | 73873.3            | 489450.8            | 1060589.7            | 1091333.5            | 1193578.5            | 1322563.9            |
| Basic research                | 9875.7             | 95881.4             | 181371.9             | 205227.9             | 223093.6             | 236266.1             |
| Applied research              | 12117.5<br>51880 2 | 92010.7<br>301558.8 | 213363.3<br>665854 6 | 218491.5<br>667614 1 | 233457.7<br>737027 2 | 259974.6<br>826323 2 |
| Development                   | 01000.2            | 001000.0            | 000004.0             | 007014.1             | 101021.2             | 020020.2             |

#### 3.13. Percentage distribution of current expenditure on R&D by type of R&D activity



## 3.14. Current expenditure on R&D for the creation of new and improved products and business processes

|  | 2018     | 2019     | 2020     | 2021     | 2022     |
|--|----------|----------|----------|----------|----------|
| Current expenditure on R&D for the creation<br>of new and improved products and business<br>processes, million roubles   | 359926.9 | 346383.8 | 361866.4 | 395729.8 | 396348.0 |
| Of which carried out according to orders of<br>enterprises engaged in mining and quarrying;<br>manufacturing; electricity, gas, steam and<br>air-conditioning supply; water supply; sew-<br>erage, waste management, and remediation<br>activities | 25743.9  | 22755.6  | 25401.4  | 26146.2  | 32134.0  |
| R&D for the creation of new and improved<br>products and business processes as a percent-<br>age of the total current expenditure on R&D   | 37.5     | 32.7     | 33.2     | 33.2     | 30.0     |

### 3.15. Average monthly salary of R&D personnel

|   | 2000   | 2010    | 2019    | 2020    | 2021    | 2022    |
|---|--------|---------|---------|---------|---------|---------|
| Average monthly salary, roubles<br>As a percentage of the salary: | 2322.9 | 25043.5 | 57012.6 | 60247.3 | 67685.0 | 75841.3 |
| in the national economy (=100%)                                   | 104.5  | 119.5   | 119.1   | 117.3   | 118.2   | 116.1   |
| in manufacturing (=100%)  | 98.2   | 131.3   | 130.0   | 129.5   | 129.1   | 125.5   |
| in construction (=100%)   | 88.0   | 118.3   | 133.7   | 134.7   | 130.3   | 124.6   |

# 3.16. Tax incentives established by Russian law for institutional R&D support

(million roubles)

|  | 2017     | 2018     | 2019     | 2020     | 2021     | 2022     |
|--|----------|----------|----------|----------|----------|----------|
| Tax expenditure on R&D –<br>total  | 144519.8 | 146835.9 | 179949.6 | 189035.6 | 203806.2 | 211456.6 |
| VAT exemption  | 128925.2 | 128188.3 | 161831.2 | 169735.4 | 178401.5 | 185894.5 |
| R&D funded from budget<br>and special foundations<br>on the basis of commercial<br>contracts<br>R&D aimed at development / | 95200.5  | 86585.6  | 104606.8 | 96736.9  | 112260.6 | 112793.1 |
| improvement of new tech-<br>nologies and products<br>(for selected types of eco-<br>nomic activity)                        | 5956.9   | 6951.4   | 6855.1   | 7142.4   | 11752.4  | 11788.8  |
| Sales of exclusive rights on<br>R&D results  | 27767.7  | 34651.3  | 50369.4  | 65856.1  | 54388.6  | 61312.6  |

|  | 2017    | 2018    | 2019    | 2020    | 2021    | 2022    |
|--|---------|---------|---------|---------|---------|---------|
| of which:<br>on computer software  |         |         |         |         |         |         |
| and databases  | -       | -       | -       | -       | 51560.4 | 58256.8 |
| on inventions, utility<br>models, industrial de-<br>signs, integrated circuit<br>designs, production<br>secrets (know-how),<br>as well as rights to use<br>mentioned results of<br>intellectual activity | _       | _       | _       | _       | 2828.2  | 3055.8  |
| Income tax – total   | 13290.7 | 15952.5 | 15956.7 | 17529.9 | 23543.0 | 23177.7 |
| Income tax reduction   | 13167.5 | 15882.7 | 15821.4 | 17320.2 | 23305.9 | 22683.9 |
| In the amount of income as<br>contributions from state<br>foundations for R&D and<br>innovation support  | 1083.6  | 1483.4  | 1745.8  | 1710.2  | 3167.6  | 3436.3  |
| In the amount of income as<br>contributions for the forma-<br>tion of state foundations for<br>R&D and innovation support  | 63.4    | 223.5   | 235.3   | 79.0    | 156.4   | 159.3   |

|  | 2017    | 2018    | 2019    | 2020    | 2021    | 2022    |
|--|---------|---------|---------|---------|---------|---------|
| From special purpose funds<br>for the formation of state<br>foundations for R&D and<br>innovation support  | 51.9    | 52.4    | 847.7   | 461.4   | 289.2   | 468.0   |
| In the amount of R&D expenditure   | 11968.5 | 14123.4 | 12992.6 | 15069.6 | 19692.8 | 18620.2 |
| Of which, according to<br>the list established by the<br>Government of the Russian<br>Federation   | 1962.9  | 2701.9  | 2502.1  | 2407.4  | 5866.6  | 4561.0  |
| Accelerated depreciation of<br>fixed assets for S&T activity   | 24.4    | 23.6    | 23.5    | 21.8    | 21.8    | 24.6    |
| Reduced corporate income<br>tax rate for enterprises that<br>received the Skolkovo Project<br>Participant status and enter-<br>prises participating in innova-<br>tive S&I centres | 98.8    | 46.2    | 111.8   | 187 9   | 215 3   | 469.2   |
| tive S&T centres   | 98.8    | 46.2    | 111.8   | 187.9   | 215.3   | 469     |

|   | 2017   | 2018   | 2019   | 2020   | 2021   | 2022   |
|---|--------|--------|--------|--------|--------|--------|
| Property tax exemption  | 2303.9 | 2695.1 | 2161.6 | 1770.4 | 1861.6 | 2384.4 |
| State research centres  | 2202.9 | 2579.3 | 2024.3 | 1641.8 | 1818.5 | 1620.1 |
| Enterprises that received the<br>Skolkovo Project Participant<br>status | 101.0  | 115.8  | 96.4   | 27.9   | 32.0   | 764.3  |
| Enterprises participating in<br>innovative S&T centres                  | _      | _      | 40.9   | 100.7  | 11.1   | _      |

Sources: national statistical surveys on the structure of VAT calculation, on the tax base and the structure of income tax calculation for organisations, on the tax base and the structure of property tax calculation for organisations.







# **R&D OUTPUT**

#### 4.1. Publications in scientific journals indexed in Scopus by country\*

|                   |        | Number of p | oublications | 5      | Rank** |      |      |      |
|-------------------|--------|-------------|--------------|--------|--------|------|------|------|
|                   | 2010   | 2015        | 2020         | 2022   | 2010   | 2015 | 2020 | 2022 |
| Russia            | 39659  | 67591       | 127924       | 109222 | 15     | 13   | 8    | 12   |
| Brazil            | 48777  | 67082       | 90737        | 87567  | 13     | 14   | 14   | 14   |
| Canada            | 81224  | 93668       | 109862       | 117464 | 7      | 9    | 10   | 8    |
| China             | 335588 | 454870      | 762595       | 999318 | 2      | 2    | 1    | 1    |
| France            | 97735  | 111047      | 113986       | 113248 | 6      | 7    | 9    | 9    |
| Germany           | 137981 | 160369      | 177320       | 184099 | 4      | 4    | 5    | 5    |
| India             | 76197  | 133711      | 194676       | 251340 | 9      | 5    | 4    | 3    |
| Italy             | 78562  | 101061      | 130329       | 137736 | 8      | 8    | 6    | 6    |
| Japan             | 123817 | 120267      | 129686       | 130875 | 5      | 6    | 7    | 7    |
| Republic of Korea | 59427  | 79714       | 92523        | 98750  | 12     | 12   | 13   | 13   |
| Taiwan            | 39382  | 37261       | 39311        | 44942  | 16     | 20   | 22   | 22   |
| United Kingdom    | 141909 | 169128      | 196576       | 204886 | 3      | 3    | 3    | 4    |
| United States     | 518995 | 576310      | 630121       | 625452 | 1      | 1    | 2    | 2    |

\* HSE ISSEK estimates as of September 6, 2023.

\*\* In global ranking.

## 4.2. Countries' shares in the world total number of publications in scientific journals indexed in Scopus: 2010 and 2022\*



\* HSE ISSEK estimates as of September 6, 2023.

#### 4.3. Main quality indicators of publications by Russian authors in scientific journals indexed in Scopus\*

| Indicator  | 2010 | 2015 | 2020 | 2022 |
|--|------|------|------|------|
| Ratio of average citation level of publications by Russian authors to the world citation average   | 0.52 | 0.53 | 0.50 | 0.58 |
| Citations of publications by Russian authors as a percentage in the world citation total           | 0.94 | 1.40 | 1.94 | 1.74 |
| Publications in Q1 journals as a percentage of the total number of publications by Russian authors | 21.1 | 21.4 | 18.6 | 24.0 |
| Publications in Q1 journals as a percentage of the world total number of publications              | 44.8 | 44.7 | 46.3 | 50.9 |

\* HSE ISSEK estimates as of August 20, 2023.

#### 4.4. Publications by Russian authors in scientific journals indexed in Scopus by field of science and technology: 2010 and 2022\*

|  | Number<br>of publications<br>by Russian authors |                | Russia's share<br>in the world<br>total number<br>of publications |              | Russia's<br>rank** |         |  |  |  |
|--|---|----------------|---|--------------|--------------------|---------|--|--|--|
|  | 2010  | 2022           | 2010  | 2022         | 2010               | 2022    |  |  |  |
| Natural sciences                                     |   |                |   |              |                    |         |  |  |  |
| Physical sciences<br>Farth and related environmental | 15409   | 27744          | 4.75  | 5.43         | 7                  | 5       |  |  |  |
| sciences   | 5722  | 17437          | 2.59  | 3.27         | 12                 | 11      |  |  |  |
| Chemical sciences                                    | 8556  | 16687          | 3.49  | 3.64         | 10                 | 7       |  |  |  |
| <b>Biological sciences</b>                           | 5462  | 14606          | 1.61  | 2.42         | 17                 | 14      |  |  |  |
| Computer and information<br>science<br>Mathematics   | 2489<br>4847                                    | 14111<br>11962 | 0.80<br>2.96  | 2.41<br>3.61 | 30<br>11           | 11<br>8 |  |  |  |

\* HSE ISSEK estimates as of September 6, 2023.

\*\* In global ranking.

|   | Number<br>of publications<br>by Russian authors |                            | Russia's share<br>in the world<br>total number<br>of publications |                              | Russia's<br>rank**   |                     |  |  |  |
|---|---|----------------------------|---|------------------------------|----------------------|---------------------|--|--|--|
|   | 2010  | 2010 2022                  |   | 2022                         | 2010                 | 2022                |  |  |  |
| Engineering and technology  |   |                            |   |                              |                      |                     |  |  |  |
| Materials engineering   | 7522  | 16626                      | 3.26  | 3.92                         | 9                    | 7                   |  |  |  |
| Chemical engineering  | 2779  | 8865                       | 2.71  | 3.47                         | 11                   | 6                   |  |  |  |
| Mechanical engineering  | 2019  | 6778                       | 1.48  | 2.80                         | 16                   | 9                   |  |  |  |
| Electrical engineering,<br>electronic engineering,<br>and information technology  | 2532  | 6169                       | 1.49  | 2.18                         | 15                   | 11                  |  |  |  |
| Construction and architecture   | 115   | 1758                       | 0.33  | 1.74                         | 46                   | 17                  |  |  |  |
| Energy sector and rational use<br>of natural resources<br>Medical technologies<br>Nanotechnology<br>Environmental biotechnology | 155<br>147<br>438<br>204                        | 1752<br>1013<br>488<br>268 | 0.62<br>0.44<br>3.05<br>1.16                                      | 1.33<br>1.84<br>2.49<br>1.07 | 29<br>36<br>11<br>23 | 22<br>17<br>8<br>24 |  |  |  |
| Industrial biotechnology  | 36  | 66                         | 0.61  | 0.81                         | 33                   | 25                  |  |  |  |

|                              | Number<br>of publications<br>by Russian authors |       | Russia's share<br>in the world<br>total number<br>of publications |      | Russia's<br>rank** |       |  |  |  |
|------------------------------|---|-------|---|------|--------------------|-------|--|--|--|
|                              | 2010  | 2022  | 2010  | 2022 | 2010               | 2022  |  |  |  |
| Medical sciences             |   |       |   |      |                    |       |  |  |  |
| Clinical medicine            | 2154  | 17622 | 0.43  | 2.10 | 37                 | 17    |  |  |  |
| Basic medicine               | 2041  | 6775  | 0.99  | 1.90 | 23                 | 16    |  |  |  |
| Health sciences              | 237   | 3849  | 0.24  | 1.62 | 44                 | 18    |  |  |  |
| Medical biotechnologies      | 130   | 731   | 0.47  | 1.59 | 34                 | 18    |  |  |  |
| Agricultural sciences        |   |       |   |      |                    |       |  |  |  |
| Agriculture, forestry and    |   |       |   |      |                    |       |  |  |  |
| fisheries                    | 993   | 2837  | 1.35  | 2.34 | 19                 | 14    |  |  |  |
| Animal and dairy farming     | 273   | 1474  | 0.61  | 1.47 | 41                 | 21    |  |  |  |
| Veterinary science           | 31  | 220   | 0.15  | 0.74 | 61-62              | 36    |  |  |  |
| Agricultural biotechnologies | 3   | 10    | 0.47  | 0.72 | 31-35              | 31-32 |  |  |  |
| Social sciences              |   |       |   |      |                    |       |  |  |  |
| Sociology                    | 424   | 4873  | 0.83  | 4.74 | 22                 | 3     |  |  |  |
| Economics and business       | 249   | 3043  | 0.32  | 2.18 | 39                 | 15    |  |  |  |
| Educational sciences         | 181   | 2512  | 0.49  | 3.04 | 34                 | 9     |  |  |  |

|                                   | Number<br>of publications<br>by Russian authors |           | Russia'<br>in the<br>total n<br>of publi | 's share<br>world<br>number<br>ications | Russia's<br>rank** |      |
|-----------------------------------|---|-----------|--|---|--------------------|------|
|                                   | 2010  | 2022      | 2010                                     | 2022                                    | 2010               | 2022 |
| Psychology                        | 179   | 1908      | 0.33                                     | 1.74                                    | 38                 | 15   |
| Political sciences                | 78  | 1780      | 0.50                                     | 6.14                                    | 30                 | 3    |
| Social and economic geography     | 175   | 1484      | 0.83                                     | 2.14                                    | 27                 | 16   |
| Law                               | 87  | 757       | 0.57                                     | 2.65                                    | 20                 | 11   |
| Media and communications          | 56  | 312       | 0.51                                     | 1.67                                    | 32-33              | 16   |
|                                   |   | Humanitie | 25                                       |   |                    |      |
| History and archaeology           | 237   | 4065      | 1.14                                     | 9.34                                    | 13                 | 2    |
| Languages and literature          | 110   | 2940      | 0.41                                     | 5.40                                    | 35                 | 5    |
| Philosophy, ethics, religion      | 149   | 1602      | 1.00                                     | 4.95                                    | 14                 | 4    |
| Art (arts, history of arts, etc.) | 9   | 783       | 0.10                                     | 4.25                                    | 44                 | 4    |

# 4.5. Patent applications and patent grants in Russia

|  | 2000   | 2010   | 2018   | 2019   | 2020   | 2021   | 2022   |
|--|--------|--------|--------|--------|--------|--------|--------|
| Patent applications filed                  |        |        |        |        |        |        |        |
| in the Russian Federation                  | 28688  | 42500  | 37957  | 35511  | 34984  | 30977  | 26924  |
| By Russian residents                       | 23377  | 28722  | 24926  | 23337  | 23759  | 19569  | 18970  |
| By non-residents                           | 5311   | 13778  | 13031  | 12174  | 11225  | 11408  | 7954   |
| Patent grants received                     |        |        |        |        |        |        |        |
| in the Russian Federation                  | 17592  | 30322  | 35774  | 34008  | 28788  | 23662  | 23315  |
| By Russian residents                       | 14444  | 21627  | 20526  | 20113  | 17181  | 15012  | 15307  |
| By non-residents                           | 3148   | 8695   | 15248  | 13895  | 11607  | 8650   | 8008   |
| Patents in force in the Russian Federation | 144325 | 181904 | 256419 | 263688 | 266189 | 264587 | 259020 |

## **4.6.** Patent applications filed in Russia by section of the International Patent Classification: 2022

| IPC section                             | Patent        | Of which                |                  |  |  |
|---|---------------|-------------------------|------------------|--|--|
|   | filed – total | By Russian<br>residents | By non-residents |  |  |
| A – Human necessities                   | 7266          | 4849                    | 2447             |  |  |
| B – Performing operations; transporting | 3742          | 2663                    | 1079             |  |  |
| C – Chemistry; metallurgy               | 4608          | 3691                    | 1917             |  |  |
| D – Textiles; paper                     | 151           | 67                      | 84               |  |  |
| E – Fixed construction                  | 1526          | 1294                    | 232              |  |  |
| F – Mechanical engineering; lighting;   |               |                         |                  |  |  |
| heating; weapons; blasting              | 2193          | 1853                    | 340              |  |  |
| G – Physics                             | 3945          | 3244                    | 701              |  |  |
| H – Electricity                         | 2244          | 1390                    | 854              |  |  |
| Not classified                          | 1249          | 949                     | 300              |  |  |

|                   | 2000   | 2010   | 2020    | 2021    | Rank** |
|-------------------|--------|--------|---------|---------|--------|
| Russia            | 24159  | 32547  | 29830   | 25472   | 14     |
| Brazil            | 3799   | 5743   | 7271    | 6909    | 26     |
| Canada            | 14360  | 24249  | 23855   | 26525   | 13     |
| China             | 26489  | 308345 | 1441086 | 1538604 | 1      |
| France            | 47119  | 65805  | 64287   | 66137   | 6      |
| Germany           | 136484 | 173826 | 168092  | 165826  | 5      |
| India             | 2886   | 14888  | 37895   | 43163   | 9      |
| Italy             | 20511  | 27992  | 32551   | 34206   | 10     |
| Japan             | 493936 | 468510 | 423264  | 412885  | 3      |
| Republic of Korea | 86151  | 178679 | 260614  | 267527  | 4      |
| United Kingdom    | 47995  | 50926  | 53095   | 53650   | 7      |
| United States     | 293616 | 433462 | 496123  | 509962  | 2      |
|                   |        |        |         |         |        |

### 4.7. Patent applications by country of origin\*

\* Patent applications filed by residents in the country and abroad.

\*\* In global ranking.

Source: Rospatent Annual Reports; WIPO Statistics Database, September 2023.

### 4.8. Patent applications by country of origin and patent office: 2021

|                   | Patent applications filed by residents |                               |        |  |  |  |
|-------------------|--|-------------------------------|--------|--|--|--|
|                   | total                                  | of which                      |        |  |  |  |
|                   |  | to the national patent office | abroad |  |  |  |
| Russia            | 25472                                  | 19569                         | 5903   |  |  |  |
| Brazil            | 6909                                   | 4666                          | 2243   |  |  |  |
| Canada            | 26525                                  | 4710                          | 21815  |  |  |  |
| China             | 1538604                                | 1426644                       | 111960 |  |  |  |
| France            | 66137                                  | 24036                         | 42101  |  |  |  |
| Germany           | 165826                                 | 65757                         | 100069 |  |  |  |
| India             | 43163                                  | 26267                         | 16896  |  |  |  |
| Italy             | 34206                                  | 15205                         | 19001  |  |  |  |
| Japan             | 412885                                 | 222452                        | 190433 |  |  |  |
| Republic of Korea | 267527                                 | 186245                        | 81282  |  |  |  |
| United Kingdom    | 53650                                  | 17215                         | 36435  |  |  |  |
| United States     | 509962                                 | 262244                        | 247718 |  |  |  |

Source: Rospatent Annual Reports; WIPO Statistics Database, September 2023.

#### 4.9. Development of advanced manufacturing technologies by type and degree of novelty: 2022

|  | Total | Of which te           | chnologies    |
|--|-------|-----------------------|---------------|
|  |       | new to the<br>country | radically new |
| Advanced manufacturing technologies            | 2621  | 2314                  | 307           |
| Of which:                                      |       |                       |               |
| design and engineering                         | 483   | 437                   | 46            |
| fabrication, processing, and assembling        | 772   | 665                   | 107           |
| automated inspection and/or testing equipment  | 160   | 132                   | 28            |
| communications, management, and geomatics      | 237   | 215                   | 22            |
| production management information system       |       |                       |               |
| and automation of production processes         | 333   | 300                   | 33            |
| industrial computing and big data technologies | 318   | 284                   | 34            |
| green technology*                              | 129   | 107                   | 22            |
| advanced production engineering and management |       |                       |               |
| methods  | 189   | 174                   | 15            |

\* Here and below in table 4.10, as of 2021, energy efficient technologies are also included in this type of advanced manufacturing technologies.

# 4.10. Use of advanced manufacturing technologies by type and duration: 2022

|  | Total  | Of which technologies used during the period of |              |              | luring              |
|--|--------|---|--------------|--------------|---------------------|
|  |        | less than<br>1 year                             | 1–3<br>years | 4–5<br>years | 6 years<br>and over |
| Advanced manufacturing technologies  | 269541 | 20766   | 60080        | 41095        | 147600              |
| Of which:  |        |   |              |              |                     |
| design and engineering   | 39953  | 2830  | 7796         | 6110         | 23217               |
| fabrication, processing, and assembling  | 89732  | 6782  | 17287        | 12887        | 52776               |
| automated inspection and/or testing equipment                                      | 22350  | 1446  | 6101         | 3155         | 11648               |
| communications, management, and geomatics  | 56072  | 4464  | 13859        | 9373         | 28376               |
| production management information system<br>and automation of production processes | 29721  | 2130  | 6340         | 4975         | 16276               |
| industrial computing and big data<br>technologies                                  | 10364  | 1497  | 3809         | 1724         | 3334                |
| green technology   | 4356   | 323   | 882          | 567          | 2584                |
| advanced production engineering and management methods                             | 16993  | 1294  | 4006         | 2304         | 9389                |

## **4.11. Technology balance of payments by category of contracts: 2021** (million USD)

|                                     | Receipts<br>from technology<br>exports | Payments<br>for technology<br>imports | Technology<br>balance<br>of payments |
|-------------------------------------|--|---------------------------------------|--------------------------------------|
| Total                               | 4662.7                                 | 5044.3                                | -381.5                               |
| Patents                             | 1.5                                    | 52.7                                  | -51.2                                |
| Unpatented inventions               | 30.0                                   | 1.3                                   | 28.7                                 |
| Patent licences                     | 33.3                                   | 409.3                                 | -376.0                               |
| Selection achievements              | 1.9                                    | 5.0                                   | -3.1                                 |
| Utility models                      | 0.3                                    | 3.4                                   | -3.0                                 |
| Know-how                            | 443.8                                  | 462.3                                 | -18.5                                |
| Trademarks                          | 108.3                                  | 1273.1                                | -1164.8                              |
| Industrial designs                  | 0.1                                    | 1.9                                   | -1.9                                 |
| Engineering services                | 1862.9                                 | 1569.5                                | 293.4                                |
| Scientific research and development | 967.7                                  | 250.2                                 | 717.5                                |
| Others                              | 1212.9                                 | 1015.6                                | 197.3                                |
4.12. Percentage distribution of technology exports and imports in Russia by country group: 2021









# **INNOVATION**

# 5.1. Main indicators of enterprises' innovative activity

|   | 2010      | 2015      | 2018             | 2019      | 2020      | 2021      | 2022      |
|---|-----------|-----------|------------------|-----------|-----------|-----------|-----------|
| Innovation activity of enterprises, percentage                | 9.5       | 9.3       | 12.8             | 9.1       | 10.8      | 11.9      | 11.0      |
| Innovation expenditure,<br>million roubles                    | 411008.8  | 1211294.4 | 1484901.1        | 1954133.3 | 2134038.4 | 2379709.9 | 2662571.1 |
| At constant 2010<br>prices                                    | 411008.8  | 790817.0  | 814135.2         | 1037170.7 | 1122528.2 | 1051898.5 | 1016364.9 |
| As a percentage of total sales                                | 1.6       | 2.7       | 2.2              | 2.1       | 2.3       | 2.0       | 2.1       |
| Sales of innovative<br>goods and services,<br>million roubles | 19/3719 5 | 38/3/38 7 | <i>4516276 4</i> | 1863381 0 | 51800/6.2 | 6003342.0 | 6377248 5 |
| At constant 2010<br>prices                                    | 1243712.5 | 2509256.8 | 2476164.5        | 2581275.9 | 2729496.7 | 2653645.4 | 2434343.1 |
| As a percentage of total sales                                | 4.8       | 8.4       | 6.5              | 5.3       | 5.7       | 5.0       | 5.1       |

## 5.2. Innovation activity of enterprises: 2022



- \* Here and below in this section, aggregate data on enterprises by type of economic activity with OKVED2 Section D codes.
- \*\* Here and below in this section, aggregate data on enterprises by type of economic activity with OKVED2 Section E codes.
- \*\*\* Here and below in this section, aggregate data on enterprises by type of economic activity with OKVED2 codes 61, 62, 63.

# 5.3. Enterprises that engaged in product and business process innovation: 2020–2022

(as a percentage of all enterprises that have had completed innovations)



# 5.4. Technological innovation: 2022



Enterprises that engaged in technological innovation as a percentage of the total\*

Expenditure on technological innovation as a percentage of total sales

\* According to a Indicator Calculation Methodology approved by Rosstat order no. 788 of December 20, 2019, with amendments no. 813 of December 18, 2020.

# 5.5. Innovation expenditure: 2022

|                       | Total,    | Of which, percentage           |   |  |  |
|-----------------------|-----------|--------------------------------|---|--|--|
|                       | roubles   | research<br>and<br>development | purchase<br>of machinery<br>and<br>equipment,<br>or other fixed<br>assets | development<br>and purchase<br>of software<br>and<br>databases | acquisition<br>of rights<br>to the results<br>of intellectual<br>activity* |
| Total                 | 2662571.1 | 41.2                           | 37.5  | 5.3  | 1.5  |
| Industrial production | 1432680.6 | 33.9                           | 42.6  | 3.9  | 2.3  |
| Mining and quarrying  | 180730.4  | 13.8                           | 53.8  | 22.4   | 0.2  |
| Manufacturing         | 1156538.2 | 37.8                           | 39.1  | 1.1  | 2.8  |
| High tech             | 251742.0  | 68.1                           | 13.3  | 1.5  | 10.9   |
| Medium high tech      | 277470.1  | 22.6                           | 56.0  | 0.7  | 0.6  |
| Medium low tech       | 493369.8  | 39.3                           | 30.9  | 1.1  | 0.4  |
| Low tech              | 133956.4  | 6.9                            | 82.7  | 0.9  | 0.7  |

#### (continued)

|   | Total,    | Of which, percentage           |   |  |  |
|---|-----------|--------------------------------|---|--|--|
|   | roubles   | research<br>and<br>development | purchase<br>of machinery<br>and<br>equipment,<br>or other fixed<br>assets | development<br>and purchase<br>of software<br>and<br>databases | acquisition<br>of rights<br>to the results<br>of intellectual<br>activity* |
| Electricity, gas, steam<br>and air conditioning<br>supply<br>Water supply; sewerage,<br>waste management<br>and remediation | 53719.0   | 36.3                           | 45.2  | 3.8  | 0.1  |
| activities  | 41692.9   | 9.6                            | 87.4  | 0.6  | 0.0  |
| Services  | 1165612.5 | 51.8                           | 28.9  | 7.4  | 0.6  |
| Transportation and storage  | 184748.0  | 4.6                            | 87.5  | 2.2  | 0.7  |
| Telecommunications and IT industry  | 198300.9  | 11.6                           | 25.3  | 30.0   | 1.5  |
| Human health and social work activities   | 31257.0   | 10.1                           | 71.7  | 1.1  | 0.2  |

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#### (continued)

|                             | Total,             | Of which, percentage           |   |  |  |
|-----------------------------|--------------------|--------------------------------|---|--|--|
|                             | roubles            | research<br>and<br>development | purchase<br>of machinery<br>and<br>equipment,<br>or other fixed<br>assets | development<br>and purchase<br>of software<br>and<br>databases | acquisition<br>of rights<br>to the results<br>of intellectual<br>activity* |
| Agriculture<br>Construction | 49022.4<br>15255.6 | 3.1<br>31.7                    | 90.8<br>42.6  | 0.4<br>1.3   | 0.02<br>0.1  |

\* Acquisition of patent rights (alienation), licenses, industrial designs, utility models, selection achievements, integrated circuit designs, etc.; patenting (registration) of the results of intellectual activity.



## 5.6. Innovation expenditure by source of funds: 2022

### 5.7. Intensity of innovation expenditure: 2022

(innovation expenditure as a percentage of total sales)



- 1 total
- 2 industrial production
  - 3 mining and quarrying
  - 4 manufacturing
    - 5 high tech
    - 6 medium high tech
    - 7 medium low tech
    - 8 low tech

- 9 electricity, gas, steam and air conditioning supply
- 10 water supply; sewerage, waste management and remediation activities
- 11 services
- 12 agriculture
- 13 construction

# 5.8. Sales of innovative goods and services: 2022

|  | Million roubles | As a percentage<br>of total sales |
|--|-----------------|-----------------------------------|
| Total  | 6377248.5       | 5.1                               |
| Industrial production                                  | 4934479.5       | 5.5                               |
| Mining and quarrying                                   | 870008.3        | 3.2                               |
| Manufacturing  | 3802530.2       | 7.0                               |
| High tech  | 677495.7        | 18.9                              |
| Medium high tech                                       | 884455.6        | 8.7                               |
| Medium low tech  | 1729759.0       | 6.0                               |
| Low tech   | 510819.9        | 4.4                               |
| Electricity, gas, steam and air<br>conditioning supply | 230912.7        | 3.4                               |
| Water supply; sewerage, waste                          |                 |                                   |
| management and remediation activities                  | 31028.3         | 2.4                               |
| Services   | 1273911.5       | 5.0                               |
| Transportation and storage                             | 124690.6        | 1.0                               |
| Telecommunications and IT industry                     | 371472.5        | 8.3                               |
| Human health and social work activities                | 19572.8         | 0.7                               |
| Agriculture  | 124823.1        | 3.8                               |
| Construction   | 44034.4         | 0.6                               |

#### 5.9. Sales of innovative goods and services created using results of intellectual activity that have Russian copyright holders: 2022

|   | Million roubles | As a percentage of total sales<br>of innovative goods<br>and services |
|---|-----------------|---|
| Total   | 1922196.8       | 30.1  |
| Industrial production   | 1548913.6       | 31.4  |
| Mining and quarrying  | 574075.5        | 66.0  |
| Manufacturing   | 762741.2        | 20.1  |
| High tech   | 143263.3        | 21.1  |
| Medium high tech  | 79989.7         | 9.0   |
| Medium low tech   | 512167.1        | 29.6  |
| Low tech  | 27321.1         | 5.3   |
| Electricity, gas, steam and air<br>conditioning supply              | 203849.6        | 88.3  |
| Water supply; sewerage, waste management and remediation activities | 8247.3          | 26.6  |

### (continued)

|                                    | Million roubles | As a percentage of total sales<br>of innovative goods<br>and services |
|------------------------------------|-----------------|---|
| Services                           | 372435.8        | 29.2  |
| Transportation and storage         | 60137.7         | 48.2  |
| Telecommunications and IT industry | 71787.4         | 19.3  |
| Human health and social work       |                 |   |
| activities                         | 5059.1          | 25.8  |
| Agriculture                        | 833.5           | 0.7   |
| Construction                       | 13.9            | 0.03  |

#### 5.10. Enterprises that indicated high effects of intellectual activity on production development: 2020–2022

(as a percentage of all enterprises that have had completed innovations)



# 5.11. Enterprises that sold customised innovative goods and services: 2020–2022

(as a percentage of all enterprises that have had completed innovations)



### 5.12. Enterprises that had cooperation ties in innovation by type of partners: 2022

(as a percentage of enterprises that engaged in innovative activities)

| Enterprises<br>within a single<br>network | Research institutes  | Consumers<br>of goods<br>and services   | Higher<br>education<br>institutions  |
|---|--|---|--|
| 9.8                                       | 8.3  | 7.1   | 6.8  |
| 10.9                                      | 8.5  | 6.3   | 6.2  |
| 17.4                                      | 9.3  | 1.7   | 6.4  |
| 11.0                                      | 8.7  | 7.2   | 6.4  |
| 19.8                                      | 17.2   | 15.0  | 14.0   |
| 9.3                                       | 7.0  | 6.7   | 4.9  |
| 13.5                                      | 10.5   | 7.3   | 7.2  |
| 2.7                                       | 1.6  | 1.2   | 1.2  |
| 9.7                                       | 8.6  | 1.7   | 5.8  |
| 3.5                                       | 3.5  | 12  | 24   |
|   | Enterprises<br>within a single<br>network<br>9.8<br>10.9<br>17.4<br>11.0<br>19.8<br>9.3<br>13.5<br>2.7<br>9.7<br>3.5 | Enterprises<br>within a single<br>network Research<br>institutes   9.8 8.3   10.9 8.5   17.4 9.3   11.0 8.7   19.8 17.2   9.3 7.0   13.5 10.5   2.7 1.6   9.7 8.6   3.5 3.5 | Enterprises<br>within a single<br>network Research<br>institutes Consumers<br>of goods<br>and services   9.8 8.3 7.1   10.9 8.5 6.3   17.4 9.3 1.7   11.0 8.7 7.2   19.8 17.2 15.0   9.3 7.0 6.7   13.5 10.5 7.3   2.7 1.6 1.2   9.7 8.6 1.7   3.5 3.5 1.2 |

#### (continued)

|   | Enterprises<br>within a single<br>network | Research<br>institutes | Consumers<br>of goods<br>and services | Higher<br>education<br>institutions |
|---|---|------------------------|---------------------------------------|-------------------------------------|
| Services                                | 9.8                                       | 9.1                    | 8.5                                   | 8.1                                 |
| Transportation and storage              | 9.6                                       | 5.0                    | 2.8                                   | 5.4                                 |
| Telecommunications and IT industry      | 10.0                                      | 2.6                    | 10.2                                  | 3.7                                 |
| Human health and social work activities | 22  | 23                     | 23                                    | 32                                  |
| Agriculture                             | 3.8                                       | 1.7                    | 2.6                                   | 1.7                                 |
| Construction                            | 3.0                                       | 0.8                    | 2.2                                   | 1.6                                 |

(as a percentage of enterprises that engaged in innovative activities)



# 5.14. Enterprises that identified main and most significant factors hindering innovation: 2020–2022

(as a percentage of all enterprises)



- 1 high cost of introducing innovations
- 2 lack of own funds
- 3 high economic risk
- 4 lack of financial support from the government
- 5 high competition in the market
- 6 lack of qualified personnel
- 7 low innovation potential of the organization
- 8 uncertain market demand
- 9 lack of loans or direct investment
- 10 unclear economic benefits from the use of intellectual property
- 11 inconsistency with the priorities of the organization

- 12 lack of legislative documents regulating and stimulating innovation activity, imperfect existing technical regulations, rules, standards when it comes to advanced manufacturing technologies
- 13 underdeveloped innovation infrastructure (intermediary, information, legal, banking, and other services)
- 14 lack of information about new technologies
- 15 lack of information about sales markets
- 16 underdeveloped cooperation links

#### 5.15. Main indicators of enterprises' innovation activity by country: 2022\*

|         | Expenditure on technological innovation as a percentage of total sales | Innovative goods and services<br>as a percentage of total sales |
|---------|--|---|
| Russia  | 2.1  | 5.1   |
| Austria | 2.3  | 13.0  |
| Belgium | 2.8  | 15.1  |
| Denmark | 2.5  | 15.0  |
| Finland | 2.5  | 19.3  |
| France  | 2.4  | 6.2   |
| Germany | 3.4  | 14.0  |
| Italy   | 1.6  | 13.5  |
| Norway  | 1.9  | 6.0   |
| Poland  | 1.2  | 7.5   |
| Romania | 0.5  | 5.2   |
| Spain   | 1.4  | 21.7  |
| Sweden  | 3.5  | 12.7  |

\* For countries other than Russia, data on the results of the European Innovation Survey for 2018–2020. (Eurostat).



# PUBLIC ATTITUDES TOWARDS SCIENCE, TECHNOLOGY, AND INNOVATION

## 6.1. Public interest in new technologies: 2022

(as a percentage of all respondents)



*Source* in figures 6.1 and 6.2: the results of a representative survey of the adult Russian population aged 14 years and over conducted by HSE ISSEK within Digital Transformation Monitoring of the Economy and Society (carried out in August 4 — September 7, 2022 with of 10,021 participants).

## 6.2. Public interest in new technologies by level of education: 2022

(as a percentage of all respondents) \*



I am the first among my friends to master new technologies as soon as they appear

I am following the emergence of new technologies in the my areas of interest

\* The share of respondents who gave the answers 'completely agree' and 'mostly agree.'

# 6.3. Public perception of the work of Russian scientists: 2020–2021

(as a percentage of all respondents)

Does the work of Russian scientists benefit or harm you personally?



*Source* in figures 6.3 – 6.5: results of a representative survey of the Russian population aged 18–65 organised by the Russia Longitudinal Monitoring Survey – Higher School of Economics within the framework of the HSE Basic Research Programme (conducted in September 2020 – January 2021, with 7,467 participants).

## 6.4. Public perception of the work of Russian scientists depending on public's understanding of science goals: 2020–2021

(as a percentage of all respondents)

#### Does the work of Russian scientists benefit or harm you personally?



### 6.5. Trust towards research institutes depending on awareness of S&T achievements: 2020–2021

(as a percentage of all respondents)

#### To what extent do you trust research institutes?



- \* The share of respondents who gave the answers 'completely agree' and 'mostly agree.'
- \*\* The total share of respondents who answered 'completely do not trust' or 'rather do not trust' is presented.

#### (continued)

#### To what extent do you trust universities?



\* The share of respondents who gave the answers 'completely agree' and 'mostly agree.'

\*\* The total share of respondents who answered 'completely do not trust' or 'rather do not trust' is presented.

## **Technical notes**

**Federal budget appropriations on civil S&T** are the federal budget funds allocated for basic and applied research to be applied in civil S&T.

**Technology balance of payments** is the total sum of the money transfers on intangible transactions connected with technology imports and exports.

**Gross domestic expenditure on R&D** is actual expenditure on research and development performed by organisations, expressed in a monetary form.

**Grants** are cash and other assets provided irrevocably and free of charge by persons and legal entities, including foreign citizens and foreign legal entities and international organisations which have the right to provide grants to the Russian Federation in accordance with the procedures laid down by the Government of the Russian Federation, to realise specific S&T programmes and projects, innovation projects, to conduct specific research under the conditions attached by grantmakers.

**Innovation expenditure** is the actual expenditure connected with the implementation of one, several, or all types of innovative activities performed within an organisation, expressed in monetary form. Innovation expenditure includes current expenditure and capital expenditure.

**Invention** is a technical and/or engineering solution pertaining to a product (a device, a material, a germ strain, plant or animal cell culture) or to a method

(a process of manipulating material objects through material means), including to the use of the product or a method for a specific purpose. Patent is a title of protection granted for an invention that certifies inventor's priority, inventorship, and the right of exclusive use of this invention during patent's term of validity.

**Innovative activity** includes all developmental (R&D), financial or commercial activity related to creation of technologically new or significantly improved goods or services that have been introduced on the market and differ significantly from the previously produced goods and services; or technologically new or significantly improved business processes that differ significantly from the previously used business processes.

**Innovative goods and services** are products (goods and services) that are new or have undergone technological (and/or biological for agricultural enterprises) modification in the last three years (including the reporting period).

**Researchers** are professionals engaged in R&D and direct creators of new knowledge, products, processes, methods, and systems, as well as managers of these activities. Generally, researches have diplomas of higher education.

**Competitive R&D funding** means funds received by the organisation, which came first according to the decision of a competition commission after summarising the results of a competition for scientific, technical programmes, innovation and other R&D-related projects, based on the best R&D project implementation conditions presented by this organisation in comparison to other participants.

**Tax incentives,** according to Article 56 of the Tax Code of the Russian Federation, are recognized as benefits provided to certain categories of taxpayers and payers of fees provided by the legislation on taxes and fees in comparison with other taxpayers or payers of fees, including the ability not to pay taxes or fees or to pay them in a smaller amount.

**R&D personnel** are professionals whose creative activities, performed systematically, are aimed at the advancement of scientific knowledge or search for new areas of its application, as well as direct services related to the performance of R&D.

**Publication activity indicators** is calculated based on Scopus database. An article belongs to a country if it is listed in the affiliated address of an author or one of the co-authors.

**Product innovation** is a new or improved good or service that differs significantly from the previous goods or services and that has been introduced on the market.

**Business process innovation** is a new or improved business process that differs significantly from the previous business processes and that has been brought into use.

**Construction** includes aggregated data on enterprises by types of economic activities: for 2015–2018, OKVED2 codes 43.91, 43.99; from 2019, Section F.

**Services** includes consolidated data on enterprises by types of economic activities according OKVED2 Section H codes 58, 61, 62, 63, 69, 70, 71, 72, 73, 74, 86. **Technological innovation** is a technologically new or improved good or service introduced on a market, a technologically new or improved process or technique of service production (transfer) used in real life.

**Innovation activity of enterprises** is determined as the ratio of the number of innovation-active enterprises to the total number of enterprises surveyed in the reporting year. The methodology for calculating this indicator was approved by Rosstat Order no. 818 of December 27, 2019. Any changes in 2017 data are due to the recalculation of the indicator according to the specified method.

Number of personnel in full-time equivalent is an indicator which reflects the sum of time shares actually spent by R&D personnel on R&D activities and is measured in person-years.

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National Research University Higher School of Economics

Institute for Statistical Studies and Economics of Knowledge 20 Myasnitskaya st., Moscow, 101000, Russia. Tel.: +7 (495) 621-28-73 issek.hse.ru, issek@hse.ru