



HIGHER SCHOOL OF ECONOMICS
NATIONAL RESEARCH UNIVERSITY

INSTITUTE FOR STATISTICAL STUDIES
AND ECONOMICS OF KNOWLEDGE

RUSSIAN CLUSTER OBSERVATORY

RUSSIAN REGIONAL INNOVATION SCOREBOARD

ISSUE 6





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N A T I O N A L R E S E A R C H U N I V E R S I T Y

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RUSSIAN
REGIONAL
INNOVATION
SCOREBOARD

ISSUE 6

MOSCOW 2020

Editor

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Russian Regional Innovation Scoreboard. Issue 6 / G. Abdrakhmanova, S. Artemov, P. Bakhtin et al.; L. Gokhberg (ed.); National Research University Higher School of Economics. – Moscow: HSE, 2020.

The Issue 6 prepared by the HSE Institute for Statistical Studies and Economics of Knowledge as part of Russian Cluster Observatory activities is dedicated to the assessment of innovation development of Russian regions on the basis of ranking scores.

The study is based on an indicator system describing socio-economic conditions for innovation, science and technology potential, level of export and innovative activities, quality of innovation policy. Applied indicators meet Russian and international statistical standards, methodological approaches conform to the practice of calculating regional innovation indices and forming corresponding rankings under the auspices of the European Commission and other international organisations.

In addition to ranking scores of innovation development of Russian regions, this publication presents the results of Future Preparedness Ranking of Russian regions, assessing the quality of regional strategic management.

This publication was produced in the framework of the National Research University Higher School of Economics' (HSE) Basic Research Programme and supported by a subsidy provided in the scope of the Russian Academic Excellence Project '5-100'.

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Introduction

Since 2012, the National Research University Higher School of Economics Institute for Statistical Studies and Economics of Knowledge (HSE ISSEK) has been regularly publishing the Russian Regional Innovation Scoreboard. The previous five issues presented indices for 2008, 2010, 2012, 2013, 2014, and 2015.¹

The ranking is based on a special system of quantitative and qualitative regional innovation development indicators which represent the results of extensive HSE ISSEK's research and match the current statistical standards applied both in Russian state statistics and by leading countries and international organisations (such as the OECD, Eurostat, etc.).² It also includes indicators applied in a similar ranking published by the European Commission (Regional Innovation Scoreboard).³

Due to the lack of information on the subject, this series of analytical publications was produced to describe the current state and dynamics of innovation processes in Russian regions. The authors' intention was to create a multi-level hierarchical system of indicators grouped into five thematic blocks, which, in turn, have been broken down into a number of specific headings. Apart from ranking the regions by the integrated Russian Regional Innovation Index, it enables to benchmark their positions in certain areas using the aforementioned thematic indicators.

This is the sixth issue of the Russian Regional Innovation Scoreboard, presenting calculations based on the results of the regions' performance in 2017. The report has two sections. The first section analyses the current state

of Russian regions' innovation development with the help of an updated indicator system and describes the main changes. It presents a detailed description of the final ranking results, along with key elements of regions' innovation development, such as *Socio-Economic Conditions for Innovation, S&T Potential, Innovative Activity, Export Activity* (a new block), and *Quality of Regional Innovation Policy*, each with specific sub-rankings.

As in the previous issue, this report includes a regional Future Preparedness Index. It is calculated to assess how the science, technology, and innovation development agenda contributes to policy development and current activities of Russian regional authorities.

The regional innovation development and Future Preparedness Index algorithms are disclosed with comprehensive methodological comments on the indicators used.

The second section offers an innovation profile for each Russian region and provides an integrated assessment of its position in innovation development ranking based on all indicators.

The achieved results will provide federal and regional authorities responsible for innovation policy decision-making with the necessary information that they currently lack, the companies will gain a better understanding of regional characteristics when launching their business projects, and the public will acquire a tool for assessing regional authorities' performance.

¹ HSE ISSEK Russian Regional Innovation Scoreboard: <https://issek.hse.ru/rir/> (last accessed on: 18.06.2019).

² Methodological basics of science and innovation statistics, key concepts, and indicators are presented in the special terminology dictionary: Gokhberg L.M. (Editor) (2012) Economics of Knowledge in Statistical Terms: Science, Technology, Innovation, Education, Information Society. M.: Ekonomika.

³ European Commission (2019) Regional Innovation Scoreboard 2019. <https://ec.europa.eu/growth/sites/growth/files/ris2019.pdf> (last accessed on: 18.06.2019).

List of Acronyms

BBIA	– Broadband Internet Access
CSDB	– Central Statistical Database (Rosstat)
EAI	– Export Activity Index
Eurostat	– Statistical Office of the European Union
FPI	– Future Preparedness Index
GDP	– Gross Domestic Product
GISIP	– Geoinformation System of Industrial Parks, Technology Parks, and Clusters of the Russian Federation
GRP	– Gross Regional Product
HSE	– National Research University Higher School of Economics
IAI	– Innovation Activity Index
ICT	– Information and Communication Technologies
ISSEK	– HSE Institute for Statistical Studies and Economics of Knowledge
NACE	– Nomenclature Générale des Activités Économiques dans les Communautés Européennes / Statistical Classification of Economic Activities in the European Community
OECD	– Organisation for Economic Co-operation and Development
OKVED2	– All-Russian Classification of Economic Activities OK 029-2014 (NACE Rev. 2)
QIPI	– Quality of Innovation Policy Index
Rospatent	– Federal Service for Intellectual Property
Rosstat	– Federal State Statistics Service
RRII	– Russian Regional Innovation Index
RSCI	– Russian Science Citation Index
R&D	– Research and Development
SECI	– Socio-Economic Conditions for Innovation Index
SME	– Small and Medium Enterprises
STEM	– Science, Technology, Engineering, Mathematics
STI	– Science, Technology and Innovation
STPI	– S&T Potential Index
UnISIS	– Unified Interdepartmental Statistical Information System ⁴

⁴ Professions and skill areas included in the STEM group for the purposes of this study: mathematics and natural sciences, engineering, technology and engineering sciences, and basic medicine (higher education programmes only).

Abbreviated Names of Russian Regions

Adyg	– Republic of Adygea	Mrd	– Republic of Mordovia
AltK	– Altai Region	Msc	– Moscow
AltR	– Altai Republic	Murm	– Murmansk Region
Amur	– Amur Region	NAR	– Nenets Autonomous Region
Arch	– Arkhangelsk Region	Nizh	– Nizhny Novgorod Region
Ast	– Astrakhan Region	Novgr	– Novgorod Region
Bash	– Republic of Bashkortostan	Nvs	– Novosibirsk Region
Bel	– Belgorod Region	Omsk	– Omsk Region
Bryan	– Bryansk Region	Orel	– Orel Region
Bur	– Republic of Buryatia	Oren	– Orenburg Region
Chech	– Chechen Republic	Osset	– Republic of North Ossetia – Alania
Chel	– Chelyabinsk Region	Penz	– Penza Region
Chuk	– Chukotka Autonomous Region	Perm	– Perm Region
Chuv	– Chuvash Republic	Prim	– Primorsky Region
Crimea	– Republic of Crimea	Rost	– Rostov Region
Dag	– Republic of Dagestan	Psk	– Pskov Region
Ing	– Republic of Ingushetia	Ryaz	– Ryazan Region
Irk	– Irkutsk Region	Sam	– Samara Region
Iva	– Ivanovo Region	Sakha	– Republic of Sakha (Yakutia)
JAR	– Jewish Autonomous Region	Sar	– Saratov Region
Kalm	– Republic of Kalmykia	Sev	– Sevastopol
Kam	– Kamchatka Region	Skln	– Sakhalin Region
Kare	– Republic of Karelia	Smol	– Smolensk Region
KBR	– Kabardia-Balkar Republic	SPb	– Saint Petersburg
KCR	– Karachay-Cherkess Republic	Stav	– Stavropol Region
Kem	– Kemerovo Region	Sver	– Sverdlovsk Region
Khab	– Khabarovsk Region	Tamb	– Tambov Region
Khak	– Republic of Khakassia	Tat	– Republic of Tatarstan
Kir	– Kirov Region	Tom	– Tomsk Region
Klg	– Kaluga Region	Tul	– Tula Region
Kln	– Kaliningrad Region	Tuva	– Republic of Tuva
KMAR	– Khanty-Mansi Autonomous Region – Yugra	Tver	– Tver Region
Komi	– Komi Republic	Tyum	– Tyumen Region
Kost	– Kostroma Region	Udm	– Udmurt Republic
Krnd	– Krasnodar Region	Uln	– Ulyanovsk Region
Krsn	– Krasnoyarsk Region	Vla	– Vladimir Region
Kurg	– Kurgan Region	Vlgd	– Vologda Region
Kurs	– Kursk Region	Volg	– Volgograd Region
Len	– Leningrad Region	Vrn	– Voronezh Region
Lip	– Lipetsk Region	YNAR	– Yamalo-Nenets Autonomous Region
Mag	– Magadan Region	Yaros	– Yaroslavl Region
Mari	– Mari El Republic	Zab	– Trans-Baikal Region
Mosr	– Moscow Region		

SECTION I.

INNOVATION DEVELOPMENT OF RUSSIAN REGIONS



1.

**REGIONAL INNOVATION
SCOREBOARD INDICATORS:
KEY CHANGES**

The rapid development of science and technology, the global competition for ideas and ways to apply them in practice have been shaping the world's leading countries' economic policy agenda for years. It is focused on promoting entrepreneurial initiative, attracting private investment in breakthrough technological areas, and increasing high-tech exports. Under these circumstances, promoting innovation and a knowledge-based economy becomes the only viable social development scenario for Russia. The country's regional diversity opens wide opportunities to implement promising innovation strategies in each Russian region, based on competencies and knowledge of the community about its region's potential, available technologies, and occupied market niches. The region's and investment attractiveness, the prospects of increasing employment and improving living standards are directly related to these aspects. However, successful accomplishment of these objectives largely depends upon the quality and availability of data on the current state and dynamics of innovative processes in the regions.

Innovation is a broad concept, not always directly amenable to positive analysis. If we want to build a complete picture of a region's affairs, and more importantly, design ways to further promote its innovation, listing relevant public initiatives or counting the number of companies, which view themselves as innovative ones, is insufficient. We need to identify the strengths and weaknesses of each region, uncover the factors contributing to, or, conversely, hindering, the implementation of the innovation development scenario. Sound evidence-based information is essential for proper assessment of authorities' performance with respect to regional features.

The National Research University Higher School of Economics has been preparing the Russian Regional Innovation Scoreboard for several years. It is a professional analytical product, which provides a knowledge database for substantiating regional science, technology, and innovation policies. The sixth issue of the ranking is based on 53 indicators, which combination with a transparent calculation methodology and open source data, not only enables to benchmark Russian regions in terms of their overall innovative development, but also juxtaposes them by basic parameters, such as digitisation potential, quality of human capital, S&T potential, companies' innovative activity, export of knowledge, goods, and services, and the quality of regional policy in sectors under consideration. The structure of the indicators is shown in Figure 1.1.

First and foremost, the ranking is useful for its individual profiles of all 85 Russian regions with a detailed depiction of their results for all indicators of innovation development and features of innovation system. Thus, the Scoreboard can be used a tool for the comprehensive monitoring of regional authorities' activities and a more accurate distribution of federal support instruments.

Apart from new ways for updating the data, this issue presents an original set of indicators and a calculation methodology. The main changes in the structure of indicators were largely dictated by the current policy agenda and trends in organising R&D and innovation activities, for which the authors proposed appropriate measurement techniques. The ambitious national goals and strategic development objectives⁵, including becoming one of the five largest economies in the world, the accelerated introduction of digital technologies, and creation of a high-performance export-oriented sector in basic industries, have been formulated and prepared for practical implementation as a list of national projects. Six out of the twelve areas for strategic development of the Russian Federation are focused on supporting the science, technology, and innovation track ('Education', 'Science', 'Small and Medium Entrepreneurship', 'Digital Economy', 'Labour Productivity and Employment', and 'International Cooperation and Export'). The new Scoreboard indicators help analyse the current state and, potentially, the dynamics of Russian regions in implementing various national projects.

The indicator system applied in this issue of the Scoreboard was modernised in several thematic areas.

1. Educational Potential of the Population

This heading (in the *Socio-Economic Conditions for Innovation* thematic block) was significantly extended by incorporating new indicators, to measure the following:

- participation of employed population in lifelong learning;
- STEM enrolment in higher education programmes;
- secondary vocational education enrolment – programmes for mid-career professionals per 10,000 population.

These new indicators make it possible to analyse the educational potential in Russian regions by taking into account the current trends, in particular, the growing demand for STEM professionals and lifelong learning. Russia's international comparison results in these particular areas vary significantly. For example, we are still on par with the world's leading economies in the number of higher education degrees. At the same time, Russia lags behind several foreign countries in terms of participation of adult population in lifelong learning.

⁵ RF Presidential Decree no. 204 'On National Goals and 2024 Strategic Objectives of the Russian Federation through to 2024' of May 07, 2018.

Figure 1.1. Russian Regional Innovation Scoreboard Structure



We believe such analytics will provide a sound rationale for choosing effective educational policies.

2. Digitisation Potential

This updated heading in the *Socio-Economic Conditions for Innovation* thematic block comprises the following indicators:

- enterprises with broadband top speed access over 100 Mbps;
- enterprises providing ICT related training of staff;
- active Internet users in the adult population.

Unlike in the previous issues of the Scoreboard, where the development of information society was measured by 'Households with internet access' and 'Enterprises with

broadband top speed access over 256 Kbps', present indicators provide a fuller description of businesses' and households' digitisation level: increased volume and rate of data transfer, increased number of active internet users, and enterprises' increased attention to promoting digital literacy of their employees.

3. R&D Output

The main change in this heading of the *S&T Potential* thematic block is the refined indicator of 'Number of publications in scientific journals indexed in Web of Science per 10 researchers' (in the previous issues of the Scoreboard we used the number of RSCI-indexed publications). This new approach to measuring publication

activity of Russian regions' researchers is intended to assess the international recognition of their research results, i.e. articles peer-reviewed in a globally recognised international database.

4. Export Activity

A new thematic block called **Export Activity** and the calculation of the corresponding sub-index, the EAI (Figure 1.1), are one of major transformations in the indicator system of this Russian Regional Innovation Scoreboard. The new block includes two headings:

- Export of Goods and Services: exports of goods, non-resource exports, exports of services, and exports of innovative goods and services.
- Export of Knowledge, which includes indicators, such as 'Patent activity abroad', 'Exports of technologies', and 'International students in higher education programmes'.

The **Export Activity** indicators provide external assessment of domestic goods' and services' competitiveness in the framework of a comprehensive measurement of Russian regions' innovation development level. Introduction of this block was largely motivated by shifting the federal policy's focus onto promotion of exports, both in terms of innovative goods and services sales on foreign markets and international demand for Russian-made technologies, inventions, and higher education services.

5. Participation in Federal STI Policy

This heading was added into the **Quality of Innovation Policy** thematic block. It includes indicators assessing the regions' participation in the federal science, technology, and innovation (STI) policy on the basis of regional innovation projects supported at the federal level (their quantity, funding, number of development institutions that have provided appropriate incentives), initiatives on development of innovation infrastructure and territories with high STI potential.

The authors proposed a unified benchmarking method of identifying recipients of public support in order to exclude a vast variety of regions' independent interpretations of their own achievements. For example, only cluster development centres, creative youth innovation centres, regional engineering centres, and Quantorium children's technology parks were classified as innovation infrastructure facilities for small and medium enterprises which have received federal budget funding.

Territories with high STI potential are clusters with any of the following statuses: 'pilot innovative cluster', 'innovative cluster – world-class investment attractiveness leader', and 'industrial cluster'; industrial technology and

high technology parks; 'science cities' ('naukograds'), and special economic zones.

Territories that have been granted a special status under STI public support measures include special administrative areas: the Russky Island (Primorsky Region) and the Oktyabrsky Island (Kaliningrad Region), Skolkovo Innovation Centre (a geographically separate complex), and the International Medical Cluster.

When developing the new indicators, the authors thought the binary approach to assessing the quality of innovation policy at the regional level (i.e. just checking whether there are any legal, organisational, or institutional innovation support solutions) as no longer sufficient in providing a full scope of existing affairs and benchmarking Russian regions. Over the last years, many regions have introduced (at least nominally) the key innovation policy elements: they adopted innovation-related laws, designed and approved innovation development strategies and innovation support programmes. Active regional institutions responsible for the coordination of innovation policy and innovation-based development also became a *sine qua non*. In order to maintain the continuity of previous rankings with the new indicator system, we still use indicators from the Regulatory Framework of Innovation Policy and Organisational Support of Innovation Policy thematic headings. The overall assessment, however, is based on the calculated arithmetic mean values for each heading, not on each separate indicator.

In the sixth issue of the Scoreboard the indicators in **Quality of Innovation Policy** thematic block – 'Number of innovative projects supported by the federal authorities' and 'Number of federal development institutions supporting innovative projects' – were calculated using data for the calendar year preceding the publication, i.e. 2018, while the values of statistical indicators are given for the latest available period.

Table 1.1 presents 53 indicators of the Russian Regional Innovation Index (RRII) grouped into five thematic blocks, which allow one to calculate the relevant sub-indices: Socio-Economic Conditions for Innovation Index (SECI), S&T Potential Index (STPI), Innovation Activity Index (IAI), Export Activity Index (EAI), and Quality of Innovation Policy Index (QIPI). Russian regions are ranked by each of these sub-indices. The overall index, the RRII, is calculated as the arithmetic mean of the normalised values of all indicators used in the Scoreboard.

In this issue we present a Russian regions' Future Preparedness Index for the second time. It is based on six indicators (not three, like in the previous edition). For the first time the Scoreboard includes indicators, such as 'Thematic diversification of regional strategies', 'Similarity

of regional media agendas to the information environment of advanced countries', 'Correspondence of regional strategic agendas to relevant federal strategies', and 'Public attitudes to STI policy measures in the region'.

The RRII and regional Future Preparedness Index (FPI) algorithms are given in Section 4.1 and detailed methodological comments on all indicators applied to calculate the indices are provided in Section 4.2.

Table 1.1. Russian Regional Innovation Scoreboard Indicators

No.	Full name of indicator	Short name of indicator	Data source
1. SOCIO-ECONOMIC CONDITIONS FOR INNOVATION			
1.1 Basic Macroeconomic Indicators			
1.1.1	GRP per worker employed in the region, <i>thousand roubles</i>	GRP per worker	Rosstat; CSDB; UnISIS
1.1.2	Fixed assets renewal coefficient, %	Fixed assets renewal coefficient	Rosstat; UnISIS
1.1.3	Employment in medium-high and high-tech manufacturing as a percentage of the average employment in the region	Employment in high-tech manufacturing	Rosstat; UnISIS
1.1.4	Employment in knowledge-intensive activities as a percentage of the average employment in the region	Employment in knowledge-intensive activities	Rosstat; UnISIS
1.2 Educational Potential of the Population			
1.2.1	Population aged 25-64 with higher education as a percentage of the total population in each age group*	Participation of adult population in higher education	Rosstat, National labour force survey
1.2.2	Higher education enrolment – bachelor's, specialist's, and master's degree programmes per 10,000 population	Higher education enrolment per 10,000 population	Russian Ministry of Science and Higher Education, National higher education survey; Rosstat, demographic statistics
1.2.3	Students specialising in mathematics, natural sciences, engineering, technology and technical sciences, and basic medicine as a percentage of the total higher education enrolment – bachelor's, specialist's, and master's degree programmes	STEM enrolment in higher education programmes	Russian Ministry of Science and Higher Education, National higher education survey
1.2.4	Participation of employed population aged 25-64 in lifelong learning	Participation of employed population in lifelong learning	Rosstat, National labour force survey
1.2.5	Secondary vocational education enrolment – programmes for mid-career professionals per 10,000 population	Secondary vocational education enrolment – programmes for mid-career professionals per 10,000 population	Russian Ministry of Science and Higher Education, National secondary vocational education survey; Rosstat, demographic statistics
1.2.6	Students specialising in mathematics, natural sciences, engineering, technology and technical sciences, and basic medicine as a percentage of the total secondary vocational education enrolment – programmes for mid-career professionals	STEM enrolment in programmes for mid-career professionals	Russian Ministry of Science and Higher Education, National secondary vocational education survey
1.3 Digitisation Potential			
1.3.1	Enterprises with broadband top speed access over 100 Mbps as a percentage of the total number of enterprises	Enterprises with broadband top speed access over 100 Mbps	Rosstat, National ICT usage by enterprises survey
1.3.2	Enterprises providing ICT related training of staff as a percentage of the total number of enterprises	Enterprises providing ICT related training of staff	Rosstat, National ICT usage by enterprises survey
1.3.3	Active Internet users in the adult population as a percentage of population aged 15-74	Active Internet users in the adult population	Rosstat, National ICT usage by individuals survey
2. S&T POTENTIAL			
2.1 R&D Funding			
2.1.1	Gross domestic expenditure on R&D as a percentage of GRP*	GERD as a percentage of GRP	Rosstat, National R&D survey; UnISIS
2.1.2	Gross domestic expenditure on R&D per researcher, <i>thousand roubles</i>	GERD per researcher	Rosstat, National R&D survey
2.1.3	Percentage of gross domestic expenditure on R&D financed by organisations of the business enterprise sector	GERD financed by the business enterprise sector	Rosstat, National R&D survey
2.1.4	Average monthly salary of R&D personnel as a percentage of average nominal monthly salary in the region's economy	Average monthly salary of R&D personnel as a percentage of regional average	Rosstat, National R&D survey; UnISIS
2.2 R&D Personnel			
2.2.1	R&D personnel as a percentage of the annual average number of the employed in the region's economy	R&D personnel employed in the region	Rosstat, National R&D survey; UnISIS

(continued)

No.	Full name of indicator	Short name of indicator	Data source
2.2.2	Researchers under 39 as a percentage of the total number of researchers	Young researchers	Rosstat, National R&D survey
2.2.3	Researchers with scientific degrees as a percentage of the total number of researchers	Researchers with scientific degrees	Rosstat, National R&D survey
2.3 R&D Output			
2.3.1	Number of publications in scientific journals indexed in Web of Science per 10 researchers ¹⁾	Publication activity	Web of Science; Rosstat, National R&D survey
2.3.2	Number of patent applications filed in the Russian Federation by Russian residents per 1 million labour force aged 15-72	Patent activity	Rospatent; Rosstat, CSDB
2.3.3	Number of advanced manufacturing technologies developed in the region per 1 million labour force aged 15-72	Development of advanced manufacturing technologies	Rosstat, National survey of advanced manufacturing technology; UnISIS
3. INNOVATIVE ACTIVITY			
3.1 Innovative Activity: Technological and Non-Technological Innovation			
3.1.1	Enterprises engaged in technological innovation as a percentage of all enterprises*	Enterprises engaged in technological innovation	Rosstat, National innovation survey
3.1.2	Enterprises engaged in non-technological (marketing and/or organisational) innovation as a percentage of all enterprises*	Enterprises engaged in non-technological innovation	Rosstat, National innovation survey
3.1.3	Enterprises having market-ready technological innovation developed in-house as a percentage of all enterprises*	Enterprises having developed in-house technological innovations	Rosstat, National innovation survey
3.1.4	Enterprises participating in joint R&D projects as a percentage of all enterprises*	Enterprises participating in joint R&D projects	Rosstat, National innovation survey
3.2 Small Innovative Enterprises			
3.2.1	Small enterprises engaged in technological innovation as a percentage of all small enterprises*	Small enterprises engaged in technological innovation	Rosstat, National small enterprises innovation survey
3.3 Expenditure on Technological Innovation			
3.3.1	Expenditures on technological innovation as a percentage of total sales*	Expenditure on technological innovation	Rosstat, National innovation survey
3.4 Efficiency of Innovative Activity			
3.4.1	Innovative goods and services as a percentage of total sales	Innovative goods and services	Rosstat, National innovation survey
3.4.2	Technologically new or significantly improved goods and services new to the market as a percentage of total sales*	Innovative goods and services new to the market	Rosstat, National innovation survey
3.4.3	Enterprises having noticed material and energy cost reduction as the main effect of their innovative activity as a percentage of all enterprises engaged in technological innovation	Enterprises having reduced material and energy costs through innovation	Rosstat, National innovation survey
4. EXPORT ACTIVITY			
4.1 Export of Goods and Services			
4.1.1	Exports of goods per 1,000 roubles of GRP, <i>roubles</i>	Exports of goods	Federal Customs Service, National database; Rosstat, National survey of fish and seafood export
4.1.2	Non-resource exports per 1,000 roubles of GRP, <i>roubles</i>	Non-resource exports	Federal Customs Service, National database; Rosstat, National survey of fish and seafood exports
4.1.3	Exports of services per 1,000 roubles of GRP, <i>roubles</i>	Exports of services	Rosstat, National service exports survey, National survey of transportation service exports and imports

(continued)

No.	Full name of indicator	Short name of indicator	Data source
4.1.4	Exports of innovative goods and services as a percentage of total innovative goods and services sales	Exports of innovative goods and services	Rosstat, National innovation survey
4.2 Export of Knowledge			
4.2.1	Number of patent applications filed abroad per 1 million labour force aged 15-72 ²⁾	Patent activity abroad	WIPO database; Rosstat, National labour force survey
4.2.2	Revenues from technology exports per 1,000 roubles of GRP, <i>roubles</i>	Exports of technologies	Rosstat, National survey of technology exports and imports, CSDB
4.2.3	International students as a percentage of the total higher education enrolment – bachelor's, specialist's, and master's degree programmes	International students in higher education programmes	Russian Ministry of Science and Higher Education, National higher education survey
5. QUALITY OF INNOVATION POLICY			
5.1 Regulatory Framework for Innovation Policy			
5.1.1	Regional innovation development strategy (concept) and/or relevant section on innovation development (innovation support) in the regional development strategy	Innovation development strategy	Open sources: web portals and regional authorities' websites, specialised regional legislation databases
5.1.2	Priority innovation development zones (areas) outlined in the territorial planning scheme	Special innovation development territories	
5.1.3	Specific legislation defining the main principles, areas, and mechanisms for providing public support for innovative activity in the region	Regional innovation legislation	
5.1.4	Targeted programme or a set of public support measures for innovation and innovators	Innovation support programme	
5.2 Organisational Support for Innovation Policy			
5.2.1	Specialised coordination (advisory) bodies on innovation policy (innovation support) to consult the region's highest official or highest executive authority	Coordination body on innovation policy	Open sources: web portals and regional authorities' websites, specialised regional legislation databases
5.2.2	Specialised regional development institutions (foundations, agencies, development corporations, etc.) to support innovators and/or implement innovative projects	Regional innovation development institutions	
5.3 Public Expenditure on R&D and Innovation			
5.3.1	Appropriations on civil S&T as a percentage of the consolidated regional budget	Appropriations on civil S&T in the regional budget	Annual report of the Federal Treasury on execution of regional and local budgets in the Russian Federation
5.3.2	Federal budget appropriations as a percentage of the total expenditure on technological innovation	Federal appropriations in expenditure on technological innovation	Rosstat, National innovation survey
5.3.3	Regional and local budget appropriations as a percentage of the total expenditure on technological innovation	Regional appropriations in expenditure on technological innovation	Rosstat, National innovation survey
5.4 Participation in Federal STI Policy			
5.4.1	Number of R&D, S&T, and innovative projects supported by federal authorities and development institutions per 1 million labour force aged 15-72	Number of innovative projects supported by federal authorities	Official web portals of federal authorities (including Russian Ministry of Science and Higher Education, Ministry of Economic Development, Ministry of Industry and Trade) and development institutions (including Industrial Development Fund, Russian Science Foundation, Foundation for Assistance to Small Innovative Enterprises (Innovation Promotion Foundation), RVC JSC, RUSNANO Group)

(continued)

No.	Full name of indicator	Short name of indicator	Data source
5.4.2	Number of federal development institutions supporting R&D, S&T, and innovative projects implemented in the region	Number of federal development institutions supporting innovative projects	Official web portals of federal authorities (including Russian Ministry of Science and Higher Education, Ministry of Economic Development, Ministry of Industry and Trade) and development institutions (including Industrial Development Fund, Russian Science Foundation, Foundation for Assistance to Small Innovative Enterprises (Innovation Promotion Foundation), RVC JSC, RUSNANO Group)
5.4.3	Funding provided by federal authorities and development institutions to implement R&D, S&T, and innovative projects in the region per 1 million roubles of GRP, roubles	Federal funding of innovative projects	Official web portals of federal authorities (including Russian Ministry of Science and Higher Education, Ministry of Economic Development, Ministry of Industry and Trade) and development institutions (including Industrial Development Fund, Russian Science Foundation, Foundation for Assistance to Small Innovative Enterprises (Innovation Promotion Foundation), RVC JSC, RUSNANO Group)
5.4.4	Number of innovation development territories granted special status in accordance with public support measures for R&D, S&T, and innovative activities, provided by federal authorities	Number of innovation development territories with federal status	Cluster Map of Russia, GISIP (Geographic Information System. Industrial Parks. Science Parks. Clusters), web portals and websites of relevant public authorities
5.4.5	Number of innovation infrastructure facilities for small and medium-sized enterprises supported by the federal budget	Number of innovation infrastructure facilities for SMEs	Russian Ministry of Economic Development, relevant websites

* Indicators, compatible with those used in the 2019 European ranking: European Commission (2019) Regional Innovation Scoreboard 2019 – Methodology Report. <https://ec.europa.eu/docsroom/documents/35946> (last accessed on: 17.06.2019).

¹⁾ Publications for 2015–2017.

²⁾ Foreign patent applications, data available for the most recent year (2015).



2.

**REGIONAL
INNOVATION
RANKINGS**

2.1. Overall Innovation Development Level

This Innovation Scoreboard was assembled after ranking the Russian regions in descending order by the scores of the Russian Regional Innovation Index (RRII) for 2017. The regions are divided into four groups based on the gap between their integral indicator value and that of the leading region (Table 2.1).

Grouping Russian Regions by Innovation Development Level: Catching Up with the Leader

At the end of 2017, Moscow regained the leading position on the Russian Innovation Scoreboard, which it held from 2008 to 2014. The regions are grouped by the overall innovation development index as follows:

- the first group has eight Russian regions: Moscow – the leader of the ranking, and seven others whose variation of the RRII value does not exceed the capital city's by 20%. The current top list which includes **Moscow, the Republic of Tatarstan, and St Petersburg** is a frequent occurrence throughout the rankings (the same was observed in the 2012, 2014, and 2015);
- the second – and the largest – group includes 42 regions whose RRII values are 20% lower than the leader's but the gap does not exceed 40%;
- the third group includes 29 Russian regions which lag behind the ranking leader (in terms of the overall innovation development index value) by more than 40% of RRII value not exceeding 60%;
- finally, the fourth group comprises six regions, whose RRII values are lower than Moscow's by over 60%.

As we can see from this distribution, over half of the Russian regions moderately lag behind Moscow in their overall innovation development level.

Geography of Innovation: Pinpointing Innovation Growth Areas

The territorial distribution of regions with different innovation development levels can be described as steadily uneven (Figure 2.1):

- the largest number of regions included in the first group are located in the Central, Volga, and Siberian Federal Districts (two in each district);
- there are no first group regions in the Southern, North Caucasian, and Far Eastern Federal Districts;

- the Volga Federal District is the leader in terms of the combined share of the first and second group regions (79%), followed by the Central Federal District (78%);
- third group regions are distributed across the country more evenly. Over half of the regions in the North Caucasian (57%), Far Eastern (55%), and Southern (50%) Federal Districts belong in this group; one third of them are located in the Ural (33%) and Siberian (30%) Federal Districts, while the North-Western, Central, and Volga Federal Districts account for 27%, 22%, and 21% of third group regions, respectively;
- fourth group regions clearly dominate in the North Caucasian and Far Eastern Federal Districts (29% and 18%, respectively). None of them are located in the Central, Volga, Ural, and Siberian Federal Districts.

Can the Balanced Development of All Innovation Parameters Be the Key to the Leading Regions' Success?

The development of innovative processes in the Russian regions remains uneven, leading to a significant level of diversity. The overall index provides an adjusted assessment by balancing out different components of innovation development, and thereby, concealing them along the way. Hence, it is important to add specific thematic sub-indices data to the RRII values (Figure 2.2). In most cases, regions can have both high and low values of different sub-indices or one or several of sub-index values may significantly deviate from their RRII value:

- only two first group regions show an even⁶ development for all five thematic sub-indices: Moscow (the ranking leader) and St Petersburg (bringing up the top 3 regions). In St Petersburg, innovation processes unfold in the most balanced way: 2017 data reveals zero deviation of all sub-index ranks from the overall RRII rank, save for the QIPI (-6 positions). Out of the eight first group regions, only the Sverdlovsk Region (ranked 7th) is lagging behind its RRII score for two sub-indices: the IAI (-10 positions) and EAI (-13);
- in some cases, the gap between the RRII and thematic sub-index scores is extremely wide⁷. One first group region, the Novosibirsk Region (ranked 8th), has very low positions for various sub-indices when compared with the RRII; the gap between the RRII and SECI values

⁶ To identify characteristics of each region's innovative development, their RRII scores were cross referenced against thematic sub-index scores (SECI, STPI, IAI, EAI, QIPI). The region's development was considered as even if the deviation of all sub-index scores from the RRII score was under ten points in either direction. Otherwise, the thematic block measured by the relevant sub-index was considered to be either a strength or a weakness of this region's innovation development.

⁷ The deviation of sub-index scores from the RRII score for 30 positions in either direction was adopted as a threshold value.

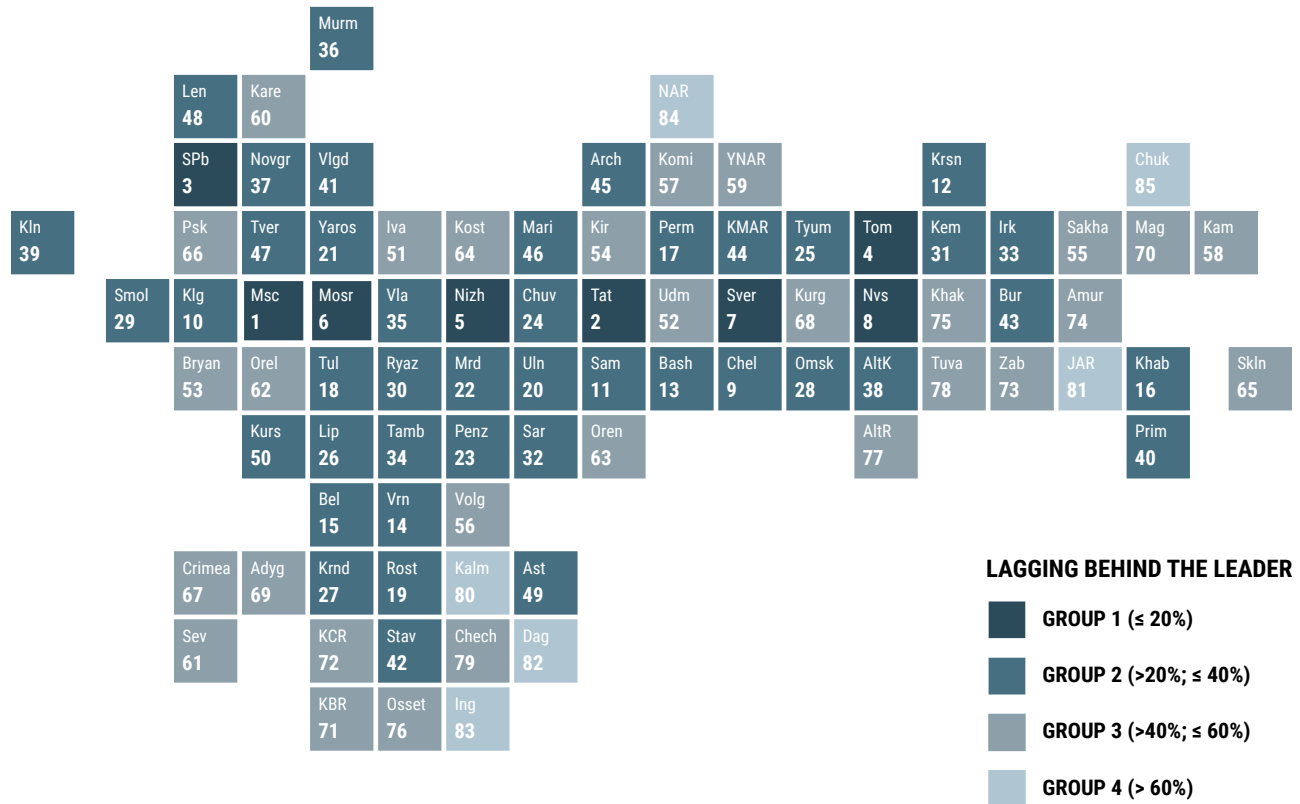
Table 2.1. Russian Regions' Ranking by Russian Regional Innovation Index: 2017

Region	RRII group	RRII ranking	RRII	SECI ranking	STPI ranking	IAI ranking	EAI ranking	QIPI ranking
Moscow	I	1	0.5378	1	5	7	2	2
Republic of Tatarstan	I	2	0.5375	2	13	1	9	1
St Petersburg	I	3	0.5356	3	3	3	1	9
Tomsk Region	I	4	0.5312	4	1	4	18	4
Nizhny Novgorod Region	I	5	0.4957	34	4	8	3	6
Moscow Region	I	6	0.4616	32	6	12	13	7
Sverdlovsk Region	I	7	0.4570	7	10	17	20	11
Novosibirsk Region	I	8	0.4414	38	8	37	7	3
Chelyabinsk Region	II	9	0.4288	9	22	29	16	12
Kaluga Region	II	10	0.4207	26	16	27	32	5
Samara Region	II	11	0.4167	5	37	39	25	10
Krasnoyarsk Region	II	12	0.4124	14	29	28	22	13
Republic of Bashkortostan	II	13	0.4118	17	12	36	26	15
Voronezh Region	II	14	0.4089	13	27	18	41	14
Belgorod Region	II	15	0.4088	40	26	11	31	16
Khabarovsk Region	II	16	0.4077	6	32	15	43	18
Perm Region	II	17	0.3971	45	20	23	21	17
Tula Region	II	18	0.3954	21	66	20	5	25
Rostov Region	II	19	0.3943	31	23	30	11	22
Ulyanovsk Region	II	20	0.3850	68	2	42	39	20
Yaroslavl Region	II	21	0.3849	18	21	19	28	39
Republic of Mordovia	II	22	0.3848	70	58	5	65	8
Penza Region	II	23	0.3822	48	51	6	53	19
Chuvash Republic	II	24	0.3750	49	52	2	71	24
Tyumen Region	II	25	0.3739	11	11	21	33	67
Lipetsk Region	II	26	0.3739	64	69	9	10	40
Krasnodar Region	II	27	0.3723	56	45	10	23	42
Omsk Region	II	28	0.3698	12	17	33	12	65
Smolensk Region	II	29	0.3680	33	31	43	4	45
Ryazan Region	II	30	0.3645	30	53	16	42	30
Kemerovo Region	II	31	0.3630	22	24	66	15	32
Saratov Region	II	32	0.3575	25	36	48	38	21
Irkutsk Region	II	33	0.3551	24	18	47	27	43
Tambov Region	II	34	0.3532	19	57	24	52	28
Vladimir Region	II	35	0.3530	41	33	22	54	34
Murmansk Region	II	36	0.3521	37	63	38	6	46
Novgorod Region	II	37	0.3516	74	9	34	37	38
Altai Region	II	38	0.3505	72	46	13	48	23
Kaliningrad Region	II	39	0.3499	20	60	70	14	29
Primorsky Region	II	40	0.3373	46	19	74	17	49
Vologda Region	II	41	0.3347	43	44	64	19	41

(continued)

Region	RRII group	RRII ranking	RRII	SECI ranking	STPI ranking	IAI ranking	EAI ranking	QIPI ranking
Stavropol Region	II	42	0.3319	60	48	51	29	33
Republic of Buryatia	II	43	0.3298	39	34	46	69	27
Khanty-Mansi Autonomous Region – Yugra	II	44	0.3294	10	54	53	60	44
Arkhangelsk Region	II	45	0.3290	29	43	14	46	71
Mari El Republic	II	46	0.3278	42	15	35	55	64
Tver Region	II	47	0.3277	73	28	25	57	36
Leningrad Region	II	48	0.3266	80	61	26	8	52
Astrakhan Region	II	49	0.3265	16	72	60	40	37
Kursk Region	II	50	0.3251	36	30	57	45	50
Ivanovo Region	III	51	0.3226	78	7	71	59	31
Udmurt Republic	III	52	0.3198	50	65	32	64	35
Bryansk Region	III	53	0.3197	67	38	44	63	26
Kirov Region	III	54	0.3167	76	35	31	35	55
Republic of Sakha (Yakutia)	III	55	0.3159	15	55	55	51	53
Volgograd Region	III	56	0.3064	35	62	62	47	47
Komi Republic	III	57	0.3046	55	14	79	44	56
Kamchatka Region	III	58	0.3002	28	49	49	62	57
Yamal-Nenets Autonomous Region	III	59	0.2994	8	50	52	70	69
Republic of Karelia	III	60	0.2943	65	25	59	50	58
Sevastopol	III	61	0.2942	59	39	56	67	51
Orel Region	III	62	0.2923	23	47	54	58	70
Orenburg Region	III	63	0.2889	53	73	45	30	74
Kostroma Region	III	64	0.2738	61	40	75	56	68
Sakhalin Region	III	65	0.2737	44	75	58	36	78
Pskov Region	III	66	0.2697	62	64	63	34	79
Republic of Crimea	III	67	0.2616	66	77	65	76	48
Kurgan Region	III	68	0.2593	27	80	61	74	60
Republic of Adygea	III	69	0.2577	77	82	41	61	59
Magadan Region	III	70	0.2558	47	74	50	75	73
Kabardia-Balkar Republic	III	71	0.2517	57	67	40	79	77
Karachay-Cherkess Republic	III	72	0.2497	51	42	82	73	61
Trans-Baikal Region	III	73	0.2492	71	78	78	49	63
Amur Region	III	74	0.2423	63	71	73	66	76
Republic of Khakassia	III	75	0.2406	79	70	77	24	83
Republic of North Ossetia – Alania	III	76	0.2384	54	59	81	78	66
Altai Republic	III	77	0.2267	58	79	68	80	75
Republic of Tuva	III	78	0.2183	52	81	84	84	54
Chechen Republic	III	79	0.2179	83	68	72	83	62
Republic of Kalmykia	IV	80	0.2106	75	41	83	82	72
Jewish Autonomous Region	IV	81	0.2071	82	76	76	68	82
Republic of Dagestan	IV	82	0.1905	85	56	80	81	80
Republic of Ingushetia	IV	83	0.1646	69	83	85	85	81
Nenets Autonomous Region	IV	84	0.1624	84	84	69	72	84
Chukotka Autonomous Region	IV	85	0.1214	81	85	67	77	85

Figure 2.1. Region Groups by Russian Regional Innovation Index: 2017



is 30 points. In six second group regions (the **Republic of Mordovia, Altai, Leningrad, Lipetsk, Novgorod, and Ulyanovsk Regions**), lagging behind the RRII was found mostly in indicators measuring the *Socio-Economic Conditions for Innovation* and their combination with *S&T potential*.

- In many Russian regions, it is namely indicators of *Socio-Economic Conditions for Innovation* thematic block, as well as indicators of R&D Funding and

R&D Output thematic headings, that show big difference from the integral innovation development indicator. For example, the STPI turned out to be a weakness in 20 first and second group regions, but a strength in 13 third and fourth group regions. In turn, the SECI opens good development prospects for 18 Russian regions that are strong innovators and may become major drivers for 16 regions less developed in innovation.

Figure 2.2. Russian Regions with the Highest RRII Values: Thematic Sub-Index Rankings: 2017

	SECI	STPI	IAI	EAI	QIPI
MOSCOW	1	5	7	2	2
REPUBLIC OF TATARSTAN	2	13	1	9	1
ST PETERSBURG	3	3	3	1	9
TOMSK REGION	4	1	4	18	4
NIZHNY NOVGOROD REGION	34	4	8	3	6
MOSCOW REGION	32	6	12	13	7
SVERDLOVSK REGION	7	10	17	20	11
NOVOSIBIRSK REGION	38	8	37	7	3

SECI – SOCIO-ECONOMIC CONDITIONS FOR INNOVATION INDEX

STPI – S&T POTENTIAL INDEX

IAI – INNOVATION ACTIVITY INDEX

EAI – EXPORT ACTIVITY INDEX

QIPI – QUALITY OF INNOVATION POLICY INDEX

RANKING POSITION: 1-3 4-10 11-40 41-85

2.2. Socio-Economic Conditions for Innovation

The Russian Regions' Ranking by the Socio-Economic Conditions for Innovation Index (SECI) provides an aggregate assessment of their economic, educational, and digital development, describing their potential for creating, adapting, mastering, and applying innovations (Table 2.2). It is based on 13 indicators grouped into three thematic headings:

- Basic Macroeconomic Indicators (SECI-1)
- Educational Potential of the Population (SECI-2)
- Digitisation Potential (SECI-3)

Top 13 SECI regions: the Urals Profile

The first SECI group includes 13 Russian regions: Moscow, the Republic of Tatarstan, St Petersburg, Tomsk, Samara, Khabarovsk, and Sverdlovsk Regions, Yamal-Nenets Autonomous Region, Chelyabinsk Region, Khanty-Mansi Autonomous Region – Yugra, Tyumen, Omsk, and Voronezh Regions. The largest number of regions – leaders by *Socio-Economic Conditions for Innovation* are located in the Ural Federal District (38.5%); Central, Volga, and Siberian Federal Districts, each having 15.4% of Russian regions in the first SECI group (Figure 2.3).

Moscow, the SECI Leader: Bets on Human Capital and Digital Development

Moscow occupies the top place of the SECI ranking. The capital city maintains its leadership position due to the highest values of the following indicators:

- participation of adult population in higher education
- higher education enrolment per 10,000 population
- enterprises with broadband top speed access over 100 Mbps
- enterprises providing ICT related training of staff

The SECI provides an averaged-out assessment, which covers certain specific aspects of socio-economic conditions for innovation. Let us take a closer look at regions' positions in terms of the SECI thematic headings (Figure 2.4).

Basic Macroeconomic Indicators (SECI-1): the Key to Success Is Not Just the Size of GRP

The top positions in Basic Macroeconomic Indicators of innovation are held by the Voronezh Region (ranked 1st in SECI-1) and the Republics of Ingushetia (2nd) and Tatarstan (3rd). Each of these Russian regions succeeded in their own specific way:

- The **Voronezh Region** and the **Republic of Ingushetia** are the leaders in 'Fixed assets renewal coefficient' indicator (ranked 1st and 2nd, respectively), remaining, however, at very modest positions regarding all other indicators in this thematic heading. At the same time, the Republic of Ingushetia did not make it into the first SECI region group: it is only 69th in the ranking table, and 83rd in the overall RRII ranking;
- The **Republic of Tatarstan** showed the most even development among first group regions by most macroeconomic indicators: 10th place in 'GRP per worker', 9th in 'Fixed assets renewal coefficient' and 'Employment in high-tech manufacturing'.

The country's leading regions by the value of the 'GRP per worker' indicator are the **Yamal-Nenets Autonomous Region** (2nd) and the **Khanty-Mansi Autonomous Region – Yugra** (3rd); however, when it comes to the overall assessment of Basic Macroeconomic Indicators, they lag behind the SECI-1 sub-ranking leader (22 and 68 positions, respectively). This is due to the low scores in 'Employment in high-tech manufacturing' and 'Employment in knowledge-intensive activities'.

Educational Potential of the Population (SECI-2): University Diploma vs Lifelong Learning, Manual Workers vs Professionals

The SECI-2 sub-ranking leader, the **Tomsk Region**, has advanced not only in 'Higher education enrolment per 10,000 population' (2nd), but also in 'STEM enrolment' (4th). The region has gained an even higher ranking position in the 'Participation of employed population in lifelong learning' than in the 'Participation of adult population in higher education' (ranked 11th and 32nd, respectively). First group regions generally display a significant gap between these two factor values:

- federal cities have a higher share of educated adults, who, nevertheless, participate in lifelong learning much less actively: **Moscow** (ranked 20th in SECI-2) is 1st and 72nd by the corresponding indicator values and **St Petersburg** (ranked 7th in SECI-2) is 3rd and 59th;
- in the Ural and Siberian Federal Districts, the situation is reversed: the **Sverdlovsk Region** (ranked 5th in SECI-2) scored 49th in 'Participation of adult population in higher education' and 2nd in 'Participation of employed population in lifelong learning'.
- the **Chelyabinsk Region** (ranked 9th in SECI-2) has taken up 42nd and 5th ranking positions by the relevant indicator values, while the **Omsk Region** (ranked 4th in SECI-2) is 70th and 3rd.

Table 2.2. Russian Regions' Ranking by Socio-Economic Conditions for Innovation Index: 2017*

Region	SECI group	SECI ranking	SECI	SECI-1 group	SECI-2 group	SECI-3 group
Moscow	I	1	0.5519	II	II	I
Republic of Tatarstan	I	2	0.5234	I	I	III
St Petersburg	I	3	0.5191	II	I	II
Tomsk Region	I	4	0.5190	II	I	III
Samara Region	I	5	0.4904	I	I	IV
Khabarovsk Region	I	6	0.4820	III	I	III
Sverdlovsk Region	I	7	0.4810	II	I	III
Yamal-Nenets Autonomous Region	I	8	0.4766	II	I	III
Chelyabinsk Region	I	9	0.4659	II	I	III
Khanty-Mansi Autonomous Region – Yugra	I	10	0.4653	III	I	II
Tyumen Region	I	11	0.4567	II	I	III
Omsk Region	I	12	0.4530	II	I	IV
Voronezh Region	I	13	0.4464	I	II	III
Krasnoyarsk Region	II	14	0.4396	II	I	IV
Republic of Sakha (Yakutia)	II	15	0.4370	II	II	III
Astrakhan Region	II	16	0.4335	II	II	III
Republic of Bashkortostan	II	17	0.4265	II	II	III
Yaroslavl Region	II	18	0.4219	I	II	IV
Tambov Region	II	19	0.4178	II	II	III
Kaliningrad Region	II	20	0.4156	II	II	III
Tula Region	II	21	0.4155	II	II	III
Russian Federation			0.4121			
Kemerovo Region	II	22	0.4119	III	II	IV
Orel Region	II	23	0.4113	II	I	IV
Irkutsk Region	II	24	0.4070	II	II	IV
Saratov Region	II	25	0.4058	II	II	IV
Kaluga Region	II	26	0.4008	I	II	IV
Kurgan Region	II	27	0.4007	II	II	IV
Kamchatka Region	II	28	0.4000	III	II	III
Arkhangelsk Region	II	29	0.3997	I	II	IV
Ryazan Region	II	30	0.3996	II	II	IV
Rostov Region	II	31	0.3985	II	II	III
Moscow Region	II	32	0.3976	II	III	III
Smolensk Region	II	33	0.3974	III	II	III
Nizhny Novgorod Region	II	34	0.3970	II	II	IV
Volgograd Region	II	35	0.3967	III	II	IV
Kursk Region	II	36	0.3962	II	II	IV
Murmansk Region	II	37	0.3960	III	II	III
Novosibirsk Region	II	38	0.3925	II	II	III
Republic of Buryatia	II	39	0.3925	II	II	IV
Belgorod Region	II	40	0.3920	II	II	IV
Vladimir Region	II	41	0.3917	II	II	III

* SECI-1 shows the distribution of regions by indicators included into 1.1 Basic Macroeconomic Indicators, SECI-2 – 1.2 Educational Potential of the Population, and SECI-3 – 1.3 Digitisation Potential.

(continued)

Region	SECI group	SECI ranking	SECI	SECI-1 group	SECI-2 group	SECI-3 group
Mari El Republic	II	42	0.3904	II	II	IV
Vologda Region	II	43	0.3860	III	II	IV
Sakhalin Region	II	44	0.3852	III	II	IV
Perm Region	II	45	0.3841	I	II	IV
Primorsky Region	II	46	0.3796	III	II	IV
Magadan Region	II	47	0.3773	III	II	IV
Penza Region	II	48	0.3770	III	II	IV
Chuvash Republic	II	49	0.3767	II	II	IV
Udmurt Republic	II	50	0.3738	II	II	IV
Karachay-Cherkess Republic	II	51	0.3666	III	II	III
Republic of Tuva	II	52	0.3648	I	III	IV
Orenburg Region	II	53	0.3642	III	II	IV
Republic of North Ossetia – Alania	II	54	0.3623	III	II	III
Komi Republic	II	55	0.3606	III	II	III
Krasnodar Region	II	56	0.3597	III	II	IV
Kabardia-Balkar Republic	II	57	0.3584	II	III	II
Altai Republic	II	58	0.3574	II	III	III
Sevastopol	II	59	0.3548	III	II	IV
Stavropol Region	II	60	0.3541	III	II	III
Kostroma Region	II	61	0.3532	III	II	IV
Pskov Region	II	62	0.3490	II	III	III
Amur Region	II	63	0.3490	IV	II	IV
Lipetsk Region	II	64	0.3477	III	III	III
Republic of Karelia	II	65	0.3448	IV	III	III
Republic of Crimea	II	66	0.3430	II	III	III
Bryansk Region	II	67	0.3349	II	III	IV
Ulyanovsk Region	II	68	0.3338	I	III	IV
Republic of Ingushetia	III	69	0.3267	I	IV	III
Republic of Mordovia	III	70	0.3241	II	III	IV
Trans-Baikal Region	III	71	0.3229	II	III	IV
Altai Region	III	72	0.3171	III	III	IV
Tver Region	III	73	0.3161	III	III	IV
Novgorod Region	III	74	0.3151	III	III	IV
Republic of Kalmykia	III	75	0.3143	III	III	IV
Kirov Region	III	76	0.3140	III	III	IV
Republic of Adygea	III	77	0.3092	III	III	IV
Ivanovo Region	III	78	0.3059	IV	II	IV
Republic of Khakassia	III	79	0.2994	III	III	IV
Leningrad Region	III	80	0.2904	II	III	IV
Chukotka Autonomous Region	III	81	0.2825	III	III	IV
Jewish Autonomous Region	III	82	0.2795	III	III	IV
Chechen Republic	III	83	0.2721	III	III	IV
Nenets Autonomous Region	III	84	0.2581	II	IV	IV
Republic of Dagestan	III	85	0.2407	II	IV	IV

LAGGING BEHIND THE LEADER

- GROUP 1 (≤ 20%)**
- GROUP 2 (>20%, ≤ 40%)**
- GROUP 3 (>40%, ≤ 60%)**

- in the European part of the country, priority is given to university diplomas. For example, **St Petersburg** (ranked 7th in SECI-2) is 3rd by the 'Higher education enrolment per 10,000 population', and 73rd by the same indicator for secondary vocational education. The **Republic of Tatarstan** (ranked 6th) is 7th and 17th, respectively;
- regions located to the east of the Ural Mountains have either a balanced enrolment into vocational and professional education programmes, or a predominant polytechnical and vocational education enrolment. For example, the **Omsk Region** (ranked 4th in SECI-2) is 5th by 'Higher education enrolment per 10,000 people', and 4th by the same indicator for secondary vocational education; the **Khabarovsk Region** (2nd) is 11th and 12th, respectively; and the **Sverdlovsk Region** (5th) is 24th and 5th.

Regions included in the top of the SECI-3 sub-ranking tend to have higher results for all indicators of this group:

- apart from having the highest scores for 'Enterprises with broadband top speed access over 100 Mbps' and 'Enterprises providing ICT related training of staff' indicators, **Moscow** also occupies the 12th ranking position by the 'Active Internet users in the adult population' indicator; **St Petersburg** (ranked 2nd in SECI-3) is ranked 4th and 2nd for the same indicators, sharing 12th place with Moscow; the **Sverdlovsk Region** (ranked 7th in SECI-3) is placed 12th, 11th, and 15th, respectively.

However, there is an exception:

- The **Yamal-Nenets Autonomous Region** (ranked 5th in SECI-3), the 'champion' by 'Active Internet users in the adult population', is only 33rd in terms of 'Enterprises providing ICT related training of staff' and 71st by 'Enterprises with broadband top speed access over 100 Mbps'.

Figure 2.4. Russian Regions with the Highest SECI Values: Thematic Sub-Index Rankings: 2017

	SECI-1	SECI-2	SECI-3
MOSCOW	11	20	1
REPUBLIC OF TATARSTAN	3	6	10
ST PETERSBURG	18	7	2
TOMSK REGION	27	1	14
SAMARA REGION	5	3	66
KHABAROVSK REGION	59	2	18
SVERDLOVSK REGION	41	5	7
YAMAL-NENETS AUTONOMOUS REGION	23	13	5
CHELYABINSK REGION	17	9	19
KHANTY-MANSI AUTONOMOUS REGION – YUGRA	69	8	4
TYUMEN REGION	48	10	12
OMSK REGION	49	4	42
VORONEZH REGION	1	42	32

SECI-1 – BASIC MACROECONOMIC INDICATORS

SECI-2 – EDUCATIONAL POTENTIAL OF THE POPULATION

SECI-3 – DIGITISATION POTENTIAL

RANKING POSITION: 1–3 4–10 11–40 41–85

2.3. S&T Potential

Russian Regions' Ranking by the S&T Potential Index (STPI) provides an integrated assessment of regions' development level in areas such as R&D personnel, R&D funding, publication and patent activity, and the development of advanced manufacturing technologies (Table 2.3). The ranking is calculated on the basis of ten indicators grouped in three thematic headings:

- R&D Funding (STPI-1)
- R&D Personnel (STPI-2)
- R&D Output (STPI-3)

Top 12 Regions in the STPI Ranking: Neva – Moskva – Volga – Yenisei

The first STPI ranking group includes 12 Russian regions: the Tomsk and Ulyanovsk Regions, St Petersburg, the Nizhny Novgorod Region, Moscow, the Moscow, Ivanovo, Novosibirsk, Novgorod, Sverdlovsk, and Tyumen Regions, and the Republic of Bashkortostan. Regions leading in R&D Funding and R&D Output are, in general, evenly distributed across the country: half of them are located in the Central and Volga Federal Districts (25% each) and the remaining 50% are in the North-Western, Ural, and Siberian Districts (Figure 2.5).

Tomsk Region, the STPI Leader: High-Class R&D Personnel and Their Output

The Tomsk Region tops the STPI ranking. The region amassed the maximum **S&T Potential** score due to the high R&D Personnel and R&D Output indicators values, especially in 'Publication activity' and 'Patent activity':

- the region's score is almost six times higher than the national average for the 'Number of publications in scientific journals indexed in Web of Science per 10 researchers';
- the 'Number of patent applications filed in the Russian Federation per 1 million labour force' score is two times higher than the national average.

At the same time, the Tomsk Region holds one of the lowest positions in R&D Funding, lagging behind the leader – the Ulyanovsk Region – by more than 40%. Thus, the STPI results adjust the values of individual parameters, which aggregated score measures the regional **S&T Potential**. The ranking of Russian regions in the first STPI group by the specific thematic headings is presented in Figure 2.6.

R&D Funding (STPI-1): Each Successful Region Succeeds in its Own Way

The top five regions in terms of R&D funding are the Ulyanovsk (ranked 1st in STPI-1), Nizhny Novgorod (2nd), Novgorod (3rd), Tyumen (4th) Regions, and the Republic of Bashkortostan (5th). An analysis of their situation revealed two different patterns of achieving high rankings:

- only the **Ulyanovsk Region** – the leader of the STPI-1 – has equally high values of all indicators: 1st ranking position by 'GERD per researcher', 2nd by 'GERD as a percentage of GRP', 3rd by 'Average monthly salary of R&D personnel as a percentage of regional average', and 4th by 'GERD financed by the business enterprise sector';
- The regions that came 2nd – 5th in the STPI-1 ranking succeeded due to high scores for some of the indicators, therefore, compensating for low ones of others. For example, the **Nizhny Novgorod Region** got the highest score for 'GERD as a percentage of GRP' but was only 55th by 'GERD financed by the business enterprise sector'. On the contrary, the **Republic of Bashkortostan** and the **Novgorod Region** lagged behind by the indicator, measuring the ratio between R&D funding and region's macroeconomic indicators (ranked 34th and 21st, respectively), but made it to the top three by 'GERD financed by the business enterprise sector' (2nd and 3rd). The most competitive researchers' salary was recorded in the **Tyumen Region** (the leader by the 'Average monthly salary of R&D personnel as a percentage of regional average'), but it did not make it into the top ten in terms of other STPI-1 indicators (ranked 14th, 17th, and 18th, respectively).

R&D Personnel (STPI-2): Is a Scientific Degree a Must-Have?

Russian regions leading in the STPI-2 ranking display similar potential of R&D Personnel: high indicators of employment in the sector combined with low (even extremely low) levels of qualifications of personnel directly engaged in performing R&D:

- the STPI-2 sub-ranking leader, **Moscow**, is ranked 1st by 'R&D personnel employed in the region' and 45th by 'Researchers with scientific degrees'. A similar picture was revealed in the **Moscow** (ranked 2nd and 64th, respectively) and **Nizhny Novgorod Regions** (3rd and 79th),

Table 2.3. Russian Regions' Ranking by S&T Potential Index: 2017*

Region	STPI group	STPI ranking	STPI	STPI-1 group	STPI-2 group	STPI-3 group
Tomsk Region	I	1	0.6004	III	I	I
Ulyanovsk Region	I	2	0.5943	I	II	III
St Petersburg	I	3	0.5693	II	I	II
Nizhny Novgorod Region	I	4	0.5598	II	I	III
Moscow	I	5	0.5236	III	I	II
Moscow Region	I	6	0.5165	III	I	II
Ivanovo Region	I	7	0.5148	IV	II	I
Novosibirsk Region	I	8	0.5032	III	I	II
Novgorod Region	I	9	0.4966	II	III	III
Sverdlovsk Region	I	10	0.4929	III	II	III
Tyumen Region	I	11	0.4888	II	II	III
Republic of Bashkortostan	I	12	0.4863	II	II	III
Republic of Tatarstan	II	13	0.4750	III	II	II
Komi Republic	II	14	0.4632	II	II	IV
Mari El Republic	II	15	0.4600	IV	II	II
Kaluga Region	II	16	0.4558	III	II	II
Omsk Region	II	17	0.4404	II	III	III
Russian Federation			0.4305			
Irkutsk Region	II	18	0.4273	IV	II	III
Primorsky Region	II	19	0.4205	III	II	III
Perm Region	II	20	0.4198	III	II	III
Yaroslavl Region	II	21	0.4195	III	II	III
Chelyabinsk Region	II	22	0.4173	III	III	III
Rostov Region	II	23	0.4161	III	II	III
Kemerovo Region	II	24	0.4145	III	II	III
Republic of Karelia	II	25	0.4090	IV	II	III
Belgorod Region	II	26	0.4057	IV	II	III
Voronezh Region	II	27	0.4050	III	II	III
Tver Region	II	28	0.4008	III	III	III
Krasnoyarsk Region	II	29	0.3993	III	III	III
Kursk Region	II	30	0.3985	III	III	III
Smolensk Region	II	31	0.3969	II	III	III
Khabarovsk Region	II	32	0.3953	III	II	III
Vladimir Region	II	33	0.3907	III	II	III
Republic of Buryatia	II	34	0.3881	IV	I	III
Kirov Region	II	35	0.3874	III	II	IV
Saratov Region	II	36	0.3844	III	II	III
Samara Region	II	37	0.3831	III	III	III
Brjansk Region	II	38	0.3823	III	III	III
Sevastopol	II	39	0.3816	III	III	III

* STPI-1 shows the distribution of regions by indicators included into 2.1 R&D Funding, STPI-2 – 2.2 R&D Personnel, and STPI-3 – 2.3 R&D Output.

(continued)

Region	STPI group	STPI ranking	STPI	STPI-1 group	STPI-2 group	STPI-3 group
Kostroma Region	II	40	0.3807	III	III	III
Republic of Kalmykia	II	41	0.3804	IV	II	II
Karachay-Cherkess Republic	II	42	0.3759	IV	II	III
Arkhangelsk Region	II	43	0.3747	III	III	IV
Vologda Region	II	44	0.3735	IV	II	III
Krasnodar Region	II	45	0.3712	III	II	III
Altai Region	II	46	0.3637	III	II	IV
Orel Region	III	47	0.3597	IV	II	III
Stavropol Region	III	48	0.3590	IV	II	IV
Kamchatka Region	III	49	0.3570	IV	II	III
Yamal-Nenets Autonomous Region	III	50	0.3554	IV	III	III
Penza Region	III	51	0.3539	III	III	IV
Chuvash Republic	III	52	0.3500	III	III	IV
Ryazan Region	III	53	0.3490	IV	III	III
Khanty-Mansi Autonomous Region – Yugra	III	54	0.3489	III	III	IV
Republic of Sakha (Yakutia)	III	55	0.3476	IV	II	IV
Republic of Dagestan	III	56	0.3415	IV	II	III
Tambov Region	III	57	0.3413	III	III	IV
Republic of Mordovia	III	58	0.3413	IV	III	III
Republic of North Ossetia – Alania	III	59	0.3400	IV	III	III
Kaliningrad Region	III	60	0.3397	IV	III	III
Leningrad Region	III	61	0.3374	IV	III	III
Volgograd Region	III	62	0.3356	IV	III	IV
Murmansk Region	III	63	0.3349	IV	II	IV
Pskov Region	III	64	0.3321	IV	III	IV
Udmurt Republic	III	65	0.3285	IV	III	III
Tula Region	III	66	0.3264	III	III	IV
Kabardia-Balkar Republic	III	67	0.3251	IV	II	IV
Chechen Republic	III	68	0.3218	IV	II	IV
Lipetsk Region	III	69	0.3215	IV	II	IV
Republic of Khakassia	III	70	0.3170	IV	II	III
Amur Region	III	71	0.3108	IV	II	IV
Astrakhan Region	III	72	0.3096	IV	III	III
Orenburg Region	III	73	0.3087	IV	III	IV
Magadan Region	III	74	0.3041	IV	II	IV
Sakhalin Region	III	75	0.2978	IV	III	IV
Jewish Autonomous Region	III	76	0.2965	IV	I	IV
Republic of Crimea	III	77	0.2928	IV	III	IV
Trans-Baikal Region	III	78	0.2924	IV	III	IV
Altai Republic	III	79	0.2727	IV	III	IV
Kurgan Region	III	80	0.2717	IV	III	IV
Republic of Tuva	III	81	0.2695	IV	II	IV
Republic of Adygea	III	82	0.2582	IV	III	IV
Republic of Ingushetia	IV	83	0.2169	IV	II	IV
Nenets Autonomous Region	IV	84	0.1810	IV	III	IV
Chukotka Autonomous Region	IV	85	0.0000	IV	IV	IV

[illegible]

In general, Russian regions leading in the STPI-2 ranking do not have a high value of the 'Young researchers' indicator: only the **Tyumen, Tomsk, and Ulyanovsk Regions** and the **Republic of Bashkortostan** are among the top 10 regions by the 'Researchers under 39 in the total number of researchers' (ranked 2nd, 3rd, 5th, and 7th, respectively).

- only the **Ivanovo, Tomsk, and Novosibirsk Regions** are among the top ten Russian regions by the 'Number of publications in scientific journals indexed in Web of Science per 10 researchers' (ranked 2nd, 3rd, and 8th, respectively); the remaining first group regions scored between 20th (Sverdlovsk Region) and 77th ranking positions (Novgorod Region) for this indicator;
- five out of the twelve regions in the first STPI region group received maximum scores for the 'Number of patent applications filed in the Russian Federation per 1 million labour force aged 15–72': the **Ivanovo Region** (ranked 1st), **Moscow** (2nd), the **Moscow** (3rd) and **Tomsk Regions** (4th), and **St Petersburg** (5th). Other regions have scored between 11th (**Novosibirsk Region**) and 41st (**Novgorod Region**) ranking positions for this indicator.

Figure 2.6. Russian Regions with the Highest STPI Values: Thematic Sub-Index Rankings: 2017

	STPI-1	STPI-2	STPI-3
TOMSK REGION	13	2	2
ULYANOVSK REGION	1	36	24
ST PETERSBURG	7	3	5
NIZHNY NOVGOROD REGION	2	4	44
MOSCOW	25	1	6
MOSCOW REGION	14	6	9
IVANOVO REGION	49	25	1
NOVOSIBIRSK REGION	23	5	7
NOVGOROD REGION	3	67	16
SVERDLOVSK REGION	10	15	12
TYUMEN REGION	4	20	35
REPUBLIC OF BASHKORTOSTAN	5	29	34

STPI-1 – R&D FUNDING

STPI-2 – R&D PERSONNEL

STPI-3 – R&D OUTPUT

RANKING POSITION: 1–3 4–10 11–40 41–85

2.4. Innovative Activity

Russian regions' Ranking by the Innovative Activity Index (IAI) provides a comprehensive assessment of the rate of the creation, implementation, and use of technological, organisational, and marketing innovations (Table 2.4). The index includes nine indicators grouped into four thematic headings:

- Innovative Activity: Technological and Non-Technological Innovation (IAI-1)
- Small Innovative Enterprises (IAI-2)
- Expenditure on Technological Innovation (IAI-3)
- Efficiency of Innovative Activity (IAI-4)

Top Eight Regions in the IAI Ranking: the Innovative Land of the Volga

The first IAI ranking group comprises eight Russian regions: the Republic of Tatarstan, the Chuvash Republic, St Petersburg, the Tomsk Region, the Republic of Mordovia, the Penza Region, Moscow, and the Nizhny Novgorod Region. Their IAI scores significantly (by more than 50%) exceed the relevant national average. The country's large, economically developed centres are particularly successful in their innovative activity, with more than half of them located in the Volga Federal District (Figure 2.7).

The Republic of Tatarstan, the IAI leader: Every Fifth Company is Innovative

The Republic of Tatarstan tops the IAI ranking. The region got high scores for most of the innovation development components exceeding the national averages. For example, 20.3% of local enterprises were engaged in development and implementation of technological innovations.

At the same time, the Chuvash Republic has an even higher value for this indicator (22.2%), but came in second in the overall *Innovative Activity* ranking. Analysing the regions by specific parameters, which make up their overall IAI ranking, provides a more detailed picture (Figure 2.8).

Innovative Activity: Technological and Non-Technological Innovation (IAI-1): a Balanced Approach Leads to the Top

Leadership of the first IAI region group is largely caused by the active implementation of innovations by enterprises. The top positions in the IAI-1 sub-ranking are occupied by the Chuvash Republic (ranked 1st), the Republic of Tatarstan (2nd), St Petersburg (3rd), Moscow (4th),

the Tomsk (5th) and Penza (6th) Regions, and the Republic of Mordovia (8th). All of them have high scores for most of the indicators in the Innovative Activity: Technological and Non-Technological Innovation:

- the **Chuvash Republic** ranks first by enterprises engaged in technological and non-technological innovation and is among the top 10 Russian regions by 'Enterprises having developed in-house technological innovations' (ranked 4th) and 'Enterprises participating in joint R&D projects' (10th);
- the IAI-1 ranking leaders tend to have more active enterprises that create innovations independently. This is confirmed by a significant value of 'Enterprises having developed in-house technological innovations' (over 50% higher than the national average). The **Penza Region** (ranked 1st), **St Petersburg** (3rd), and the **Chuvash Republic** (4th) have the highest scores for this indicator;
- non-technological (organisational and marketing) innovations are more often created and applied in the **Chuvash Republic** (1st), the **Republic of Tatarstan** (3rd), **St Petersburg** (5th), and the **Tomsk Region** (6th). The share of enterprises in these regions, which are engaged in such types of innovation, ranges between 6% and 10%, which is more than two times the national average;
- the ability to manufacture and sell competitive products and raise the innovative activity to a radically new level is directly related to companies' cooperation. The leaders in this respect are the **Tomsk Region** (ranked 1st), **Moscow** (2nd), and **St Petersburg** (3rd), with 9.1%, 8.6%, and 7.6% values for 'Enterprises participating in joint R&D projects' (the national average value is 3.2%).

Small Innovative Enterprises (IAI-2): Size Does Not Matter

The Russian capital is the only first IAI group region that was also included in the top three of the IAI-2 sub-ranking. The latter is calculated on the basis of a single indicator: 'Small enterprises engaged in technological innovation as a percentage of all small enterprises', which measures willingness of small businesses to apply S&T innovations and serves as an important parameter in estimating the development of small innovative entrepreneurship in regions.

Russian regions, leading in the 'Small enterprises engaged in technological innovation' indicator, have quite different profiles:

- **Moscow** is third by this indicator value; other first IAI group regions with high relevant scores include the **Tomsk Region** (7th) and **St Petersburg** (8th).

Table 2.4. Russian Regions' Ranking by Innovative Activity Index*

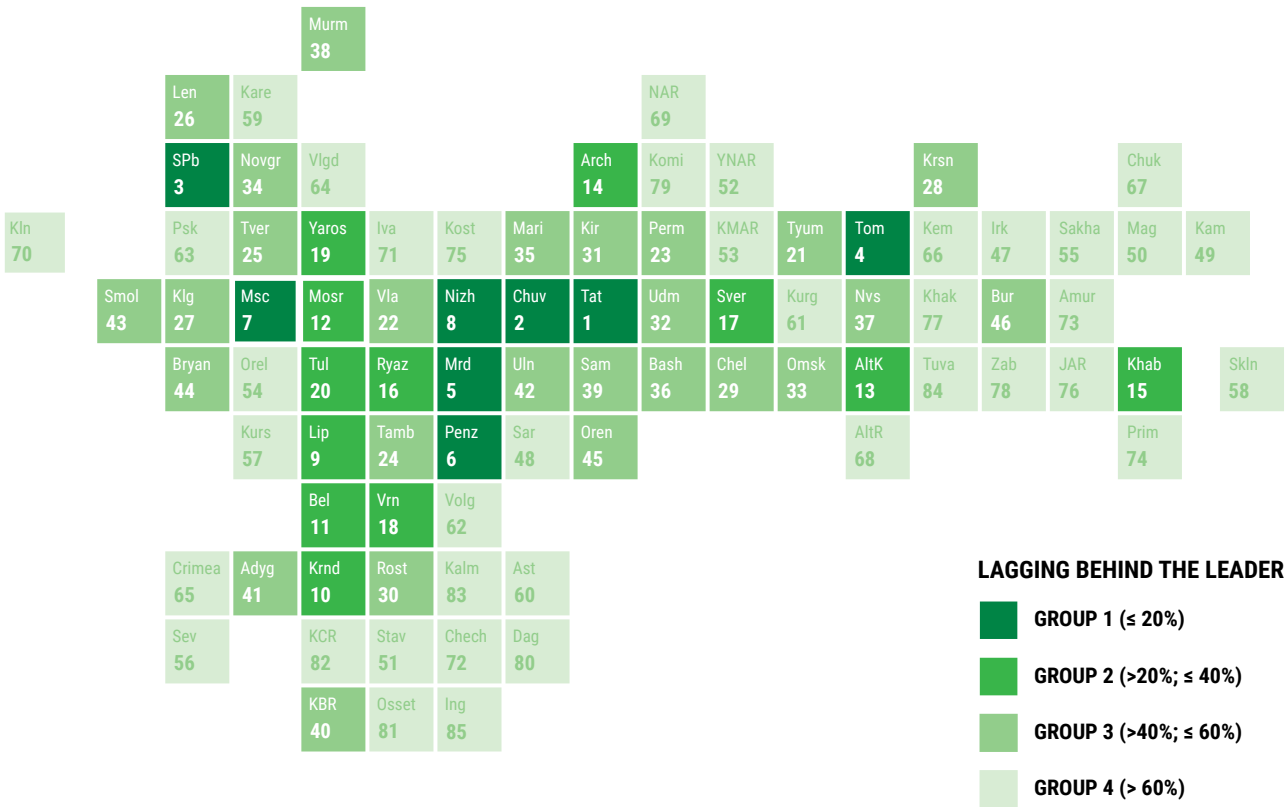
Region	IAI group	IAI ranking	IAI	IAI-1 group	IAI-2 group	IAI-3 group	IAI-4 group
Republic of Tatarstan	I	1	0.5702	I	IV	II	III
Chuvash Republic	I	2	0.5439	I	IV	III	IV
St Petersburg	I	3	0.5125	I	III	II	IV
Tomsk Region	I	4	0.5050	I	III	II	IV
Republic of Mordovia	I	5	0.4999	II	III	III	III
Penza Region	I	6	0.4813	I	IV	II	IV
Moscow	I	7	0.4785	I	II	II	IV
Nizhny Novgorod Region	I	8	0.4702	II	IV	I	IV
Lipetsk Region	II	9	0.4533	II	II	III	IV
Krasnodar Region	II	10	0.4265	III	IV	II	III
Belgorod Region	II	11	0.4186	II	III	II	IV
Moscow Region	II	12	0.4122	III	IV	I	IV
Altai Region	II	13	0.3996	III	I	IV	IV
Arkhangelsk Region	II	14	0.3897	IV	IV	IV	I
Khabarovsk Region	II	15	0.3853	III	IV	II	III
Ryazan Region	II	16	0.3771	II	III	III	IV
Sverdlovsk Region	II	17	0.3767	III	IV	III	IV
Voronezh Region	II	18	0.3742	III	III	III	IV
Yaroslavl Region	II	19	0.3657	III	IV	III	IV
Tula Region	II	20	0.3540	III	IV	III	IV
Tyumen Region	III	21	0.3404	III	IV	IV	IV
Vladimir Region	III	22	0.3358	III	IV	III	IV
Perm Region	III	23	0.3340	IV	IV	III	IV
Tambov Region	III	24	0.3161	III	IV	II	IV
Tver Region	III	25	0.3101	III	IV	I	IV
Leningrad Region	III	26	0.3097	III	IV	II	IV
Kaluga Region	III	27	0.3096	III	IV	III	IV
Russian Federation			0.3096				
Krasnoyarsk Region	III	28	0.3092	III	III	III	IV
Chelyabinsk Region	III	29	0.3051	III	IV	III	IV
Rostov Region	III	30	0.3045	IV	IV	II	IV
Kirov Region	III	31	0.3013	IV	IV	II	IV
Udmurt Republic	III	32	0.2920	IV	IV	III	IV
Omsk Region	III	33	0.2889	IV	IV	I	IV
Novgorod Region	III	34	0.2887	III	III	IV	IV
Mari El Republic	III	35	0.2883	IV	IV	IV	III
Republic of Bashkortostan	III	36	0.2853	IV	IV	III	IV
Novosibirsk Region	III	37	0.2702	III	IV	IV	IV
Murmansk Region	III	38	0.2691	III	IV	IV	IV
Samara Region	III	39	0.2684	IV	IV	III	IV
Kabardia-Balkar Republic	III	40	0.2526	IV	II	IV	IV
Republic of Adygea	III	41	0.2478	IV	IV	IV	III

* IAI-1 shows the distribution of regions by indicators included into 3.1 Innovative Activity: Technological and Non-Technological Innovation, IAI-2 – 3.2 Small Innovative Enterprises, IAI-3 – 3.3 Expenditures on Technological Innovations, and IAI-4 – 3.4 Efficiency of Innovative Activity.

(continued)

Region	IAI group	IAI ranking	IAI	IAI-1 group	IAI-2 group	IAI-3 group	IAI-4 group
Ulyanovsk Region	III	42	0.2409	IV	IV	III	IV
Smolensk Region	III	43	0.2393	IV	IV	III	IV
Briansk Region	III	44	0.2393	IV	IV	IV	IV
Orenburg Region	III	45	0.2387	IV	IV	II	IV
Republic of Buryatia	III	46	0.2379	IV	III	III	IV
Irkutsk Region	IV	47	0.2264	IV	IV	III	IV
Saratov Region	IV	48	0.2230	IV	IV	III	IV
Kamchatka Region	IV	49	0.2210	IV	IV	IV	IV
Magadan Region	IV	50	0.2181	IV	IV	IV	IV
Stavropol Region	IV	51	0.2089	IV	IV	III	IV
Yamal-Nenets Autonomous Region	IV	52	0.2059	IV	III	IV	IV
Khanty-Mansi Autonomous Region – Yugra	IV	53	0.2052	IV	IV	II	IV
Orel Region	IV	54	0.2032	IV	IV	IV	IV
Republic of Sakha (Yakutia)	IV	55	0.2007	IV	IV	IV	IV
Sevastopol	IV	56	0.1983	IV	III	IV	IV
Kursk Region	IV	57	0.1975	IV	IV	IV	IV
Sakhalin Region	IV	58	0.1936	IV	IV	I	IV
Republic of Karelia	IV	59	0.1842	IV	IV	IV	IV
Astrakhan Region	IV	60	0.1793	IV	IV	IV	IV
Kurgan Region	IV	61	0.1773	IV	IV	IV	IV
Volgograd Region	IV	62	0.1751	IV	IV	IV	IV
Pskov Region	IV	63	0.1702	IV	IV	IV	IV
Vologda Region	IV	64	0.1662	IV	IV	IV	IV
Republic of Crimea	IV	65	0.1655	IV	III	IV	IV
Kemerovo Region	IV	66	0.1638	IV	IV	IV	IV
Chukotka Autonomous Region	IV	67	0.1632	IV	IV	IV	IV
Altai Republic	IV	68	0.1630	IV	IV	IV	IV
Nenets Autonomous Region	IV	69	0.1599	IV	I	IV	IV
Kaliningrad Region	IV	70	0.1583	IV	IV	IV	IV
Ivanovo Region	IV	71	0.1545	IV	IV	IV	IV
Chechen Republic	IV	72	0.1538	IV	IV	IV	III
Amur Region	IV	73	0.1531	IV	IV	III	IV
Primorsky Region	IV	74	0.1487	IV	IV	IV	IV
Kostroma Region	IV	75	0.1464	IV	IV	IV	IV
Jewish Autonomous Region	IV	76	0.1368	IV	IV	IV	IV
Republic of Khakassia	IV	77	0.1273	IV	IV	IV	IV
Trans-Baikal Region	IV	78	0.1204	IV	IV	IV	IV
Komi Republic	IV	79	0.1154	IV	IV	IV	IV
Republic of Dagestan	IV	80	0.0970	IV	IV	IV	IV
Republic of North Ossetia – Alania	IV	81	0.0882	IV	IV	IV	IV
Karachay-Cherkess Republic	IV	82	0.0544	IV	IV	IV	IV
Republic of Kalmykia	IV	83	0.0365	IV	IV	IV	IV
Republic of Tuva	IV	84	0.0345	IV	IV	IV	IV
Republic of Ingushetia	IV	85	0.0271	IV	IV	IV	IV

Figure 2.7. Region Group by Innovative Activity Index: 2017



- The **Nenets Autonomous Region** has the largest value for 'Small enterprises engaged in technological innovation' indicator. It was included in the fourth IAI group, being only 69th in the corresponding ranking and second to last (84th) in the overall innovation development ranking. The **Altai Region** (ranked 2nd in the IAI-2) occupies 13th ranking position in the IAI and 38th – in the RRII.

Expenditure on Technological Innovation (IAI-3): the Bulk of Funding Comes from the Federal Budget

The IAI-3 sub-ranking is based on the 'Expenditure on technological innovation as a percentage of total sales' indicator:

- the highest intensity of current and capital expenditure on the development and implementation of technologically new or significantly improved goods and services and production processes was observed in the **Nizhny Novgorod Region** (6.7%). Other IAI leaders with high expenditure on technological innovation include the **Tomsk** (ranked 6th in the IAI-3) and **Penza Regions** (7th);
- regions leading in 'Expenditure on technological innovation' significantly differ when assessing their

innovative activity and the overall innovation development scores: the **Moscow Region** (ranked 2nd in the IAI-3) is 12th in the overall IAI ranking (second group) and 6th in the RRII ranking (first group); on the contrary, the **Sakhalin Region** (ranked 3rd) is 58th in the overall IAI ranking and 65th in the RRII ranking, keeping it only in the fourth and third groups, respectively.

Efficiency of Innovative Activity (IAI-4): Not Novel Enough

Out of all first group regions, the highest Efficiency of Innovative Activity was found in the **Republics of Mordovia** (ranked 2nd in the IAI-4) and **Tatarstan** (8th). The leading regions again differ in values of the indicators included in this thematic heading:

- top positions in 'Innovative goods and services' (ranked 2nd and 4th, respectively) are combined with more modest scores for 'Innovative goods and services new to the market' (14th and 15th), and even lower scores for 'Enterprises having reduced material and energy costs through innovation' (20th and 30th). Indeed, the share of new to the market goods and services in the leading regions of the IAI-4 sub-ranking remains only at about 2.5% (despite the fact that the share of innovative goods and services as a percentage of total

Figure 2.8. Russian Regions with the Highest IAI Values: Thematic Sub-Index Rankings: 2017

	IAI-1	IAI-2	IAI-3	IAI-4
REPUBLIC OF TATARSTAN	2	28	11	8
CHUVASH REPUBLIC	1	39	22	18
ST PETERSBURG	3	8	17	31
TOMSK REGION	5	7	6	36
REPUBLIC OF MORDOVIA	8	11	30	2
PENZA REGION	6	46	7	24
MOSCOW	4	3	19	63
NIZHNY NOVGOROD REGION	11	22	1	12

IAI-1 – INNOVATIVE ACTIVITY: TECHNOLOGICAL AND NON-TECHNOLOGICAL INNOVATION

IAI-2 – SMALL INNOVATIVE ENTERPRISES

IAI-3 – EXPENDITURE ON TECHNOLOGICAL INNOVATION

IAI-4 – EFFICIENCY OF INNOVATIVE ACTIVITY

RANKING POSITION: 1–3 4–10 11–40 41–85

sales is much higher, at 27.5% and 19.7%, respectively). It happens because process innovations, which are mainstream innovations at enterprises, are not associated with the development of new products;

- generally, the first IAI group regions received relatively low scores for the share of enterprises that reduced material and energy costs through innovation: their rankings range between 20th (the **Republic of Mordovia**) and 76th (**Moscow**).

2.5. Export Activity

The Russian regions' ranking by the Export Activity Index (EAI) is a composite assessment that reflects regions' positions on global markets and their involvement in international knowledge exchanges, including foreign patenting, technology transfer, and education and training of international students (Table 2.5). The ranking is based on seven indicators grouped into two thematic headings:

- Export of Goods and Services (EAI-1)
- Export of Knowledge (EAI-2)

Top 12 Regions in the EAI Ranking: at the Country's Frontiers

The first EAI ranking group comprises 12 Russian regions: St Petersburg, Moscow, the Nizhny Novgorod, Smolensk, Tula, Murmansk, Novosibirsk, and Leningrad Regions, the Republic of Tatarstan, the Lipetsk, Rostov, and Omsk Regions. Most of them are located in the Central (33.3%) and North-Western (25%) Federal Districts. Half of the most export-active Russian regions are located at the country's borders (Figure 2.9).

St Petersburg, the EAI Leader: Technology Exports and High Patent Activity Abroad

St Petersburg's leadership in the EAI ranking is caused by the high scores for two foreign economic activity indicators: 'Revenues from technology exports per 1,000 roubles of GRP' and 'Number of patent applications filed abroad per 1 million labour force aged 15-72' (5 and 3.2 times higher than the national average, respectively). Both of these indicators are included in the Export of Knowledge, which makes the northern capital the leader by the relevant sub-index. In the Export of Goods and Services, St Petersburg lags behind most of the first EAI group regions.

Ranking of the Russian regions by thematic headings are presented in Figure 2.10.

Export of Goods and Services (EAI-1): Towards a Non-Resource Economy

The EAI-1 sub-ranking revealed several more successful first group regions, which made it into the top ten by the relevant indicator values:

- the **Murmansk** (ranked 4th) and **Lipetsk** (5th) **Regions**, **Moscow** (7th), the **Republic of Tatarstan** (8th), the **Leningrad Region** (9th) and **St Petersburg** (10th) are the leaders in 'Exports of goods';
- in 'Non-resource exports' the highest scores are held by the **Lipetsk** (ranked 1st), **Murmansk** (2nd), **Rostov** (6th), **Smolensk** (7th), and **Tula** (8th) **Regions**;
- the most active exporters of services are the **Smolensk** (ranked 3rd) and **Nizhny Novgorod** (5th) **Regions**, **Moscow** (7th), the **Novosibirsk** (8th) **Region** and **St. Petersburg** (9th); the highest values for 'Exports of innovative goods and services' were found in the **Tula** and **Rostov Regions** and the **Republic of Tatarstan**: ranked 5th, 6th, and 10th, respectively.

The highest overall scores for Export of Goods and Services belong to the **Murmansk** (ranked 3rd in the EAI-1), **Lipetsk** (4th), and **Rostov** (5th) **Regions**. 'Non-resource exports' values made the largest contribution to their success in the ranking.

Export of Knowledge (EAI-2): Stepping up Technology and Higher Education Exports

The EAI-2 sub-ranking is led by **St Petersburg** (ranked 2nd), **Moscow** (3rd), **Nizhny Novgorod** (4th) and **Omsk** (5th) **Regions**. The strengths of the leading knowledge-exporting regions are high values for 'Patent activity abroad' and 'Technology exports':

- **Moscow** and the **Nizhny Novgorod Region** have top scores of the above indicators; **St Petersburg** is 2nd for the both of them;
- the **Omsk** (ranked 3rd), **Leningrad** (5th), and **Smolensk** (6th) **Regions** have the highest values for 'International students in higher education programmes'. The leader here is the **Astrakhan Region**, which is 40th in EAI ranking and 49th in the overall RRII ranking.

Table 2.5. Russian Regions' Ranking by Export Activity Index*

Region	EAI group	EAI ranking	EAI	EAI-1 group	EAI-2 group
St Petersburg	I	1	0.5629	II	I
Moscow	I	2	0.5390	II	I
Nizhny Novgorod Region	I	3	0.5331	II	I
Smolensk Region	I	4	0.5223	II	II
Tula Region	I	5	0.5121	I	II
Murmansk Region	I	6	0.4647	I	III
Novosibirsk Region	I	7	0.4624	III	I
Leningrad Region	I	8	0.4614	II	II
Republic of Tatarstan	I	9	0.4611	II	II
Lipetsk Region	I	10	0.4561	I	III
Rostov Region	I	11	0.4544	I	III
Omsk Region	I	12	0.4514	III	I
Moscow Region	II	13	0.4487	II	II
Kaliningrad Region	II	14	0.4461	II	III
Kemerovo Region	II	15	0.4452	I	IV
Chelyabinsk Region	II	16	0.4416	II	III
Primorsky Region	II	17	0.4291	II	III
Tomsk Region	II	18	0.4203	IV	I
Vologda Region	II	19	0.4066	II	IV
Sverdlovsk Region	II	20	0.4017	II	III
Perm Region	II	21	0.3983	II	IV
Krasnoyarsk Region	II	22	0.3975	II	III
Krasnodar Region	II	23	0.3898	II	III
Republic of Khakassia	II	24	0.3824	I	IV
Samara Region	II	25	0.3746	III	III
Republic of Bashkortostan	II	26	0.3723	II	III
Irkutsk Region	II	27	0.3707	II	III
Yaroslavl Region	II	28	0.3669	III	III
Stavropol Region	II	29	0.3665	II	III
Orenburg Region	II	30	0.3628	III	III
Belgorod Region	II	31	0.3610	II	III
Kaluga Region	II	32	0.3472	III	III
Tyumen Region	II	33	0.3428	III	III
Pskov Region	III	34	0.3358	III	III
Kirov Region	III	35	0.3271	II	IV
Sakhalin Region	III	36	0.3151	II	IV
Novgorod Region	III	37	0.3140	III	IV
Saratov Region	III	38	0.3139	III	III
Ulyanovsk Region	III	39	0.3133	III	IV
Astrakhan Region	III	40	0.3130	IV	III
Voronezh Region	III	41	0.3119	III	III

* EAI-1 shows the distribution of regions by indicators included into 4.1 Export of Goods and Services and EAI-2 – 4.2 Export of Knowledge.

(continued)

Region	EAI group	EAI ranking	EAI	EAI-1 group	EAI-2 group
Ryazan Region	III	42	0.2923	III	III
Khabarovsk Region	III	43	0.2921	II	IV
Komi Republic	III	44	0.2870	IV	III
Kursk Region	III	45	0.2821	IV	III
Arkhangelsk Region	III	46	0.2782	II	IV
Volgograd Region	III	47	0.2656	III	IV
Altai Region	III	48	0.2608	IV	IV
Trans-Baikal Region	III	49	0.2582	II	IV
Republic of Karelia	III	50	0.2580	II	IV
Republic of Sakha (Yakutia)	III	51	0.2553	III	IV
Tambov Region	III	52	0.2525	IV	III
Penza Region	III	53	0.2465	IV	III
Vladimir Region	III	54	0.2450	III	IV
Mari El Republic	III	55	0.2407	III	IV
Kostroma Region	III	56	0.2403	IV	IV
Tver Region	III	57	0.2400	IV	IV
Orel Region	III	58	0.2368	IV	IV
Ivanovo Region	III	59	0.2253	IV	IV
Khanty-Mansi Autonomous Region – Yugra	IV	60	0.2246	IV	IV
Republic of Adygea	IV	61	0.2129	IV	III
Kamchatka Region	IV	62	0.2059	III	IV
Briansk Region	IV	63	0.2021	III	IV
Udmurt Republic	IV	64	0.1989	IV	IV
Republic of Mordovia	IV	65	0.1913	IV	IV
Amur Region	IV	66	0.1852	IV	IV
Sevastopol	IV	67	0.1797	IV	IV
Jewish Autonomous Region	IV	68	0.1675	IV	IV
Republic of Buryatia	IV	69	0.1673	III	IV
Yamal-Nenets Autonomous Region	IV	70	0.1561	IV	IV
Chuvash Republic	IV	71	0.1560	IV	IV
Nenets Autonomous Region	IV	72	0.1483	IV	IV
Karachay-Cherkess Republic	IV	73	0.1443	IV	IV
Kurgan Region	IV	74	0.1362	IV	IV
Magadan Region	IV	75	0.1307	IV	IV
Republic of Crimea	IV	76	0.1273	IV	IV
Chukotka Autonomous Region	IV	77	0.1143	IV	IV
Republic of North Ossetia – Alania	IV	78	0.1035	IV	IV
Kabardia-Balkar Republic	IV	79	0.0940	IV	IV
Altai Republic	IV	80	0.0936	IV	IV
Republic of Dagestan	IV	81	0.0888	IV	IV
Republic of Kalmykia	IV	82	0.0560	IV	IV
Chechen Republic	IV	83	0.0483	IV	IV
Republic of Tuva	IV	84	0.0409	IV	IV
Republic of Ingushetia	IV	85	0.0196	IV	IV

[illegible]

Figure 2.10. Russian Regions with the Highest EAI Values: Thematic Sub-Index Rankings: 2017

	EAI-1	EAI-2
ST PETERSBURG	15	2
MOSCOW	13	3
NIZHNY NOVGOROD REGION	12	4
SMOLENSK REGION	9	7
TULA REGION	6	10
MURMANSK REGION	3	32
NOVOSIBIRSK REGION	34	6
LENINGRAD REGION	25	8
REPUBLIC OF TATARSTAN	14	11
LIPETSK REGION	4	37
ROSTOV REGION	5	34
OMSK REGION	37	5

EAI-1 – EXPORT OF GOODS AND SERVICES

EAI-2 – EXPORT OF KNOWLEDGE

RANKING POSITION: 1-3 4-10 11-40 41-85

2.6. Quality of Innovation Policy

Russian Regions' Ranking by the Quality of Innovation Policy Index (QIPI) provides a comprehensive assessment of the region's development level based on the following parameters: strong legal framework in the field of innovative activity, innovation-specific regional coordination agencies and development institutions, amount of state support for civil S&T, and regions' engagement in federal STI policy (Table 2.6). The ranking is based on 14 indicators grouped into four thematic headings:

- Regulatory Framework for Innovation Policy (QIPI-1)
- Organisational Support for Innovation Policy (QIPI-2)
- Public Expenditure on R&D and Innovation (QIPI-3)
- Participation in Federal STI Policy (QIPI-4)

Top 10 Regions in the QIPI Ranking: the Quality of Policy is the Key to Becoming an Innovation Leader

The first QIPI group includes ten Russian regions: the Republic of Tatarstan, Moscow, the Novosibirsk, Tomsk, Kaluga, Nizhny Novgorod, and Moscow Regions, the Republic of Mordovia, St Petersburg, and the Samara Region. They represent the Volga (40%), Central (30%), Siberian (20%), and North-Western (10%) Federal Districts (Figure 2.11). Seven out of the ten Russian regions, implementing active innovation policy, also occupy leading positions in the overall innovation development ranking.

The Republic of Tatarstan, the QIPI Leader: Public Funding is Not Everything

The Republic of Tatarstan, the most advanced region in terms of *Quality of Innovation Policy*, made it to the top of the QIPI ranking due to its leadership in three of the four thematic headings: 1st position in Regulatory Framework for Innovation Policy and in Organisational Support of Innovation Policy and 2nd in Participation in Federal STI Policy. At the same time, in Public Expenditure on R&D and Innovation, the Republic of Tatarstan significantly lags behind the majority of regions, occupying only 28th ranking position in the QIPI-3.

The scores of first QIPI group of regions by specific thematic headings are shown in Figure 2.12. In the first two sub-rankings, the regions occupy the same positions, highlighting several leaders. This is caused by the features of the QIPI-1 and QIPI-2 sub-indices, which are based on binary indicators (showing only the presence or absence of certain regulatory and organisational support attributes for innovation policy).

Regulatory Framework for Innovation Policy (QIPI-1): a Means to an End

As many as six out of the ten regions are leading in the *Quality of Innovation Policy*, sharing first place in the QIPI-1 sub-ranking:

- The **Republic of Tatarstan**, the **Novosibirsk**, **Kaluga**, **Nizhny Novgorod**, **Moscow** and **Samara Regions** received the highest scores for all indicators in the Regulatory Framework for Innovation Policy thematic heading. It means that these regions employ special strategies, regional laws and programmes to support innovation and granted special status to certain territories for priority development of innovation;
- all first QIPI group regions adopted specialised programmes or sets of public support measures to promote innovation development.

Organisational Support for Innovation Policy (QIPI-2): Relying on Institutions

The QIPI-2 sub-ranking also includes several leading regions:

- first place is shared by the **Republics of Tatarstan** and **Mordovia** and the **Kaluga Region**. They have established coordination or advisory bodies on innovation policy reporting directly to the highest official or the highest executive authority, along with various regional institutions such as foundations, agencies, and development corporations to support innovators;
- most Russian regions in the first QIPI group have regional innovation development institutions, except for the **Moscow Region** and **St Petersburg**.

Public Expenditures on R&D and Innovation (QIPI-3): Equal Opportunities

The **Moscow Region** (ranked 4th in the QIPI-3) and **Moscow** (5th) became the leaders in terms of the combined relative public expenditures on R&D and innovation:

- the capital city is 3rd of the top three Russian regions by the 'Federal appropriations in expenditure on technological innovations' (after the **Smolensk** and **Krasnoyarsk Regions**), and 7th by the same indicator for regional budget expenditures;
- the **Moscow Region** is ranked 5th in both federal and regional budget appropriations in total expenditure on technological innovation.

Table 2.6. Russian Regions' Ranking by Quality of Innovation Policy Index: 2017*

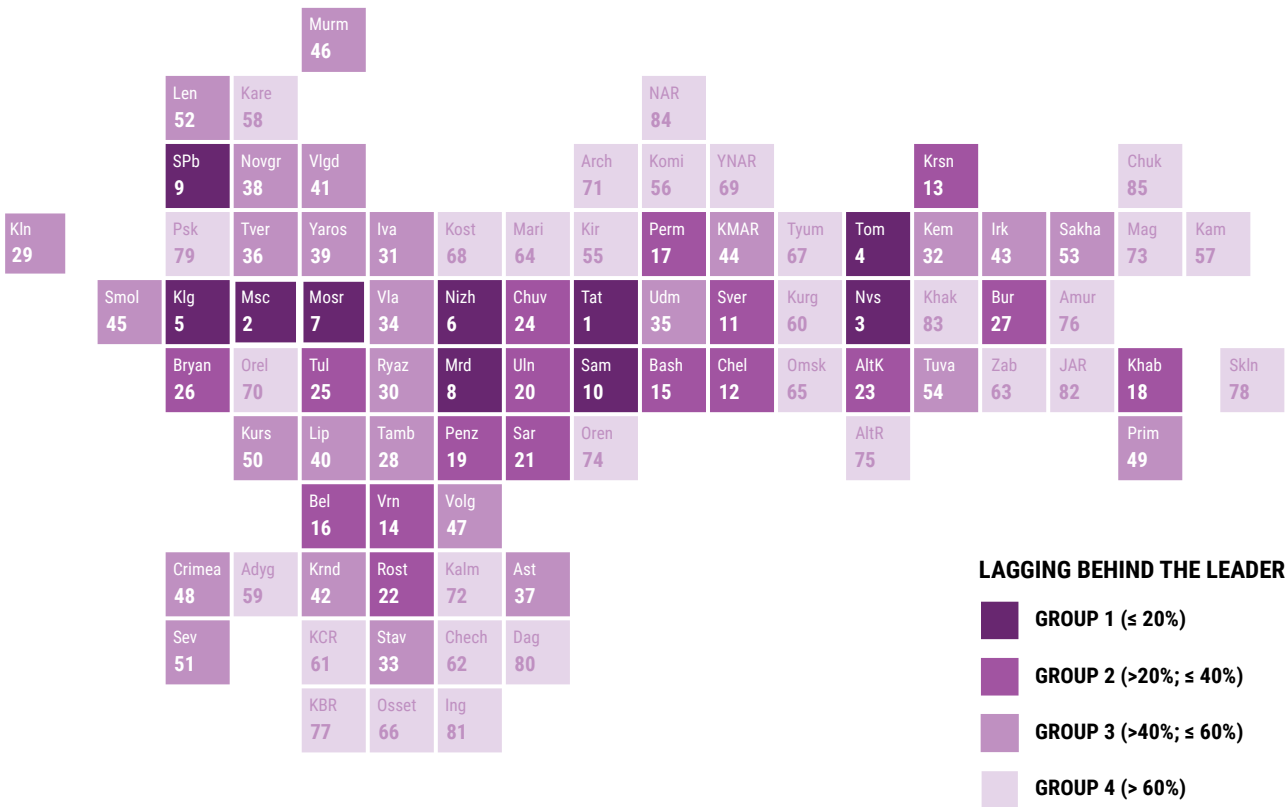
Region	QIPI group	QIPI ranking	QIPI	QIPI-1 group	QIPI-2 group	QIPI-3 group	QIPI-4 group
Republic of Tatarstan	I	1	0.6424	I	I	IV	I
Moscow	I	2	0.5862	III	II	II	I
Novosibirsk Region	I	3	0.5824	I	II	IV	I
Tomsk Region	I	4	0.5791	II	II	IV	I
Kaluga Region	I	5	0.5631	I	I	IV	II
Novgorod Region	I	6	0.5566	I	II	III	II
Moscow Region	I	7	0.5434	I	II	II	II
Republic of Mordovia	I	8	0.5389	II	I	IV	II
St Petersburg	I	9	0.5249	III	II	IV	I
Samara Region	I	10	0.5175	I	II	IV	II
Sverdlovsk Region	II	11	0.5009	I	II	IV	II
Chelyabinsk Region	II	12	0.4947	II	II	III	II
Krasnoyarsk Region	II	13	0.4933	II	II	II	II
Voronezh Region	II	14	0.4632	II	I	III	III
Republic of Bashkortostan	II	15	0.4596	II	II	III	II
Belgorod Region	II	16	0.4584	I	II	IV	II
Perm Region	II	17	0.4471	II	II	IV	II
Khabarovsk Region	II	18	0.4244	I	II	IV	III
Penza Region	II	19	0.4231	I	II	IV	III
Ulyanovsk Region	II	20	0.4219	II	I	IV	III
Saratov Region	II	21	0.4193	II	I	IV	III
Rostov Region	II	22	0.4057	II	II	IV	III
Altai Region	II	23	0.3996	II	IV	IV	II
Chuvash Republic	II	24	0.3991	II	IV	IV	II
Tula Region	II	25	0.3940	III	II	III	III
Briansk Region	II	26	0.3920	II	II	I	IV
Republic of Buryatia	II	27	0.3865	II	II	IV	II
Tambov Region	III	28	0.3850	II	II	IV	III
Kaliningrad Region	III	29	0.3798	IV	II	III	III
Ryazan Region	III	30	0.3737	II	II	IV	III
Ivanovo Region	III	31	0.3713	III	IV	IV	II
Kemerovo Region	III	32	0.3695	II	II	IV	III
Stavropol Region	III	33	0.3624	II	II	IV	III
Vladimir Region	III	34	0.3561	III	IV	IV	II
Udmurt Republic	III	35	0.3507	II	IV	IV	III
Tver Region	III	36	0.3470	II	I	IV	IV
Astrakhan Region	III	37	0.3462	IV	I	IV	III
Novgorod Region	III	38	0.3369	IV	I	IV	IV
Yaroslavl Region	III	39	0.3322	IV	II	IV	III
Lipetsk Region	III	40	0.3312	I	IV	IV	III
Vologda Region	III	41	0.3307	II	II	IV	III

* QIPI-1 shows the distribution of regions by indicators included into 5.1 Regulatory Framework for Innovation Policy, QIPI-2–5.2 Organisational Support for Innovation Policy, QIPI-3 – 5.3 Public Expenditures on R&D and Innovation, and QIPI-4 – 5.4 Participation in Federal STI Policy

(continued)

Region	QIPI group	QIPI ranking	QIPI	QIPI-1 group	QIPI-2 group	QIPI-3 group	QIPI-4 group
Krasnodar Region	III	42	0.3289	III	I	IV	III
Irkutsk Region	III	43	0.3205	III	II	IV	III
Khanty-Mansi Autonomous Region – Yugra	III	44	0.3182	I	II	IV	IV
Smolensk Region	III	45	0.3088	III	IV	II	IV
Murmansk Region	III	46	0.3083	II	II	IV	IV
Volgograd Region	III	47	0.3064	II	II	IV	III
Republic of Crimea	III	48	0.3048	III	IV	I	IV
Primorsky Region	III	49	0.3045	II	IV	IV	III
Kursk Region	III	50	0.3040	I	IV	IV	III
Sevastopol	III	51	0.2945	IV	II	II	IV
Leningrad Region	III	52	0.2835	III	II	IV	III
Republic of Sakha (Yakutia)	III	53	0.2727	II	II	IV	IV
Republic of Tuva	III	54	0.2663	III	II	II	IV
Kirov Region	IV	55	0.2561	III	II	IV	IV
Komi Republic	IV	56	0.2558	II	II	IV	IV
Kamchatka Region	IV	57	0.2511	III	II	IV	IV
Republic of Karelia	IV	58	0.2382	II	IV	IV	IV
Republic of Adygea	IV	59	0.2305	IV	II	IV	IV
Kurgan Region	IV	60	0.2231	II	IV	IV	IV
Karachay-Cherkess Republic	IV	61	0.2208	IV	IV	IV	III
Chechen Republic	IV	62	0.2201	II	II	IV	IV
Trans-Baikal Region	IV	63	0.2199	II	IV	III	IV
Mari El Republic	IV	64	0.2105	III	II	IV	IV
Omsk Region	IV	65	0.2069	IV	IV	IV	III
Republic of North Ossetia – Alania	IV	66	0.2056	III	II	IV	IV
Tyumen Region	IV	67	0.2034	III	IV	IV	IV
Kostroma Region	IV	68	0.2020	III	IV	IV	IV
Yamal-Nenets Autonomous Region	IV	69	0.1973	III	II	IV	IV
Orel Region	IV	70	0.1893	IV	II	IV	IV
Arkhangelsk Region	IV	71	0.1723	IV	IV	IV	IV
Republic of Kalmykia	IV	72	0.1711	IV	II	IV	IV
Magadan Region	IV	73	0.1707	II	II	IV	IV
Orenburg Region	IV	74	0.1644	II	IV	IV	IV
Altai Republic	IV	75	0.1612	IV	IV	I	IV
Amur Region	IV	76	0.1555	II	IV	IV	IV
Kabardia-Balkar Republic	IV	77	0.1489	III	IV	IV	IV
Sakhalin Region	IV	78	0.1478	II	IV	IV	IV
Pskov Region	IV	79	0.1473	IV	IV	IV	IV
Republic of Dagestan	IV	80	0.1296	III	IV	IV	IV
Republic of Ingushetia	IV	81	0.1268	II	IV	IV	IV
Jewish Autonomous Region	IV	82	0.1146	IV	II	IV	IV
Republic of Khakassia	IV	83	0.0907	III	IV	IV	IV
Nenets Autonomous Region	IV	84	0.0316	IV	IV	IV	IV
Chukotka Autonomous Region	IV	85	0.0009	IV	IV	IV	IV

Figure 2.11. Region Groups by Quality of Innovation Policy Index: 2017



The **Republics of Mordovia** and **Tatarstan** have the largest scores for ‘Appropriations for civil S&T in the regional budget’, ranked 4th and 5th, respectively (the leader of this indicator is **Sevastopol**, with 51st ranking position in the QIPI and 61st in the overall RRII ranking). At the same time, the above regions have low scores for ‘Regional appropriations in expenditure on technological innovation’ (22nd and 30th, respectively), and lower still for federal budget appropriations (50th and 55th).

Participation in Federal STI Policy (QIPI-4): a Narrow Circle

Regions’ involvement in innovation support measures implemented at the federal level was assessed in the scope of this Scoreboard series for the first time. The general conclusion: Russian regions, which are strongly integrated into the federal agenda, have become the most successful in terms of innovation development:

- the leaders of the QIPI-4 sub-ranking are also in the top 10 for the overall assessment of *Quality of Innovation Policy* and innovation development level: the **Tomsk Region** (ranked 4th in both QIPI and RRII), the **Republic of Tatarstan** (1st and 2nd, respectively), the **Novosibirsk Region** (3rd and 8th), **St Petersburg** (9th and 3rd), **Moscow** (2nd and 1st), the **Nizhny Novgorod** (6th and 5th) and **Kaluga** (5th and 10th) Regions.

Regions leading in *Quality of Innovation Policy* have high scores for all QIPI-4 sub-index indicators:

- the largest value for ‘Number of innovative projects supported by federal authorities’ was found in the **Tomsk Region** (ranked 1st by the corresponding indicator), **Moscow** (2nd), the **Novosibirsk Region** (3rd), **St Petersburg** (4th), and the **Nizhny Novgorod Region** (5th);
- in the ‘Number of federal development institutions supporting innovative projects’, first place was shared by the **Republic of Tatarstan**, **Moscow**, the **Nizhny Novgorod Region**, and **St Petersburg**; the **Novosibirsk** and **Samara Regions** took 5th place, and the **Tomsk Region** was 9th;
- the largest value of ‘Federal funding of innovative projects’ was reached by the **Tomsk** (ranked 1st) and **Novosibirsk** (3rd) **Regions**, the **Republic of Mordovia** (6th), and **St Petersburg** (9th);
- the **Moscow Region** has the largest number of innovation development territories with special federal status (ranked 1st by the corresponding indicator), followed by the **Moscow** (2nd), the **Republic of Tatarstan** (3rd), **St Petersburg** (6th), the **Kaluga**, **Nizhny Novgorod**, and **Samara Regions** (8th);
- the **Republic of Tatarstan**, the **Tomsk**, **Kaluga**, and **Samara Regions** share first place in terms of the ‘Number of innovative infrastructure facilities for SMEs’.

Figure 2.12. Russian Regions with the Highest QIPI Values: Thematic Sub-Index Rankings: 2017

	QIPI-1	QIPI-2	QIPI-3	QIPI-4
REPUBLIC OF TATARSTAN	1	1	28	2
MOSCOW	49	11	5	5
NOVOSIBIRSK REGION	1	11	25	3
TOMSK REGION	14	11	34	1
KALUGA REGION	1	1	31	9
NIZHNY NOVGOROD REGION	1	11	11	6
MOSCOW REGION	1	11	4	14
REPUBLIC OF MORDOVIA	14	1	17	10
ST PETERSBURG	49	11	26	4
SAMARA REGION	1	11	24	8

QIPI-1 – REGULATORY FRAMEWORK FOR INNOVATION POLICY

QIPI-2 – ORGANISATIONAL SUPPORT FOR INNOVATION POLICY

QIPI-3 – PUBLIC EXPENDITURES ON R&D AND INNOVATION

QIPI-4 – PARTICIPATION IN FEDERAL STI POLICY

RANKING POSITION:  1-3  4-10  11-40  41-85



3.

**REGIONS' FUTURE
PREPAREDNESS RANKING**

The ranking of Russian regions based on the Future Preparedness Index (FPI) provides an assessment of regional strategic management (Figure 3.1). It is calculated using six indicators:

- Planning horizon for regional strategies;
- Focus of regional strategies on technological development;
- Media coverage of regions' progress in STI and industry development;
- Thematic diversification of regional strategies
- Similarity of regional media agendas to the information environment of advanced countries;
- Correspondence of regional strategic agendas to relevant federal strategies.

FPI Leading Regions

The first FPI group includes the **Belgorod Region, Moscow, the Moscow, Nizhny Novgorod, Novosibirsk, Penza, and Primorsky Regions, the Republic of Crimea, the Samara Region, St Petersburg, the Sverdlovsk and Tambov Regions, the Khanty-Mansi Autonomous Region – Yugra, the Chelyabinsk Region, and the Chuvash Republic**. Regions with a better future preparedness level are evenly distributed throughout the country, in seven of the eight federal districts: the Central (4 regions), Volga (4), Ural (3), Siberian, North-Western, Southern, and Far Eastern Federal Districts.

Planning Horizon for Regional Strategies

As many as five Russian regions shared leadership in scope of the planning horizon: **St Petersburg, the Karachay-Cherkess and Altai Republics, the Voronezh Region, and the Komi Republic**. These regions' key strategic documents outline relevant milestones until 2035. The first group of the ranking by the length of regional strategic planning period also includes the **Penza, Kemerovo, and Arkhangelsk Regions and the Kabardia-Balkar Republic**.

Focus of Regional Strategies' on Technological Development

The **Nizhny Novgorod and Novosibirsk Regions, the Republic of Tatarstan, the Samara, Sverdlovsk, Tambov, and Chelyabinsk Regions, and the Chuvash Republic** received high scores for their strategic documents focused on science, technology, and innovation aspects.

Media Coverage of Regions' Progress in STI and Industry Development

High scores in terms of the media's focus on innovation activities were received by **Moscow, the Moscow and Primorsky Regions**. They are included in the first group of regions by the value of 'Media coverage of regions' progress in STI and industry development' indicator.

Thematic Diversification of Regional Strategies

The **Samara, Belgorod, Ivanovo, Kirov, and Novosibirsk Regions, the Republic of Bashkortostan, the Tambov Region and the Khanty-Mansi Autonomous Region – Yugra** received high scores for their strategic agenda diversification: these regions' long-term planning documents cover the largest number of unique topics and the widest range of highly relevant STI topics.

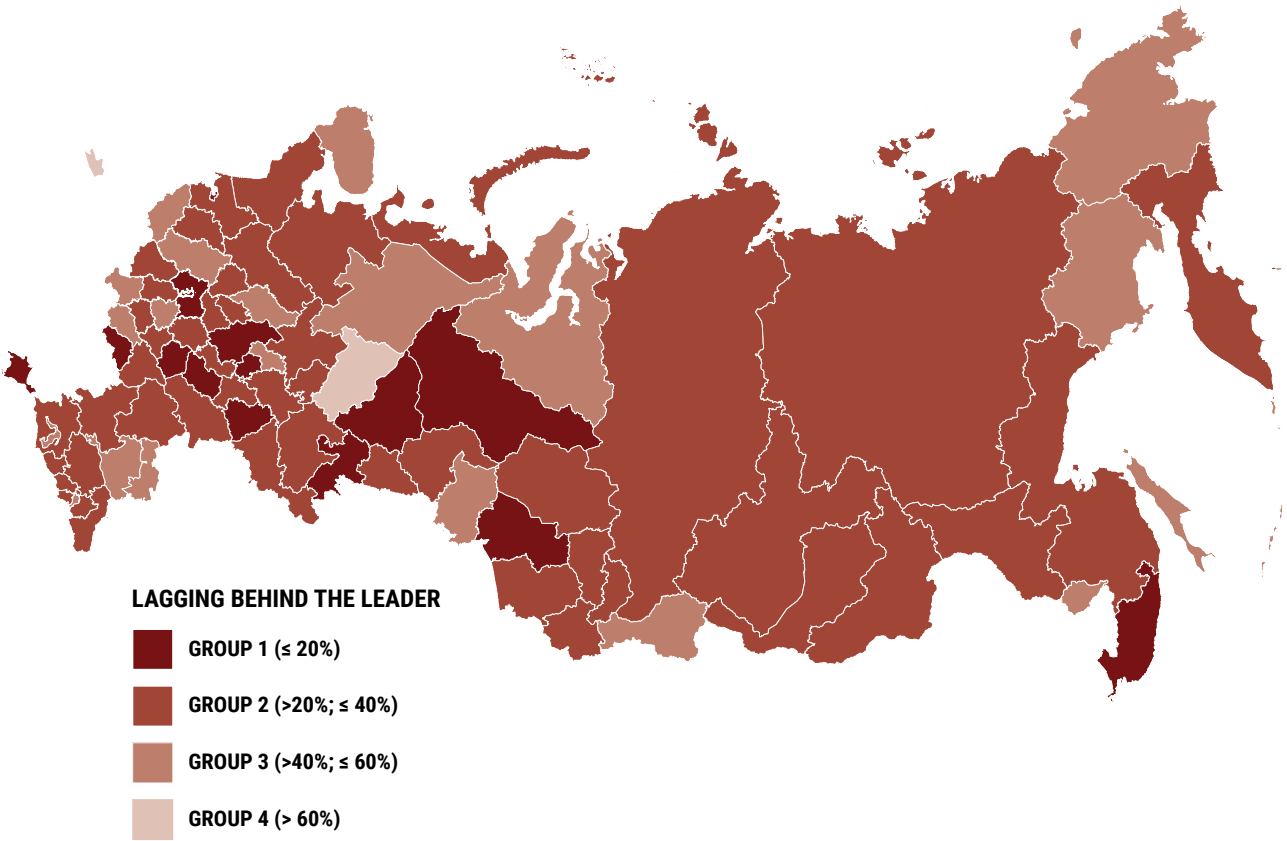
Similarity of Regional Media Agendas to the Information Environment of Advanced Countries

In the context of global scientific and technological development, the leading international media most often wrote about **Moscow and St Petersburg**: news agenda of the both capitals turned out to be the most relevant for advanced economies. These cities lead by the value of the 'Similarity of regional media agendas to the information environment of advanced countries' indicator. The second group of the sub-ranking includes the **Altai, Transbaikal, Kaliningrad, Kamchatka, Leningrad, and Penza Regions, the Republics of Altai and Karelia, the Samara and Toms Regions**.

Correspondence of Regional Strategic Agendas to Relevant Federal Strategies

Strategic and regulatory documents of the **Samara, Belgorod, Ivanovo, Kirov, and Novosibirsk Regions, the Republic of Bashkortostan, the Rostov and Tambov Regions, the Khanty-Mansi Autonomous Region – Yugra, and the Chuvash Republic** are most strongly integrated into the federal STI development agenda. These regions are included in the first ranking group by the value of the 'Correspondence of regional strategic agendas to relevant federal strategies' indicator.

Figure 3.1. Region Groups by Future Preparedness Index: 2018



4.

METHODOLOGY OF THE RANKING

This section presents exhaustive methodological comments on the ranking calculation algorithm and its concepts,

mathematical and statistical analysis, and indicator measurement techniques.

4.1. Ranking Calculation Algorithm

Generally, ranking means ordering certain objects by values of quantitative indicators (ranking estimates). Rankings are used as a comparative assessment tool to benchmark one object against another.

The model applied to calculate the Russian Regional Innovation Scoreboard is based on a concept of ranking the regions by the values of various indices – relative indicators designed as to add incommensurable elements and make an integrated benchmarking of complex socio-economic measurements.

The multi-level hierarchical structure of the indicator system used in the Russian Regional Innovation Index (Table 1.1) enables to create a composite index using all of the selected indicators and also decompose it into sub-indices grouped into thematic blocks and headings (Figure 1.1). As a result, we can balance out a low score of one indicator (or a set of them) with the high score of another. In doing so, we take into account the entire set of indicators and evaluate the region's maximum potential. Calculating sub-indices allows one to compensate for a large number of indicators and increase the ranking's analytical value. In order to generalise individual values of each criterion, the indicators in two headings of the *Quality of Innovation Policy* thematic block – Regulatory Framework for Innovation Policy and Organisational Support

for Innovation Policy – which indicate the presence (or absence) of specialised documents and public agencies supporting innovation policy in the regions and take on the values of '0' or '1', were subjected to linear convolution using equal weighting coefficients: instead of individual indicators, their average values for thematic headings were used in the calculation (the average value of indicators 5.1.1, 5.1.2, 5.1.3, 5.1.4 and the average value of indicators 5.2.1, 5.2.2). Thus, the total number of indicators applied in the calculations was reduced to 49.

In order to develop the system of indicators for the Russian Regional Innovation Index, we had to apply a correlation analysis of the initially selected statistical indicators, which revealed how much changes in one or more values contributed to systemic changes in other values. When we excluded indicators closely correlated to others, it was possible to avoid 'overloading' the system and design a stable ranking calculation model.

The homogeneity and comparability of the applied indicators were achieved by using their weighted (normalised) values, rather than absolute ones.

For indicators, whose values do not fall within clearly defined ranges (e.g., between 0% and 100%), the distribution asymmetry was assessed (in relation to the average value) before performing the normalisation procedure.

For asymmetric distributions (when most of the regions have low indicator values, while a few have very high ones), in order to level the impact of extreme values on the final ranking, the indicator values were transformed as follows:

$$\tilde{x}_i^r = \sqrt[s]{x_i^r}, \quad (1)$$

where \tilde{x}_i^r is the transformed value of the i -th indicator in the r -th region;

x_i^r is the initial value of the i -th indicator in the r -th region;

s is the transformation degree (ranging between 2 and 4, depending on the asymmetry factor).

If the distribution is symmetrical (the asymmetry factor is <0.5), indicators are not transformed ($s = 1$).

To calculate the 2017 ranking, values of 14 indicators were transformed using formula (1): 2.1.2, 2.3.1, 2.3.2, 3.3.1, 4.1.1, 4.1.2, 5.4.3 ($s = 2$); 2.3.3, 5.4.1, 5.4.4 ($s = 3$); 1.1.1, 4.1.3, 4.1.5, 4.2.1 ($s = 4$). Other indicators did not require transformation.

Normalised indicator values for each region were calculated as the ratio of the difference between the value of the indicator in the region and its minimum value for all regions to the difference between the maximum

and minimum values of this indicator for all regions (taking into account the transformation). Thus, the normalised indicator values range from 0 (for regions with the minimum indicator value) to 1 (for regions with the maximum value of this indicator). This approach to normalising takes into account the positive nature of the selected indicators, that is the higher indicator values suggest positive dynamics and contribute to a higher index value.

The values of the composite index and first- and second-level regional sub-indices (by thematic blocks and headings of the indicator system) are calculated as the arithmetic average of the normalised values of the relevant set of indicators. All indicators have equal relevance.

$$I^r = \frac{1}{n} \sum_{i=1}^n \frac{\tilde{x}_i^r - \tilde{x}_i^{\min}}{\tilde{x}_i^{\max} - \tilde{x}_i^{\min}}, \quad (2)$$

where I^r is the r -th region's index;

n is the number of indicators applied to calculate the index;

\tilde{x}_i^r is the value of the i -th indicator in the r -th region;

\tilde{x}_i^{\min} is the minimum value of the i -th indicator;

\tilde{x}_i^{\max} is the maximum value of the i -th indicator.

Formula (2) was applied to calculate the final RRII scores for each Russian region, the scores of the first-level sub-indices in the thematic blocks included in the integral index (SECI, STPI, IAI, EAI, QIPI), and second-level sub-indices in the thematic blocks' headings (Basic Macroeconomic Indicators, Educational Potential of the Population, Digitisation Potential, R&D Funding, R&D Personnel, R&D Output, Innovative Activity: Technological and Non-Technological Innovation, Small Innovative Enterprises, Expenditure on Technological Innovation, Efficiency of Innovative Activity, Export of Goods and Services, Export of Knowledge, Regulatory Framework for Innovation Policy,

Organisational Support of Innovation Policy, Public Expenditure on R&D and Innovation, and Participation in Federal STI Policy).

If the RRII is calculated using the values of its sub-indices (as opposed to indicators), it can be defined as a weighted average value of the sub-indices. Both calculation methods give the same result. Sub-indices' weighting coefficients are set equal to the share of the number of indicators applied to calculate each sub-index in the total number of selected indicators. The sum of the sub-indices' weighting coefficients equals 1. This ensures the equal contribution of the selected indicators to the final score.

For the proposed system of indicators, the formula for calculating the integral index on the basis of sub-indices looks as follows:

$$\text{RRII}^r = \frac{13}{49} \times \text{SECI}^r + \frac{10}{49} \times \text{STPI}^r + \frac{9}{49} \times \text{IAI}^r + \frac{7}{49} \times \text{EAI}^r + \frac{10}{49} \times \text{QIPI}^r, \quad (3)$$

where RRII^r is the Russian Regional Innovation Index of the r -th region;

SECI^r is the r -th region's index for the 'Socio-Economic Conditions for Innovation' thematic block;

STPI^r is the r -th region's index for the 'S&T Potential' thematic block;

IAI^r is the r -th region's index for the 'Innovation Activity' thematic block;

EAI^r is the r -th region's index for the 'Export Activity' thematic block;

QIPI^r is the r -th region's index for the 'Quality of Innovation Policy' thematic block.

During the final stage of calculating the scores, the regions were ranked in descending order of their RRII and sub-index score and assigned a corresponding position in the overall ranking and sub-rankings. If several regions had the same index values, they were assigned the same rank in line with the highest value in the set.

To measure the regional differentiation, in addition to ranking the regions by the RRII and sub-indices, they were grouped according to the degree of lagging behind the leading region in terms of index/sub-index

values. There are four groups in total. The ranges were set using the following scale:

	Lagging behind the leader in terms of relevant index/sub-index value, %
I group	≤ 20
II group	$> 20; \leq 40$
III group	$> 40; \leq 60$
IV group	> 60

The leading region is in group 1.

The indices were estimated in compliance with the adopted methodology using 2017 statistical data; in some cases, data for an earlier period was used. Relevant information about the data used to calculate the ranking is presented in Table. 1.1.

Data for the Arkhangelsk and Tyumen Regions does not include information on the autonomous areas located on their territories.

Regional Future Preparedness Ranking Calculation Algorithm

The regional Future Preparedness Index (FPI) is calculated as the arithmetic average of the normalised values of all indicators calculated for the region. Afterwards, the regions are ranked in descending order according to their FPI values.

Normalised indicator values for each region are calculated as the ratio of the difference between the indicator value for the region and the minimum indicator value for all regions to the difference between the maximum and minimum values of this indicator for all regions, using the following formula:

$$X_i^r = \frac{x_i^r - x_i^{\min}}{x_i^{\max} - x_i^{\min}}, \quad (4)$$

where X_i^r is the normalised value of the i -th indicator in the r -th region;
 x_i^r is the initial value of the i -th indicator in the r -th region;
 x_i^{\min} is the minimum value of the i -th indicator;
 x_i^{\max} is the maximum value of the i -th indicator.

Thus, the normalised indicator values range from 0 (for regions with the minimum indicator value) to 1 (for regions with the maximum indicator value). This normalising approach takes into account the positive nature of the selected indicators, that is higher indicator values suggest positive dynamics and contribute to a higher index value.

If a region lacked any indicator value, the indicator itself was excluded from the calculation of the FPI for this region.

When calculating the arithmetic average of normalised FPI index values, all indicators were treated as equally relevant.

The Regional Future Preparedness Index is calculated as follows:

$$I^r = \frac{1}{n} \sum_{i=1}^n X_i^r, \quad (5)$$

where I^r is the Future Preparedness Index of the r -th region;
 n is the number of indicators applied to calculate the FPI;
 X_i^r is the normalised value of the i -th indicator in the r -th region.

At the final stage of calculating the ranking, the regions were ranked in descending order of their FPI score and assigned corresponding ranks. If several regions had equal

index scores, they were assigned the same rank in line with the highest score in the set.

4.2. Methodological Comments on the Applied Indicators

The following definitions are intended to explain the concepts and indicators applied to build the RRIL. In line with the hierarchical model of the composite index (Table 1.1), each subsection comprises relevant thematic blocks (sub-indices), headings, and indicators.

Thematic Block 1. Socio-Economic Conditions for Innovation

This thematic block comprises performance indicators of the regional economy (labour productivity, fixed assets renewal), the availability of human resources to be used in innovation, and digitisation potential.

1.1. Basic Macroeconomic Indicators

The indicators were calculated on the basis of Rosstat CSDB and UnISIS statistical data.

Gross Regional Product (GRP) is a general indicator of regions' economic activity that measures production of goods and services for final use. GRP represents gross value added created by residents of the region and is calculated as the difference between output and intermediate consumption. In its economic content, the GRP indicator is very close to the Gross Domestic Product (GDP). However, there is a significant difference between GDP (federal level) and GRP (regional level). The sum of gross regional products in Russia is not equivalent to GDP, since it does not include the added value of non-marketed public services (such as defence, public administration, etc.) provided by government institutions to society as a whole.

Fixed assets are assets produced for repeated or continuous use over a long period of time (but not less than one year) for the production of goods, the provision of marketed and non-marketed services, management purposes, or for temporary possession and use or temporary use by other organisations on a paid basis. Fixed assets include buildings, structures, machinery and equipment, vehicles, cattle and livestock, perennial plantations, and so on.

1.1.1. GRP per worker employed in the region measures labour productivity. It is calculated as the ratio of GRP adjusted for the value of a fixed set of goods and services for interregional comparisons of regional purchasing power, to the average annual number of workers employed in the region's economy. GRP is adjusted for domestic

Russian price differences by dividing the GRP by the cost factor of a fixed set of goods and services for interregional comparison of the population's purchasing power.

Data source: Rosstat National Accounts database.

1.1.2. Fixed assets renewal coefficient is the ratio of fixed assets put into operation during the year to their availability at the end of the year (in percent); it reflects the proportion of new (introduced over the year) fixed assets in their total amount.

Data source: federal statistical survey forms no. 11 'Information on the Availability and Movement of Fixed Assets (Property) and Other Non-Financial Assets' and no. 11 (brief) 'Information on the Availability and Movement of Fixed Assets (Property) of Non-Profit Organisations'.

1.1.3. Employment in medium-high and high-tech manufacturing as a percentage of the average employment in the region in the region is calculated using data on the average number of employees in all organisations by economic activity type.

According to the international classification developed by Eurostat⁸, high-tech and medium-high manufacturing sectors include the following economic activities:

- manufacture of basic pharmaceutical products and pharmaceutical preparations (OKVED2/NACE Rev.2 code 21);
- manufacture of computers, electronic and optical products (code 26);
- production of chemicals and chemical products (code 20);
- manufacture of electrical equipment (code 27);
- manufacture of machinery and equipment not elsewhere classified (code 28);
- production of motor vehicles, trailers, and semi-trailers (code 29);
- manufacture of other transport equipment (code 30).

The indicator is calculated as the ratio of the average number of employees engaged in the above economic activities to the average number of workers employed in the region, multiplied by 100.

1.1.4. Employment in knowledge-intensive activities as a percentage of the average employment in the region is calculated using data on the average number of employees in all organisations by economic activity type. According to the aggregation of economic activity types by technological intensity developed by Eurostat⁹,

⁸ Eurostat indicators on High-tech industry and Knowledge-intensive services.

https://ec.europa.eu/eurostat/cache/metadata/Annexes/htec_esms_an3.pdf (last assessed on: 05.08.2019).

⁹ Ibid.

knowledge-intensive service industries include the following economic activities:

- water transport (OKVED2/NACE Rev.2 code 50);
- air transport (code 51);
- publishing activities (code 58);
- motion picture, video and television programme production, sound recording and music publishing activities (code 59);
- programming and broadcasting activities (code 60);
- telecommunications (code 61);
- computer programming, consultancy and related activities (code 62);
- information service activities (code 63);
- financial service activities, except insurance and pension funding (code 64);
- insurance, reinsurance and pension funding, except compulsory social security (code 65);
- activities auxiliary to financial services and insurance activities (code 66);
- legal and accounting activities (code 69);
- activities of head offices; management consultancy activities (code 70);
- architectural and engineering activities; technical testing and analysis (code 71);
- scientific research and development (code 72);
- advertising and market research (code 73);
- other professional, scientific and technical activities (code 74);
- veterinary activities (code 75);
- employment activities (code 78);
- security and investigation activities (code 80);
- public administration and defence; compulsory social security (code 84);
- education (code 85);
- human health activities (code 86);
- residential care activities (code 87);
- social work activities without accommodation (code 88);
- creative, arts and entertainment activities (code 90);
- libraries, archives, museums and other cultural activities (code 91);
- gambling and betting activities (code 92);
- sports activities and amusement and recreation activities (code 93).

This indicator is calculated as the ratio of the average number of employees engaged in the above economic activity types to the average number of employees in the region's economy, multiplied by 100.

Data source for calculating indicators 1.1.3 and 1.1.4: UNISIS database.

1.2. Educational Potential of the Population

1.2.1. Population aged 25-64 with higher education as a percentage of the total population in each age group

measures the level of the adult education. This indicator covers the entire population of the country capable of contributing to the creation of a knowledge-based economy: the employed, the unemployed, and people who are not counted as labour force. It reflects the educational system's results achieved over a long period of time and is widely used in international comparisons. The indicator's territorial differentiation correlates with the age structure of the population. The indicator represents both a social and economic aspect, reflecting, on the one hand, the development level of society and social interactions, and, on the other hand, the human potential required to step up innovation activity. It is calculated as the ratio of the population aged 25-64 with higher education to the total number of the population in this age group, multiplied by 100.

Data source: National labour force surveys.

1.2.2. Higher education enrolment – bachelor's, specialist's, and master's degree programmes per 10,000 population is an indicator of higher education (bachelor's, specialist's, and master's degree programmes) availability in the region. It reflects not only the educational potential of new generations (i.e. prospective changes in the educational level of the population) but also, to a certain extent, the state of the regional innovation system, where higher education institutions play an important role. Firstly, they ensure the reproduction of S&T (intellectual) potential required for the creation and commercialisation of new knowledge. Secondly, they support the development of innovative goods, services, and technologies. Finally, they promote the creation and development of innovation infrastructure.

This indicator is calculated as the ratio of the number of students enrolled into higher education programmes (bachelor's, specialist's, master's) to the total number of the population, multiplied by 10,000.

Data sources: federal statistical survey form no. VPO-1 'Information on Educational Institutions Implementing Higher Education Programmes – Bachelor's, Specialist's, Master's Degree Programmes' and demographic statistics.

1.2.3. Students specialising in mathematics, natural sciences, engineering, technology and technical sciences, and basic medicine as a percentage of the total higher education enrolment – bachelor's, specialist's, and master's degree programmes is calculated as the ratio of the number of students specialising in mathematics, natural sciences, engineering, technology and technical sciences, and medicine (enrolled into bachelor's, specialist's, and master's degree programmes) to the total higher education enrolment – bachelor's, specialist's, and master's degree programmes, multiplied by 100.

Data source: federal statistical survey form no. VPO-1 'Information on Educational Institutions Implementing Higher Education Programmes – Bachelor's, Specialist's, Master's Degree Programmes'.

1.2.4. Participation of employed population aged 25-64 in lifelong learning is measured as the ratio of employed population aged 25-65 that completed education, training and/or development programmes to the total employment in this age group in the region, multiplied by 100.

The number of employed population aged 25-65 who completed professional (vocational) education, training and/or development programmes is measured as the total number of employed population aged 25-65 who have completed professional (vocational) education, training or development programmes over the last 12 months and received a corresponding document (diploma, certificate, licence, or credential) or other documentary evidence of having completed said education and training in one of the formats listed in paras a) – o) below:

- a) postgraduate programmes for academic personnel (including postgraduate military studies), residency programmes, apprenticeship programmes;
- b) higher education – specialist's, master's degree programmes;
- c) higher education – bachelor's degree programmes;
- d) secondary vocational education – programmes for mid-career professionals;
- e) secondary vocational education – programmes for skilled workers, junior technicians and employees;
- f) additional professional (vocational) education and development programmes, vocational retraining programmes for people who completed secondary vocational and/or higher education;
- g) vocational education and training, retraining, development programmes for skilled workers, junior technicians and employees;
- h) driving courses;
- i) upgrading of professional skills at workplace under guidance of colleagues (mentors, instructors);
- j) training in work safety, labour regulations, fire safety, safe handling of weapons;
- k) participation in regional industry and corporate 'Young Professionals' championships ('Worldskills Russia');
- l) short-term training courses, work-related training events, workshops, internships;
- m) foreign language courses, mastering new equipment, technologies, computer software, legislation, and other topics;
- n) financial and budgetary literacy training, training courses in housing and communal services, public services;
- o) other training.

If an employee aged 25-65 has completed several different training programmes and courses over the surveyed period, they are counted in the number of employees aged 25-65 having completed vocational education, training and/or development courses only once.

Data source: National labour force surveys.

1.2.5. Secondary vocational education enrolment – programmes for mid-career professionals per 10,000 population:

it is an indicator measuring the availability of secondary vocational education (programmes for mid-career professionals) in the region. It reflects both the educational potential of the given region (i.e. prospective changes in the educational level of the population), and, to a certain extent, the state of its innovation system where secondary vocational education institutions implementing programmes for mid-career professionals play an important role in training skilled and competent professionals, competitive on the contemporary labour market.

This indicator is calculated as the ratio of the number of students enrolled in secondary vocational education or training programmes for mid-career professionals to the total number of the population, multiplied by 10,000.

Data source: federal statistical survey form no. SPO-1 'Information on Educational Institutions Implementing Secondary Vocational Education Programmes' and demographic statistics.

1.2.6. Students specialising in mathematics, natural sciences, engineering, technology and technical sciences, and basic medicine as a percentage of the total secondary vocational education enrolment – programmes for mid-career professionals

is calculated as the ratio of the number of students enrolled into secondary vocational education and training programmes on mathematics, natural sciences, engineering, technology and technical sciences, and medicine to the total number of students enrolled into secondary vocational education and training programmes for mid-career professionals, multiplied by 100.

Data source: federal statistical survey form No. SPO-1 'Information on Educational Institutions Implementing Secondary Vocational Education Programmes' and demographic statistics.

1.3. Digitisation Potential

1.3.1. Enterprises having broadband top speed access over 100 Mbps as a percentage of the total number of enterprises

is an indicator marking enterprises' potential for digitisation of business processes and information interaction with the external environment. It measures both the level of digital development in the region and the general conditions for creation and application of innovations.

This indicator is calculated as the ratio of the number of enterprises which have Internet access with top access speed over 100 Mbps to the total number of surveyed enterprises, multiplied by 100. The range of surveyed organisations (save for small businesses) includes the following economic activity types: forestry and logging (OKVED2 code 02); fishing and aquaculture (code 03); mining and quarrying (Section B); manufacturing (Section C); electricity, gas, steam and air conditioning supply (Section D); water supply; sewerage, waste management and remediation activities (Section E); construction (Section F); wholesale and retail trade; repair of motor vehicles and motorcycles (Section G); transportation and storage (Section H); accommodation and food service activities (Section I); information and communication (Section J); financial and insurance activities (Section K); real estate activities (Section L); professional, scientific, and technical activities (Section M); administrative and support service activities (Section N); public administration and defence; compulsory social security (Section O) (save for administration and operation of prisons, penal colonies, and other detention facilities, and the provision of rehabilitation services to ex-inmates) (code 84.23.4), public order and security activities (code 84.24)); higher education (code 85.22); training of highly skilled personnel (code 85.23); health and social work activities (Section Q); arts, entertainment and recreation (Section R); repair of computers and personal and household goods (code 95).

Data source: federal statistical survey form no. 3-inform 'Information on the Use of Information and Communication Technologies, Production of Computer Hardware and Software, and Provision of Related Services'.

1.3.2. Enterprises providing ICT related training of staff as a percentage of the total number of enterprises

is an indicator marking the potential of human resources in the context of economy digitisation.

This indicator is calculated as the ratio of the number of organisations having made expenditures over the reporting year on training their staff in the development and application of information and communication technologies to the total number of the surveyed organisations, multiplied by 100. The range of surveyed organisations (save for small businesses) includes the following economic activity types: forestry and logging (OKVED2 code 02); fishing and aquaculture (code 03); mining and quarrying (Section B); manufacturing (Section C); electricity, gas, steam and air conditioning supply (Section D); water supply; sewerage, waste management and remediation activities (Section E); construction (Section F); wholesale and retail trade; repair of motor vehicles and motorcycles (Section G);

transportation and storage (Section H); accommodation and food service activities (Section I); information and communication (Section J); financial and insurance activities (Section K); real estate activities (Section L); professional, scientific, and technical activities (Section M); administrative and support service activities (Section N); public administration and defence; compulsory social security (Section O) (save for administration and operation of prisons, penal colonies, and other detention facilities, and the provision of rehabilitation services to ex-inmates) (code 84.23.4), public order and security activities (code 84.24)); higher education (code 85.22); training of highly skilled personnel (code 85.23); health and social work activities (Section Q); arts, entertainment and recreation (Section R); repair of computers and personal and household goods (code 95).

Data source: federal statistical survey form No. 3-inform 'Information on the Use of Information and Communication Technologies, Production of Computer Hardware and Software, and Provision of Related Services'.

1.3.3. Active Internet users in the adult population as a percentage of population aged 15-74 allows one to assess the demand for, and use of, internet access by the population. This indicator is calculated as the ratio of the population aged 15-74 who access the internet (almost) every day to the total population aged 15-74, multiplied by 100.

Data source: federal statistical survey form no. 1-IT 'Questionnaire for Sample Population Survey on Use of Information Technologies and Information and Telecommunication Networks'.

Thematic Block 2. S&T Potential

Research and development is a major innovation activity. The STPI measures the availability of (financial and human) resources for and the productivity of R&D.

2.1. R&D Funding

Indicators in sections 2.1 and 2.2 were calculated using the data from federal statistical survey form no. 2-science 'National R&D Survey' and the UnISIS database. Research and development (R&D) are systematically conducted creative activities aimed at increasing the amount of scientific knowledge, among other things, about people, nature, and society, and finding new areas to apply such knowledge. What distinguishes an R&D project from all others is a significant element of novelty. Accordingly, a specific project will or, conversely, will not be classified as an R&D depending on its objective. Research and development includes three types of activities: basic research, applied research, and development.

Gross domestic expenditure on R&D is the actual monetary expenditure on research and development inside the country (including R&D funded from abroad but excluding payments made abroad). The estimation is based on the statistical accounting regarding research and development performed by organisations using their own intramural resources during the reporting year regardless of the source of funds. Gross domestic expenditure on R&D includes current and capital costs. Current expenditures include labour costs, insurance premiums for compulsory pension insurance, compulsory medical insurance, and compulsory social insurance; expenditures for the procurement and manufacture of special equipment (including the costs of relevant work), other material costs (the cost of purchased raw and other materials, components, semi-finished products, fuel, energy, production services, etc.), and other current expenses. Capital expenditures cover the acquisition of land, construction or procurement of buildings, procurement of equipment classified as fixed assets, etc.

2.1.1. Gross domestic expenditure on R&D as a percentage of GRP reflects the proportion between investments in the R&D sector (the costs of research and development) and the region's macroeconomic indicators. This indicator is calculated as the ratio of the total amount of intramural R&D expenditures to GRP, multiplied by 100. For Russia as a whole, internal R&D expenditures are compared to GDP.

2.1.2. Gross domestic expenditure on R&D per researcher is calculated as the ratio of total intramural R&D expenditures to the number of researchers (excluding part-time employees and researchers employed as independent contractors).

2.1.3. Gross domestic expenditure on R&D financed by organisations of the business enterprise sector measures the contribution of business enterprise sector organisations to R&D funding. Business enterprise sector organisations include all organisations whose main activity is related to the production of goods or services (other than higher education services) for sale, including those owned by the state. Business enterprise sector organisations also include private non-profit organisations mainly serving the above organisations. The indicator is calculated as the ratio of intramural R&D expenditures financed by the business sector organisations out of their own funds to the total amount of intramural R&D expenditures, multiplied by 100.

2.1.4. Average monthly salary of R&D personnel as a percentage of average nominal monthly salary in the region measures the comparative level of financial wellbeing of the R&D personnel in the region. The average

monthly salary of R&D personnel is calculated using the following formula:

$$MS = IC/N/12, \quad (7)$$

where **MS** is average monthly salary of R&D personnel;

IC is current intramural expenditures on R&D personnel (excluding part-time employees and researchers employed as independent contractors);

N is the average number of R&D personnel on the payroll (excluding part-time employees and researchers employed as independent contractors).

2.2. R&D Personnel

2.2.1. R&D personnel as a percentage of the annual average number of the employed in the region's economy

measures the employment in the R&D sector; it is calculated as the ratio of the average number of R&D personnel on the payroll (excluding part-time employees and researchers employed as independent contractors) to the average annual number of people employed in the region's economy, multiplied by 100.

R&D personnel comprises workers whose systematically conducted creative activities are aimed at increasing knowledge and finding new areas for its application, and those engaged in the direct provision of R&D related services.

Researchers are workers professionally involved in R&D, who directly create new knowledge, products, processes, methods, and systems and manage these activities. Higher education is required to perform these functions. The researcher category also includes administrative and managerial personnel who directly supervise the research (including heads of R&D organisations and departments).

2.2.2. Researchers under 39 as a percentage of the total number of researchers

measures the share of young researchers; it is calculated as the ratio of the number of researchers under 39 (excluding part-time employees and researchers employed as independent contractors) to the total number of researchers, multiplied by 100.

2.2.3. Researchers with scientific degrees as a percentage of the total number of researchers

is one of the indicators measuring the qualifications of the bulk of researchers directly engaged in R&D. It is calculated as the ratio of the number of researchers with scientific degrees (excluding part-time employees and researchers employed as independent contractors) to the total number of researchers, multiplied by 100.

2.3. R&D Output

2.3.1. Number of publications in scientific journals indexed in Web of Science per 10 researchers

is calculated as the ratio of the total number of publications by region's researchers published in scientific journals indexed in Web of Science to the number of researchers employed in the region (excluding part-time employees and researchers employed as independent contractors), multiplied by 10. Publications include any of the following three document types: articles, reviews, and conference papers/proceedings. Scientific journals mean scientific journals, monographs, collections, and conference proceedings indexed in Web of Science. A publication is credited to a specific region if the name of the region or a city thereof (taking into account various transliterations) is listed in the affiliated address of its author or one of the co-authors.

2.3.2. Number of patent applications filed in the Russian Federation by Russian residents per 1 million labour force aged 15-72 measures invention activity in the region. This indicator reflects both R&D output and regional innovation potential.

Patent information is based on the data for filing of applications and issuance of patents (protection documents certifying priority, authorship, and exclusive right for use of the invention during the term of the patent). National estimates are typically based on national patent offices' data (in our case, Rospatent).

According to Para. 1, Article 1350 of the Russian Civil Code, an invention is a technical solution in any area related to a product (in particular, a device, substance, a strain of a microorganism, a plant or animal cell culture) or a method (a process of performing actions in respect of a material object by material means), including to the use of products or methods for a specific purpose.

2.3.3. Number of advanced manufacturing technologies developed in the region per 1 million labour force aged 15-72

is one of the indicators measuring the productivity of S&T activities. Advanced manufacturing technologies are technologies and technological processes (including equipment required for their application) controlled by a computer or based on microelectronics, and applied to design, produce, or process products and services. This includes all groups of advanced manufacturing technologies, including design and engineering; production, processing and assembly; automated transportation of materials and parts, and automated loading/unloading operations; automated monitoring and/or control equipment; communication and management; production information systems; integrated management and control systems.

This indicator was calculated on the basis of data collected using federal statistical survey form no. 1-technology 'Information on the Development and Application of Advanced Manufacturing Technologies' and Rosstat CSDB.

Thematic Block 3. Innovative Activity

To assign the regions their IAI ranks, we used aggregated statistical data for 2017 obtained by surveying large and medium-sized enterprises with the help of federal statistical survey form no. 4-innovation 'Information on Innovative Activity of Enterprises', as well as small enterprises with the help of federal statistical survey form no. 2-MP-innovation 'Information on Technological Innovation of Small Enterprises'.

In this report, the term *Innovative activity* means a type of activity connected to the transformation of ideas (usually, the results of research and development or another type of S&T achievements) into technologically new or significantly improved goods and services, introduced onto the market, into new (technologically new) or significantly improved production processes or services delivery (provision) methods, used in practice. Innovative activity includes a broad range of scientific, technological, organisational, financial, and commercial activities which joint efforts lead to innovation. Innovative activities include the following:

- research and development;
- acquisition of tangible technology (machinery and equipment) whose technological purpose is related to implementation of technological and other innovations;
- acquisition of intangible technology from third parties in the form of patents, licenses (contracts) for the use of inventions, industrial designs, utility models, disclosure of know-how, and technological services; acquisition of software related to technological innovations;
- design is an activity connected with the change in the form, appearance or user-friendliness (usability) of products and services;
- engineering, including pre-FEED and FEED, project development and design studies of technological items and solutions during the innovation implementation stage, post-project services during installation, commissioning, and start-up works, etc.;
- personnel training and retraining for the purposes of implementing technological innovation;
- market research.

Technological innovation is the final result of innovative activity, presented in the form of new (technologically new) or significantly improved goods and services, introduced onto the market, or of new (technologically new) or

significantly improved production processes or services delivery (provision) methods, used in practice. An innovation is considered as implemented if it has been launched onto the market or used in the production process.

Marketing innovation includes the implementation of marketing methods, either new or significantly improved, that cover substantial changes in the design and packaging of goods and services. Also, such innovations include the usage of new goods and services sales strategies and new goods and services presentation methods, goods and services launch and the promotion on the target market, as well as the development of new price strategies.

Marketing innovations are aimed at complete satisfaction the target customers' needs and expansion of the target audience, as well as development of new markets to increase sales.

Organisational innovation includes the implementation of new business practices, new workplace organisation and external relations management methods aimed at increasing enterprises' performance as a result of cutting administrative and transaction costs and workplace engineering optimisation (working hours rationalisation) and, hence, reach better labour productivity, access non-marketed assets, and reduce delivery costs.

3.1. Innovative Activity:

Technological and Non-Technological Innovation

Innovative activity of enterprises describes the degree to which enterprises (organisations) are involved in general or specific innovative activity during a given period of time. The degree of involvement of an enterprise (organisation) is usually evaluated as a ratio of the number of enterprises (organisations) engaged in technological, marketing, and organisational innovation to the total number of enterprises (organisations) under review in a country, industry, sector, region, etc. during a given period of time.

3.1.1. Enterprises engaged in technological innovation as a percentage of all enterprises describes the level of engagement of the region's enterprises in the development and implementation of technological innovations. The indicator is calculated as the percentage of enterprises engaged in technological (product and/or process) innovation in the total number of enterprises surveyed in the region. Enterprises that made expenditures on that type of innovations during the reporting period (year) are counted. It does not matter if the expenditures were incurred for any specific type or for all types of innovative activities, nor does it matter whether the innovation was completed in the reporting year or moved onto a future period. If such costs were incurred, the enterprise is included as innovation-active.

3.1.2. Enterprises engaged in non-technological (marketing and/or organisational) innovation as a percentage of all enterprises

reflects the regional enterprises' involvement in the development and implementation of non-technological innovations.

This indicator is calculated as the percentage of enterprises engaged in non-technological (organisational and/or marketing) innovation in the total number of enterprises surveyed in the region. Organisations that did take part in such innovative activities are counted regardless of whether they spent money on them or not.

3.1.3. Innovative activity of enterprises can also be measured by the application of completed innovations and the degree of participation in creating them (in-house, in partnership with other (chiefly, external) organisations, by way of changing or modifying products developed by an external organisation). To calculate the Regional Scoreboard, the indicator **enterprises having market-ready technological innovation developed in-house as a percentage of all enterprises** was used. It is calculated as the share of enterprises developing technological innovations in-house in the total number of enterprises surveyed in the region.

3.1.4. Enterprises participating in joint R&D projects as a percentage of all enterprises

was applied to assess the level of R&D cooperation between enterprises.

This indicator measures the regional enterprises' involvement in scientific and technological activities, which, in and of itself, initiates innovation and leads to the development of radically better innovations and the production of competitive products. The indicator is calculated as the share of enterprises participating in joint R&D projects in the total number of enterprises surveyed in the region.

3.2. Small Innovative Enterprises

In accordance with Article 4 of Federal Law no. 209-FL 'On the Development of Small and Medium Entrepreneurship in the Russian Federation' of July 24, 2007, enterprises whose average number of employees in the previous calendar year did not exceed 100 are classified as small ones.

3.2.1. Small enterprises engaged in technological innovation as a percentage of all small enterprises

measures willingness of small enterprises to apply S&T innovations and serves as an important parameter of small innovative entrepreneurship development in specific regions. This indicator is calculated as the share of innovation-active enterprises in the total number of small industrial enterprises surveyed in the region. According to OKVED2, the following economic activity types are classified as industrial production: mining and quarrying;

manufacturing; electricity, gas, steam, and air-conditioning supply; water supply, sewerage, waste management and remediation.

3.3. Expenditures on Technological Innovation

Expenditures on innovation are the actual cash expenditures on the implementation of different types of innovative activity within a single organisation (industry, region, country). Expenditures on innovation includes current expenditures and capital expenditures. Current expenditures (mainly incurred as production costs) include labour costs (on employees involved in the development and implementation of innovations), unified social tax, and other expenditures not classified as capital costs. Capital (long-term) investments represent the annual expenditures on creating, increasing, and acquiring long-term (over one year) non-current assets not intended for sale (procurement of machinery and equipment, buildings, land plots, natural resources sites, etc. related to technological innovation). The expenditures incurred by the organisation (industry, region, country) during the reporting year are counted, excluding those made in the previous years.

3.3.1. Expenditures on technological innovation as a percentage of total sales is a qualitative characteristic of innovation costs closely related to the results of innovation activities. This indicator is calculated as the ratio of expenditures on technological innovation to the total sales of region's enterprises, expressed as a percentage.

3.4. Efficiency of Innovative Activity

The efficiency of innovation is measured by assessing the volume of innovative products and structure in terms of their novelty. Innovative products (goods and services) are, either new or those having undergone different technological improvements over the last three years. There are two types of innovative goods and services: new (newly introduced) or technologically new (which have undergone substantial technological change) and significantly improved. New (or technologically new) products are goods and services designed based on new (including radically new) technologies or on a combination of new and existing technologies. For said products, the designated area of application, operational characteristics, features, structural design, and the composition of used materials and components are to be new or significantly different from what was applied in the previous products. Significantly improved products are goods and services designed based on the introduction of new or significantly improved production methods, including the methods of products delivery, involving the use of new manufacturing equipment, new methods of production processes engineering, or a combination thereof.

The classification of innovative goods and services by the degree of novelty is also carried out from the market perspective. We can distinguish several types of innovative goods and services by their market novelty: new to the firm's sales market, new to the world market, and new to the firm but not new to the market.

3.4.1. Innovative goods and services as a percentage of total sales was applied to assess the overall efficiency of regional innovative activity of enterprises. This indicator measures contribution of innovative activity to economic growth. This indicator is calculated as the ratio of sales of goods and services, either new or those having undergone different technological improvements over the last three years, to total sales of region's enterprises, expressed as a percentage.

3.4.2. Technologically new or significantly improved goods and services new to the market as a percentage of total sales measures the novelty of innovative products. This indicator is calculated on the basis of goods and services that the regional enterprises brought to the market first, i.e. ahead of its competitors.

3.4.3. The impact of innovation on enterprises' development is assessed using the number of enterprises where specific effects of innovation had the highest impact on performance efficiency. To assign the regions their IAI ranks, we applied the indicator – **enterprises having noticed material and energy costs reduction as the main effect of their innovative activity as a percentage of all enterprises engaged in technological innovation**. It is calculated as the ratio of the number of enterprises where this innovation's effects had the highest impact on performance efficiency to the total number of the region's enterprises engaged in technological innovation, expressed as a percentage.

Thematic Block 4. Export Activity

This thematic block includes indicators measuring regions' export activity on international product, service, and knowledge markets; the exports' contribution to GRP; and the quality of the regional economy's export structure.

4.1. Export of Goods and Services

4.1.1. Exports of goods per 1,000 roubles of GRP measures foreign countries' demand for goods produced in Russian regions, their compliance with international quality standards, and competitiveness on global markets. This indicator is calculated as the ratio of exports of goods to foreign countries to GRP, multiplied by 1,000.

Data sources: Federal Customs Service's database; federal statistical survey form no. 8-VES-fish 'Information on Export of Fish, Fish Products, and Seafood'; Rosstat CSDB.

4.1.2. Non-resource exports per 1,000 roubles of GRP reflects the foreign countries' demand for non-primary non-energy goods produced in Russian regions, their compliance with international quality standards, and competitiveness on global markets. This indicator is calculated as the ratio of exports of non-primary non-energy goods to foreign countries to GRP, multiplied by 1,000.

Data sources: Federal Customs Service's database; federal statistical survey form No. 8-VES-fish 'Information on Export of Fish, Fish Products, and Seafood'; Rosstat CSDB.

4.1.3. Exports of services per 1,000 roubles of GRP allows one to assess the foreign countries' demand for regional services and their competitiveness on global markets.

Data sources: Federal Customs Service's database; federal statistical survey form No. 8-VES (services) 'Information on Export of Fish, Fish Products, and Seafood'; Rosstat CSDB.

4.1.4. Exports of innovative goods and services as a percentage of total innovative goods and services sales measures the foreign countries' demand for Russian innovations, the latter's competitiveness and compliance with quality requirements on export markets. Calculated as the ratio of the exports of innovative goods and services to the regional enterprises' total output of innovative goods and services, expressed as a percentage.

Data source: federal statistical survey form no. 4-innovation 'Information on Innovative Activities of Organisations'.

4.2. Export of Knowledge

4.2.1. One of the indicators assessing the conditions for boosting exports is the **number of patent applications filed abroad per 1 million labour force aged 15-72**. It reflects the Russian regions' activity in creating new technological solutions that hold the demanding standards of foreign patent offices and have the potential for commercialisation on foreign markets.

The PatStat database which aggregates primary patent information from most of the world's patent offices was used to calculate this indicator. Patent applications were attributed to the Russian regions on the basis of applicants' addresses indicated in patent documents: applications are attributed to a specific region if the name of the region or a city thereof (taking into account various

transliterations) is mentioned as the applicant's address (for organisations or individuals alike).

4.2.2. Revenues from technology exports per 1,000 roubles of GRP measures the competitiveness of technologies created in the region on foreign markets. This indicator is calculated as the ratio of the total revenues the region has received from the export of knowledge, information, and technology-related services under contracts with foreign partners to GRP, multiplied by 1,000. Data source: federal statistical survey form no. 1-license 'Information on Commercial Technology Exchanges with Foreign Counties (Partners)' and Rosstat CSDB.

4.2.3. International students as a percentage of the total higher education enrolment – bachelor's, specialist's, and master's degree programmes is calculated as the ratio of the number of students from foreign countries enrolled in higher education programmes to the total number of students enrolled in higher education programmes (bachelor's, specialist's, and master's degree), multiplied by 100.

Data source: federal statistical survey form no. VPO-1 'Information on Educational Institutions Implementing Higher Education Programmes – Bachelor's, Specialist's, Master's Degree Programmes'.

Thematic Block 5. Quality of Innovation Policy

5.1. Regulatory Framework for Innovation Policy

5.1.1. Regional innovation development strategy (concept) and/or relevant section on innovation development (innovation support) in the regional development strategy indicates the presence or absence of a specific document in the system of regional strategic planning documents. An approved innovation development strategy is the most common format of regional innovation development planning. A long-term regional socio-economic development strategy may also be considered as such, if the innovation development issues are presented as a stand-alone section.

5.1.2. Priority innovation development zones (areas) outlined in the territorial planning scheme indicate the presence or absence of zones where innovation becomes a driver of territorial development in regional territorial planning documents (such as territorial planning schemes, territorial planning regulations). This allows one to conclude that there are specific territorial projections of regional innovation policy. The materials substantiating the territorial planning scheme should include a description of the special innovation zones, including the main future development trends.

5.1.3. Specific legislation defining main principles, areas, and mechanisms for providing public support for innovative activity in a region

indicates the presence or absence of a specialised regulatory framework for providing public support for innovation in the region. The most common format of such a regulatory framework is regional laws on innovation activities, officially approved measures to support innovators or S&T policies.

The indicator takes into account only the documents specifically designed to regulate innovation activities and/or the provision of public support to innovators.

5.1.4. Targeted programme or a set of public support measures for innovation or innovators helps to identify specific programmes implemented in the region providing public support for innovation and innovators operating in the region during the surveyed period. In addition, despite the lack of specialised programmes, a number of regions (even where innovation development was not set as a strategic priority, but they had a legal base for providing public support for innovation activities), had taken the steps to help innovators within the scope of targeted regional and agency-specific programmes and support innovative entrepreneurship. This indicator does not take into account small and medium entrepreneurship development programmes, industry development programmes (save for the creation and development of technology parks), decrees on the establishment of councils/commissions on innovation and technological development, the appointment of their members, and setting priority R&D development trends.

5.2. Organisational Support for Innovation Policy

5.2.1. Specialised coordination (advisory) bodies on innovation policy (innovation support) to consult the region's highest official or highest executive authority

indicate the presence or absence of active advisory and/or coordination bodies responsible for innovation policy, established on the basis of documents approved by the highest regional official or the highest executive authority. The advisory and/or coordination innovation policy bodies are considered to be active if, at the time of the assessment, their articles of incorporation remained valid and their membership was updated since the current chief officer or the head of the regional executive authority (who is also the chairman of the advisory and/or coordination innovation policy body) took office.

5.2.2. Specialised regional development institutions (foundations, agencies, development corporations, etc.) to support innovators and/or implement innovative projects indicates the presence or absence of regional

development institutions responsible for allocation of funds provided, among other sources, from the regional budget, and directly or indirectly support innovators through innovative infrastructure. Within the framework of the presented methodology, innovative infrastructure facilities (such as business incubators, technology parks, etc.) are not counted among development institutions. The most common types of regional development institutions are foundations, agencies, and development corporations which are not regional executive authorities. An additional piece of evidence proving one has a specialised regional development institute in the region is a functioning official website of this organisation, with published charter and progress reports.

5.3. Public Expenditure on R&D and Innovation

5.3.1. Appropriations on civil S&T as a percentage of the consolidated regional budget. Appropriations on civil S&T include expenditures on basic and applied research. Appropriations for applied research comprise the regional consolidated budget expenditures in the following budget classification sections: applied research in the sphere of general national issues (0112); applied research in national economy (0411); applied research in housing and communal services (0504); applied research in environment protection (0604); applied research in education (0708); applied research in culture and cinematography (0803); applied research in healthcare (0908); applied research in physical education and sports (1104); applied research in mass media (1203). Regional consolidated budget expenditures include the expenditures of the regional budget and expenditures of the region's municipalities (save for inter-budget transfers).

Data source: annual Federal Treasury report on the execution of regional and local budgets in the Russian Federation.

5.3.2. Federal budget appropriations as a percentage of the total expenditure on technological innovation reflects the state's contribution into innovation development of the region. This indicator is calculated as the ratio of expenditures on technological innovations from the federal budget, including funds provided by R&D, S&T, and innovation support foundations (Russian Foundation for Basic Research, Foundation for Assistance to Small Innovative Enterprises, Russian Science Foundation, Foundation for Advanced Research, Industrial Development Fund) to the total expenditures on technological innovation by the region's enterprises, expressed as a percentage. Data source: federal statistical survey form no. 4-innovation 'Information on the Innovative Activities of Organisations'.

5.3.3. Regional and local budget appropriations as a percentage of the total expenditure on technological innovation

measures the contribution of territorial budgets to promoting innovation activities in the region. Calculated as the ratio of expenditures on technological innovation made by regional and local budgets, including funds provided by regional development foundations directly to the organisation or under contracts with the customer, to the total amount of expenditures on technological innovation in the region, expressed as a percentage. Data source: federal statistical survey form no. 4-innovation 'Information on the Innovative Activities of Organisations'.

5.4. Participation in Federal STI Policy

5.4.1. Number of R&D, S&T, and innovative projects supported by federal authorities and development institutions per 1 million labour force aged 15-72

measures the level of project activities in the field of innovation in Russian regions. Innovative projects supported by federal authorities (the Ministry of Science and Higher Education, Ministry of Economic Development, Ministry of Industry and Trade) and development institutions (Industrial Development Fund, Russian Science Foundation, Foundation for Assistance to Small Innovative Enterprises (Innovation Promotion Fund), RVC JSC, RUSNANO Group) were counted.

5.4.2. Number of federal development institutions supporting R&D, S&T, and innovative projects implemented in the region

allows for assessing the variety of federal support tools used by applicants from Russian regions to raise funds for innovative projects. Data sources: official web portals of the Industrial Development Fund, Russian Science Foundation, Foundation for Assistance to Small Innovative Enterprises (Innovation Promotion Fund), RVC JSC, and RUSNANO Group.

5.4.3. Funding provided by federal authorities and development institutions to implement R&D, S&T, and innovative projects in the region per 1 million roubles of GRP

measures the relative weight of innovative projects supported at the federal level in the regional economy. This indicator is calculated as the ratio of the total appropriations from the federal budget to the region (through government agencies and development institutions) to GRP, multiplied by 1,000,000. Data source: data on the funding of regional innovative projects published on official web portals of federal agencies (the Ministry of Science and Higher Education, Ministry of Economic Development, Ministry of Industry and Trade) and development institutions (the Industrial Development Fund, Russian Science Foundation, Foundation for Assistance to Small Innovative Enterprises

(Innovation Promotion Fund), RVC JSC, and RUSNANO Group).

5.4.4. Number of innovation development territories granted special status in accordance with public support measures for R&D, S&T, and innovation activities, provided by federal authorities.

This indicator reflects the total number of clusters in Russian regions included in the list of industrial clusters approved by the Russian Ministry of Industry and Trade; the lists of pilot innovation clusters and clusters that won the priority project tender held by the Russian Ministry of Economic Development 'Development of innovative clusters – leaders in world-class investment attractiveness'; high technology industrial parks and technology parks, science cities, special economic zones; and territories with special federal status. The latter include special administrative areas: the Russky Island (Primorsky Region) and the Oktyabrsky Island (Kaliningrad Region), Skolkovo Innovation Centre (a geographically separate complex), and the International Medical Cluster. Data sources: Cluster Map of Russia (Russian Cluster Observatory, HSE ISSEK), GISIP – Geographic Information System. Industrial Parks. Science Parks. Clusters (Russian Ministry of Industry and Trade), official web portals of Special Economic Zones JSC and the Russian Ministry of Science and Higher Education.

5.4.5. Number of innovation infrastructure facilities for small and medium-sized enterprises supported by the federal budget

is calculated as the number of cluster development centres, creative youth innovation centres, regional engineering centres, and Quantorium children's technology parks in the region.

Data sources: minutes of meetings of the Russian Ministry of Economic Development's commission on the consideration and coordination of activities of Russian regions, whose budgets received subsidies to provide public support for SMEs (including farms) and support youth entrepreneurship; official website of Quantorium children's technology parks network.

Methodological Comments on the Regional Future Preparedness Ranking Indicators

The sample used for the purposes of this study (as of early June 2019) included 83 valid federal strategic documents; 85 valid regional socio-economic development strategies; 93 other regional development strategies published in open digital official sources; more than 235,000 news reports published in 2018 by the leading Russian media, covering important positive developments in the field of STI and industry with references to specific Russian regions;

and over 730,000 texts published in English in the international media specialising in various industries. Data processing and analysis was carried out using HSE ISSEK iFORA Big Data Analytics System whose database is regularly updated with international and Russian documents related to science, technology, innovation, education, and digital economy (research publications, patents, grants, analytical texts, etc.); currently it totals more than 350 million documents.

Planning horizon of regional strategies was estimated on the basis of the data on the validity period of the analysed documents. This indicator value was determined in line with the average expiration period: strategies with longer term received higher scores.

Regional strategies' focus on technological development is an indicator measuring the usage of S&T development-related terms in regional strategic planning documents. To calculate the indicator value, we used terminological fields, synonymic and associative chains of thousands of objectively significant terms relevant to STI development topics which reflect current and future global and Russian trends, and can potentially be found in the regional strategic planning documents. The list of terms was created using the iFORA unified semantic knowledge graph in line with the 'search terms multiplier' principle, using advanced parsing and semantic analysis tools, such as parse trees for parsing texts by speech parts and roles in sentence, vector representation techniques for terms and documents, such as word2vec, etc. The iFORA Big Data Mining System whose language models were trained on large arrays of scientific, patent and analytical texts identified synonymous and related terms for three source words: 'science', 'technology', 'innovation'. The scientific and technological vocabulary also includes words and phrases (with all possible inflections and derivatives), such as, e.g. 'scientific and technological development', 'innovation strategy', 'shared research equipment centre', 'technology transfer', 'patenting', 'innovative territorial clusters', etc. Calculating the total frequency of the use of S&T terms in the resulting list provided a value of the indicator measuring the regional strategies' focus on technological development.

Media coverage of regions' progress in STI and industry development: the number of unique STI and industrial development advances covered by the leading Russian media were identified using semantic analysis, sentiment analysis, machine learning techniques comprising combined analysis of tags and full-text data. The identified news included, for example, information on the launch of new, or reconstruction of existing, enterprises, the production of new equipment models, the application

of 'green' and other advanced technological processes at existing facilities, the completion of construction of large technical facilities, etc. Coverage of non-technological social and infrastructural development (such as construction of schools, kindergartens, etc.) was specifically excluded. Geotags and tags with the names of towns, municipalities, and regions were extracted from the texts assembled in this way. The extracted toponyms were linked to Russian regions using an integrated algorithm based on synonymous series of geographical names, semantic searches for text patterns, and 'geographical bindings' (linking geotags to Russian regions by coordinates). The resulting number of unique regional STI and industrial development-related events covered in the media shows how often objective successes in the STI sphere were recorded in 2018 in various Russian regions (duplicate news about the same event were eliminated using unique identifiers).

Thematic diversification of regional strategies reflects the structural complexity of regional strategic documents' content in terms of the covered STI-related topics.

This indicator was calculated by determining the number of unique highly informative words and phrases related to various fields in the texts (taking into account all possible inflections and derived terms), identified using advanced syntactic methods based on machine learning models, heuristics, and rules. The higher the value of the indicator calculated in this way, the more diversified the strategic agenda of the region is.

Similarity of regional media agendas to the information environment of advanced countries was calculated using semantic analysis of news coverage in leading international media. 'Advanced countries' included Australia, Austria, Belgium, the UK, Germany, Denmark, Ireland, Iceland, Spain, Italy, Canada, Luxembourg, the Netherlands, New Zealand, Norway, Portugal, the US, Finland, France, Sweden, Switzerland, and Japan¹⁰. To determine the information environment of advanced countries, we selected news items mentioning all variants of the English names of advanced countries and capitals. Likewise, all variants of the English names of Russian regions, capitals, and major cities were used as search queries to process the news coverage in leading international media. Terms' and articles' vector representation techniques were applied in the analysis, including word2vec. Processing the news coverage in leading international media mentioning advanced countries and Russian regions allowed for calculating vector representations for each region and the average vector for the advanced countries' group.

¹⁰ Source of the advanced countries list: United Nations (2018) World Economic Situation and Prospects 2018. New York.

https://www.un.org/development/desa/dpad/wp-content/uploads/sites/45/publication/WESP2018_Full_Web-1.pdf (last accessed on: 05.08.2019).

The (information environment) similarity vector indicator was calculated for each Russian region in relation to the advanced countries' vector. It varies from 0 to 1 and is calculated using the cosine similarity formula in a 200-dimensional vector space:

$$\text{CosSim}_{A, B} = \frac{\sum_{i=1}^{200} A_i B_i}{\sqrt{\sum_{i=1}^{200} A_i^2} \sqrt{\sum_{i=1}^{200} B_i^2}}, \quad (6)$$

where A is the regional vector;

B is the averaged-out developed countries' vector;

A_i is the i -th value of vector A in 200-dimensional vector space;

B_i is the i -th value of vector B in 200-dimensional vector space.

If a region's information environment (i.e., news coverage context) was similar to that of advanced countries in meaningful terms, the applied model returned a high degree of vector similarity reflecting the similarity of the region's socio-economic profile, its technological level, and development issues with the agenda relevant for advanced countries.

Correspondence of regional strategic agendas with relevant federal strategies was determined using the syntactic and semantic analysis techniques described above. Regional agendas were identified by processing legislation and strategic planning documents developed and approved by the regional authorities. The federal level agenda was identified by collecting, annotating, and analysing valid federal strategic planning documents.

Unique sets of topics were compiled for the two collections of documents. The correspondence of the agendas was calculated as a Jaccard similarity of the respective topic groups $J_{A, B}$:

$$J_{A, B} = \frac{|A \cap B|}{|A \cup B|}, \quad (7)$$

where A is the group of regional agenda topics;

B is the group of federal agenda topics;

$| \cdot |$ – cardinal number calculation (number of elements);

\cap – intersection of sets;

\cup – union of sets.

SECTION II.

PROFILES OF RUSSIAN REGIONS

CENTRAL FEDERAL DISTRICT



0.409

COMPOSITE
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1.1 Basic Macroeconomic Indicators

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1.2 Educational Potential of the Population

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1.3 Digitisation Potential

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2 S&T POTENTIAL

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2.1 R&D Funding

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2.2 R&D Personnel

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2.3 R&D Output

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3.1 Innovative Activity: Technological and Non-Technological Innovation

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3.2 Small Innovative Enterprises

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3.3 Expenditure on Technological Innovation

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3.4 Efficiency of Innovative Activity

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4 EXPORT ACTIVITY

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4.1 Export of Goods and Services

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4.2 Export of Knowledge

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5 QUALITY OF INNOVATION POLICY

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5.1 Regulatory Framework for Innovation Policy

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5.2 Organisational Support for Innovation Policy

0.500

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5.3 Public Expenditure on R&D and Innovation

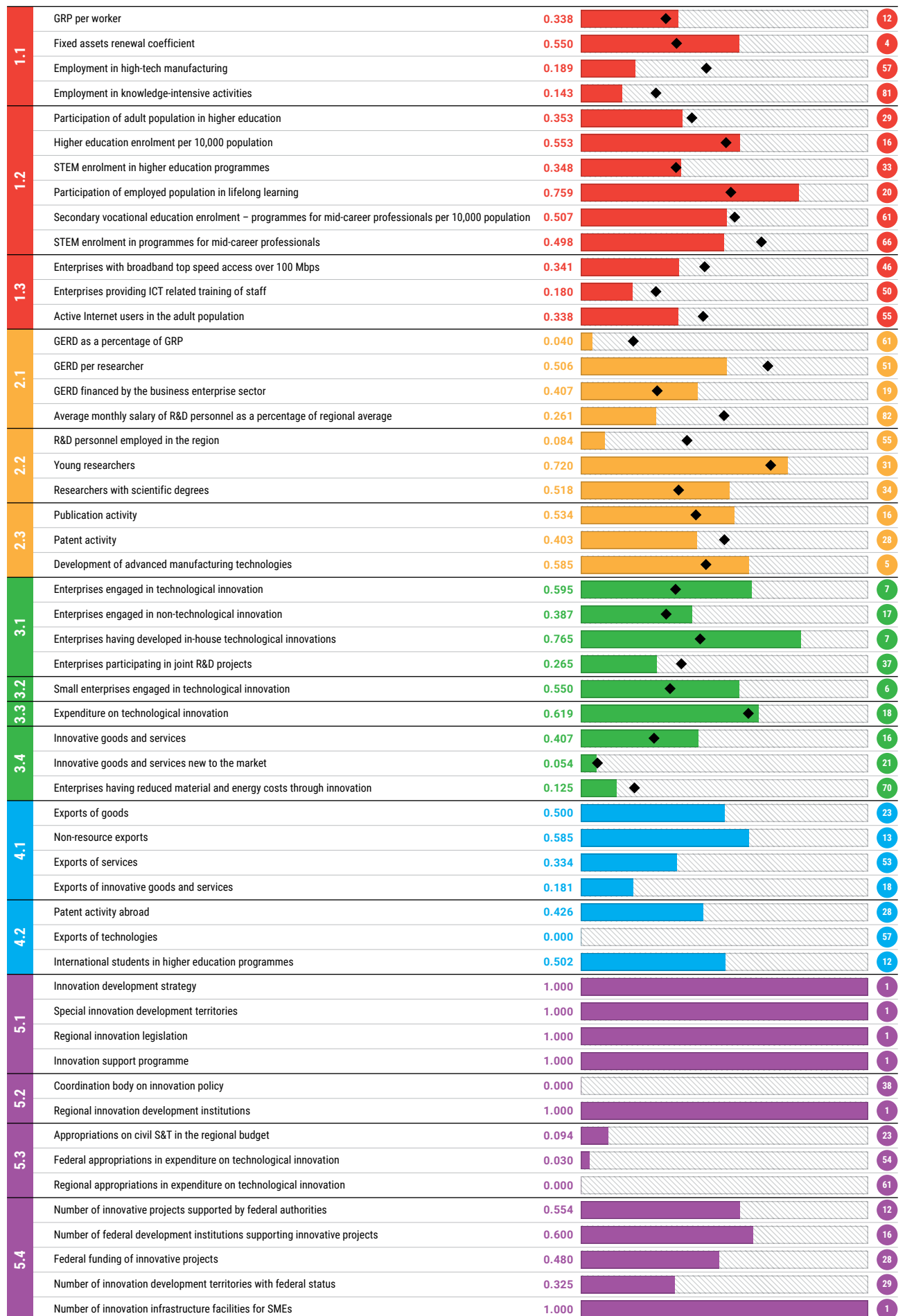
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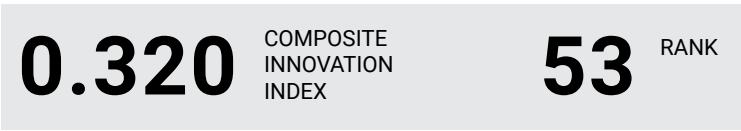
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5.4 Participation in Federal STI Policy

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3 INNOVATIVE ACTIVITY

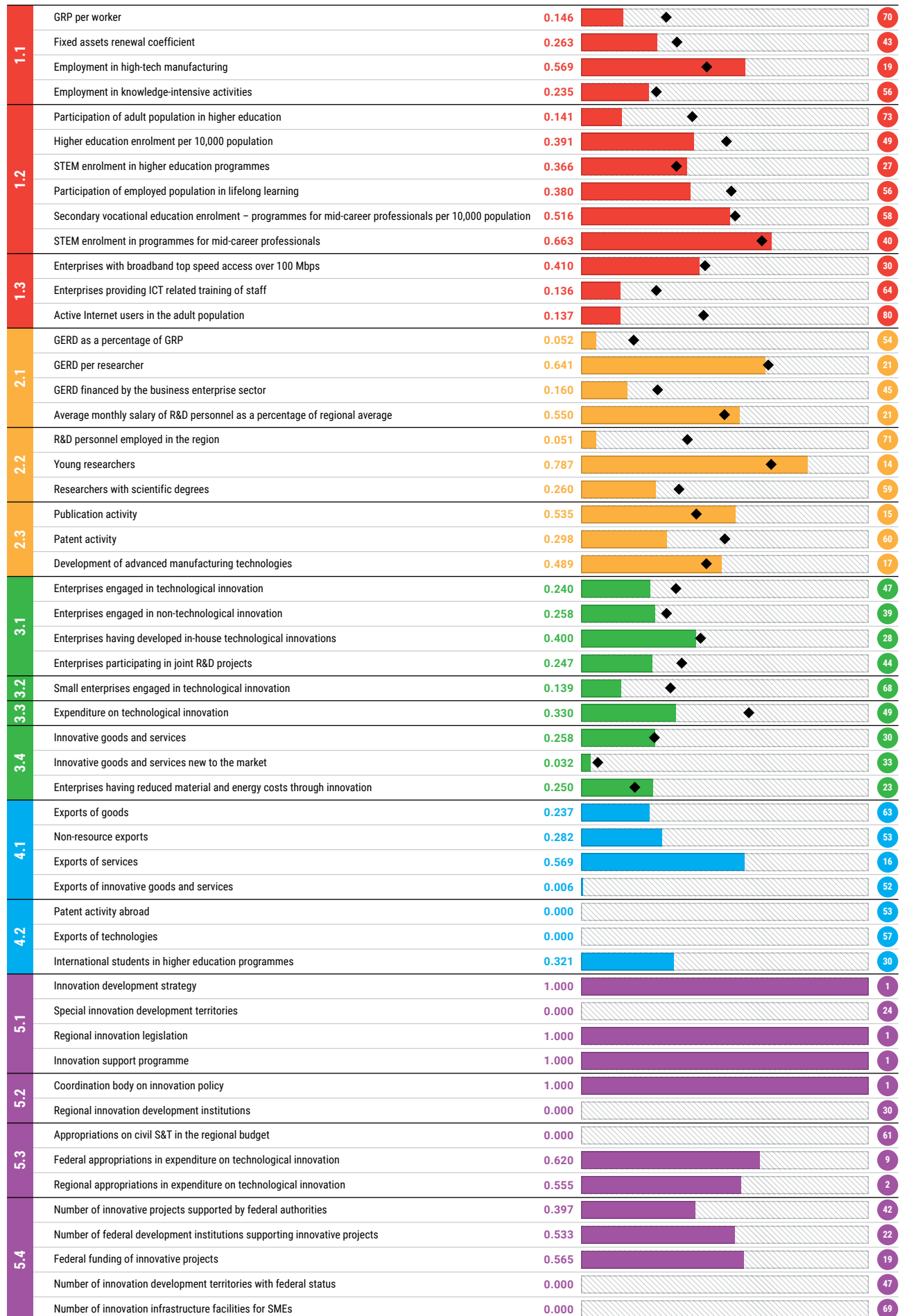


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5 QUALITY OF INNOVATION POLICY





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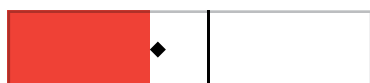
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0.392



1.1 Basic Macroeconomic Indicators

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1.2 Educational Potential
of the Population

0.448



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1.3 Digitisation Potential

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2 S&T POTENTIAL

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2.1 R&D Funding

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2.2 R&D Personnel

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2.3 R&D Output

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3 INNOVATIVE ACTIVITY

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3.1 Innovative Activity: Technological
and Non-Technological Innovation

0.403



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3.2 Small Innovative Enterprises

0.381



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3.3 Expenditure on Technological
Innovation

0.438



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3.4 Efficiency of Innovative Activity

0.197

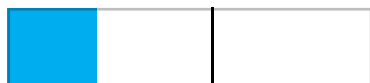


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4 EXPORT ACTIVITY

54

0.245



4.1 Export of Goods and Services

0.299



43

4.2 Export of Knowledge

0.174



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5 QUALITY OF INNOVATION POLICY

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5.1 Regulatory Framework
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5.2 Organisational Support
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0.000



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5.3 Public Expenditure
on R&D and Innovation

0.162



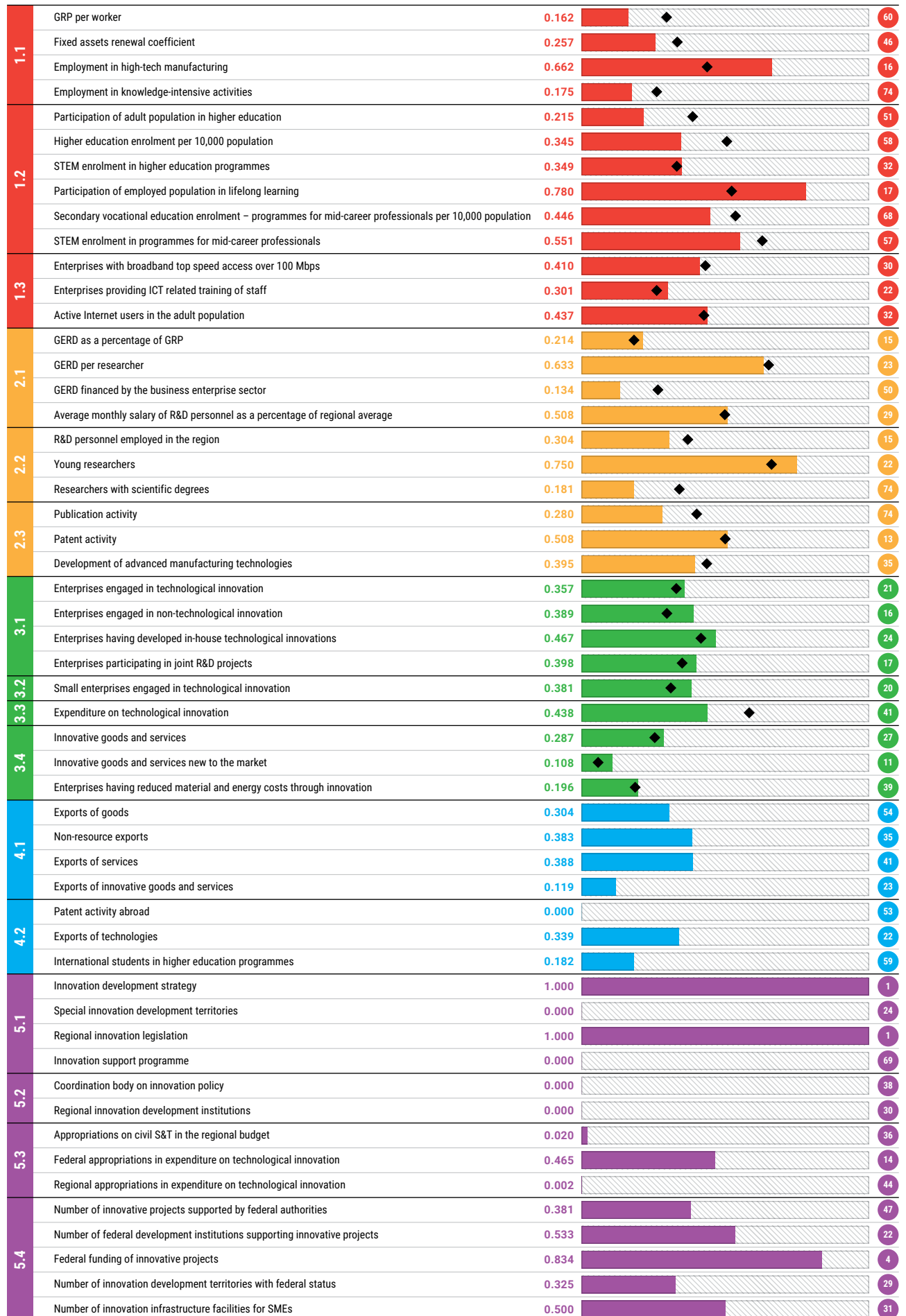
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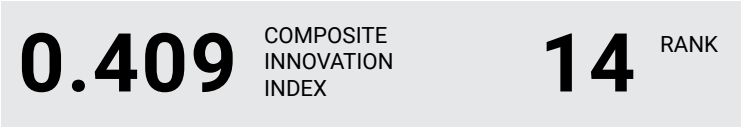
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0.515



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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY

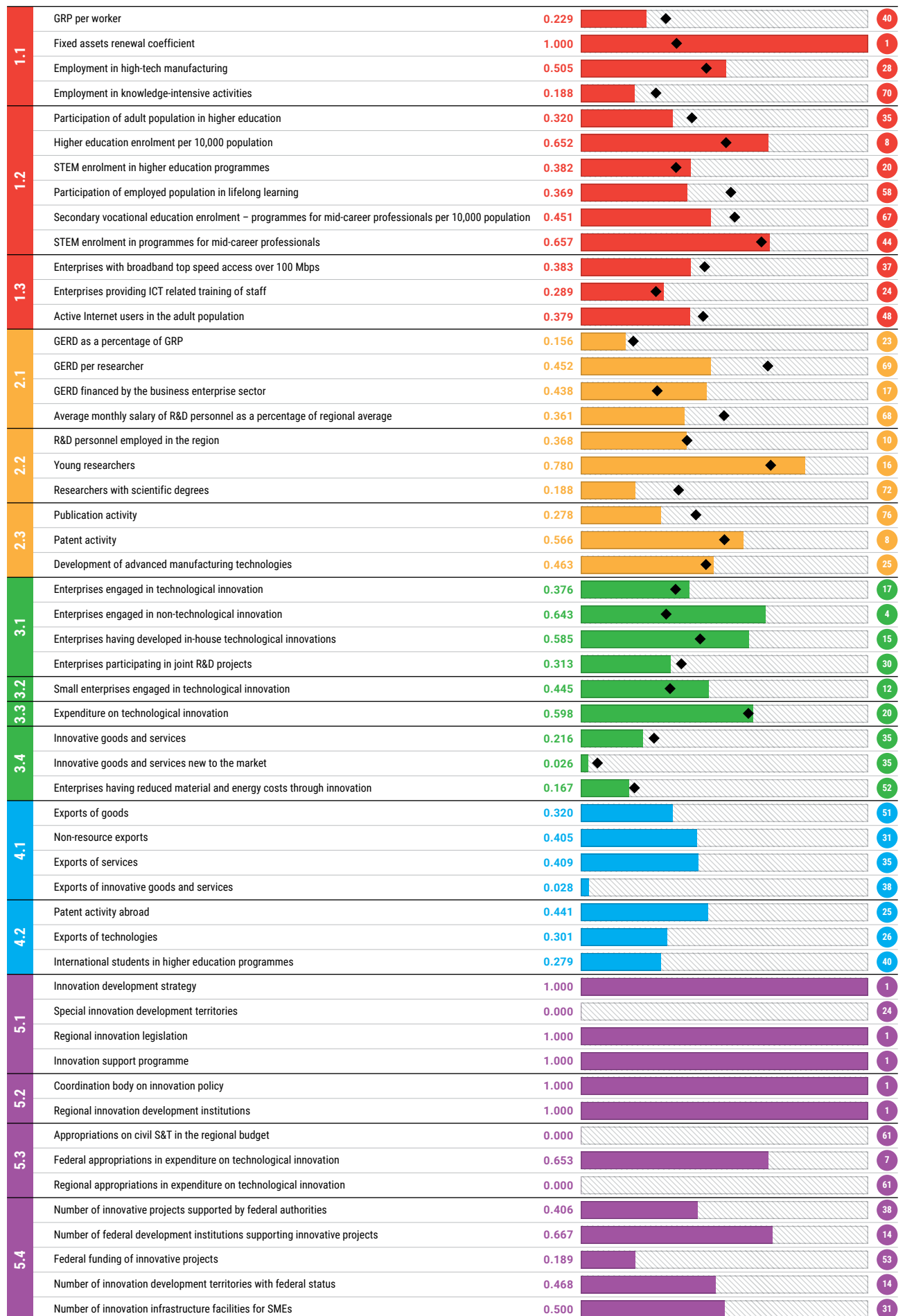


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5 QUALITY OF INNOVATION POLICY





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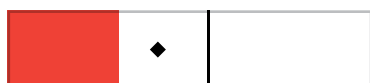
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0.306



1.1 Basic Macroeconomic Indicators

0.153



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1.2 Educational Potential
of the Population

0.449



49

1.3 Digitisation Potential

0.222



80

2 S&T POTENTIAL

7

0.515



2.1 R&D Funding

0.304



49

2.2 R&D Personnel

0.454



25

2.3 R&D Output

0.856



1

3 INNOVATIVE ACTIVITY

71

0.154



3.1 Innovative Activity: Technological
and Non-Technological Innovation

0.194



56

3.2 Small Innovative Enterprises

0.295



36

3.3 Expenditure on Technological
Innovation

0.139



76

3.4 Efficiency of Innovative Activity

0.060



72

4 EXPORT ACTIVITY

59

0.225



4.1 Export of Goods and Services

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69

4.2 Export of Knowledge

0.283



40

5 QUALITY OF INNOVATION POLICY

31

0.371



5.1 Regulatory Framework
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0.500



49

5.2 Organisational Support
for Innovation Policy

0.000



57

5.3 Public Expenditure
on R&D and Innovation

0.038



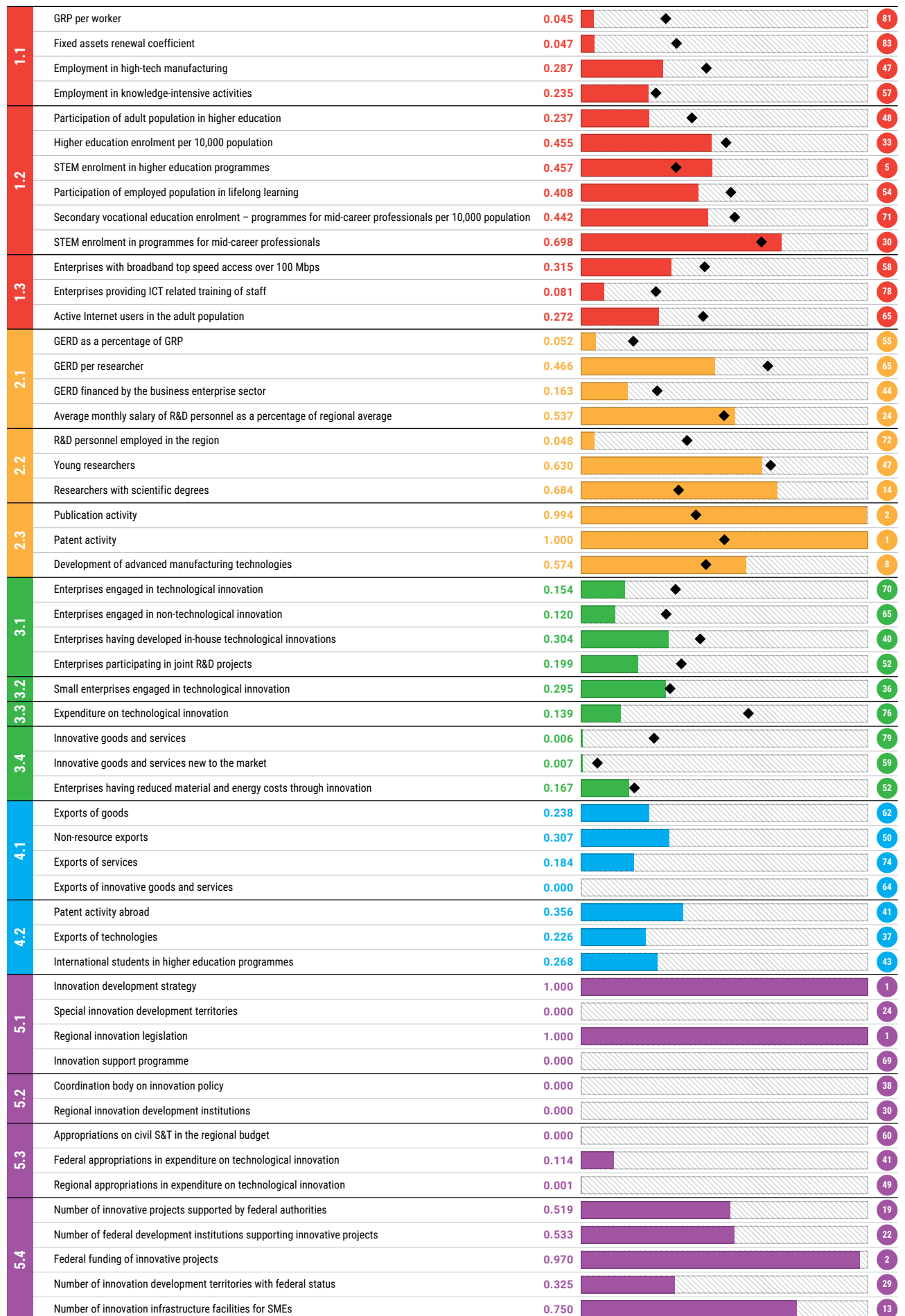
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5.4 Participation in Federal STI Policy

0.620



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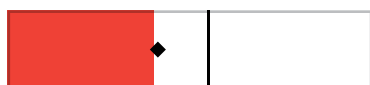
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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION

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0.401



1.1 Basic Macroeconomic Indicators

0.424



7

1.2 Educational Potential
of the Population

0.419



59

1.3 Digitisation Potential

0.333



39

2 S&T POTENTIAL

16

0.456



2.1 R&D Funding

0.355



34

2.2 R&D Personnel

0.531



9

2.3 R&D Output

0.516



10

3 INNOVATIVE ACTIVITY

27

0.310



3.1 Innovative Activity: Technological
and Non-Technological Innovation

0.426



17

3.2 Small Innovative Enterprises

0.338



30

3.3 Expenditure on Technological
Innovation

0.482



37

3.4 Efficiency of Innovative Activity

0.088

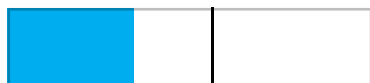


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4 EXPORT ACTIVITY

32

0.347



4.1 Export of Goods and Services

0.348



40

4.2 Export of Knowledge

0.346



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5 QUALITY OF INNOVATION POLICY

5

0.563



5.1 Regulatory Framework
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5.2 Organisational Support
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1.000



1

5.3 Public Expenditure
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0.128



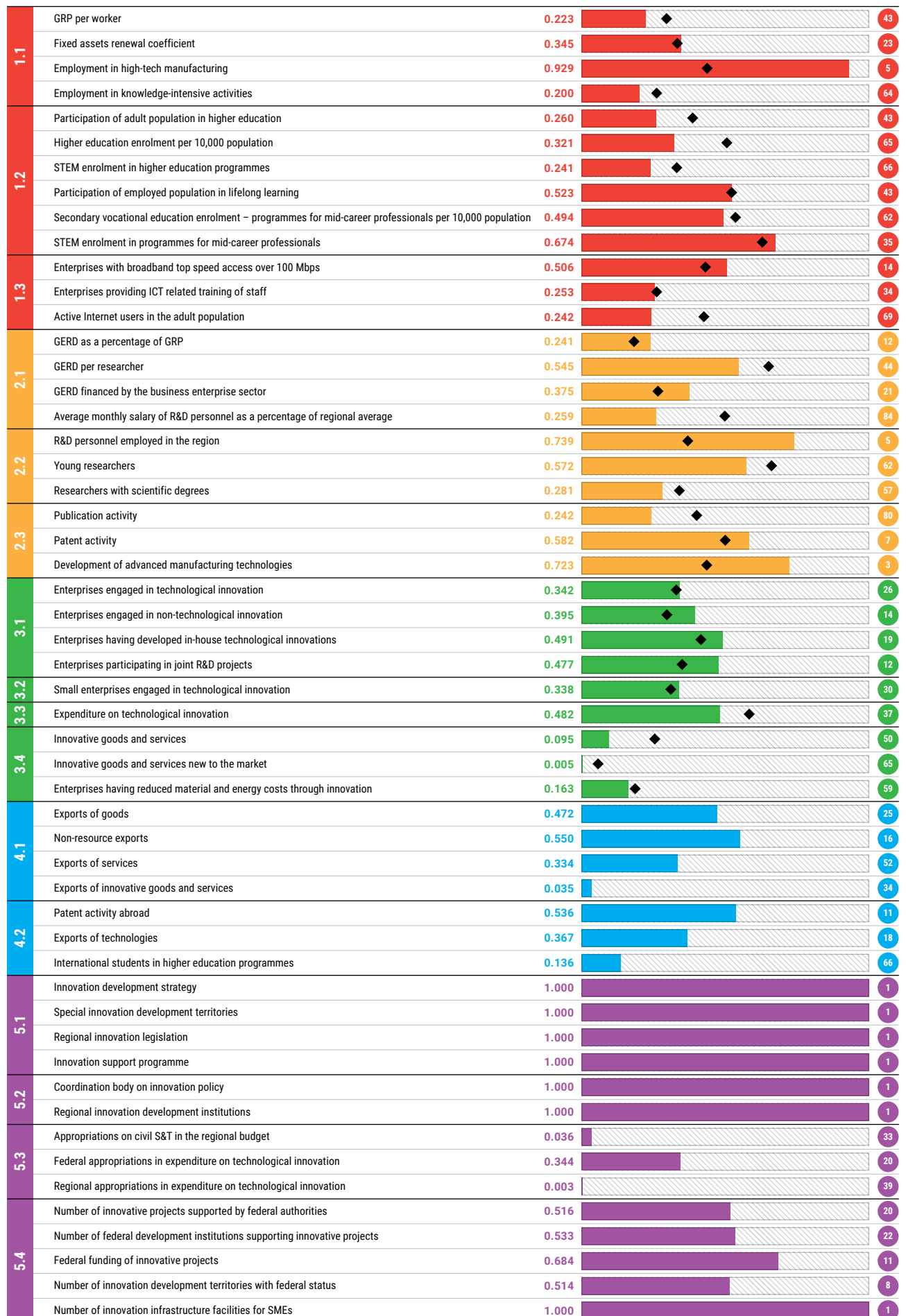
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5.4 Participation in Federal STI Policy

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KOSTROMA REGION

0.274

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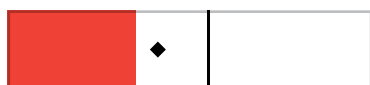
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1.1 Basic Macroeconomic Indicators

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78

1.2 Educational Potential
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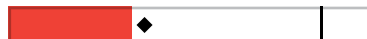
0.448



51

1.3 Digitisation Potential

0.339



37

2 S&T POTENTIAL

40

0.381



2.1 R&D Funding

0.416



20

2.2 R&D Personnel

0.335



80

2.3 R&D Output

0.380



45

3 INNOVATIVE ACTIVITY

75

0.146

3.1 Innovative Activity: Technological
and Non-Technological Innovation

0.106



80

3.2 Small Innovative Enterprises

0.164



60

3.3 Expenditure on Technological
Innovation

0.198



70

3.4 Efficiency of Innovative Activity

0.177

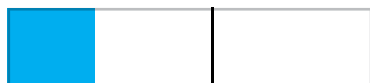


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4 EXPORT ACTIVITY

56

0.240



4.1 Export of Goods and Services

0.264



52

4.2 Export of Knowledge

0.209



54

5 QUALITY OF INNOVATION POLICY

68

0.202

5.1 Regulatory Framework
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0.500



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5.2 Organisational Support
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0.000



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5.3 Public Expenditure
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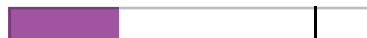
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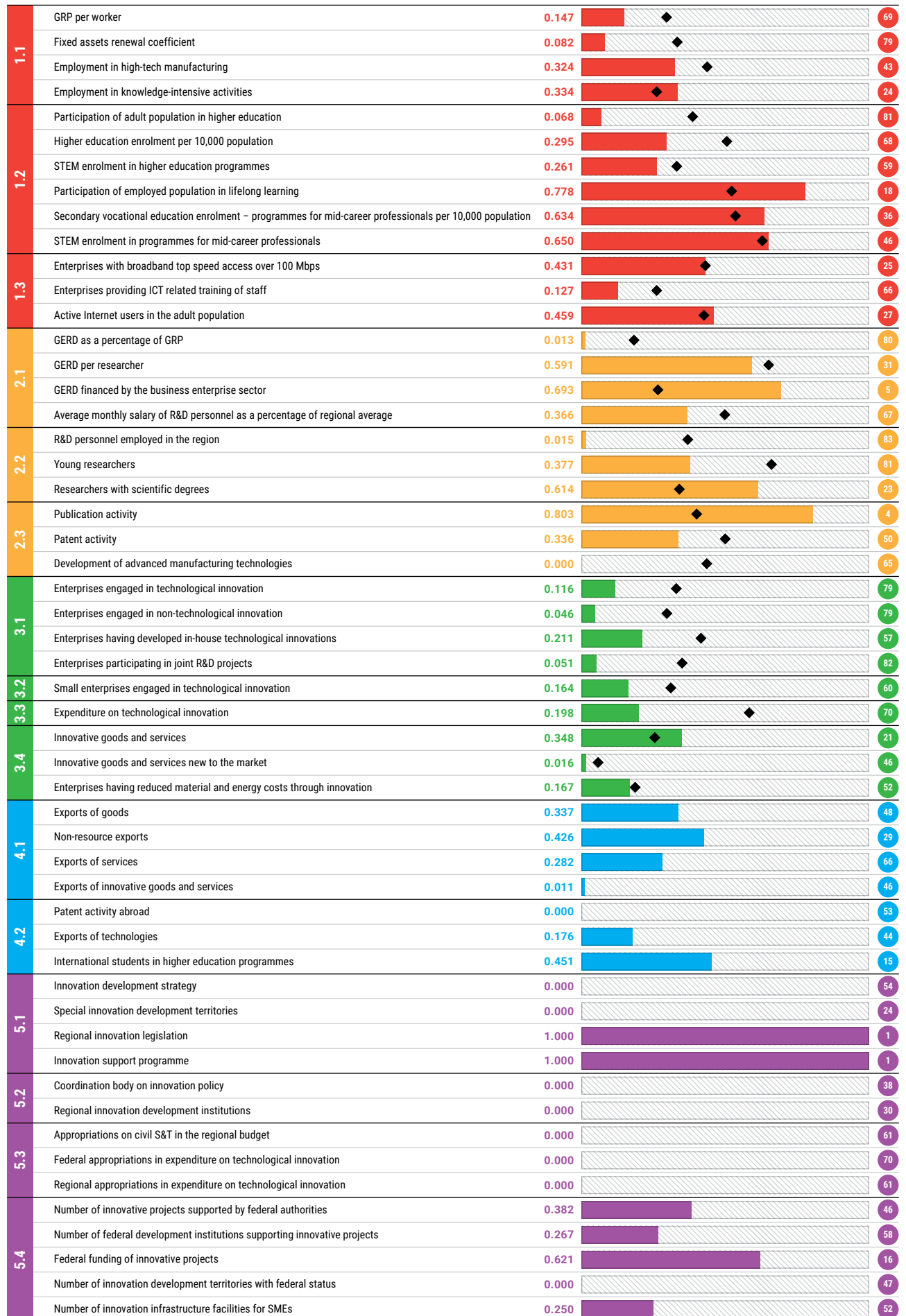
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5.4 Participation in Federal STI Policy

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1.1 Basic Macroeconomic Indicators

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1.2 Educational Potential of the Population

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27

1.3 Digitisation Potential

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2 S&T POTENTIAL

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2.1 R&D Funding

0.474

11

2.2 R&D Personnel

0.346

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2.3 R&D Output

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3 INNOVATIVE ACTIVITY

57

0.198

3.1 Innovative Activity: Technological and Non-Technological Innovation

0.185

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3.2 Small Innovative Enterprises

0.300

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3.3 Expenditure on Technological Innovation

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3.4 Efficiency of Innovative Activity

0.161

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4 EXPORT ACTIVITY

45

0.282

4.1 Export of Goods and Services

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4.2 Export of Knowledge

0.326

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5 QUALITY OF INNOVATION POLICY

50

0.304

5.1 Regulatory Framework for Innovation Policy

1.000

1

5.2 Organisational Support for Innovation Policy

0.000

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5.3 Public Expenditure on R&D and Innovation

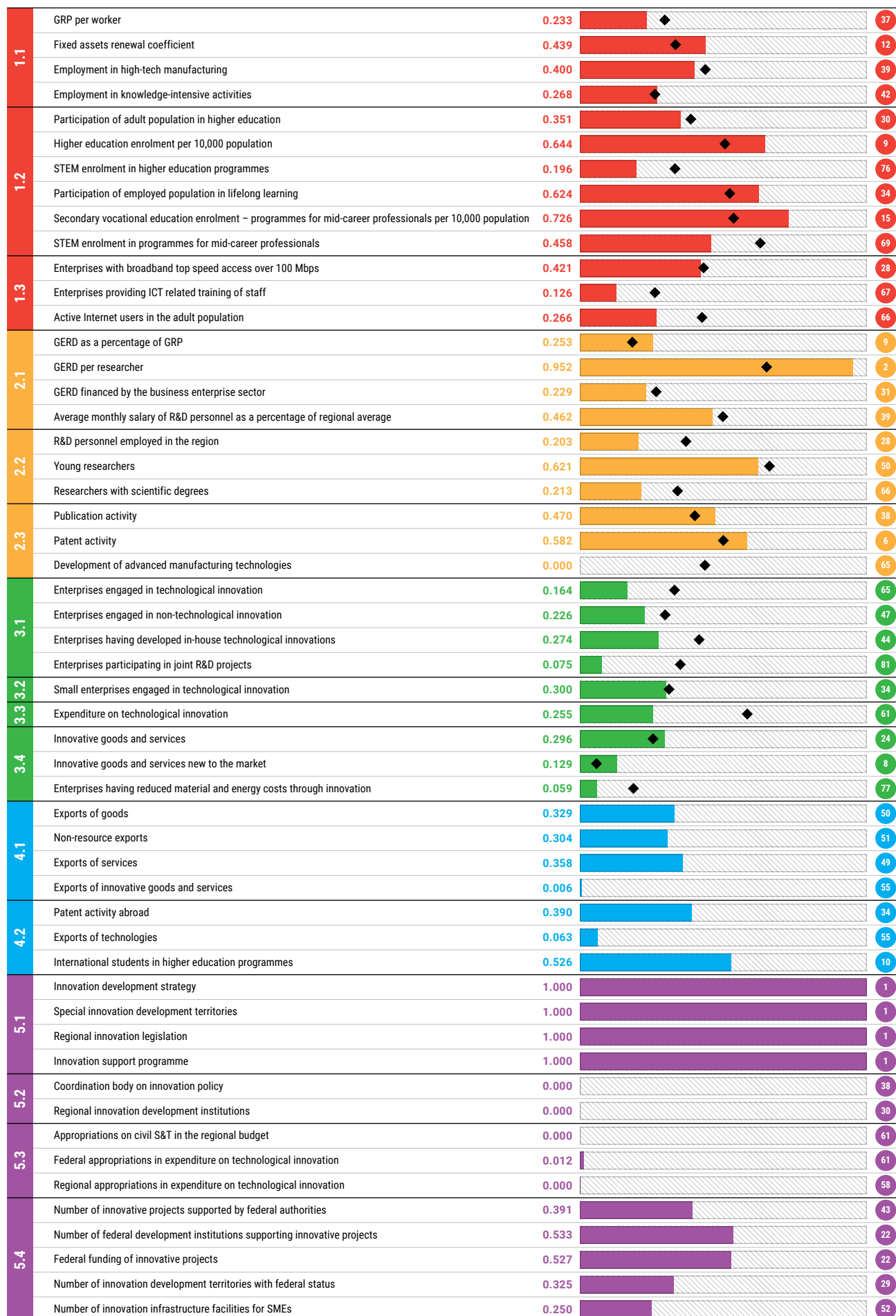
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5.4 Participation in Federal STI Policy

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1.1 Basic Macroeconomic Indicators

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1.2 Educational Potential
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1.3 Digitisation Potential

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2 S&T POTENTIAL

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2.1 R&D Funding

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2.2 R&D Personnel

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2.3 R&D Output

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3 INNOVATIVE ACTIVITY

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3.1 Innovative Activity: Technological
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3.2 Small Innovative Enterprises

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3.3 Expenditure on Technological
Innovation

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3.4 Efficiency of Innovative Activity

0.174

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4 EXPORT ACTIVITY

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0.456

4.1 Export of Goods and Services

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4.2 Export of Knowledge

0.294

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5 QUALITY OF INNOVATION POLICY

40

0.331

5.1 Regulatory Framework
for Innovation Policy

1.000

1

5.2 Organisational Support
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0.000

57

5.3 Public Expenditure
on R&D and Innovation

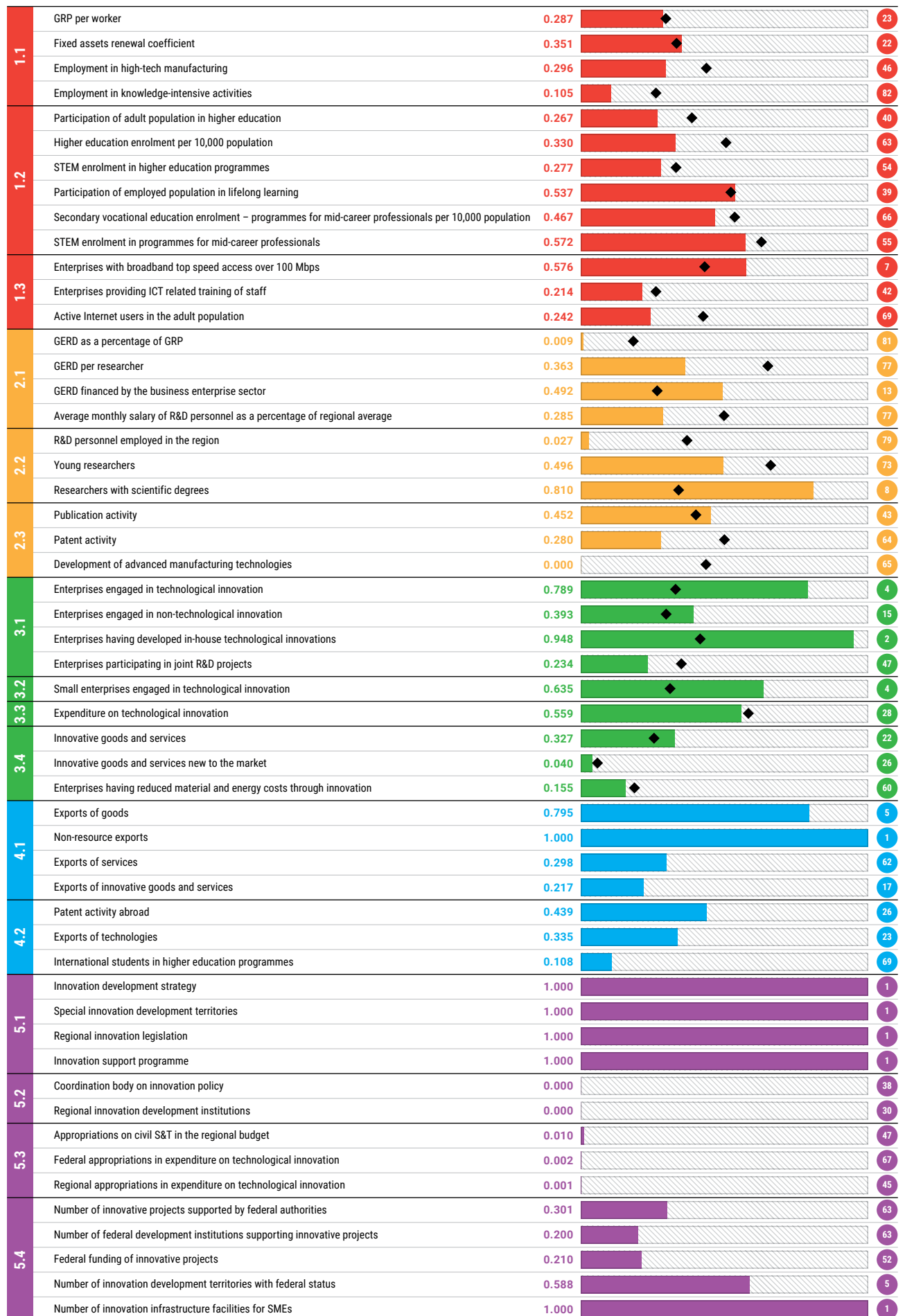
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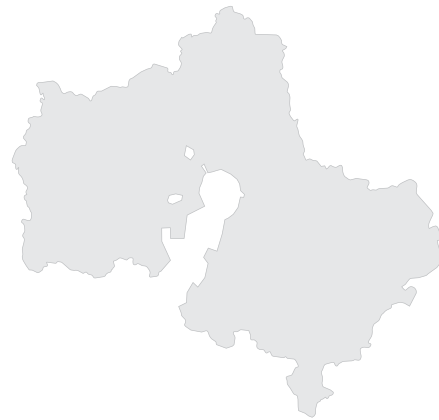
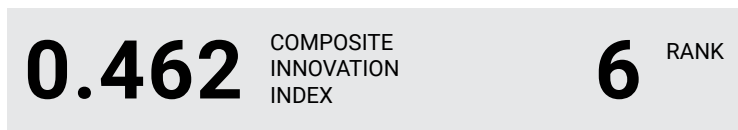
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5.4 Participation in Federal STI Policy

0.460

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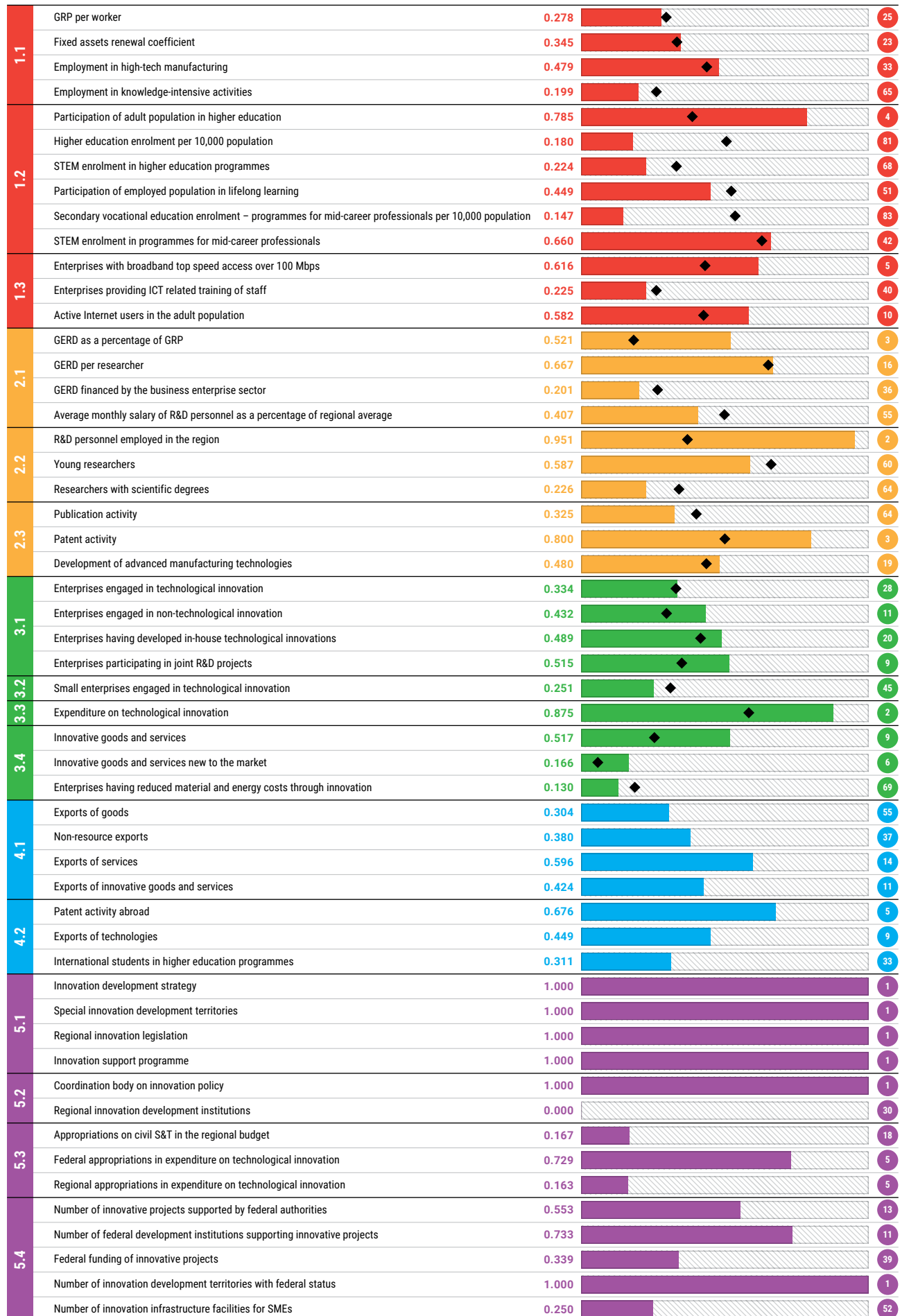


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1.1 Basic Macroeconomic Indicators

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1.2 Educational Potential of the Population

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1.3 Digitisation Potential

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2 S&T POTENTIAL

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2.1 R&D Funding

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2.2 R&D Personnel

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45

2.3 R&D Output

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3 INNOVATIVE ACTIVITY

54

0.203

3.1 Innovative Activity: Technological and Non-Technological Innovation

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3.2 Small Innovative Enterprises

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3.3 Expenditure on Technological Innovation

0.336

47

3.4 Efficiency of Innovative Activity

0.079

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4 EXPORT ACTIVITY

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0.237

4.1 Export of Goods and Services

0.227

60

4.2 Export of Knowledge

0.249

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5 QUALITY OF INNOVATION POLICY

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5.1 Regulatory Framework for Innovation Policy

0.250

70

5.2 Organisational Support for Innovation Policy

0.500

11

5.3 Public Expenditure on R&D and Innovation

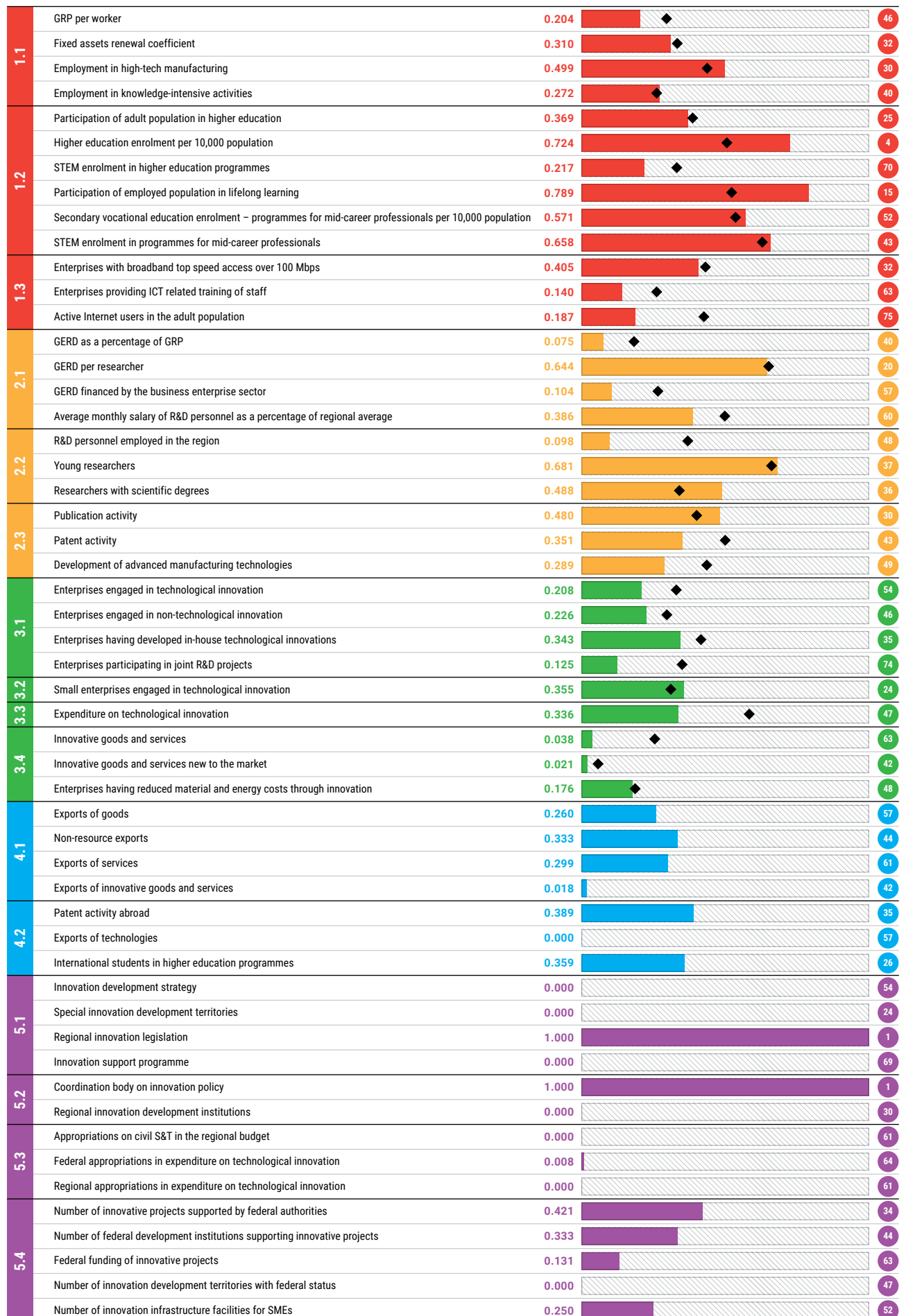
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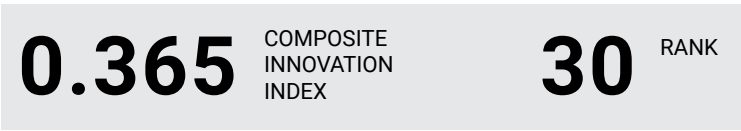
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5.4 Participation in Federal STI Policy

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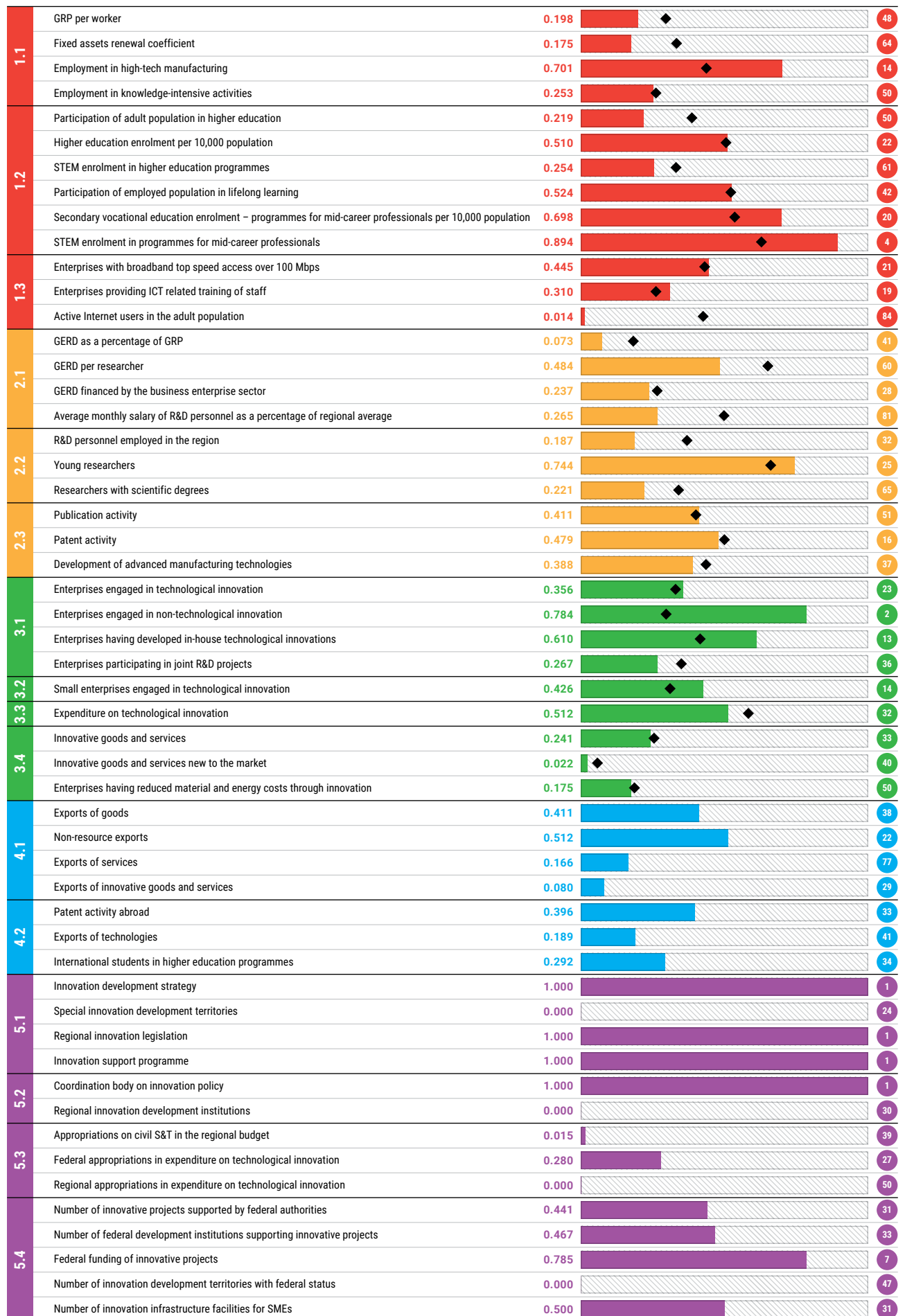


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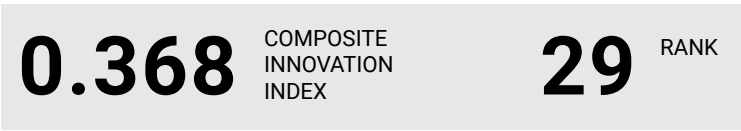




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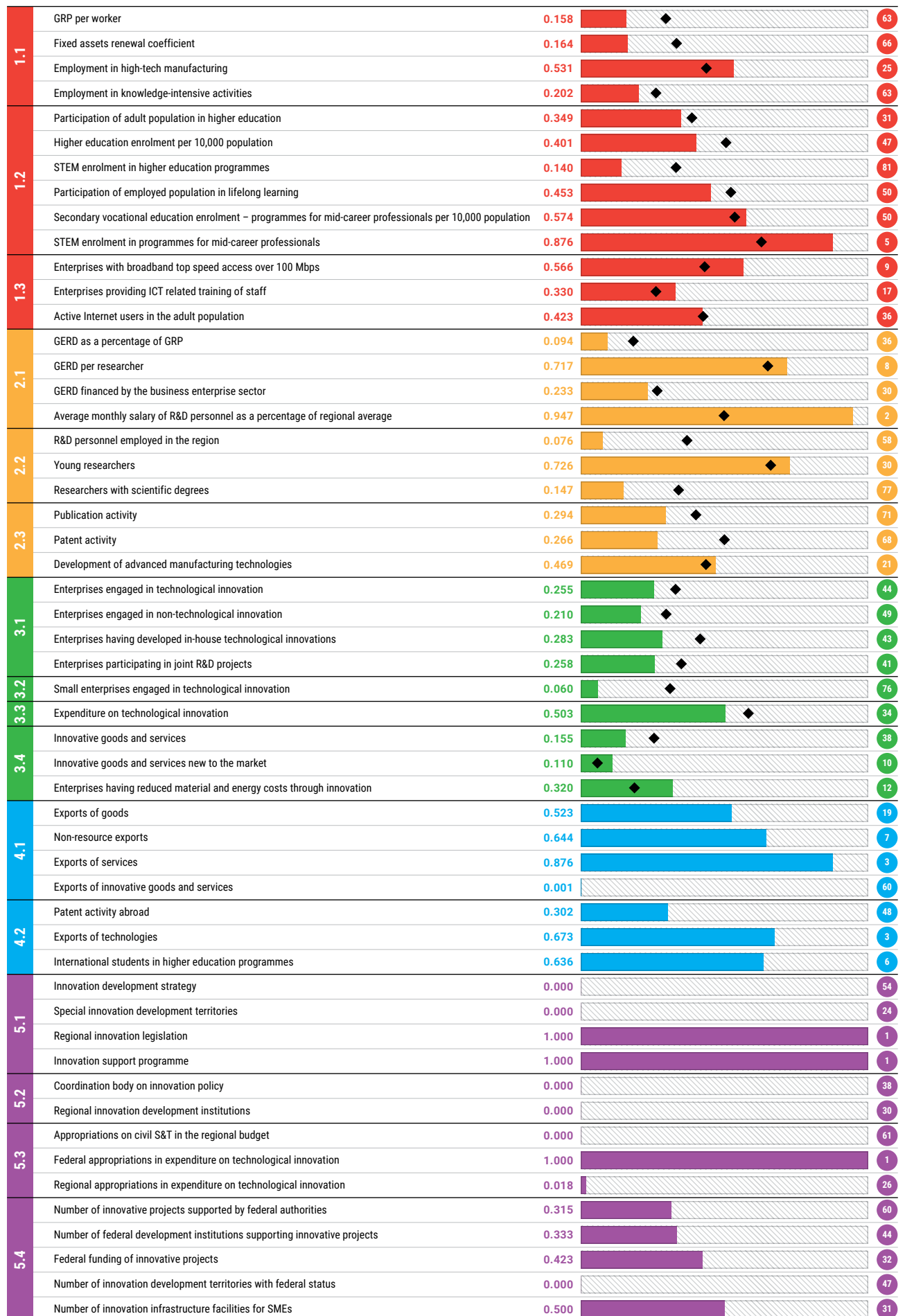


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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION

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0.418



1.1 Basic Macroeconomic Indicators

0.362



16

1.2 Educational Potential of the Population

0.477



38

1.3 Digitisation Potential

0.373



28

2 S&T POTENTIAL

57

0.341



2.1 R&D Funding

0.378



26

2.2 R&D Personnel

0.354



74

2.3 R&D Output

0.280



66

3 INNOVATIVE ACTIVITY

24

0.316



3.1 Innovative Activity: Technological and Non-Technological Innovation

0.338



29

3.2 Small Innovative Enterprises

0.073



75

3.3 Expenditure on Technological Innovation

0.714



10

3.4 Efficiency of Innovative Activity

0.235



17

4 EXPORT ACTIVITY

52

0.253



4.1 Export of Goods and Services

0.204



65

4.2 Export of Knowledge

0.317



28

5 QUALITY OF INNOVATION POLICY

28

0.385



5.1 Regulatory Framework for Innovation Policy

0.750



14

5.2 Organisational Support for Innovation Policy

0.500



11

5.3 Public Expenditure on R&D and Innovation

0.161



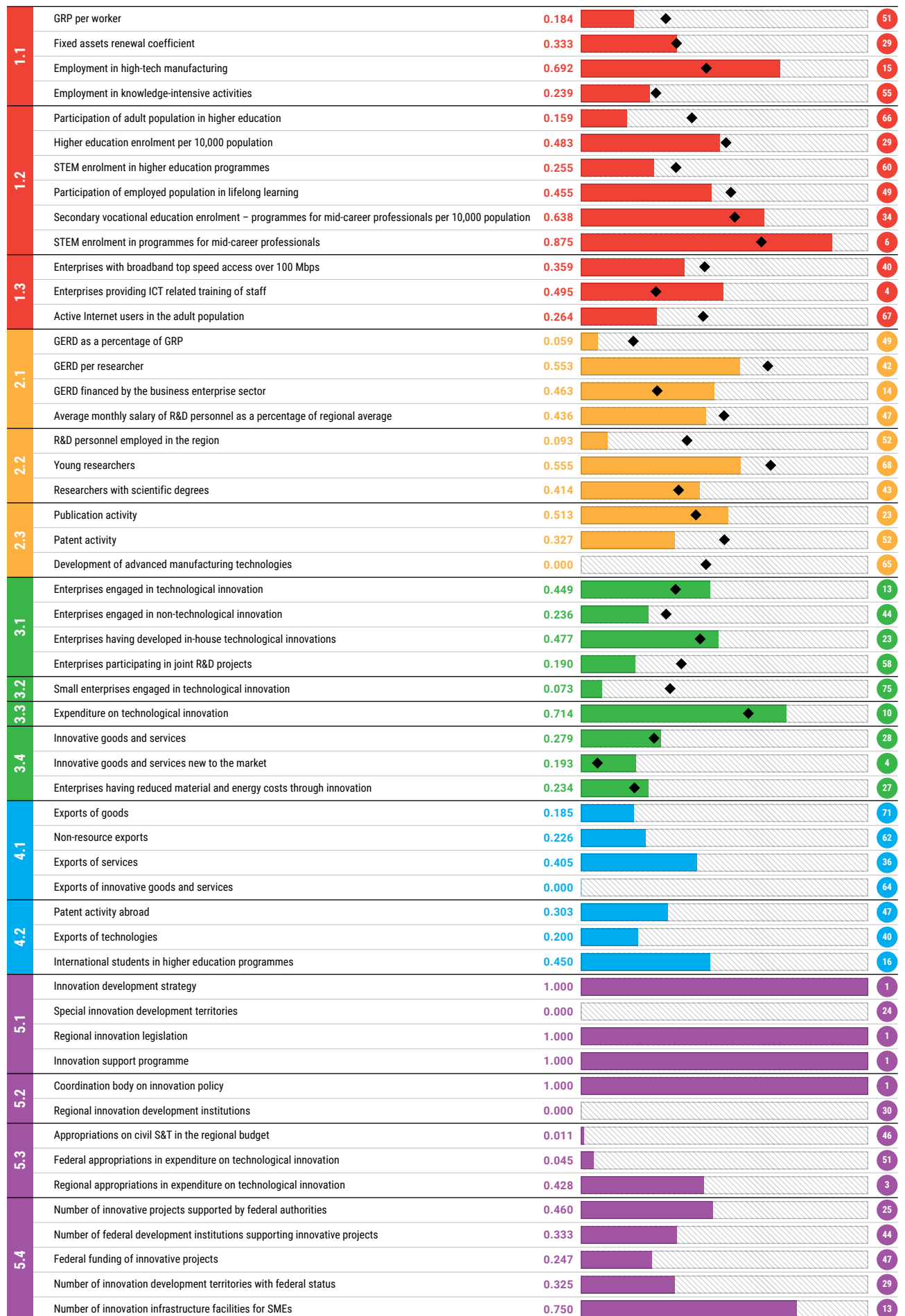
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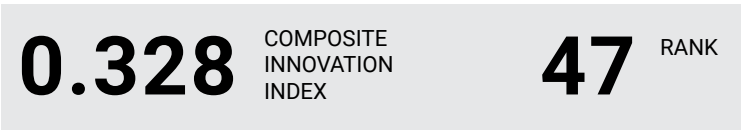
5.4 Participation in Federal STI Policy

0.423



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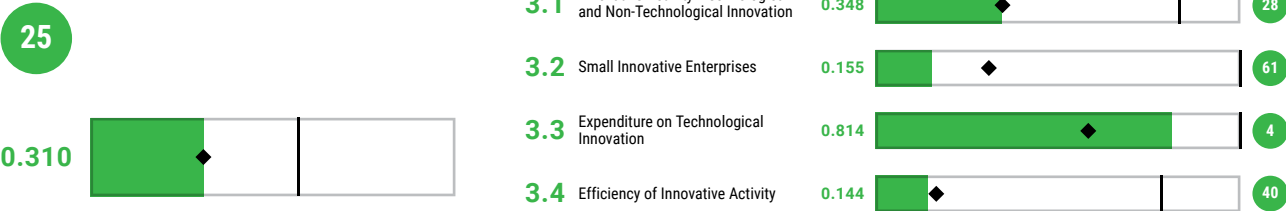
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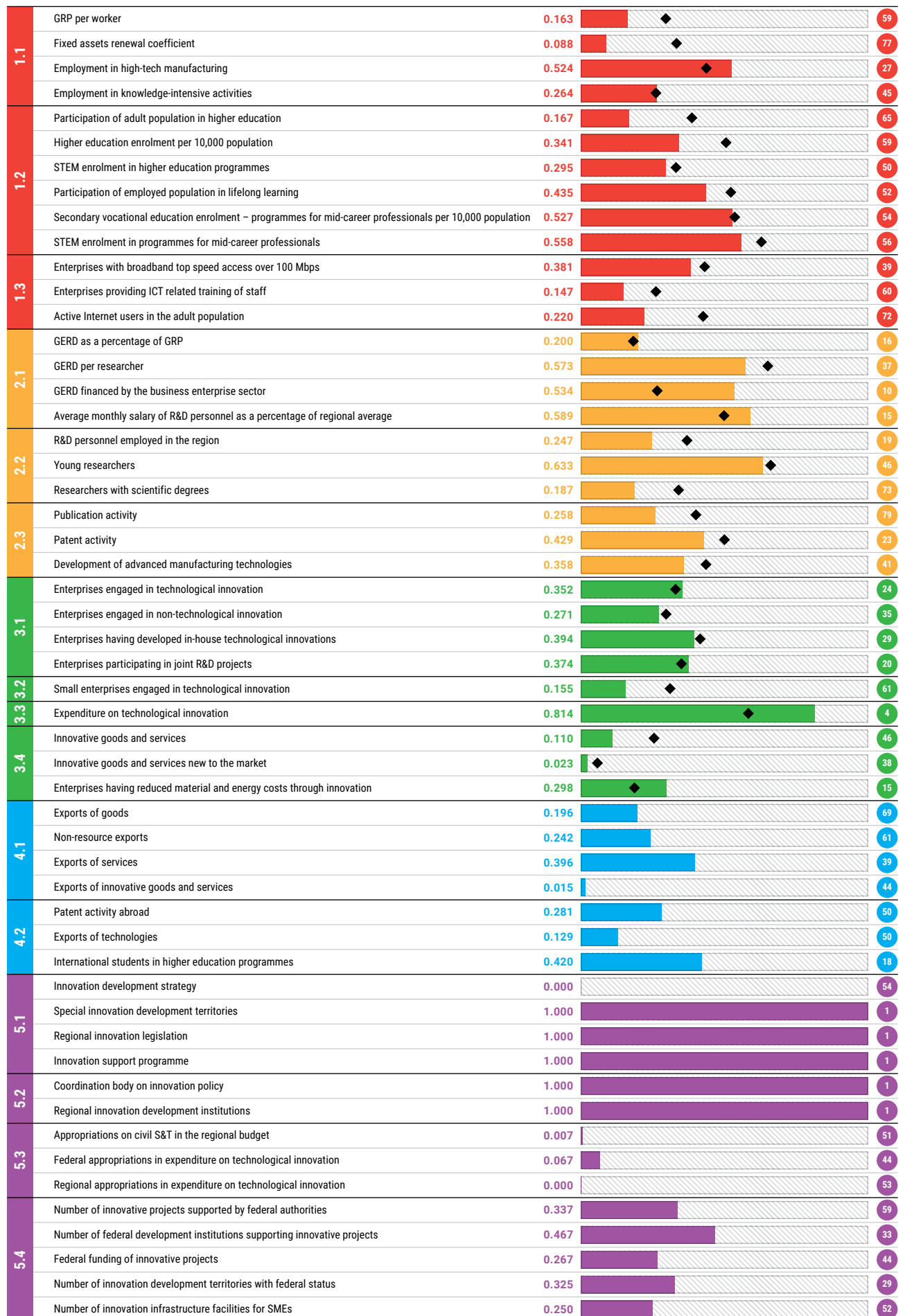


4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY





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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION

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0.416



1.1 Basic Macroeconomic Indicators

0.324



30

1.2 Educational Potential of the Population

0.477



40

1.3 Digitisation Potential

0.416



16

2 S&T POTENTIAL

66

0.326



2.1 R&D Funding

0.405



22

2.2 R&D Personnel

0.344



79

2.3 R&D Output

0.203



80

3 INNOVATIVE ACTIVITY

20

0.354



3.1 Innovative Activity: Technological and Non-Technological Innovation

0.401



23

3.2 Small Innovative Enterprises

0.279



37

3.3 Expenditure on Technological Innovation

0.595



21

3.4 Efficiency of Innovative Activity

0.236



16

4 EXPORT ACTIVITY

5

0.512



4.1 Export of Goods and Services

0.540



6

4.2 Export of Knowledge

0.475



10

5 QUALITY OF INNOVATION POLICY

25

0.394



5.1 Regulatory Framework for Innovation Policy

0.500



49

5.2 Organisational Support for Innovation Policy

0.500



11

5.3 Public Expenditure on R&D and Innovation

0.211



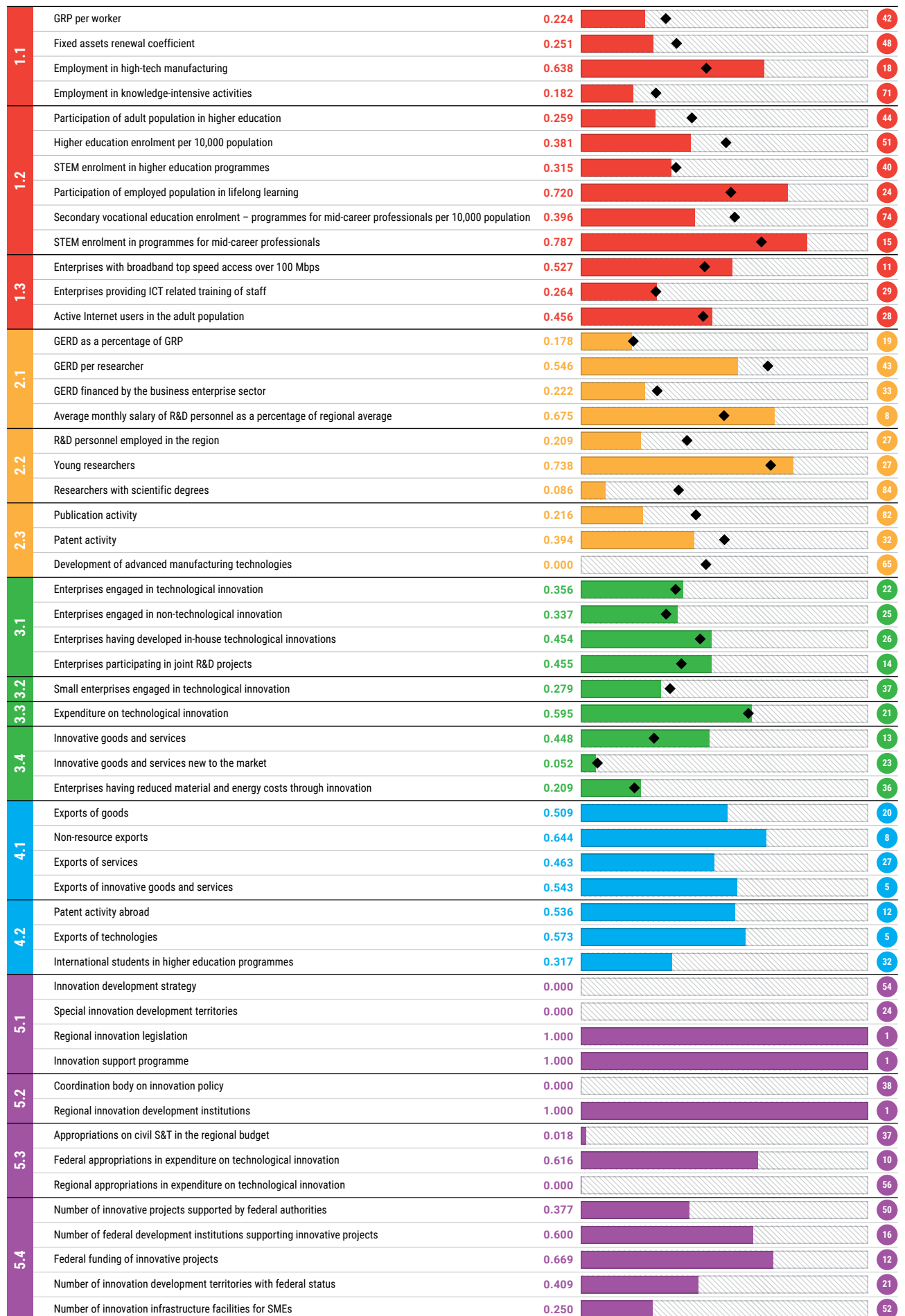
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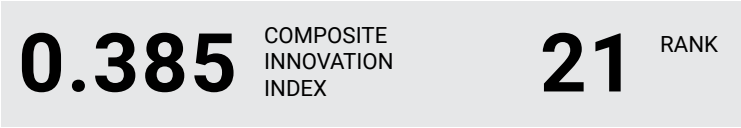
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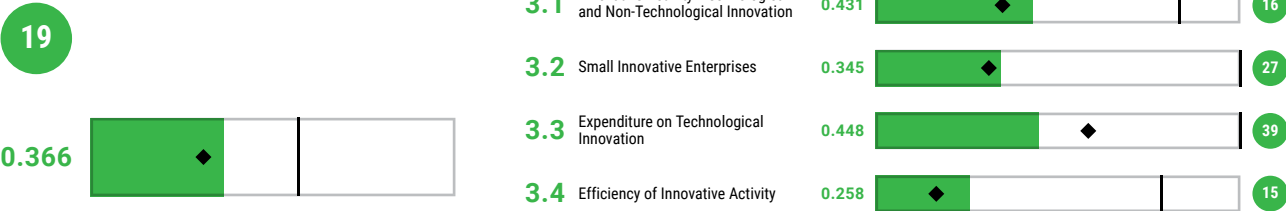
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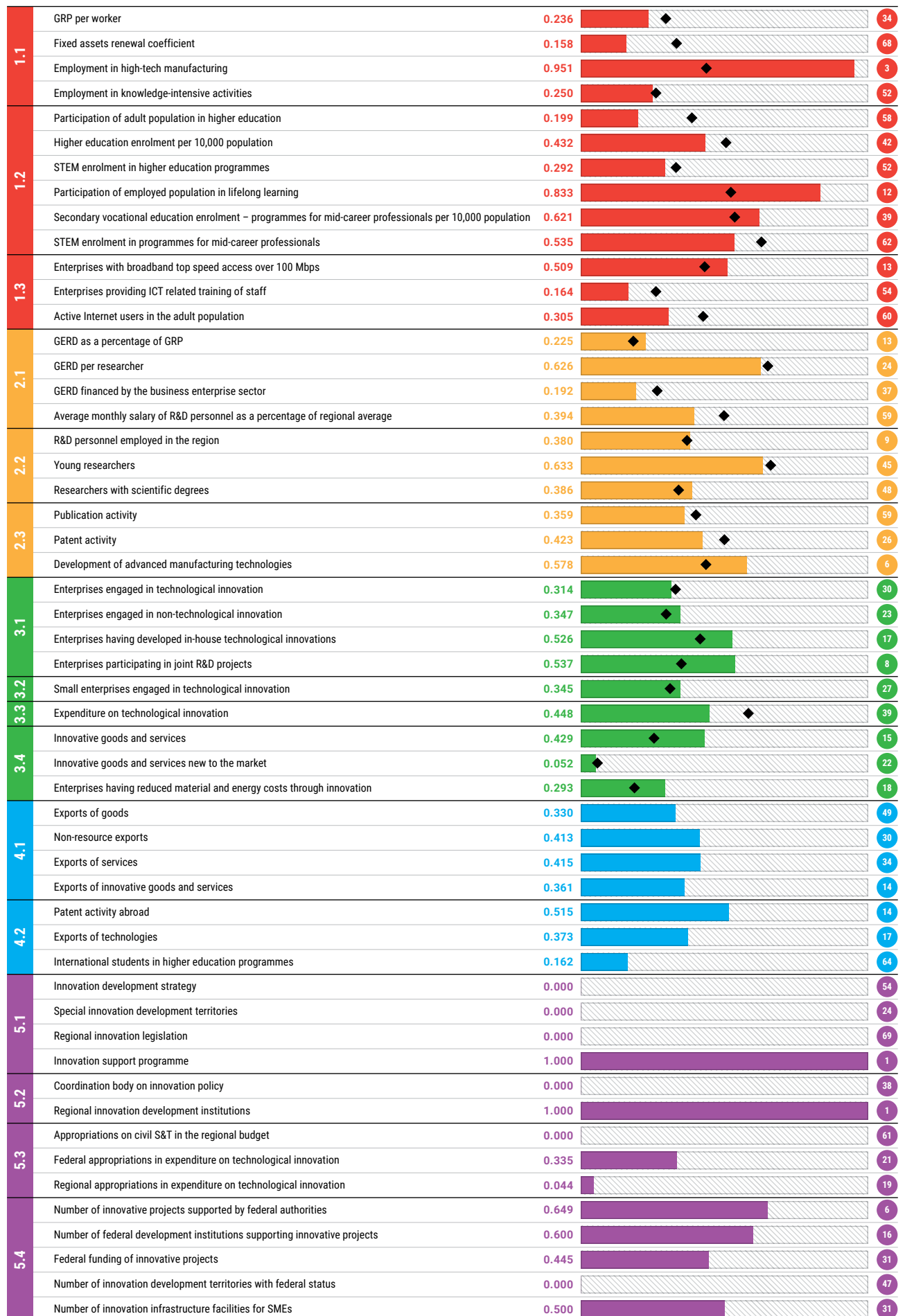


4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY







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1.1 Basic Macroeconomic Indicators

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1.2 Educational Potential
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0.513

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1.3 Digitisation Potential

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2 S&T POTENTIAL

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2.1 R&D Funding

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2.2 R&D Personnel

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2.3 R&D Output

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3 INNOVATIVE ACTIVITY

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3.1 Innovative Activity: Technological
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3.2 Small Innovative Enterprises

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3.3 Expenditure on Technological
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3.4 Efficiency of Innovative Activity

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4.2 Export of Knowledge

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5 QUALITY OF INNOVATION POLICY

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5.1 Regulatory Framework
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5.2 Organisational Support
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5.3 Public Expenditure
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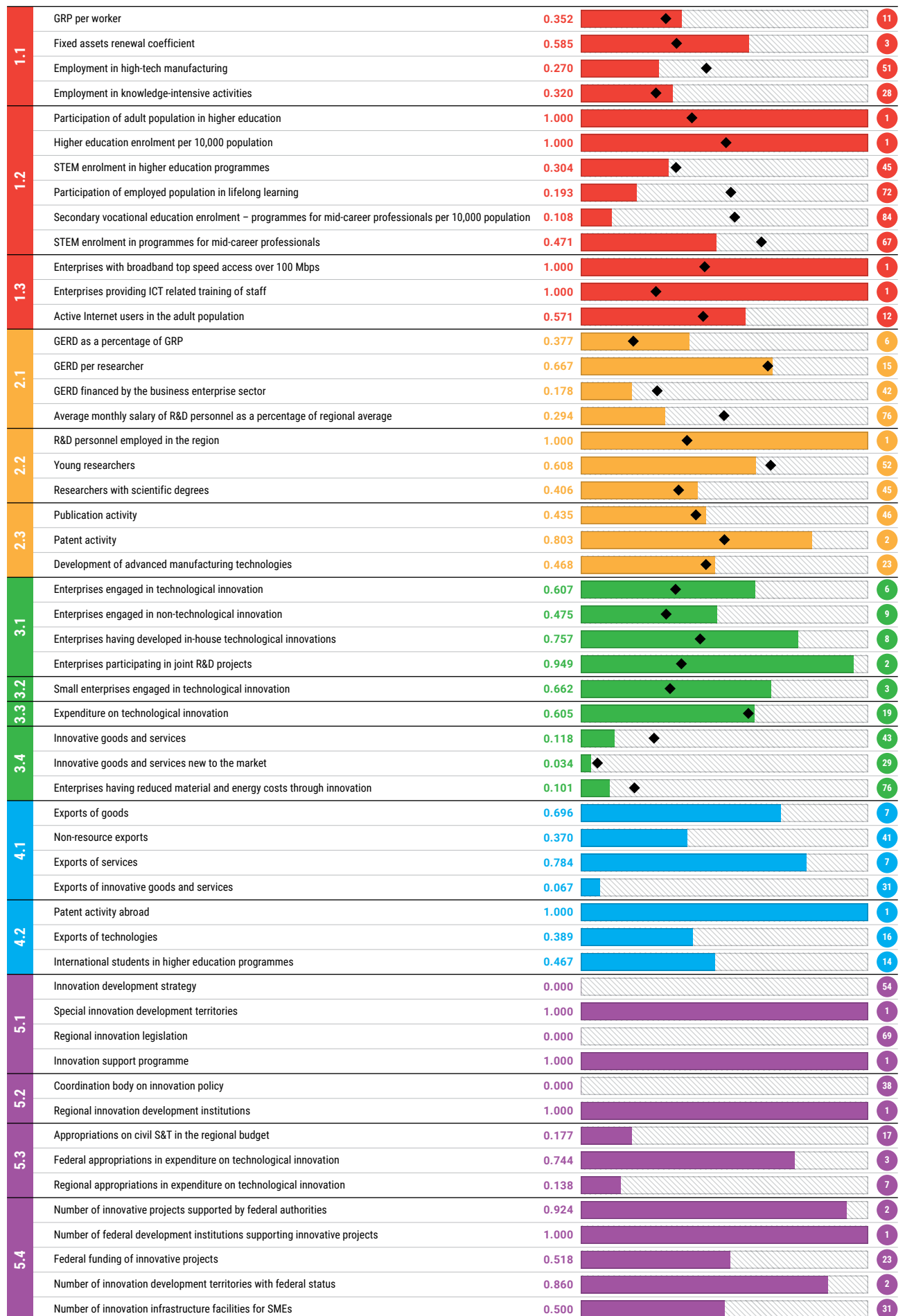
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5.4 Participation in Federal STI Policy

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1.3 Digitisation Potential

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2 S&T POTENTIAL

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2.1 R&D Funding

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2.2 R&D Personnel

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2.3 R&D Output

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3.1 Innovative Activity: Technological and Non-Technological Innovation

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3.2 Small Innovative Enterprises

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3.3 Expenditure on Technological Innovation

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3.4 Efficiency of Innovative Activity

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4.1 Export of Goods and Services

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4.2 Export of Knowledge

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5.1 Regulatory Framework for Innovation Policy

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5.2 Organisational Support for Innovation Policy

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5.3 Public Expenditure on R&D and Innovation

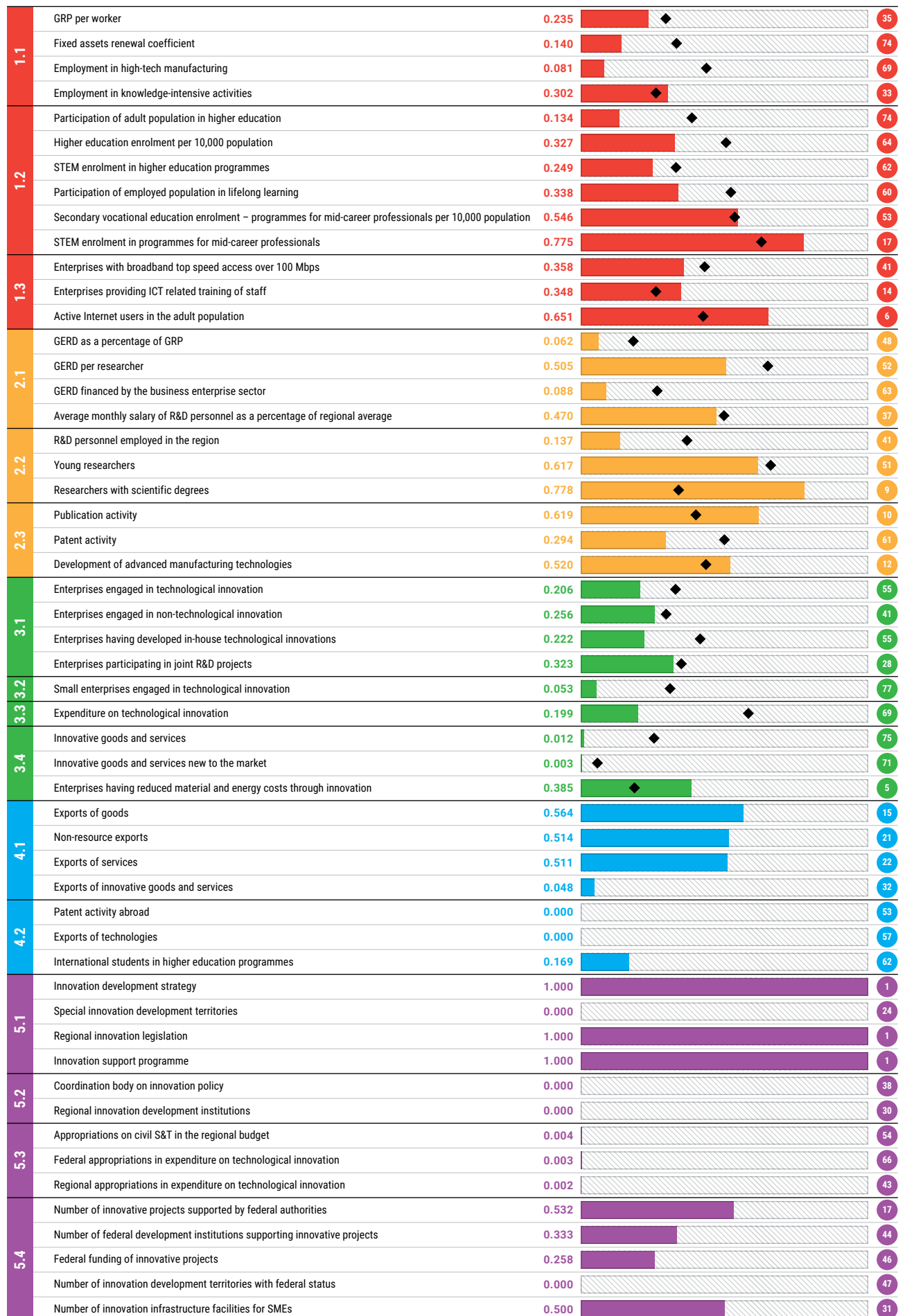
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5.4 Participation in Federal STI Policy

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1.1 Basic Macroeconomic Indicators

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1.2 Educational Potential of the Population

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1.3 Digitisation Potential

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2.1 R&D Funding

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2.2 R&D Personnel

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4.2 Export of Knowledge

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5.1 Regulatory Framework for Innovation Policy

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5.2 Organisational Support for Innovation Policy

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5.3 Public Expenditure on R&D and Innovation

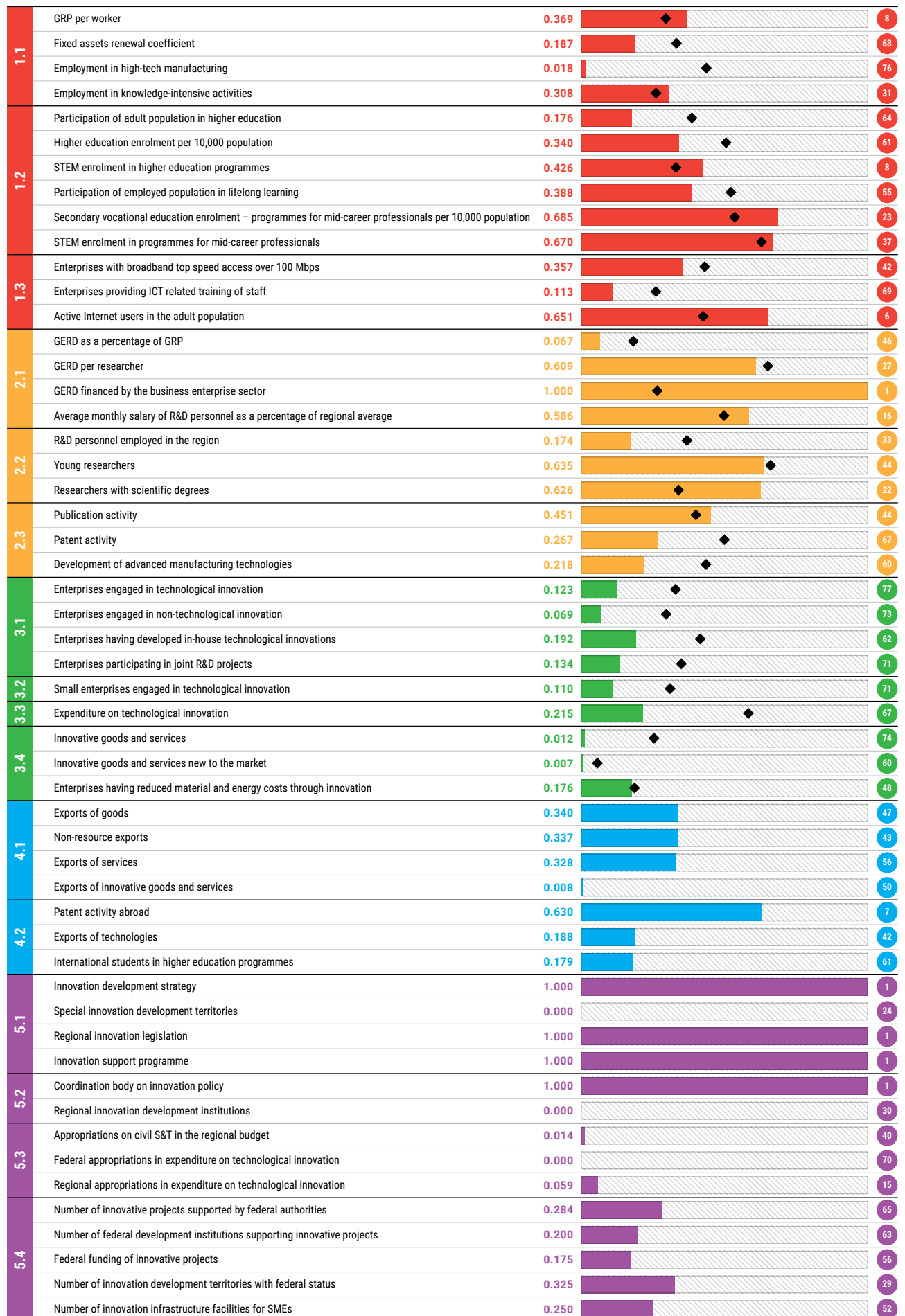
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5.4 Participation in Federal STI Policy

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1.1 Basic Macroeconomic Indicators

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1.2 Educational Potential
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1.3 Digitisation Potential

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2 S&T POTENTIAL

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2.1 R&D Funding

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2.2 R&D Personnel

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2.3 R&D Output

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3 INNOVATIVE ACTIVITY

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3.1 Innovative Activity: Technological
and Non-Technological Innovation

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3.2 Small Innovative Enterprises

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3.3 Expenditure on Technological
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0.242



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3.4 Efficiency of Innovative Activity

0.784

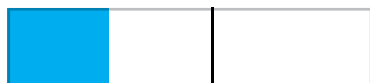


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4 EXPORT ACTIVITY

46

0.278



4.1 Export of Goods and Services

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30

4.2 Export of Knowledge

0.112



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5 QUALITY OF INNOVATION POLICY

71

0.172



5.1 Regulatory Framework
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0.250



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5.2 Organisational Support
for Innovation Policy

0.000



57

5.3 Public Expenditure
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0.059



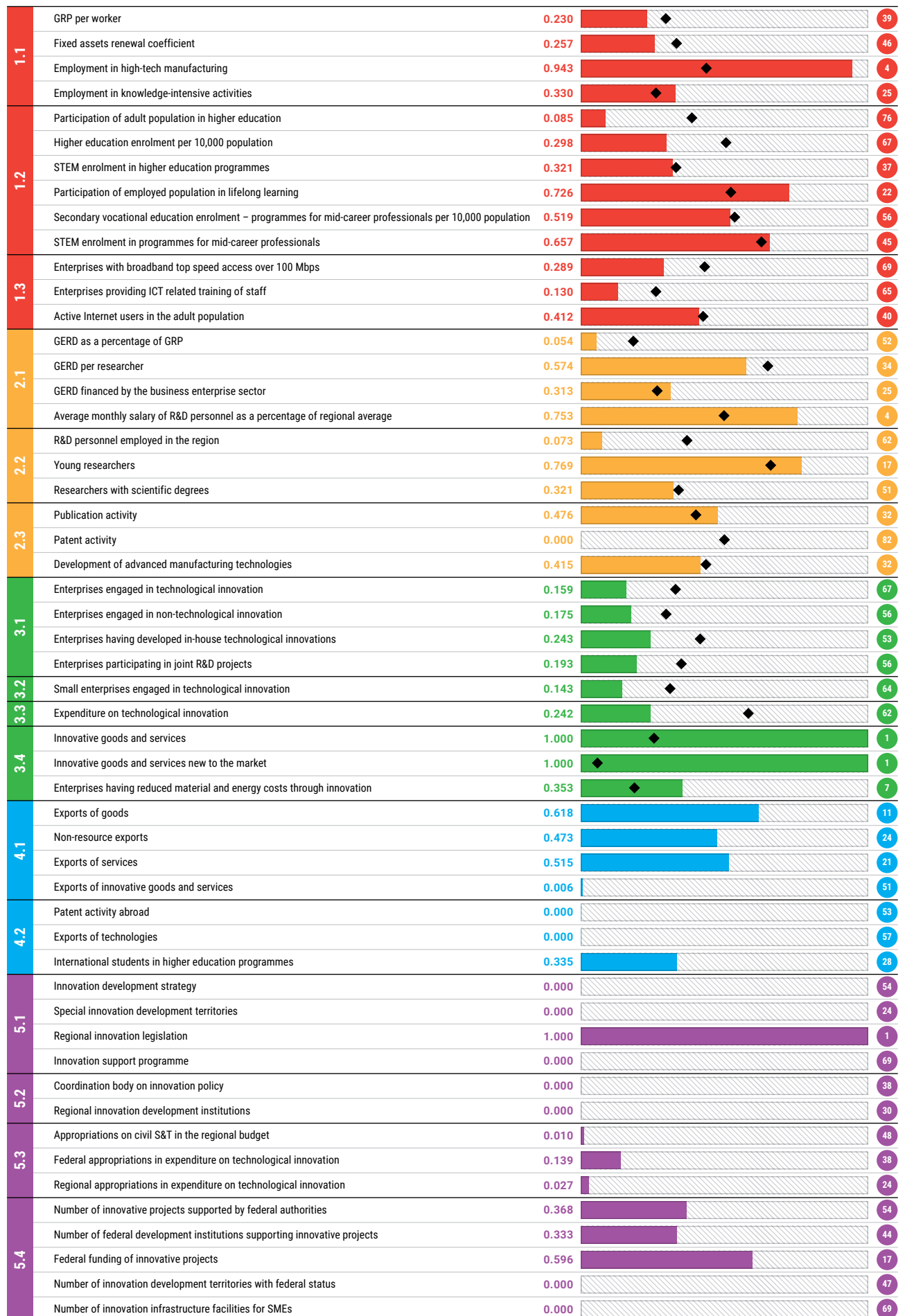
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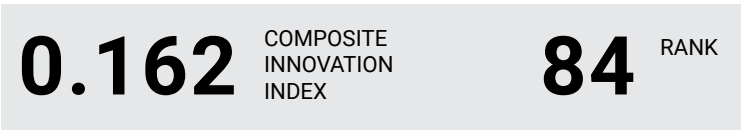
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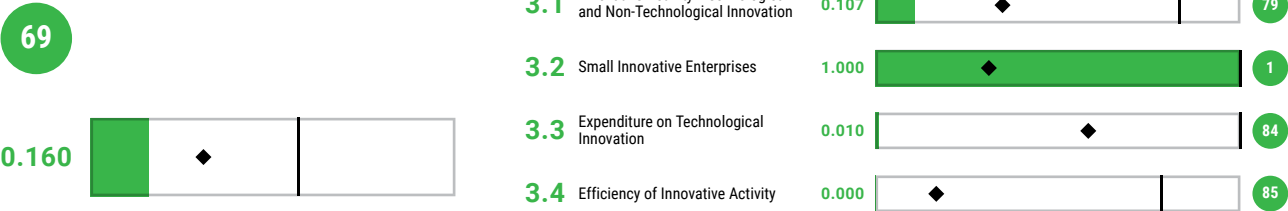
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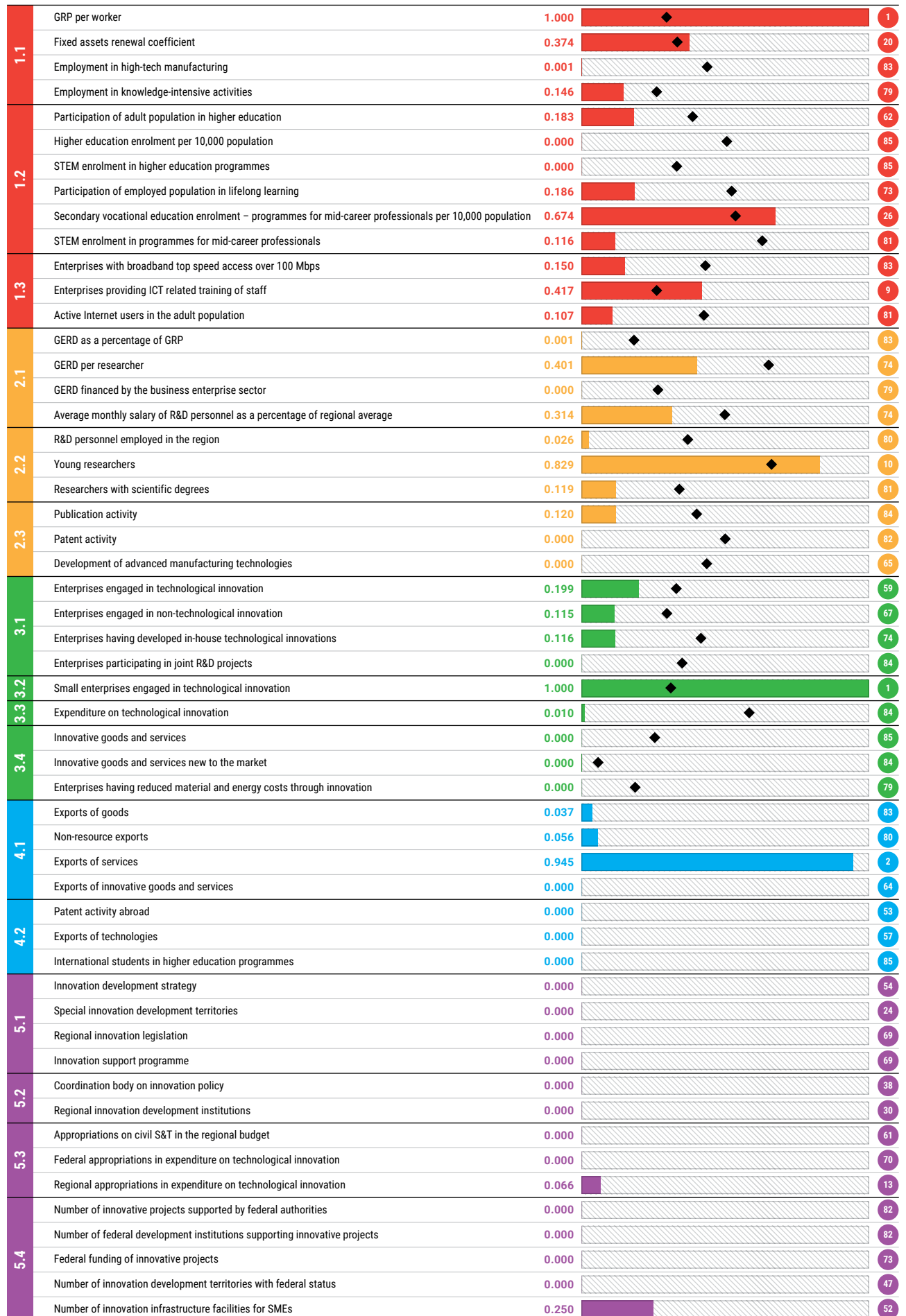
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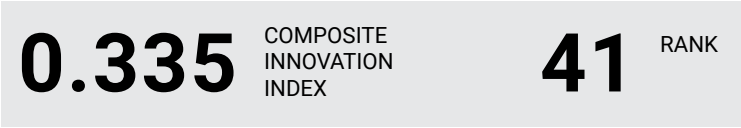


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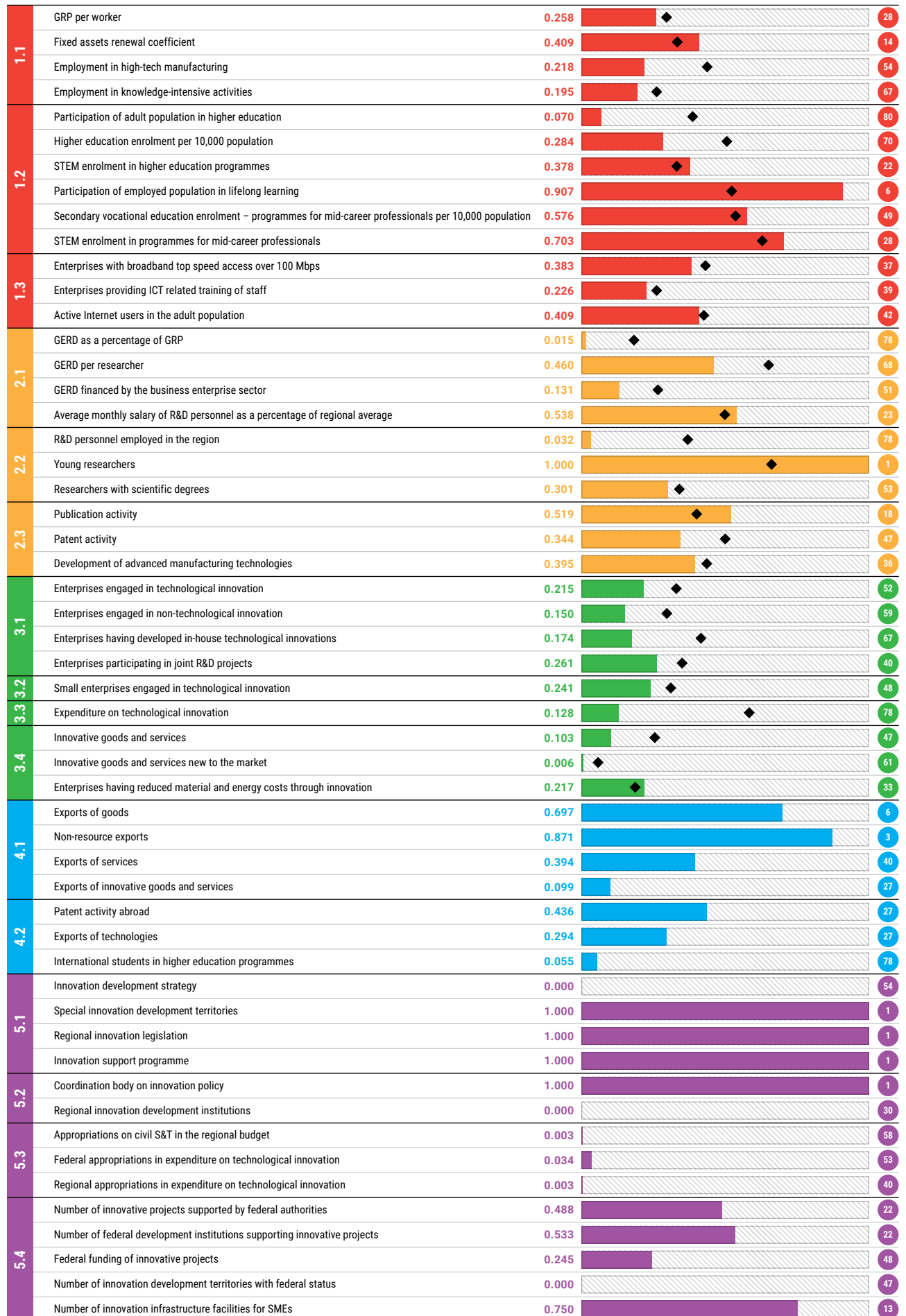


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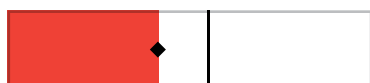
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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION

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1.1 Basic Macroeconomic Indicators

0.304



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1.2 Educational Potential
of the Population

0.499



29

1.3 Digitisation Potential

0.398



21

2 S&T POTENTIAL

60

0.340



2.1 R&D Funding

0.283



62

2.2 R&D Personnel

0.368



68

2.3 R&D Output

0.387



42

3 INNOVATIVE ACTIVITY

70

0.158



3.1 Innovative Activity: Technological
and Non-Technological Innovation

0.173



64

3.2 Small Innovative Enterprises

0.177



58

3.3 Expenditure on Technological
Innovation

0.177



73

3.4 Efficiency of Innovative Activity

0.127



49

4 EXPORT ACTIVITY

14

0.446



4.1 Export of Goods and Services

0.508



10

4.2 Export of Knowledge

0.363



18

5 QUALITY OF INNOVATION POLICY

29

0.380



5.1 Regulatory Framework
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0.250



70

5.2 Organisational Support
for Innovation Policy

0.500



11

5.3 Public Expenditure
on R&D and Innovation

0.220



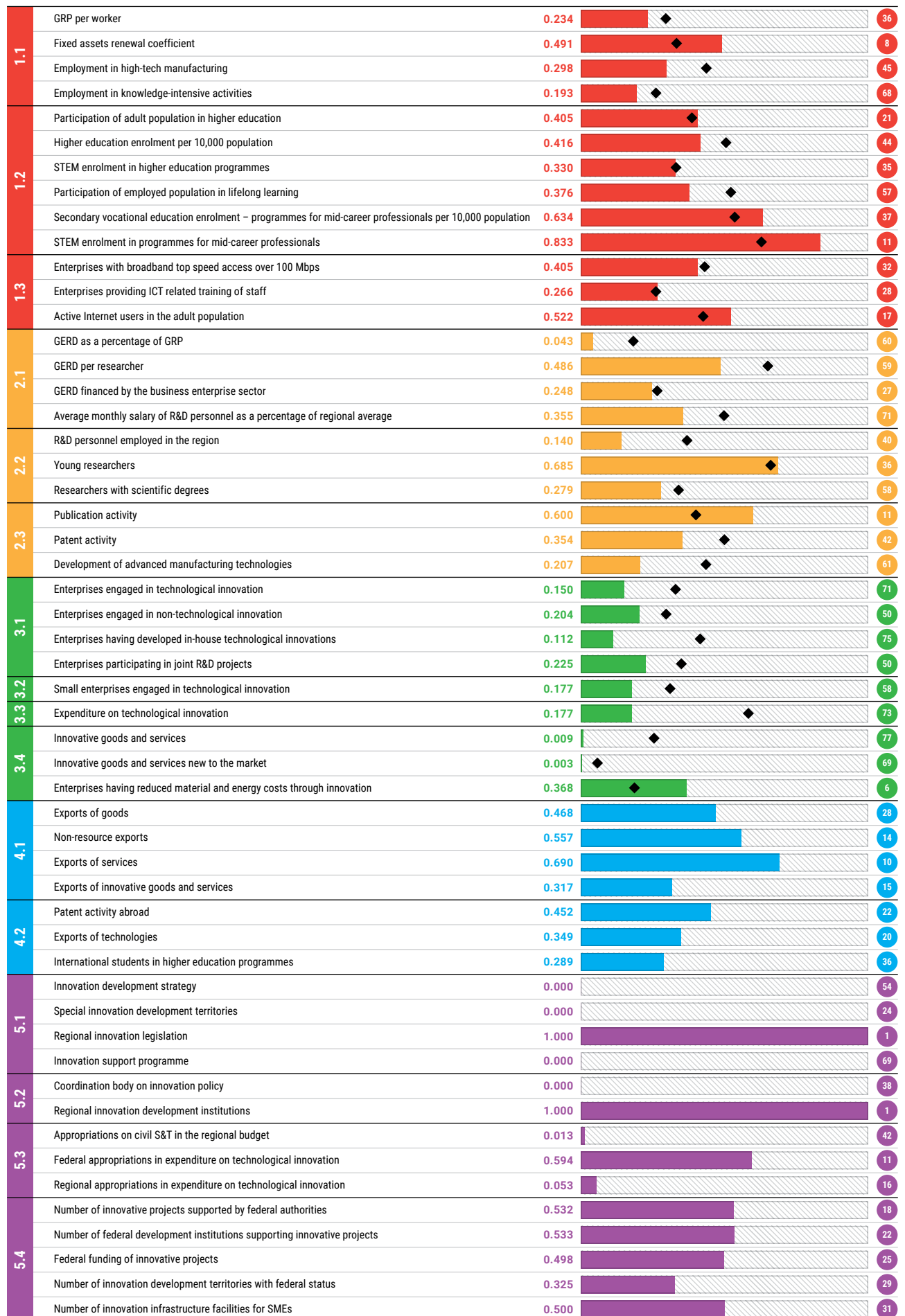
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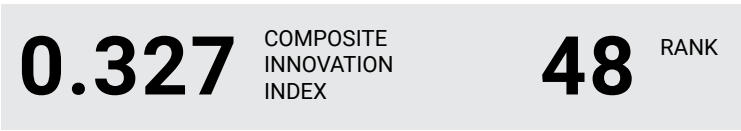
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0.478



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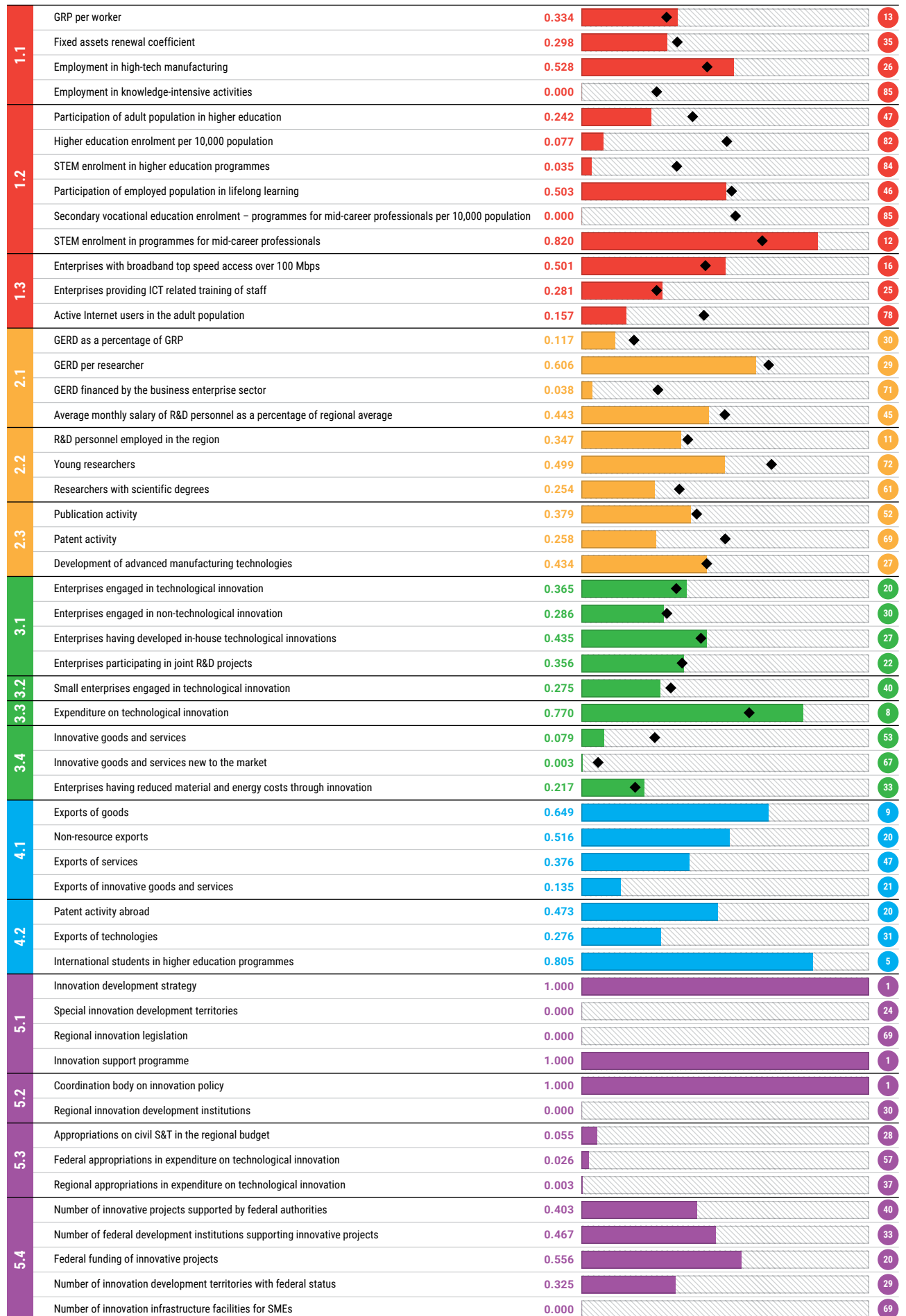


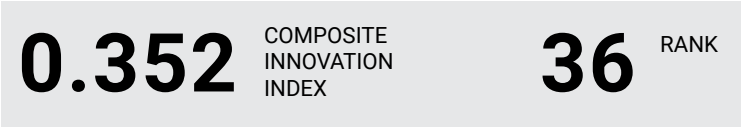
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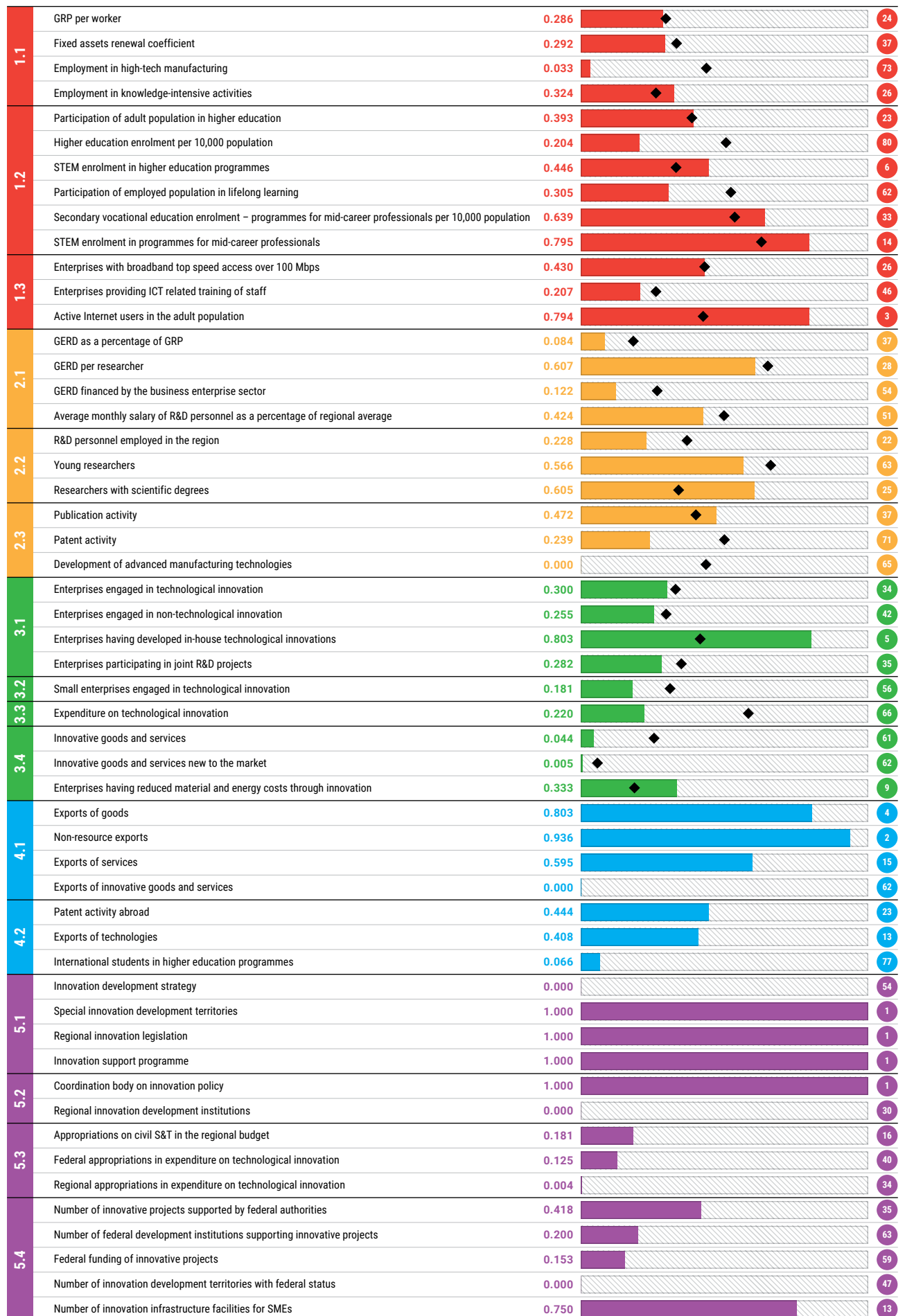


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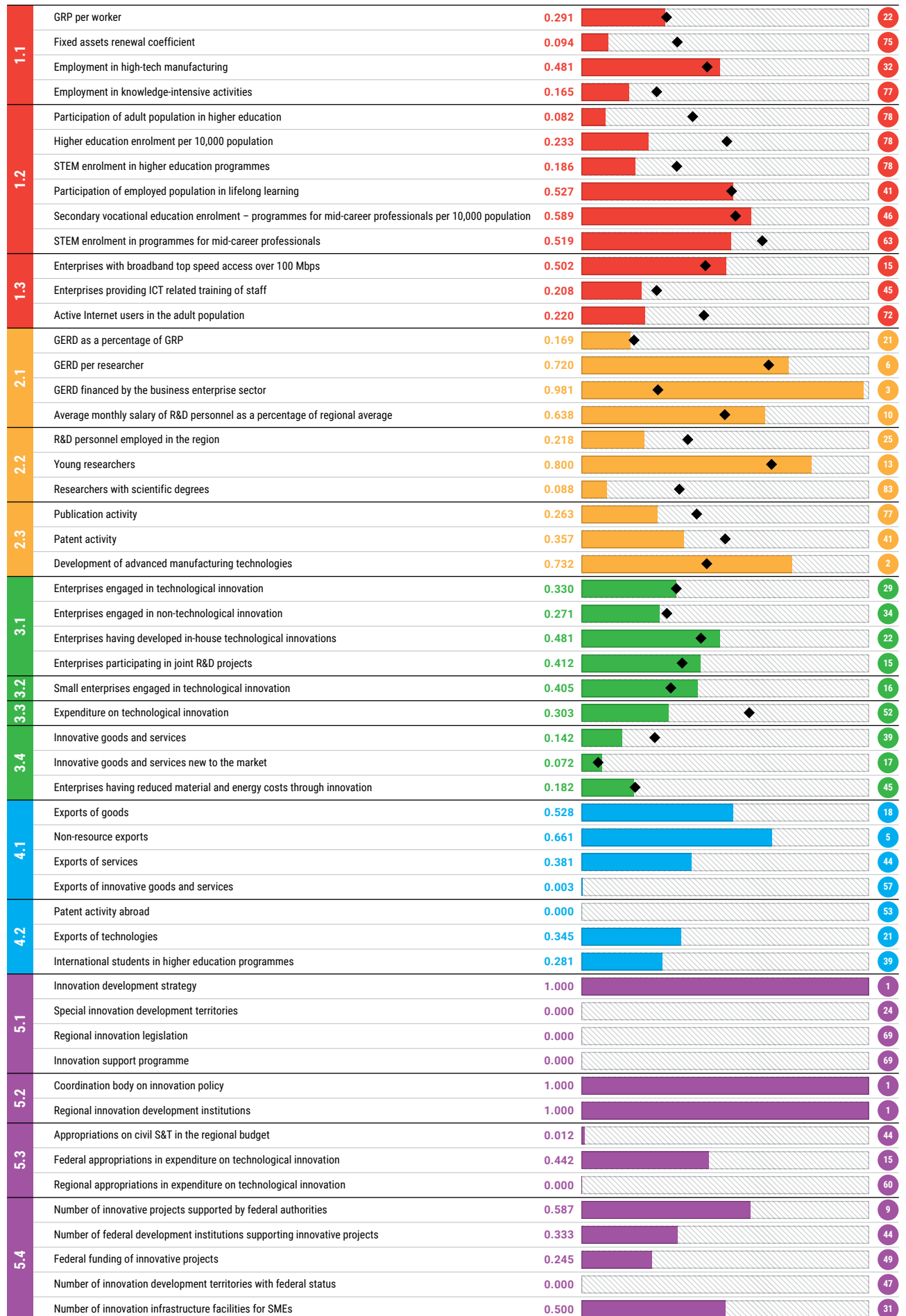


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5 QUALITY OF INNOVATION POLICY







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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION

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0.349



1.1 Basic Macroeconomic Indicators

0.290



51

1.2 Educational Potential of the Population

0.392



67

1.3 Digitisation Potential

0.343



35

2 S&T POTENTIAL

64

0.332



2.1 R&D Funding

0.306



48

2.2 R&D Personnel

0.400



53

2.3 R&D Output

0.300



61

3 INNOVATIVE ACTIVITY

63

0.170



3.1 Innovative Activity: Technological and Non-Technological Innovation

0.241



45

3.2 Small Innovative Enterprises

0.212



50

3.3 Expenditure on Technological Innovation

0.232



63

3.4 Efficiency of Innovative Activity

0.041



78

4 EXPORT ACTIVITY

34

0.336



4.1 Export of Goods and Services

0.273



50

4.2 Export of Knowledge

0.420



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5 QUALITY OF INNOVATION POLICY

79

0.147



5.1 Regulatory Framework for Innovation Policy

0.250



70

5.2 Organisational Support for Innovation Policy

0.000



57

5.3 Public Expenditure on R&D and Innovation

0.001



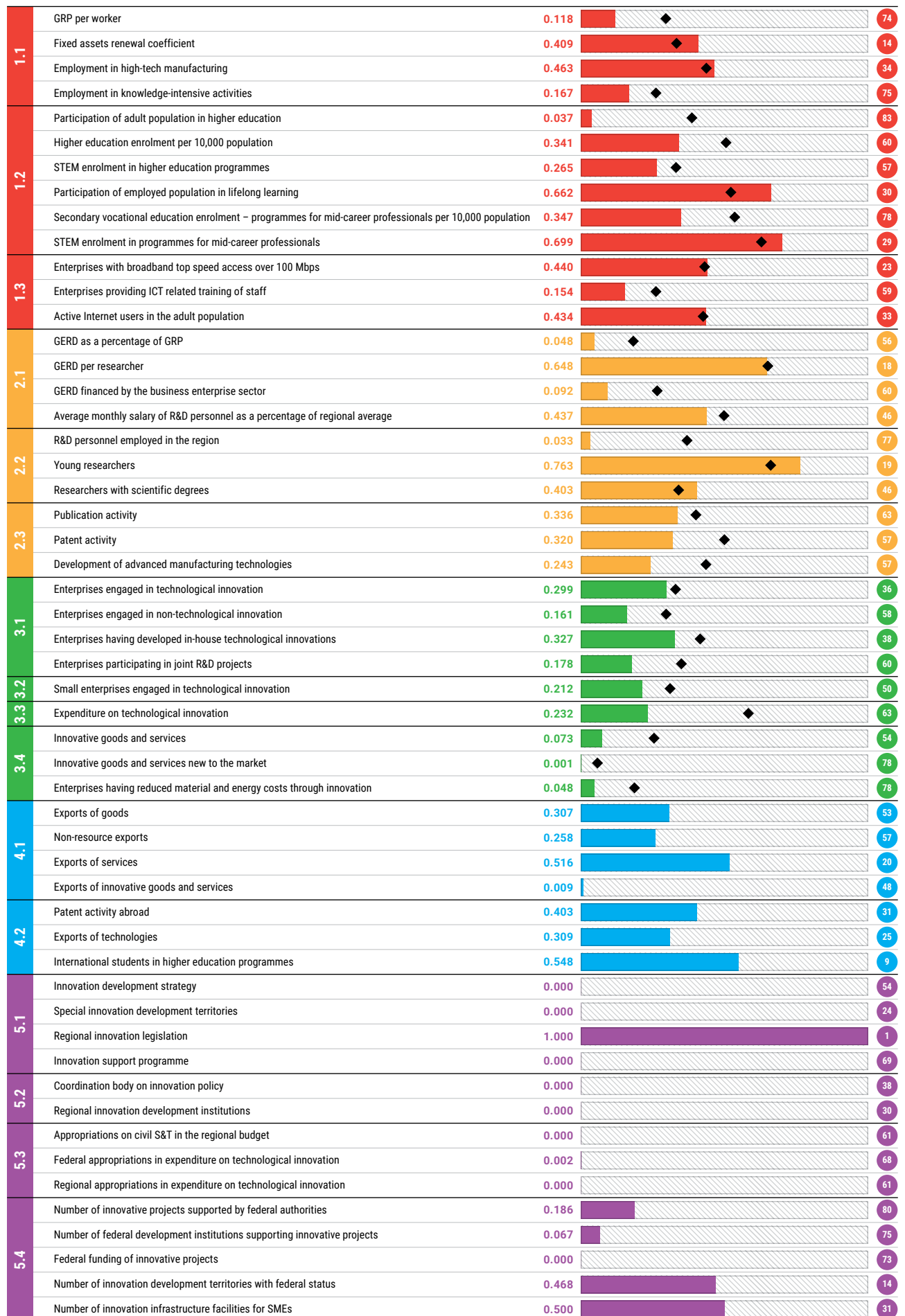
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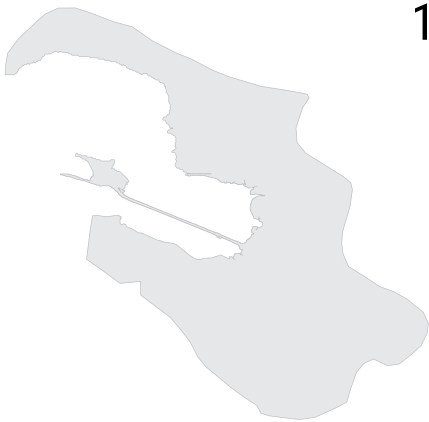
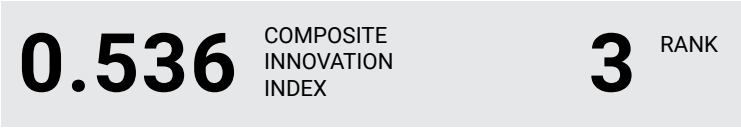
5.4 Participation in Federal STI Policy

0.244



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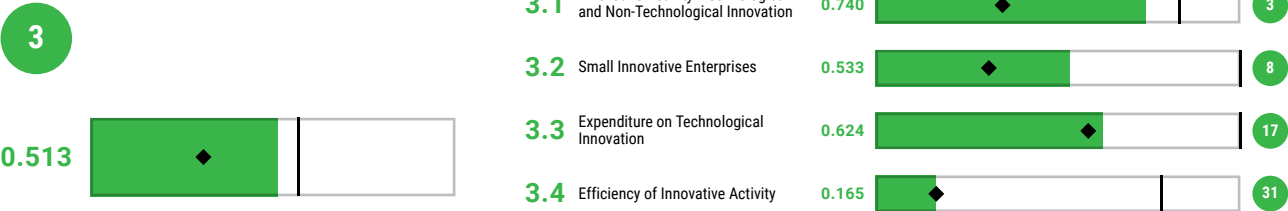
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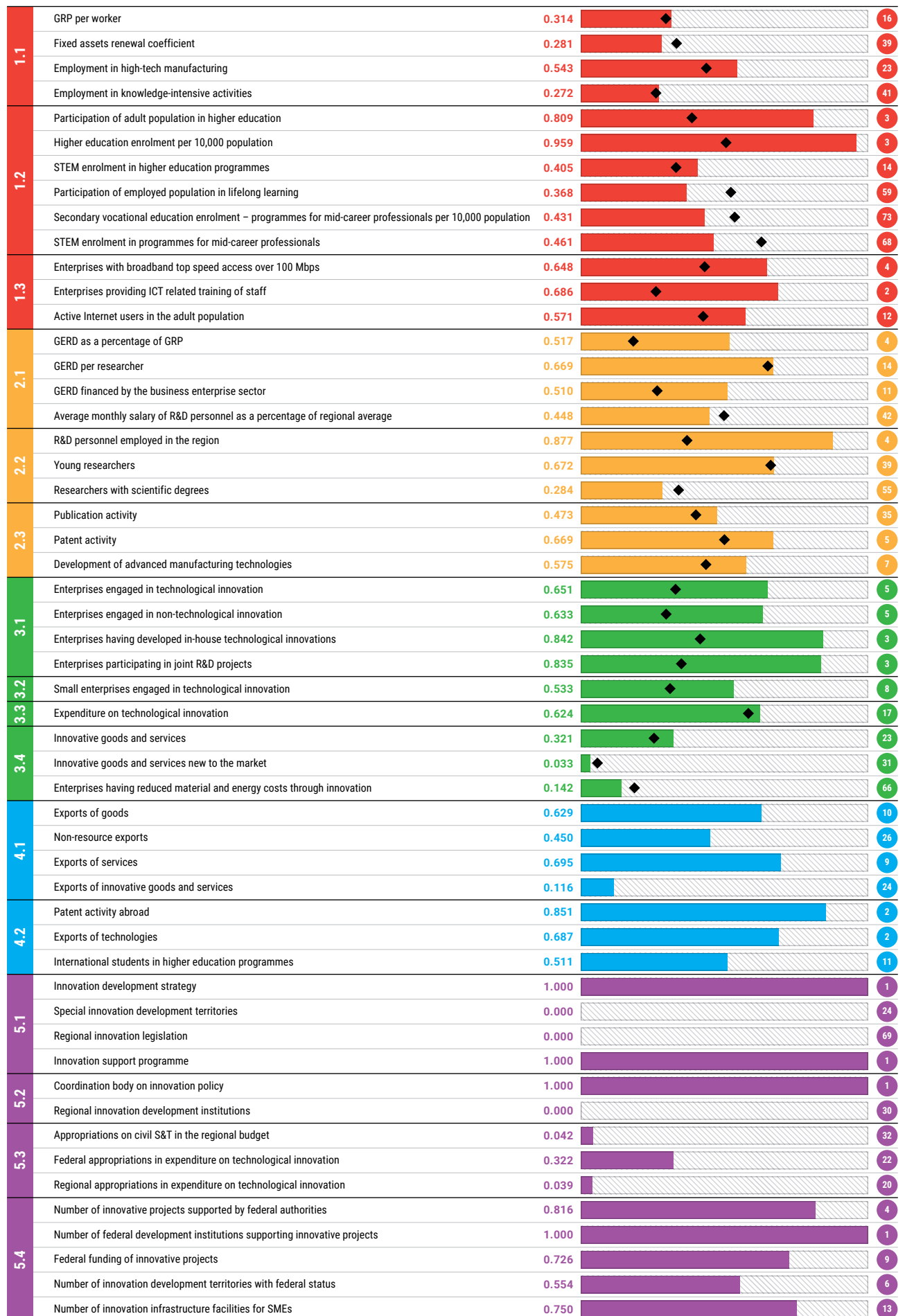


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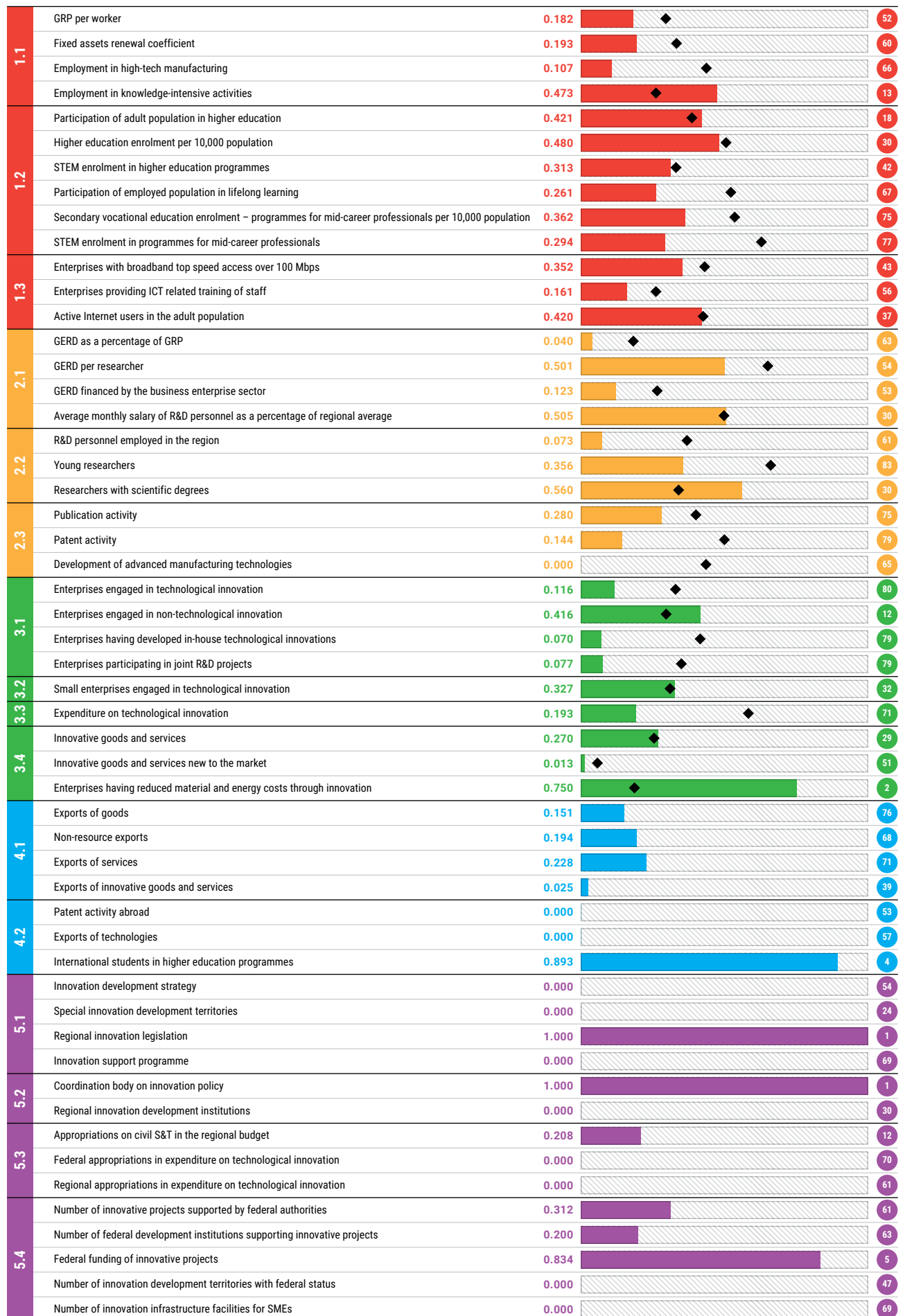


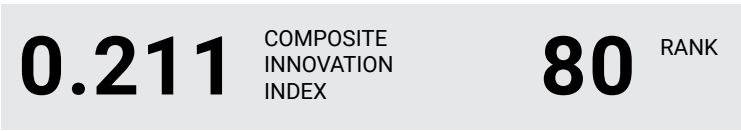
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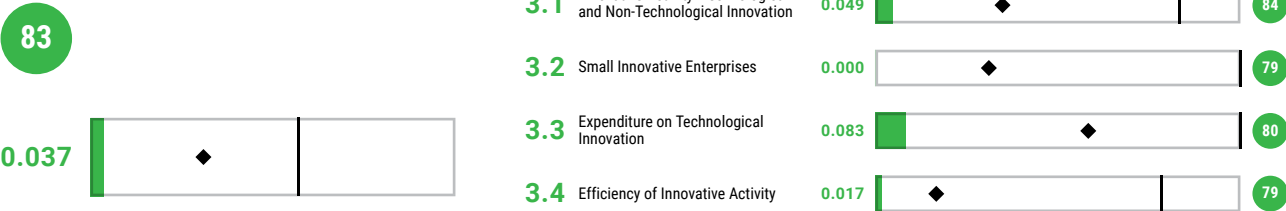
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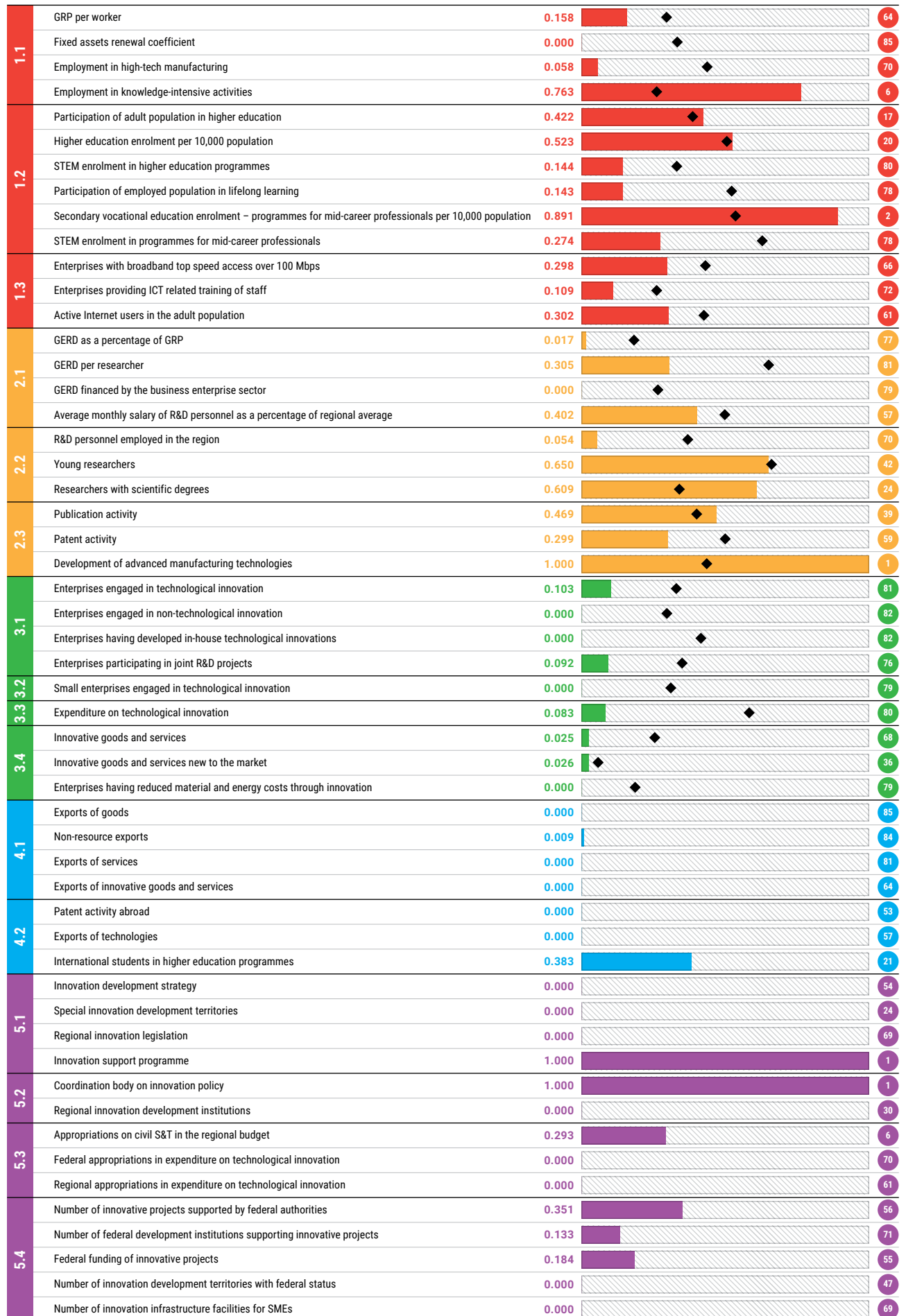


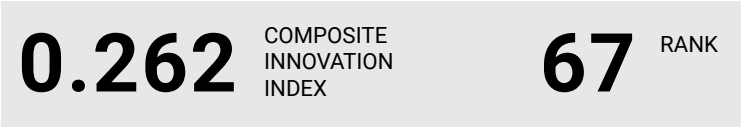
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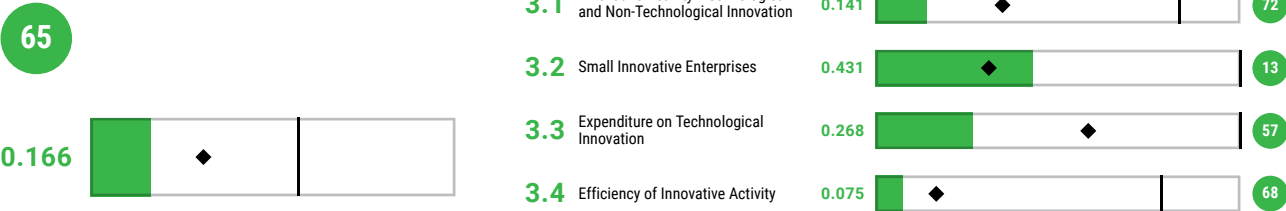
1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



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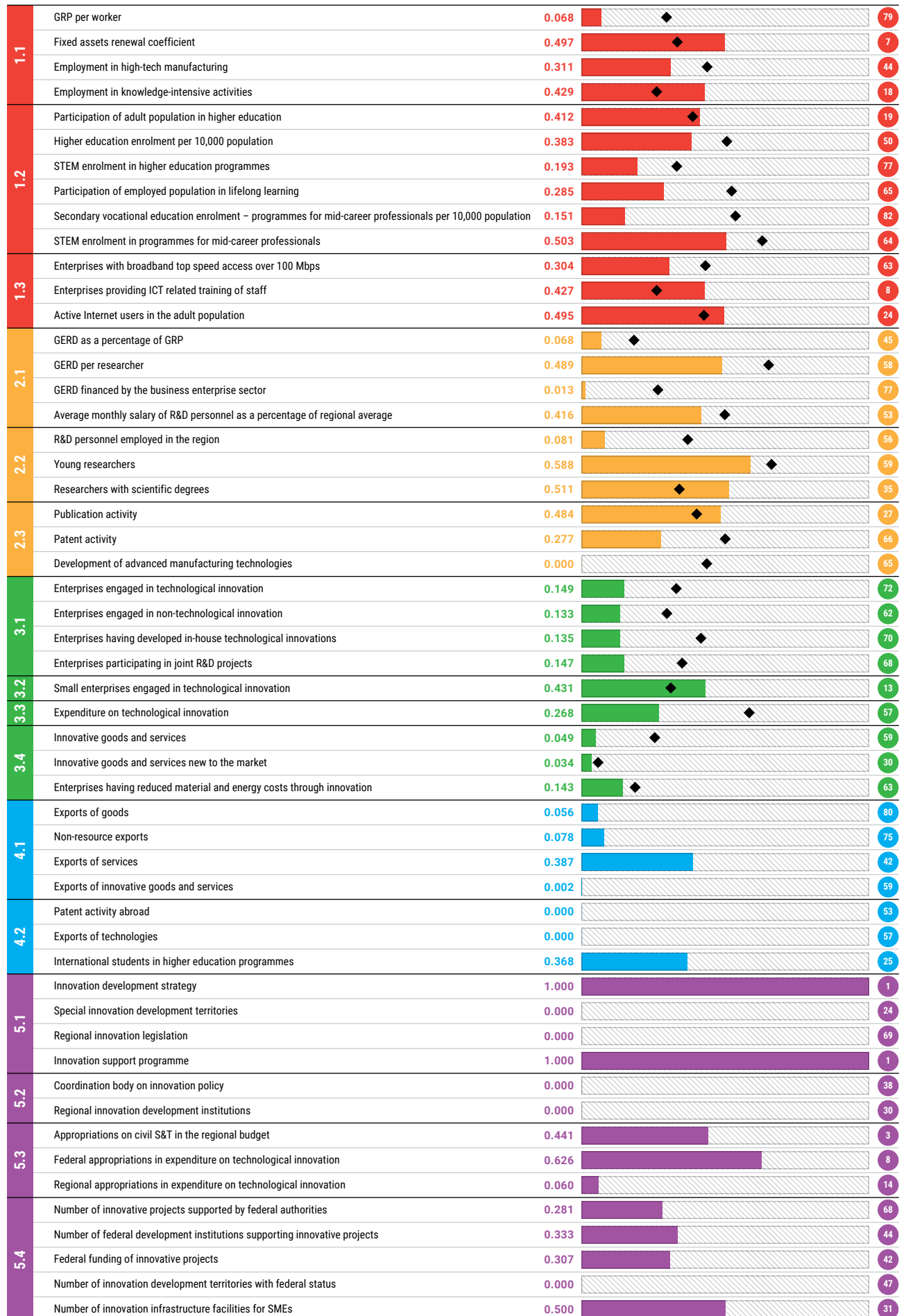


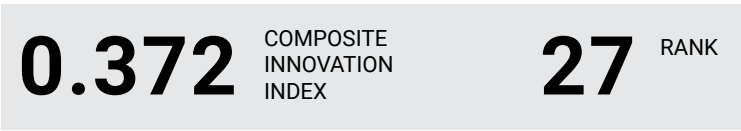
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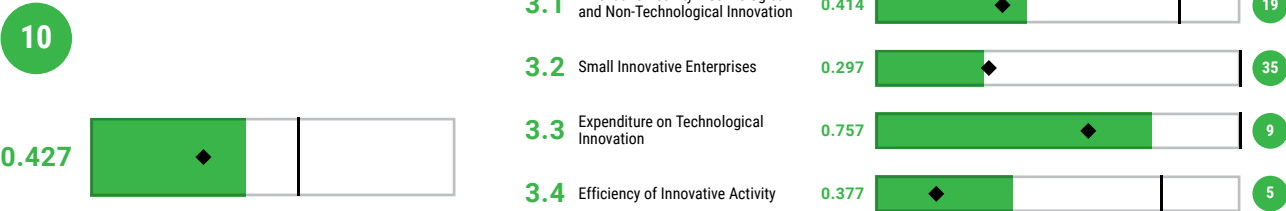
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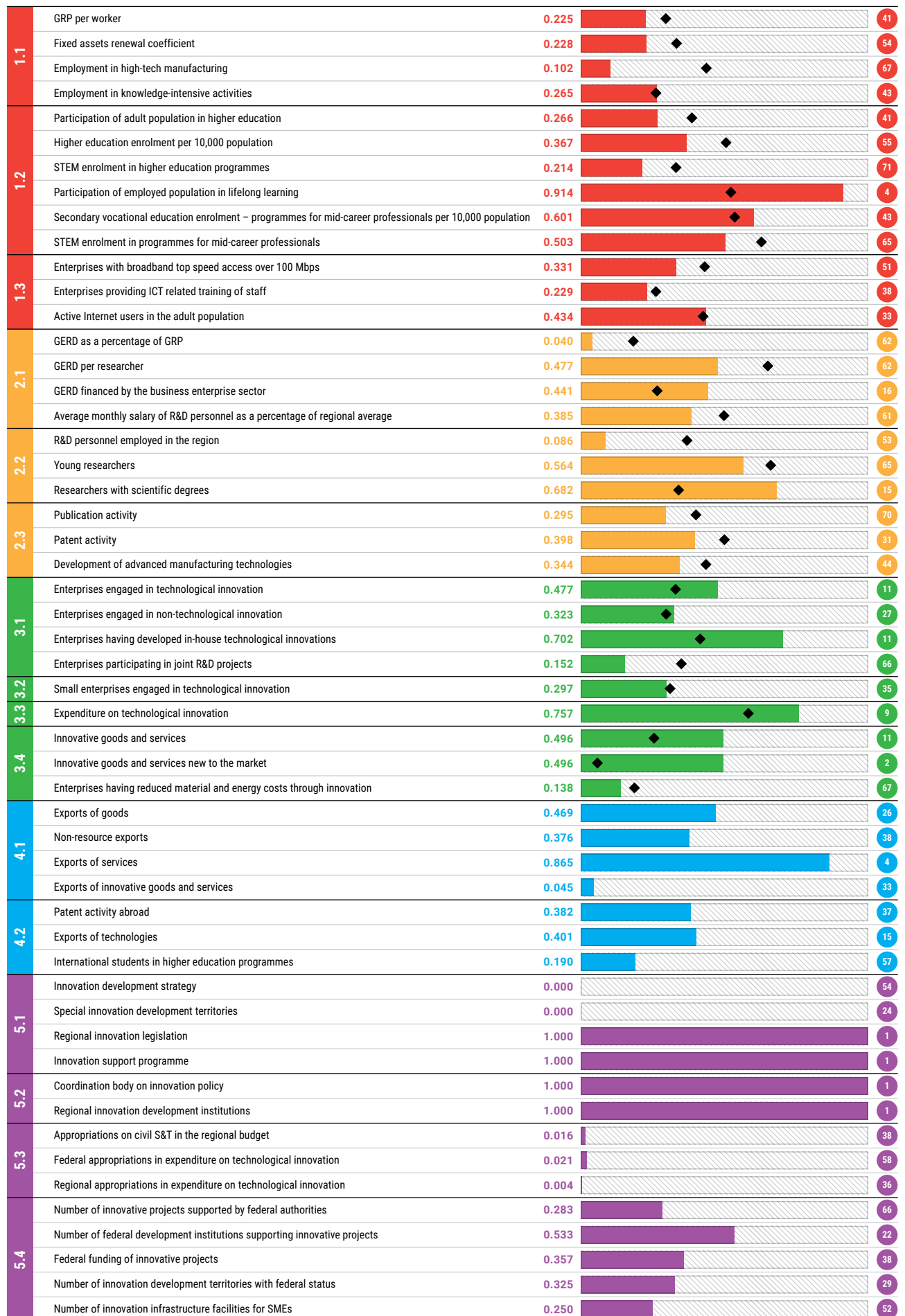


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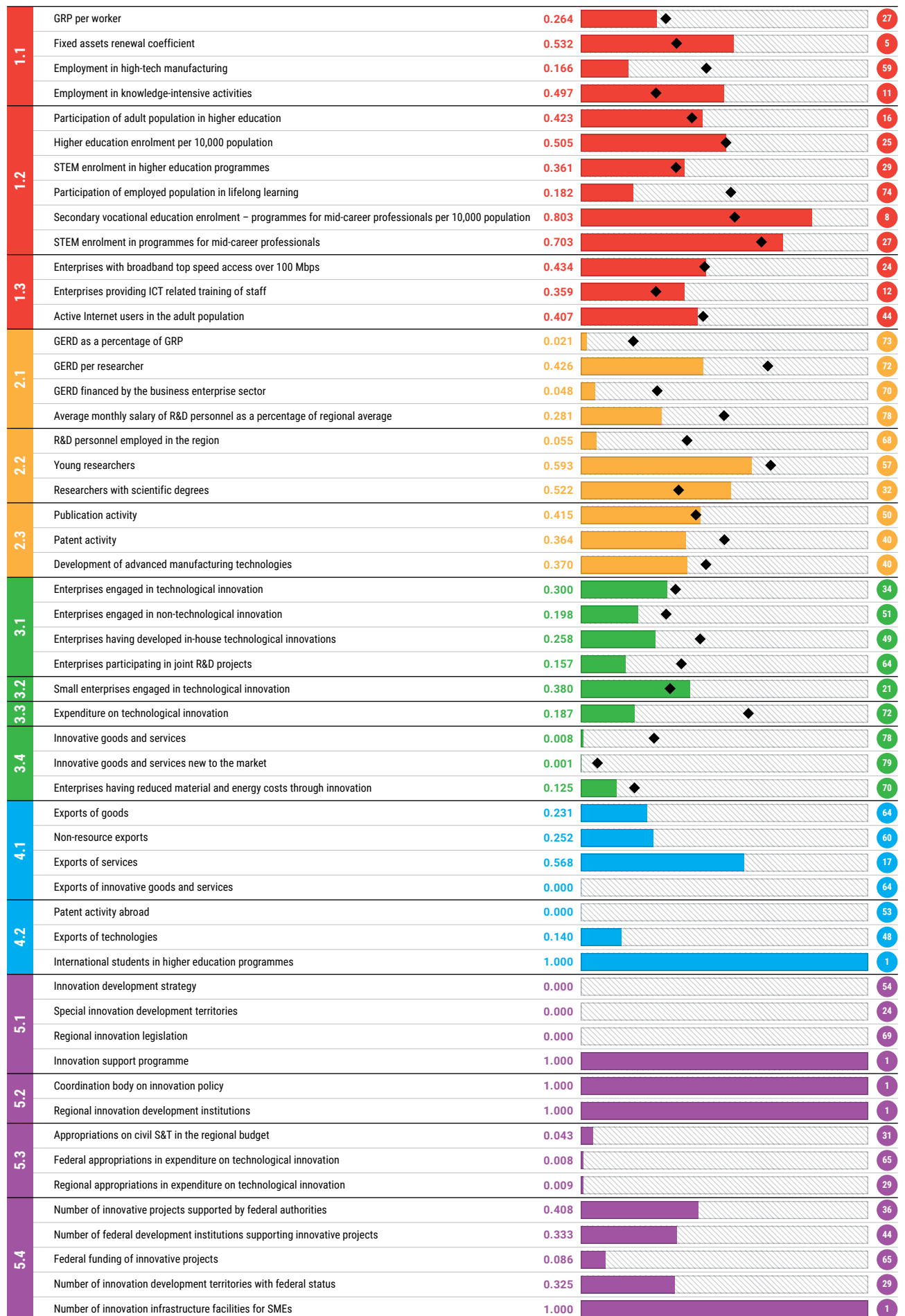


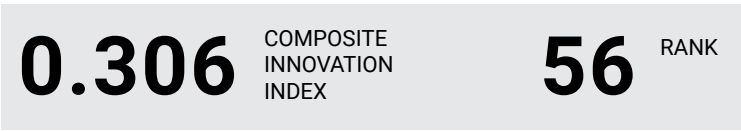
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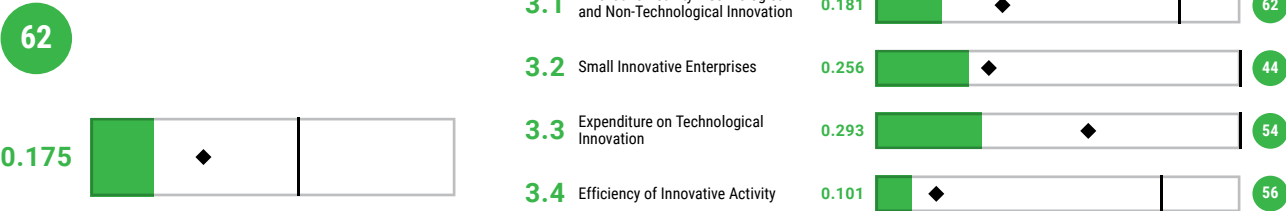
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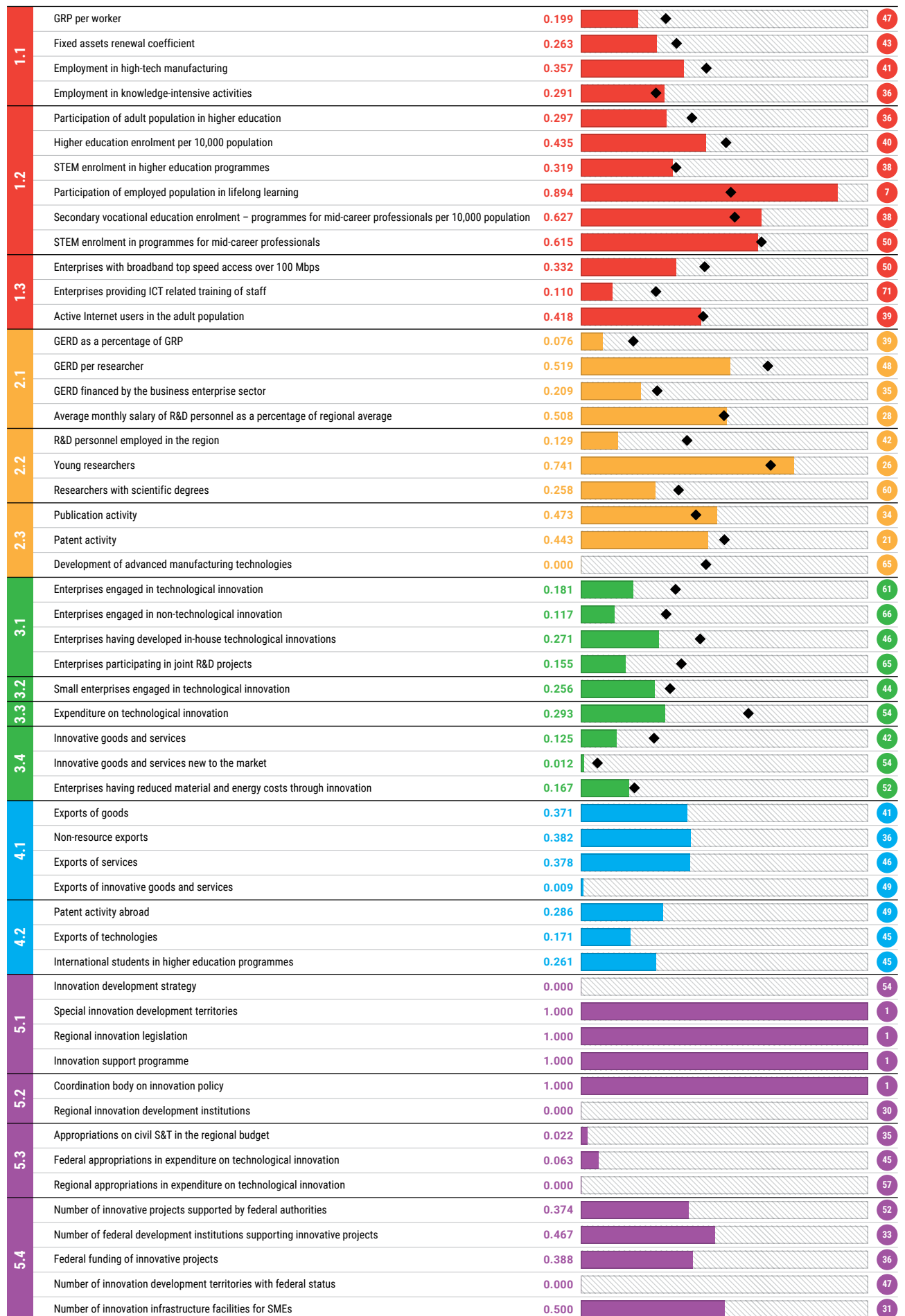


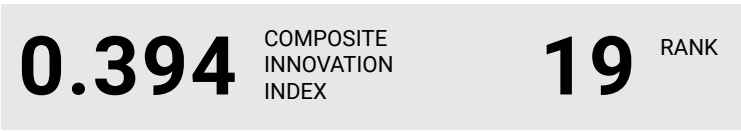
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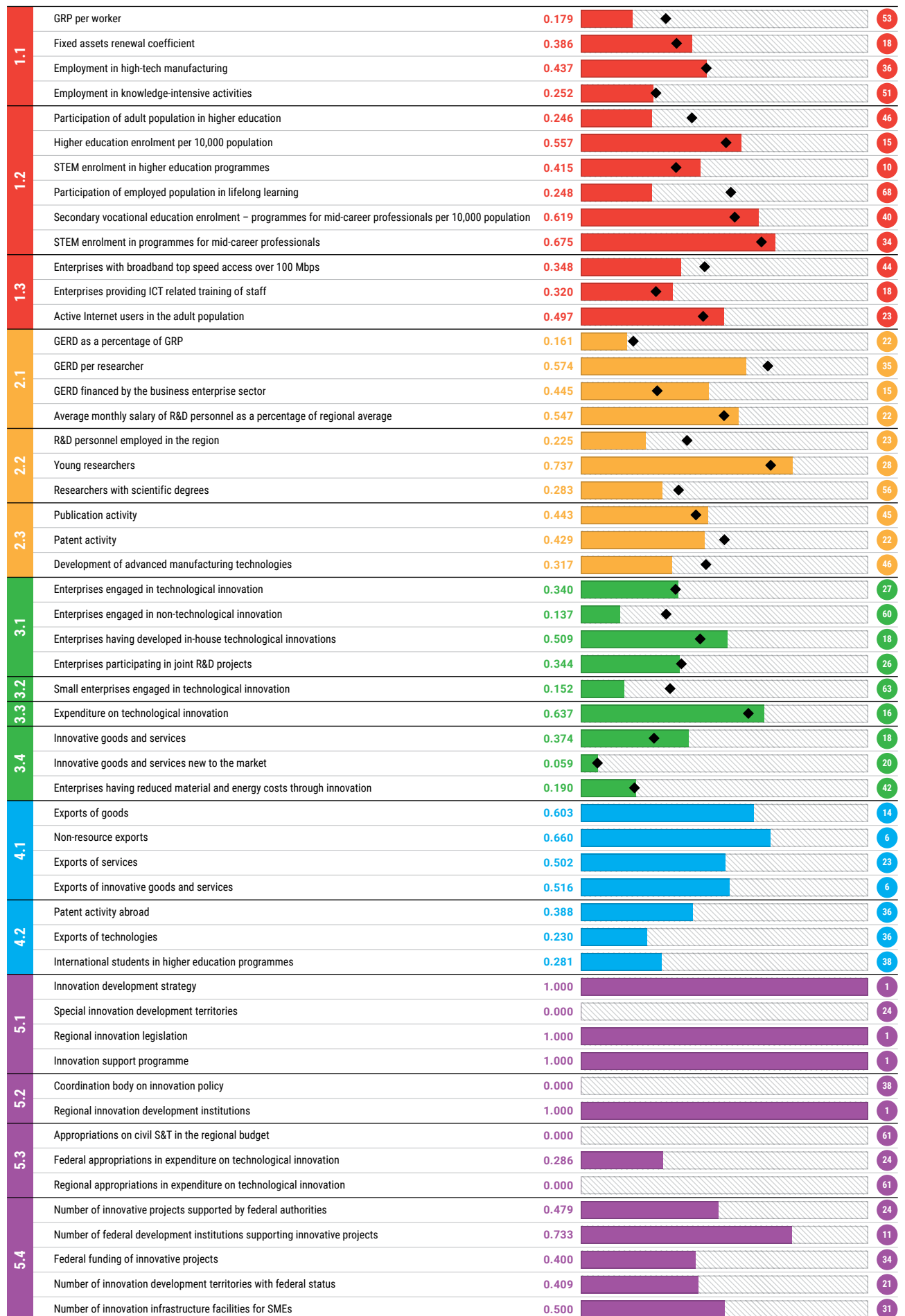


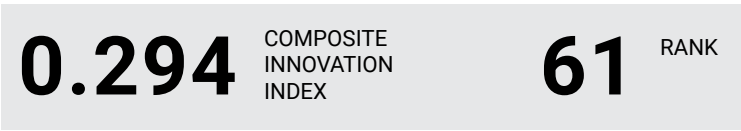
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3 INNOVATIVE ACTIVITY

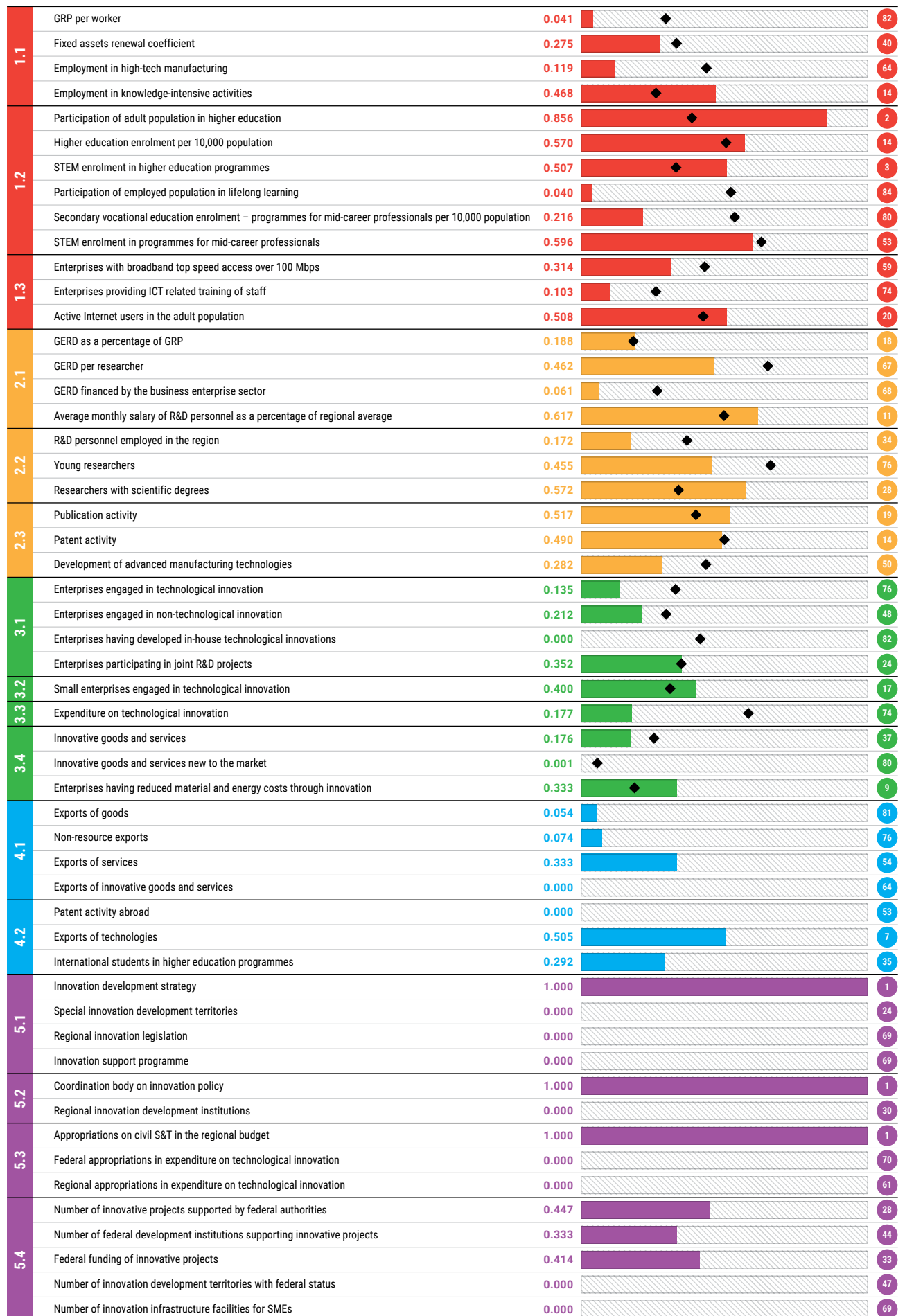


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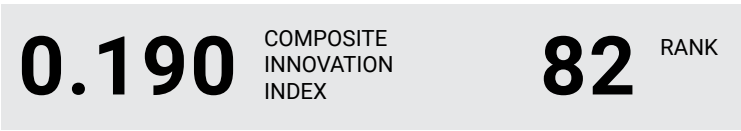
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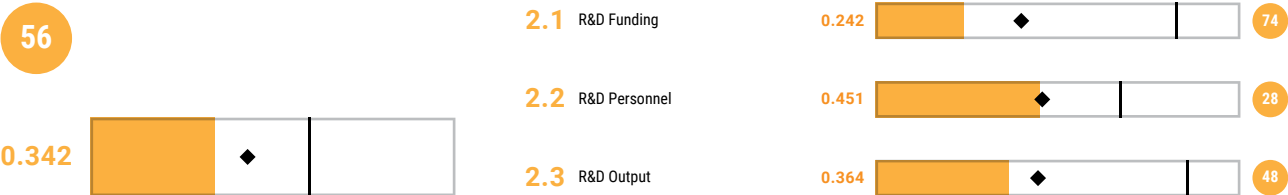




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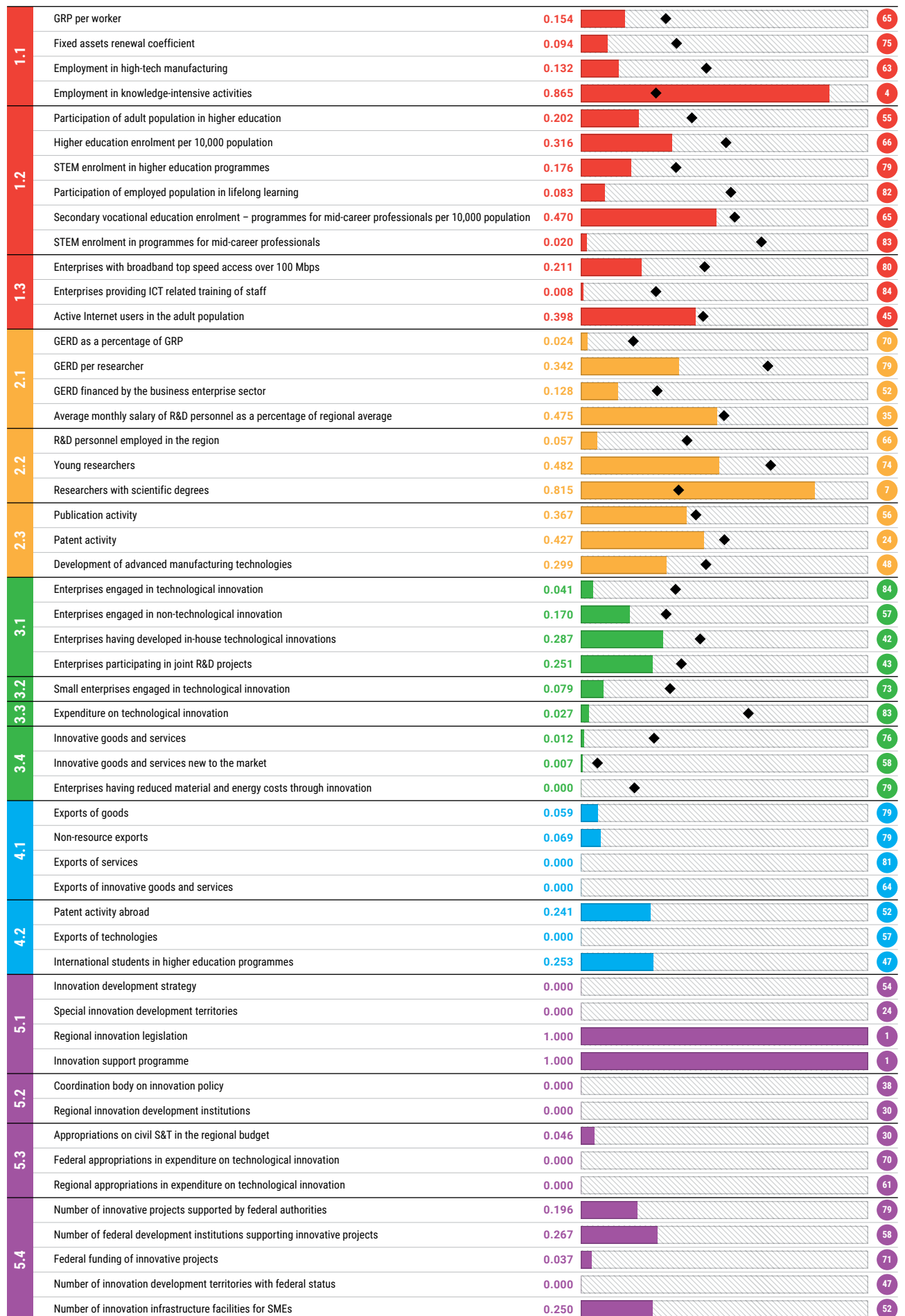


4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY







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1.1 Basic Macroeconomic Indicators

0.474

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1.2 Educational Potential of the Population

0.200

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1.3 Digitisation Potential

0.384

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2 S&T POTENTIAL

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0.217

2.1 R&D Funding

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2.2 R&D Personnel

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2.3 R&D Output

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3 INNOVATIVE ACTIVITY

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0.027

3.1 Innovative Activity: Technological and Non-Technological Innovation

0.052

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3.2 Small Innovative Enterprises

0.000

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3.3 Expenditure on Technological Innovation

0.000

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3.4 Efficiency of Innovative Activity

0.013

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4 EXPORT ACTIVITY

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4.1 Export of Goods and Services

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4.2 Export of Knowledge

0.006

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5 QUALITY OF INNOVATION POLICY

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0.127

5.1 Regulatory Framework for Innovation Policy

0.750

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5.2 Organisational Support for Innovation Policy

0.000

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5.3 Public Expenditure on R&D and Innovation

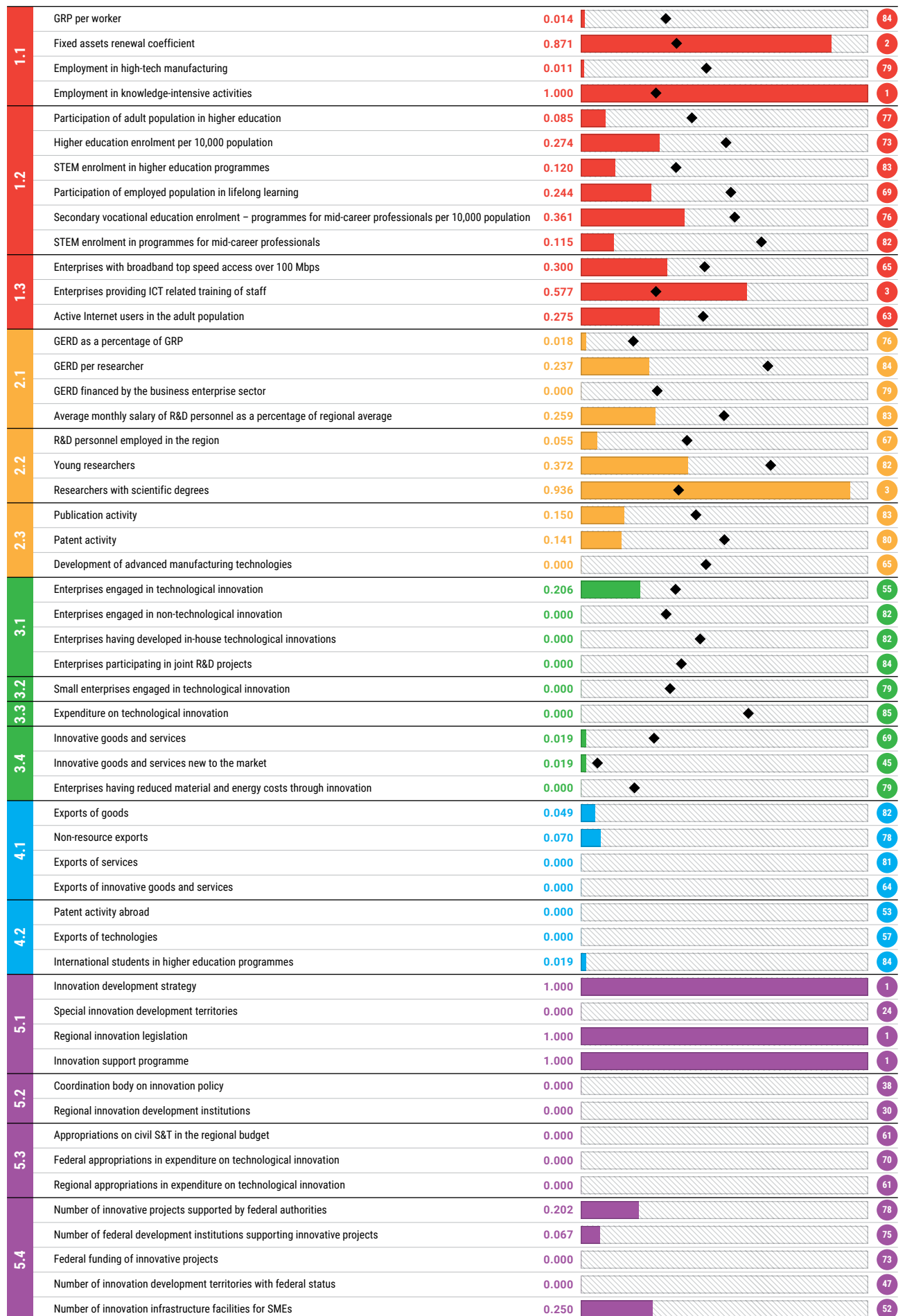
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5.4 Participation in Federal STI Policy

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1.1 Basic Macroeconomic Indicators

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1.2 Educational Potential
of the Population

0.291

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1.3 Digitisation Potential

0.550

3

2 S&T POTENTIAL

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0.325

2.1 R&D Funding

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2.2 R&D Personnel

0.461

21

2.3 R&D Output

0.311

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3 INNOVATIVE ACTIVITY

40

0.253

3.1 Innovative Activity: Technological
and Non-Technological Innovation

0.236

48

3.2 Small Innovative Enterprises

0.610

5

3.3 Expenditure on Technological
Innovation

0.324

51

3.4 Efficiency of Innovative Activity

0.132

47

4 EXPORT ACTIVITY

79

0.094

4.1 Export of Goods and Services

0.098

80

4.2 Export of Knowledge

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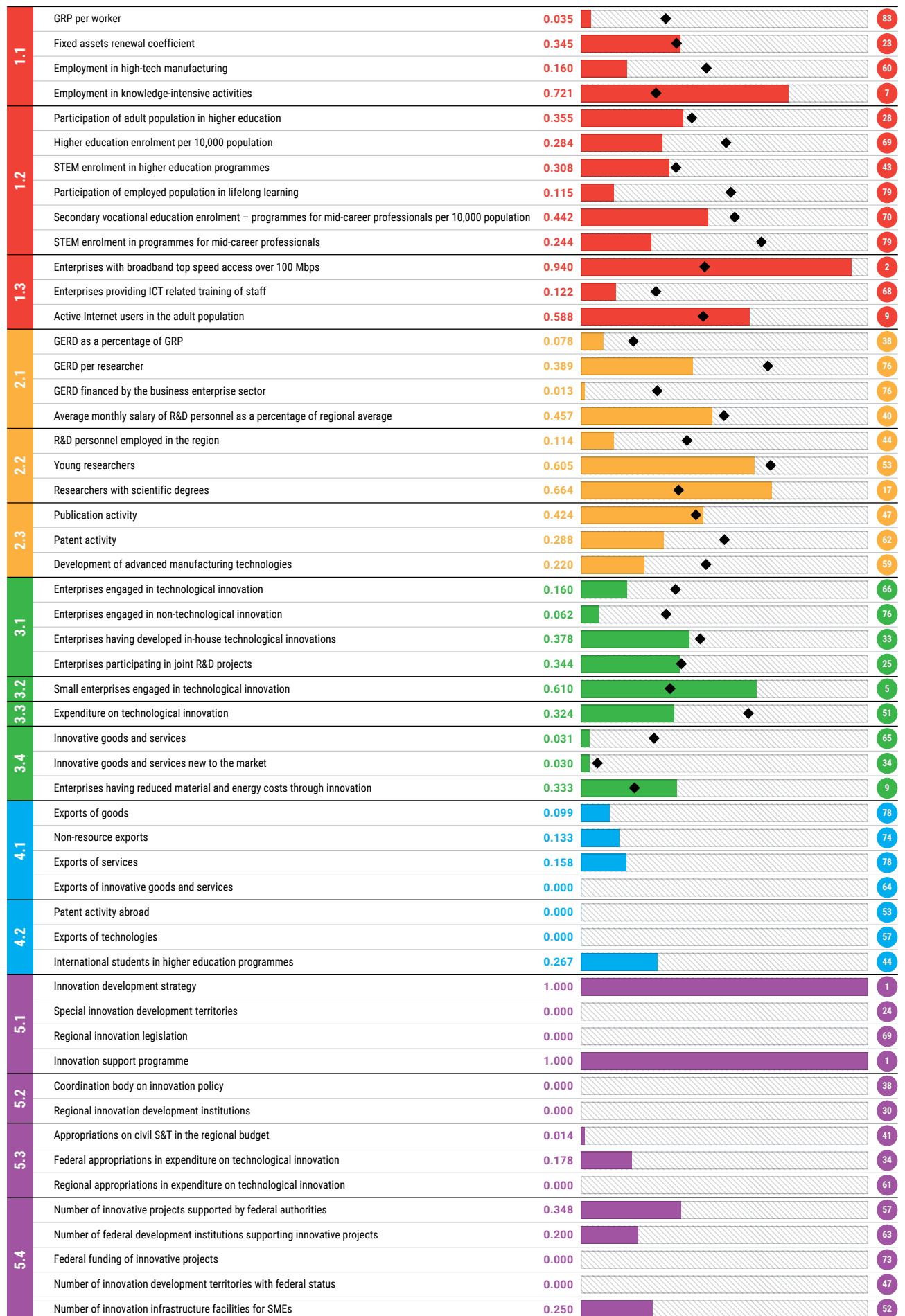
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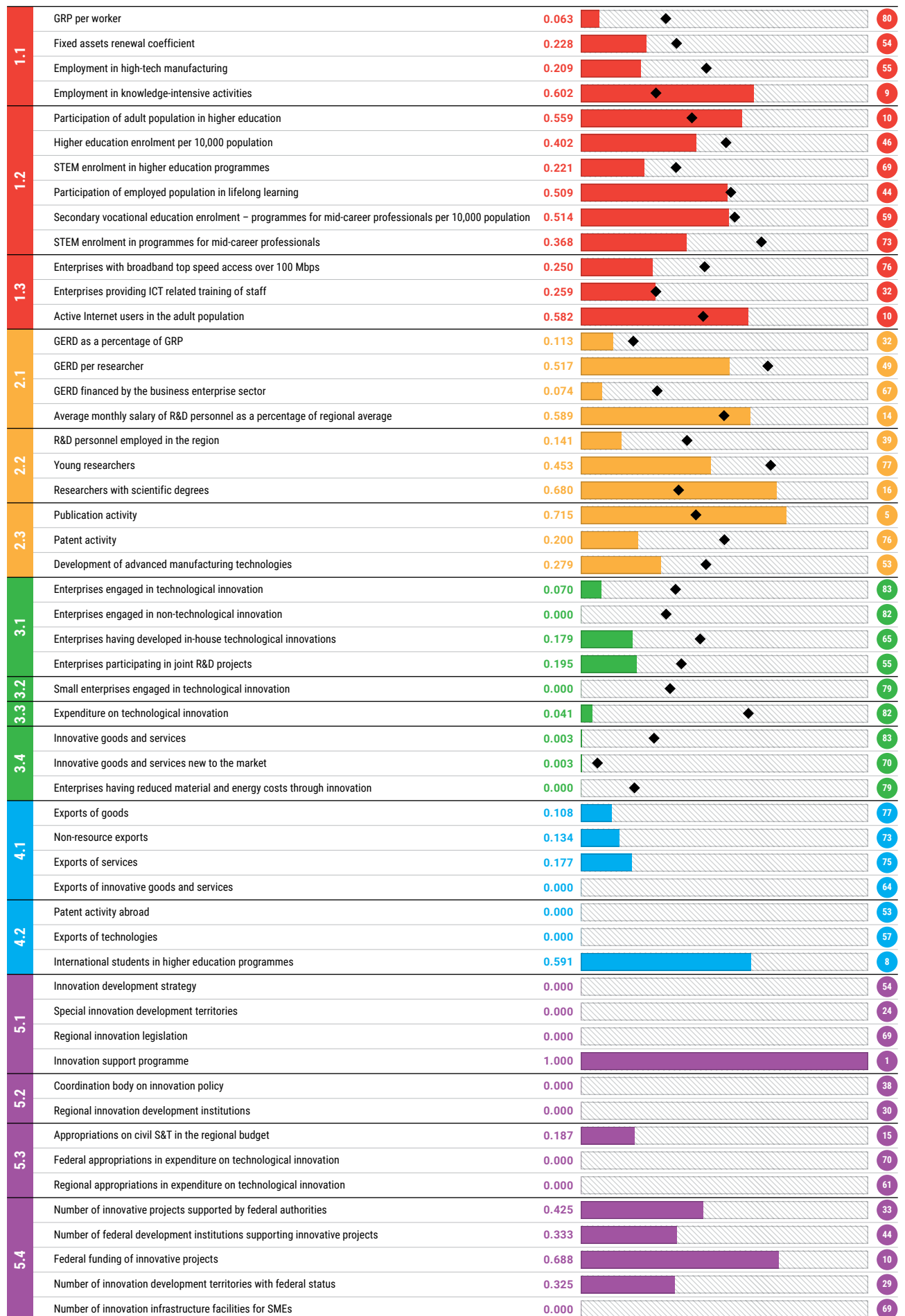
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5.2 Organisational Support
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5.3 Public Expenditure
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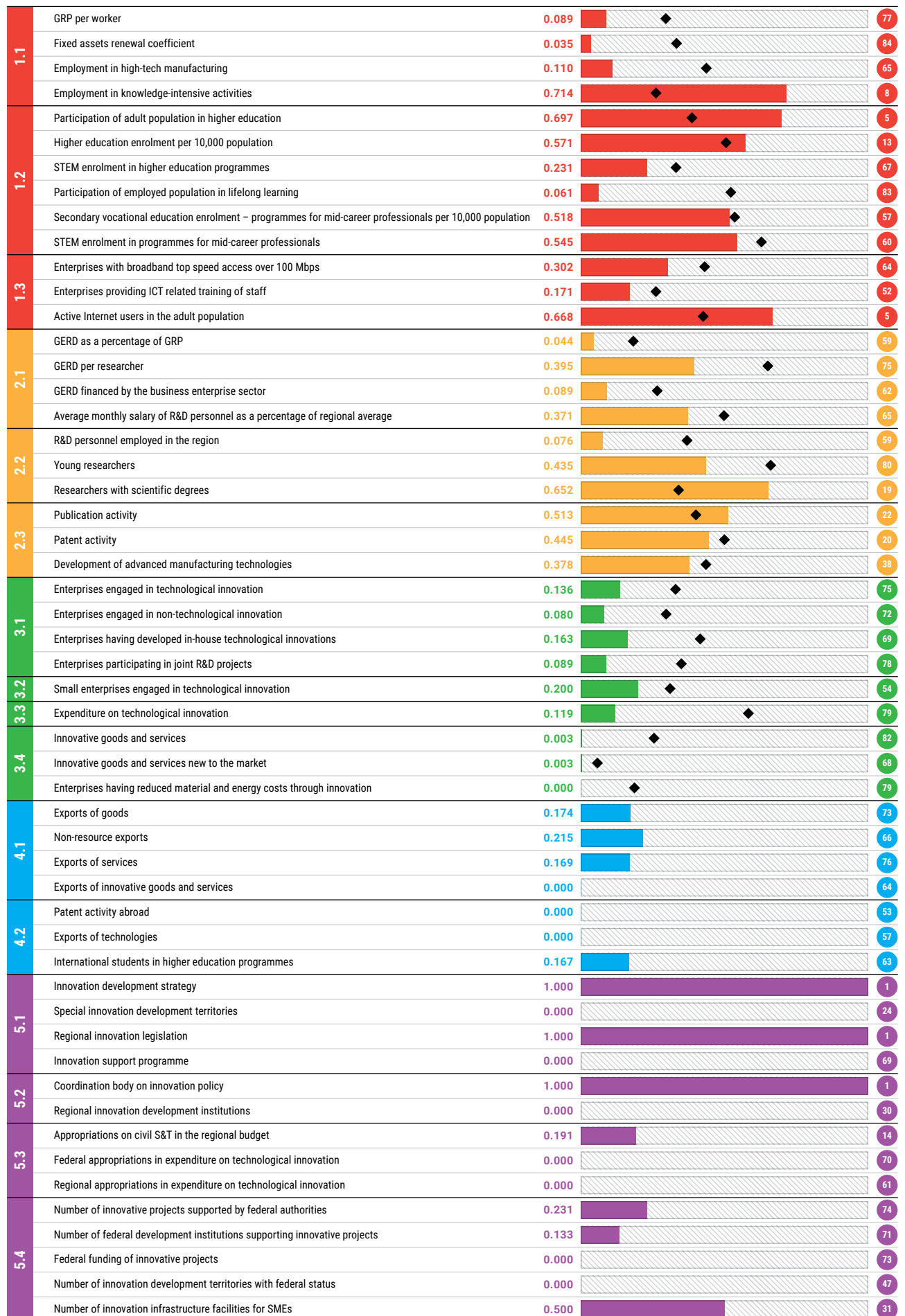
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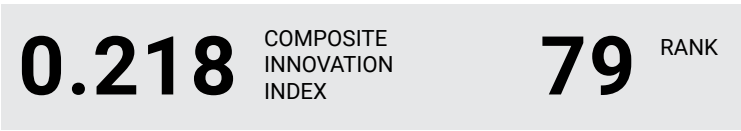
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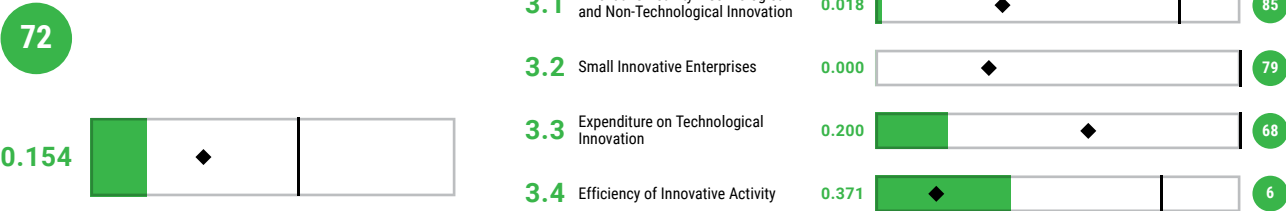
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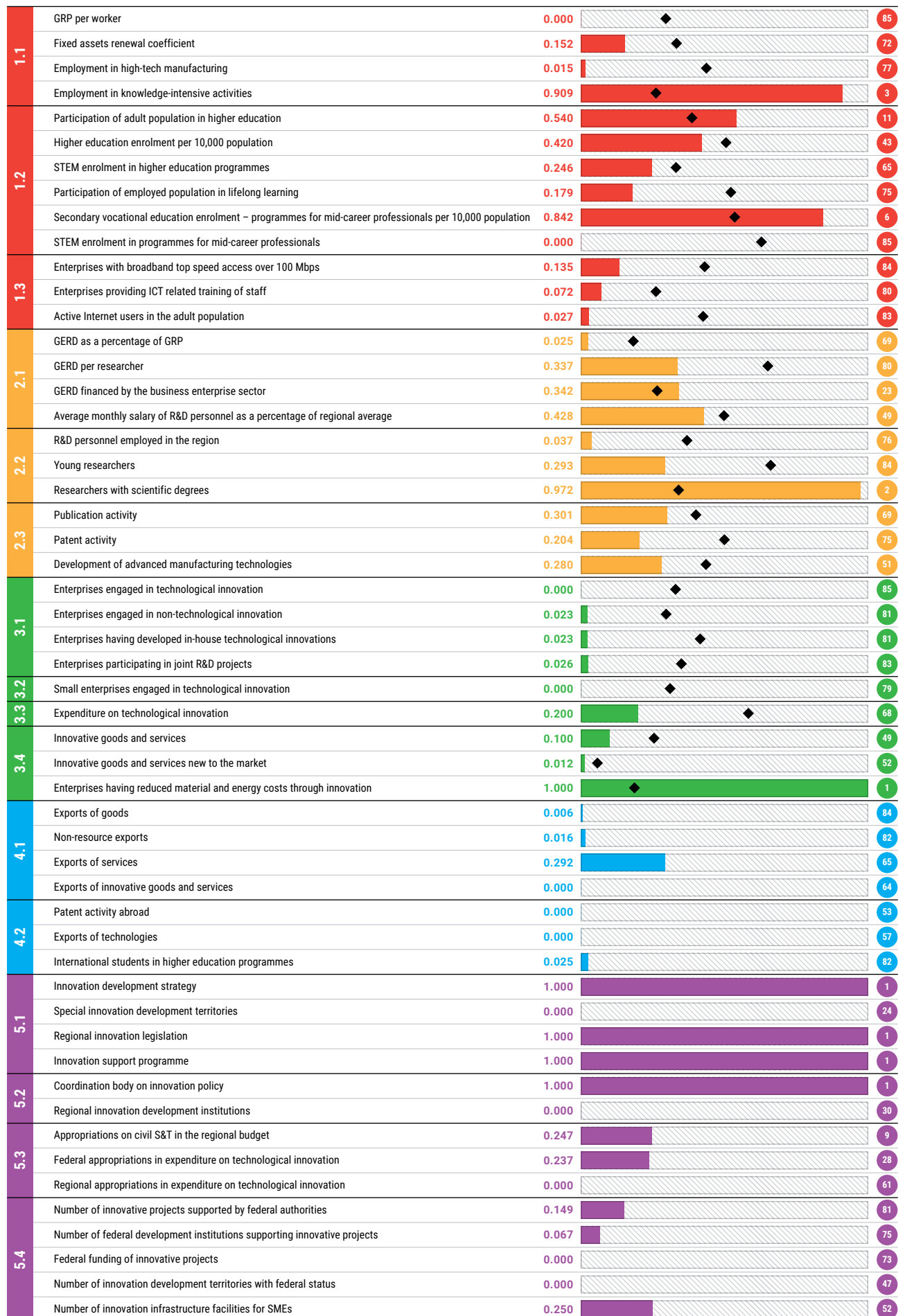


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5.1 Regulatory Framework for Innovation Policy

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5.2 Organisational Support for Innovation Policy

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5.3 Public Expenditure on R&D and Innovation

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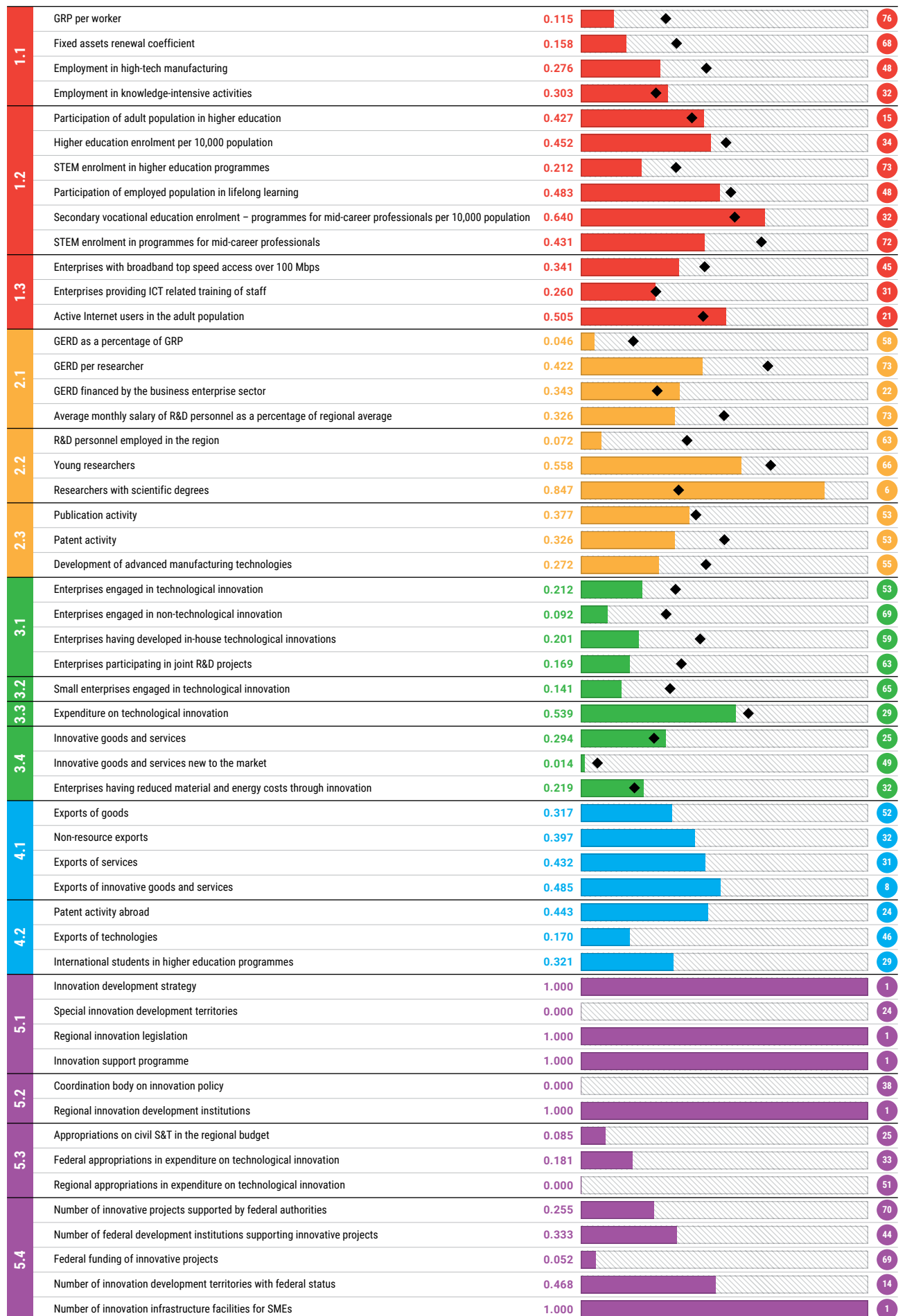
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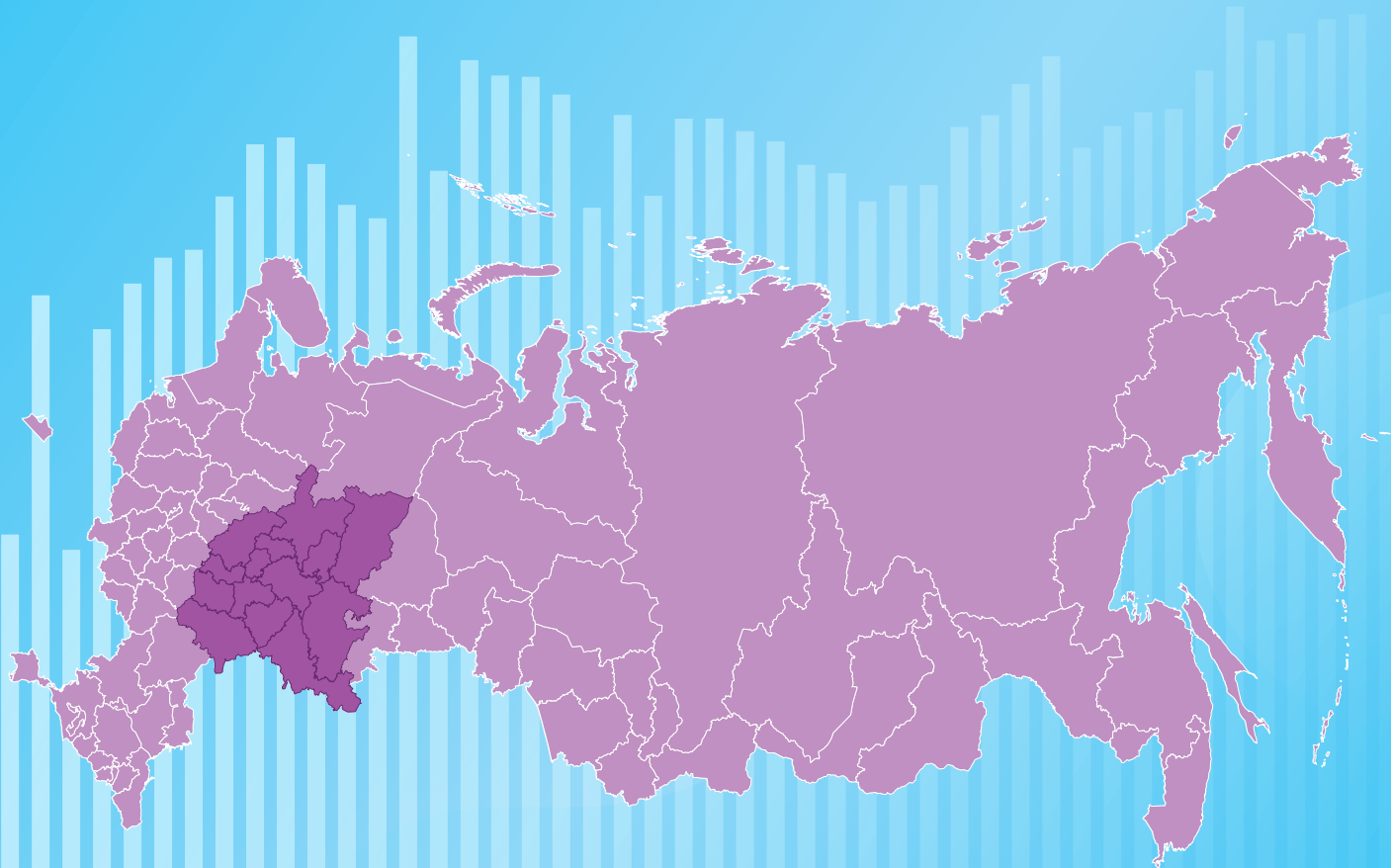
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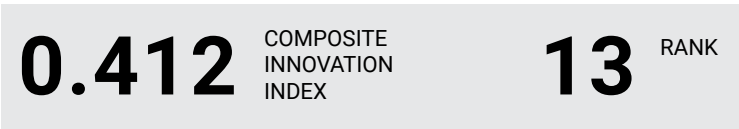


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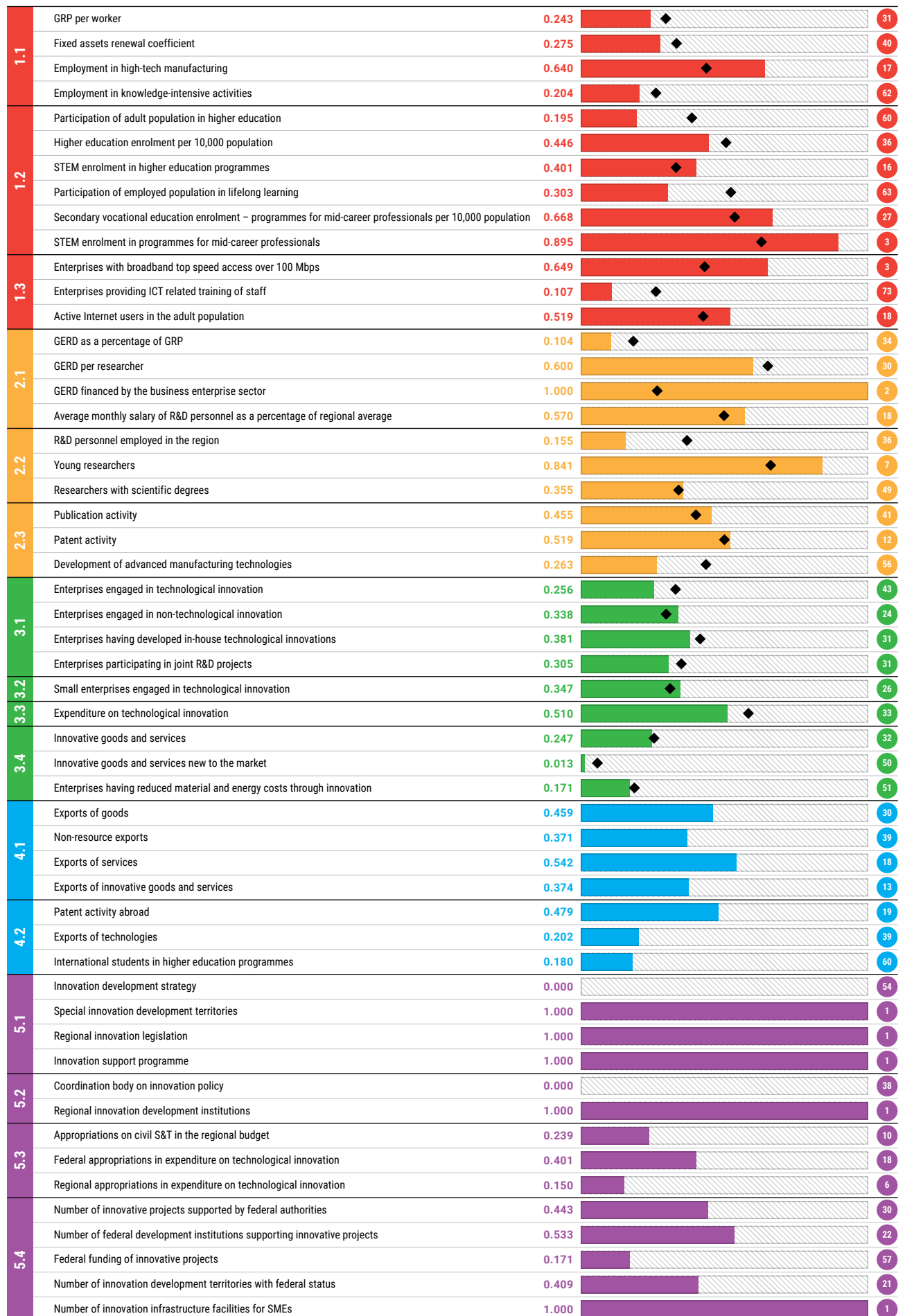
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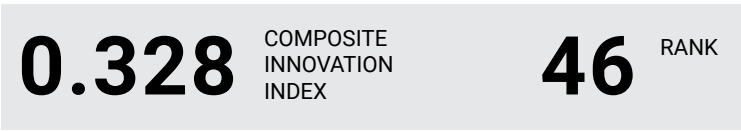


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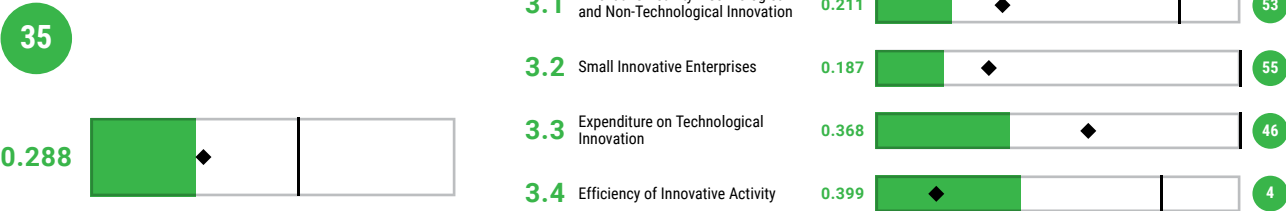
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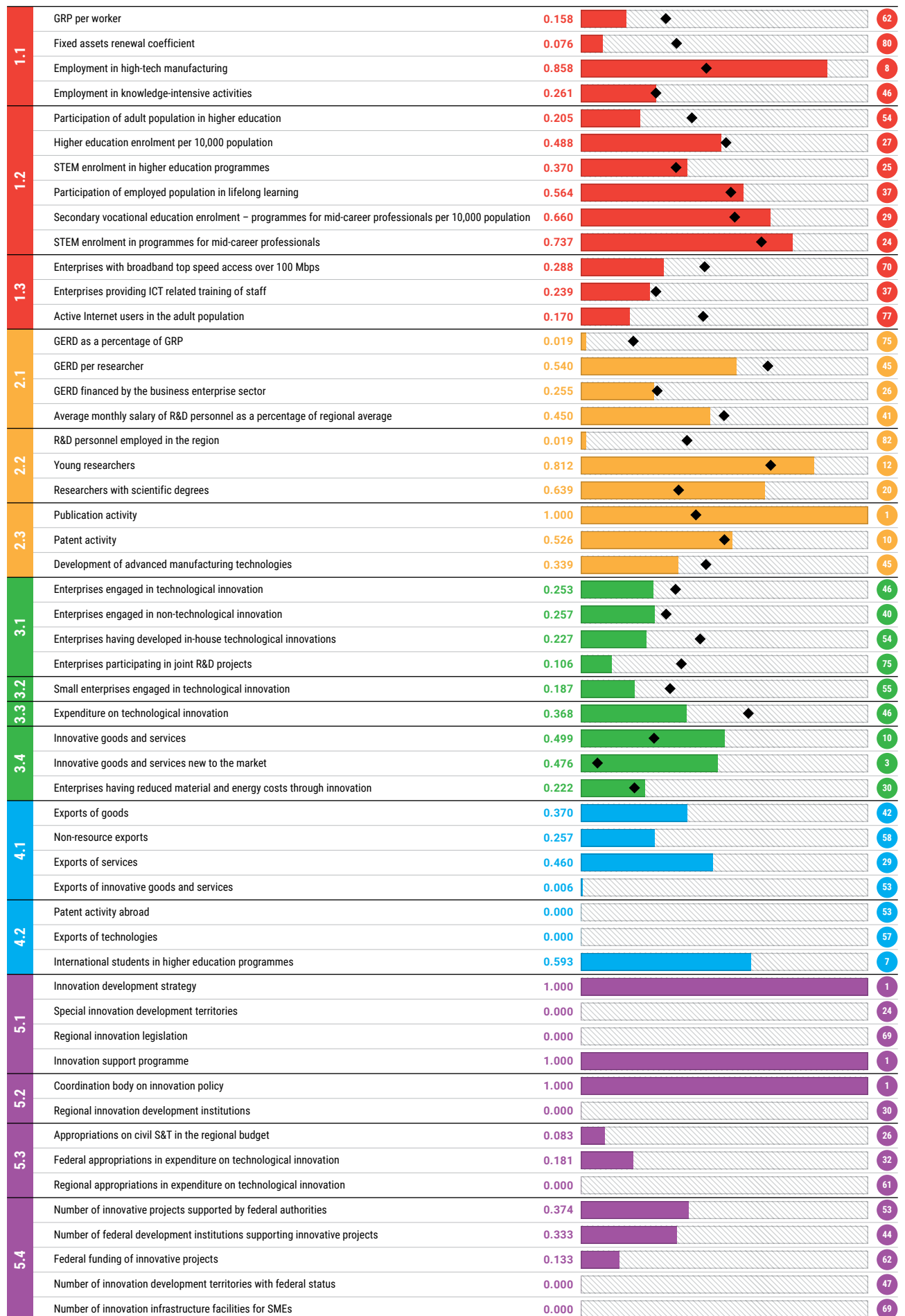


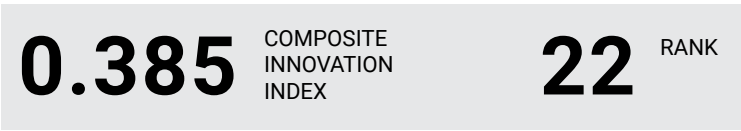
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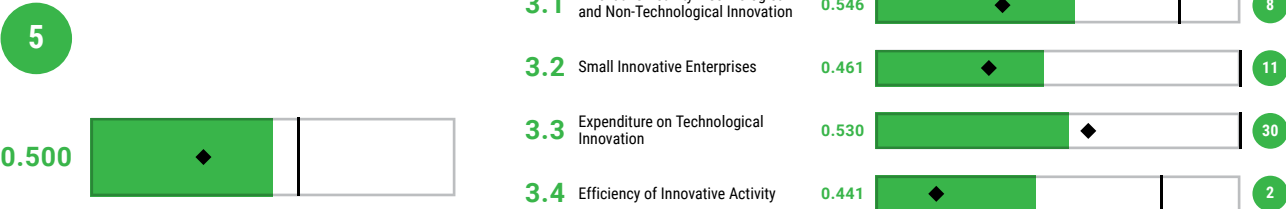
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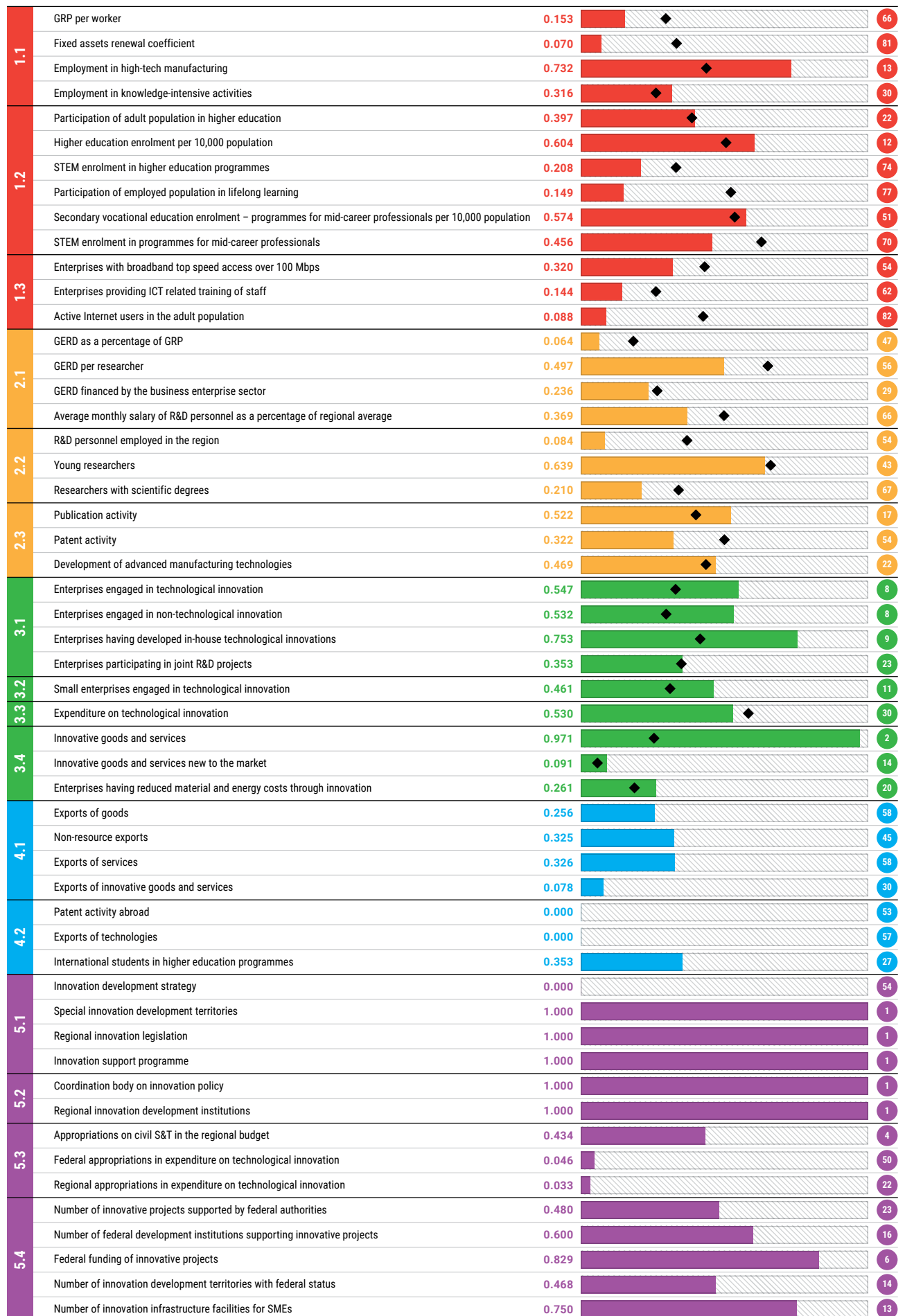


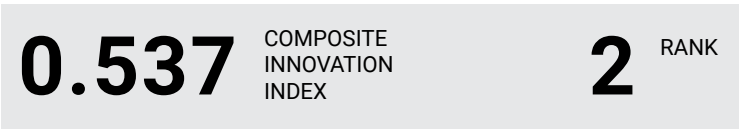
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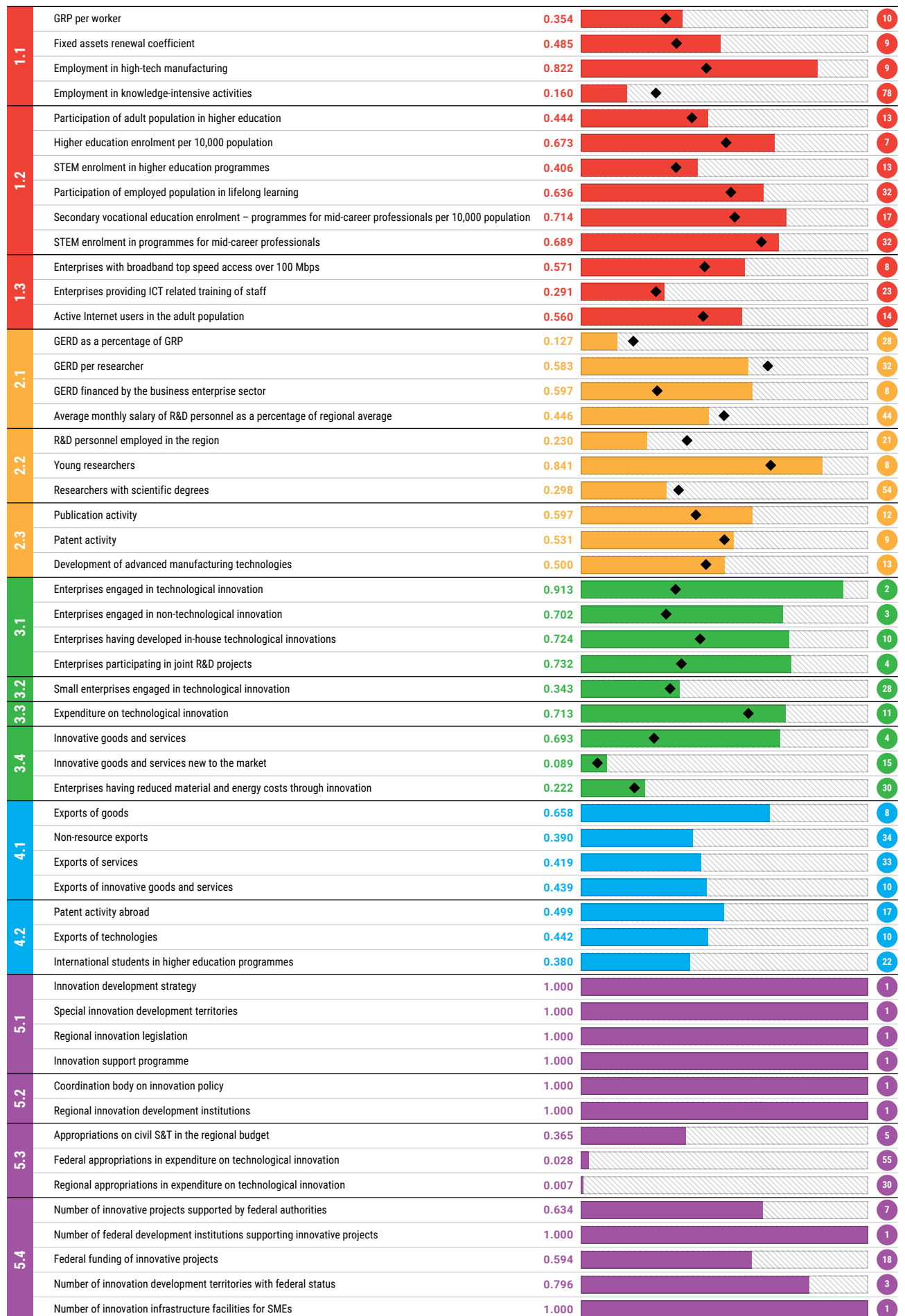


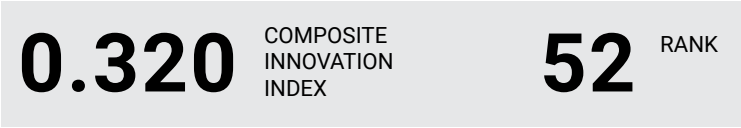
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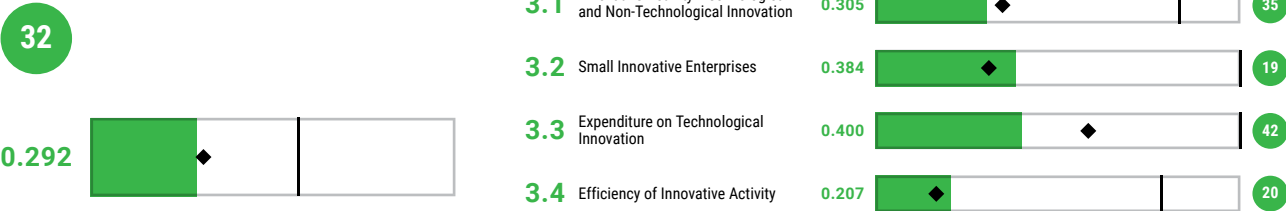
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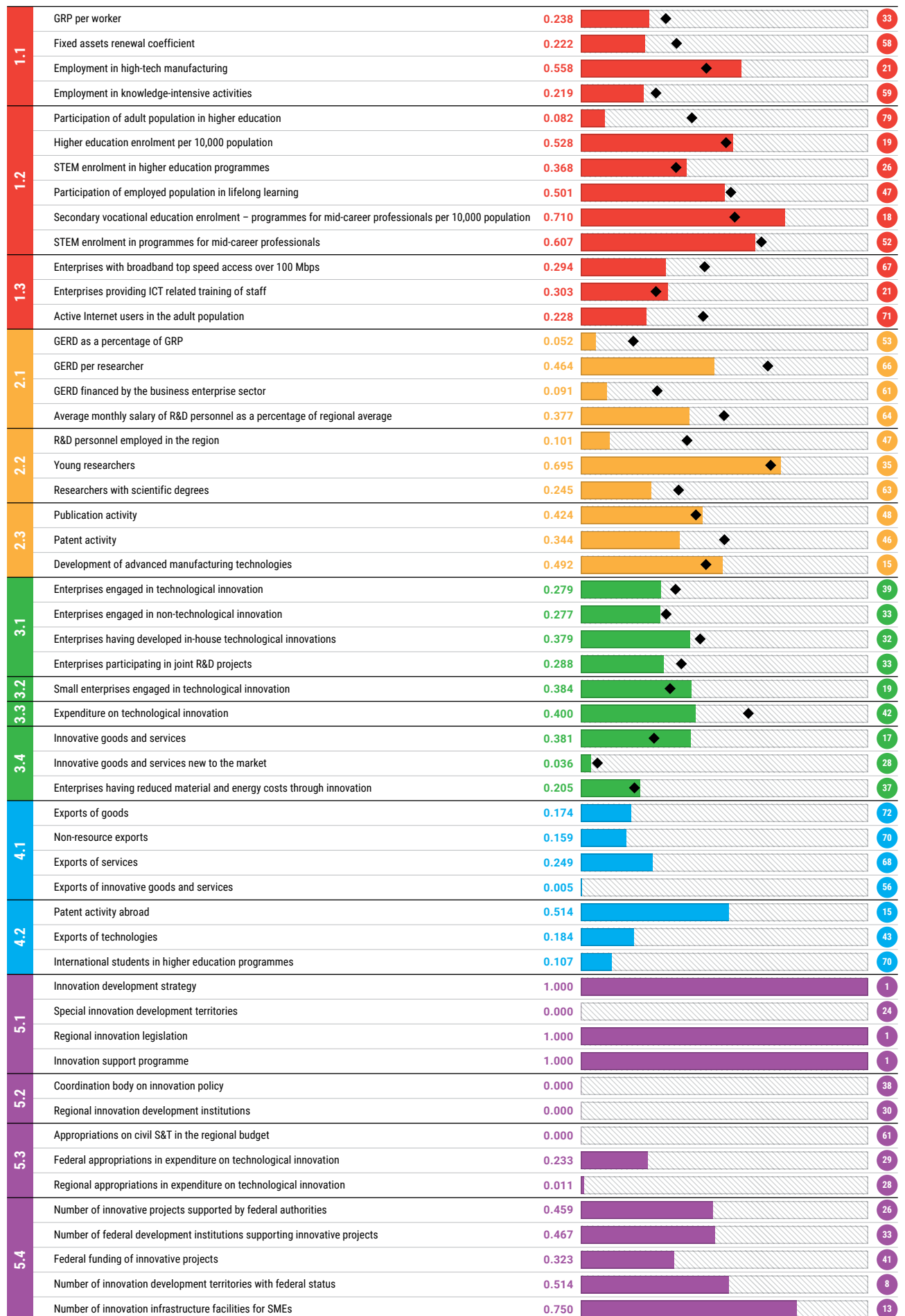


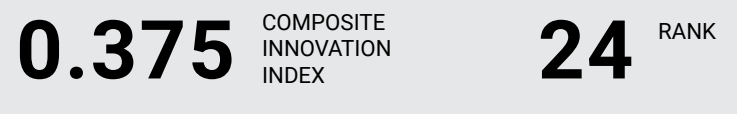
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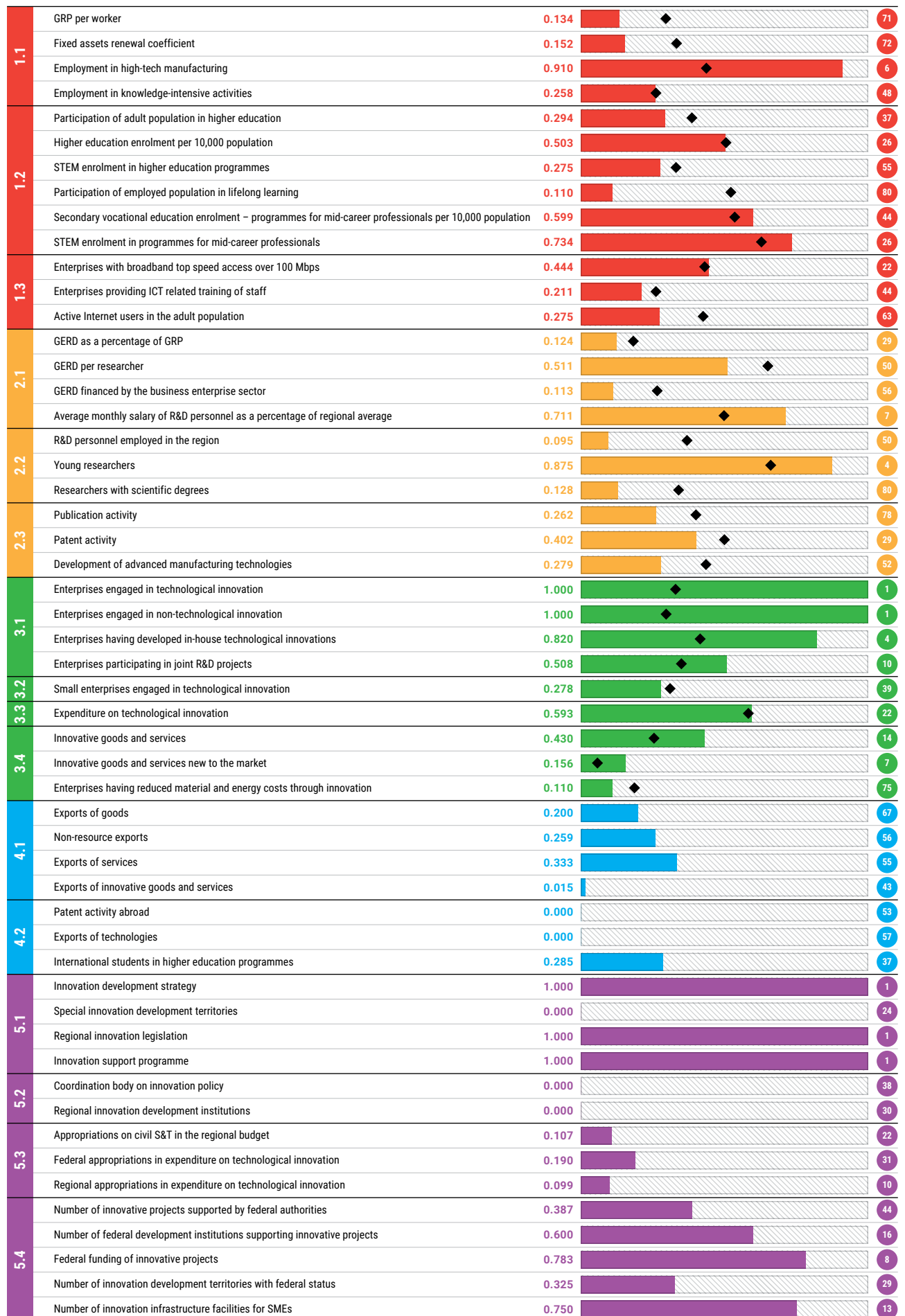


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5.2 Organisational Support for Innovation Policy

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5.3 Public Expenditure on R&D and Innovation

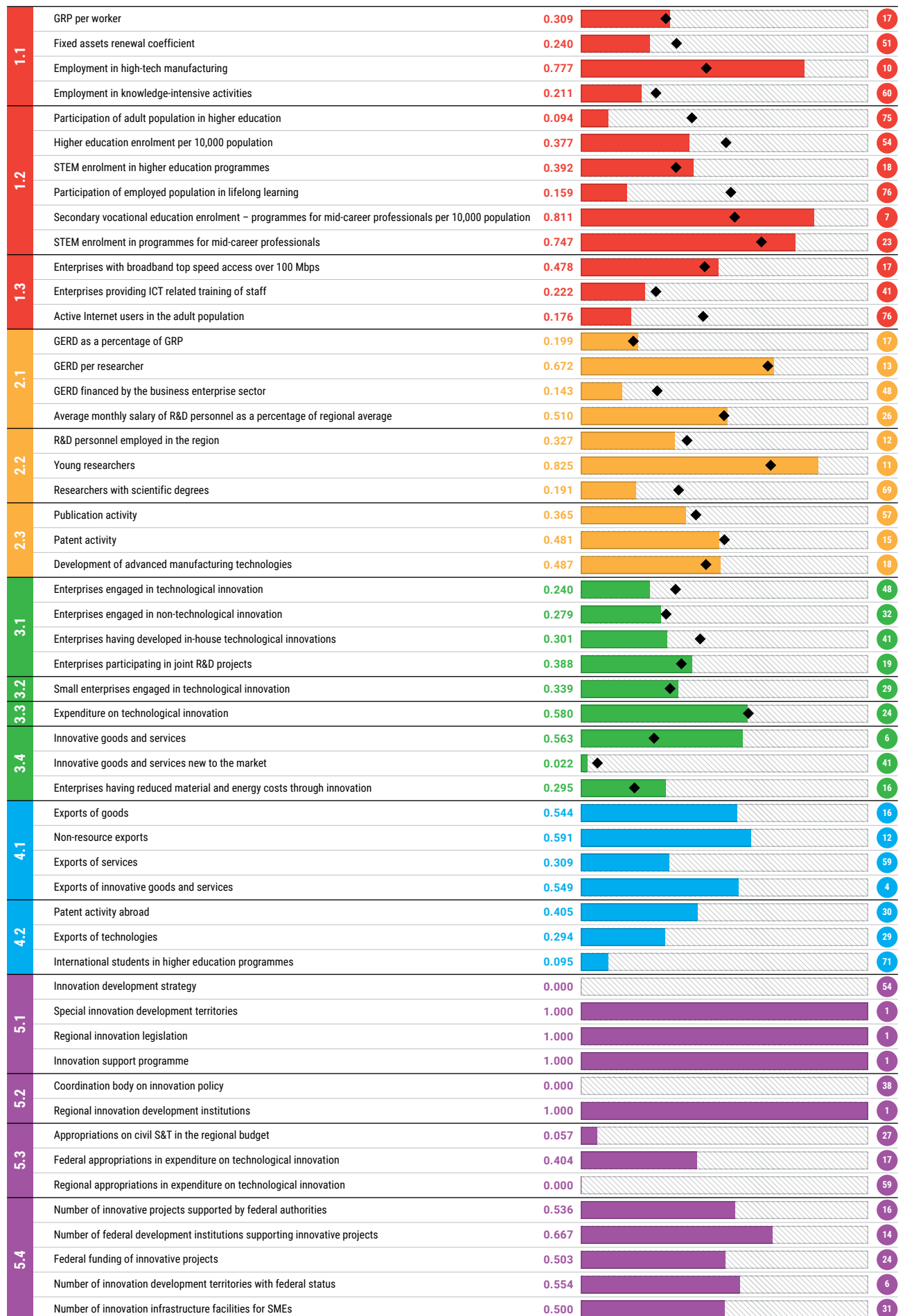
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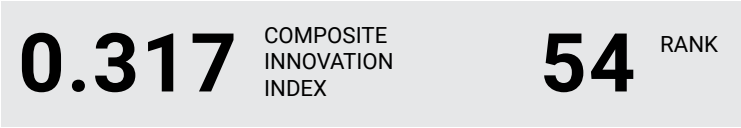
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5.4 Participation in Federal STI Policy

0.552

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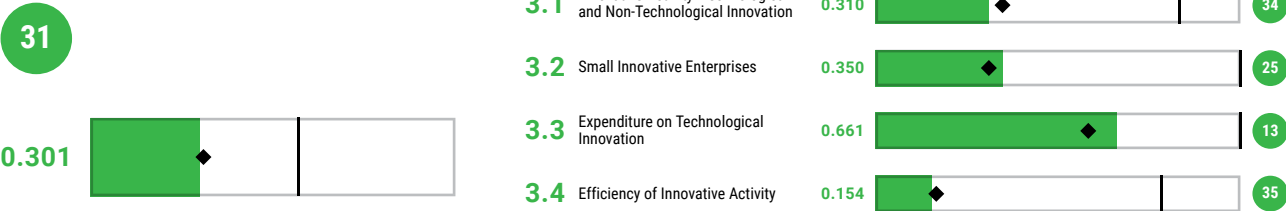
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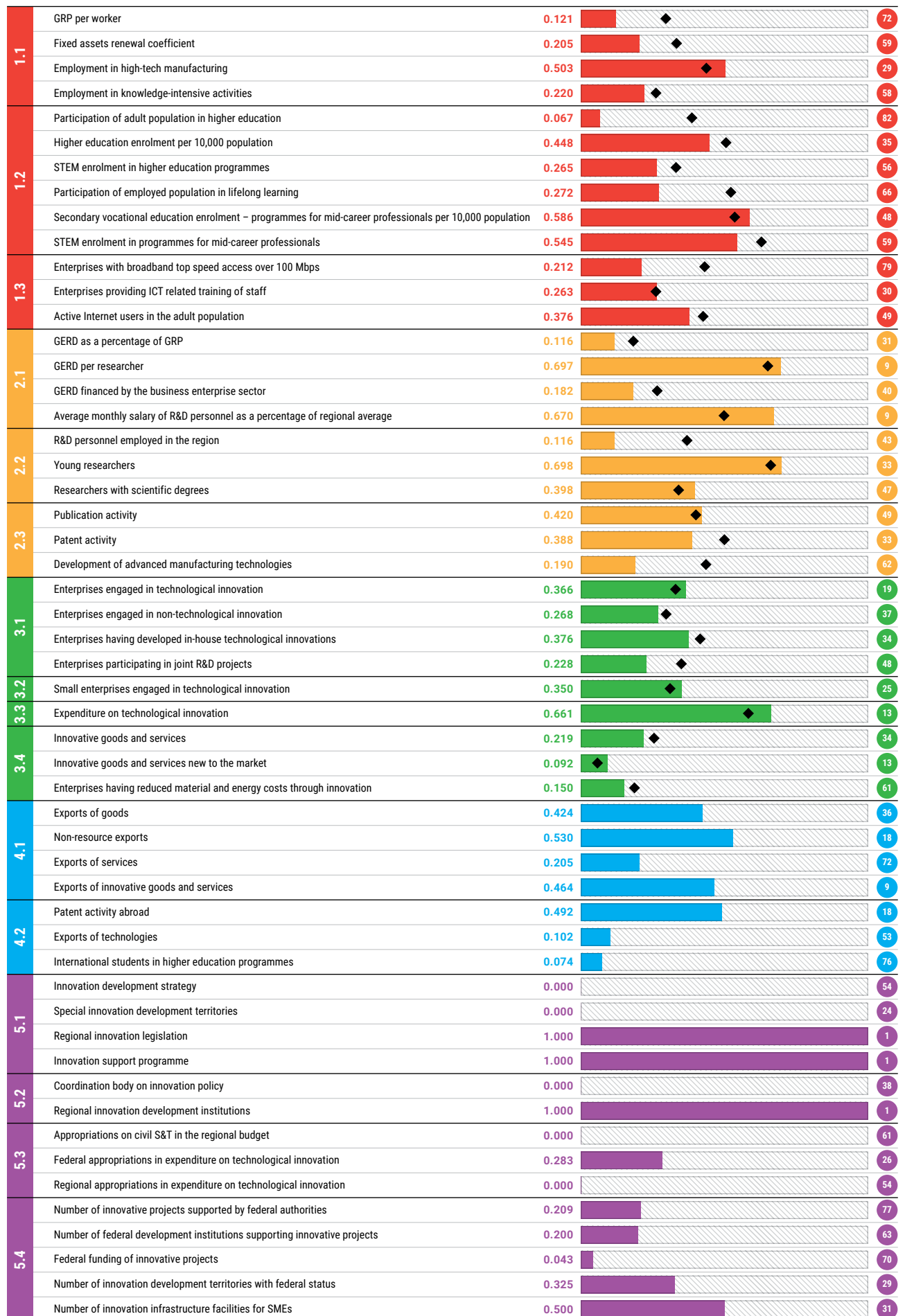


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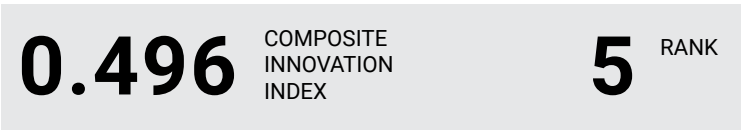




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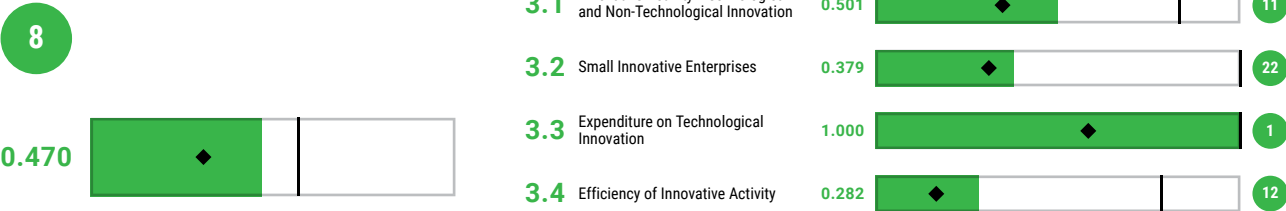
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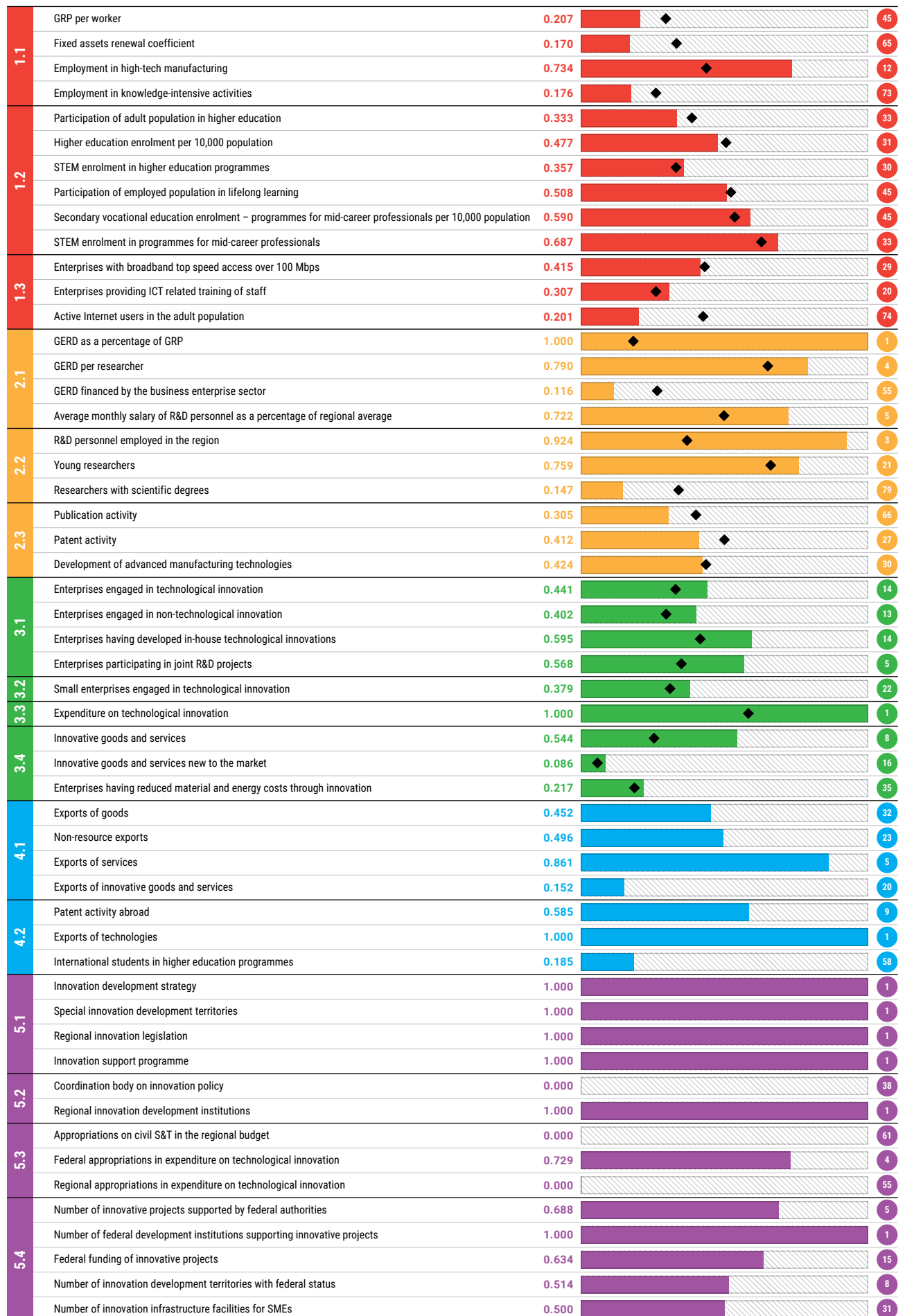


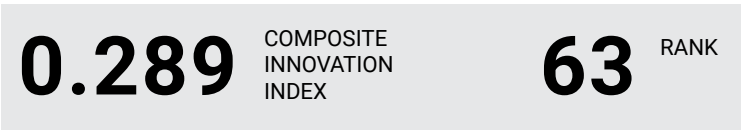
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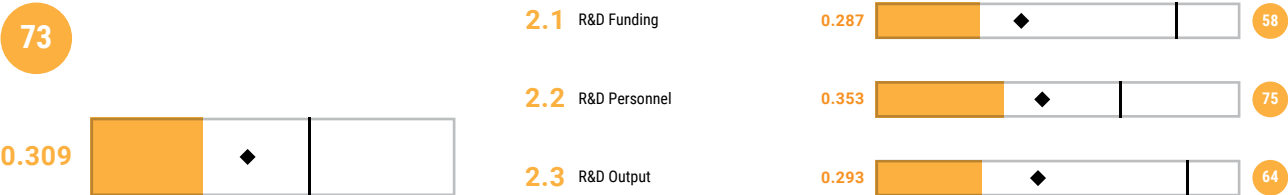




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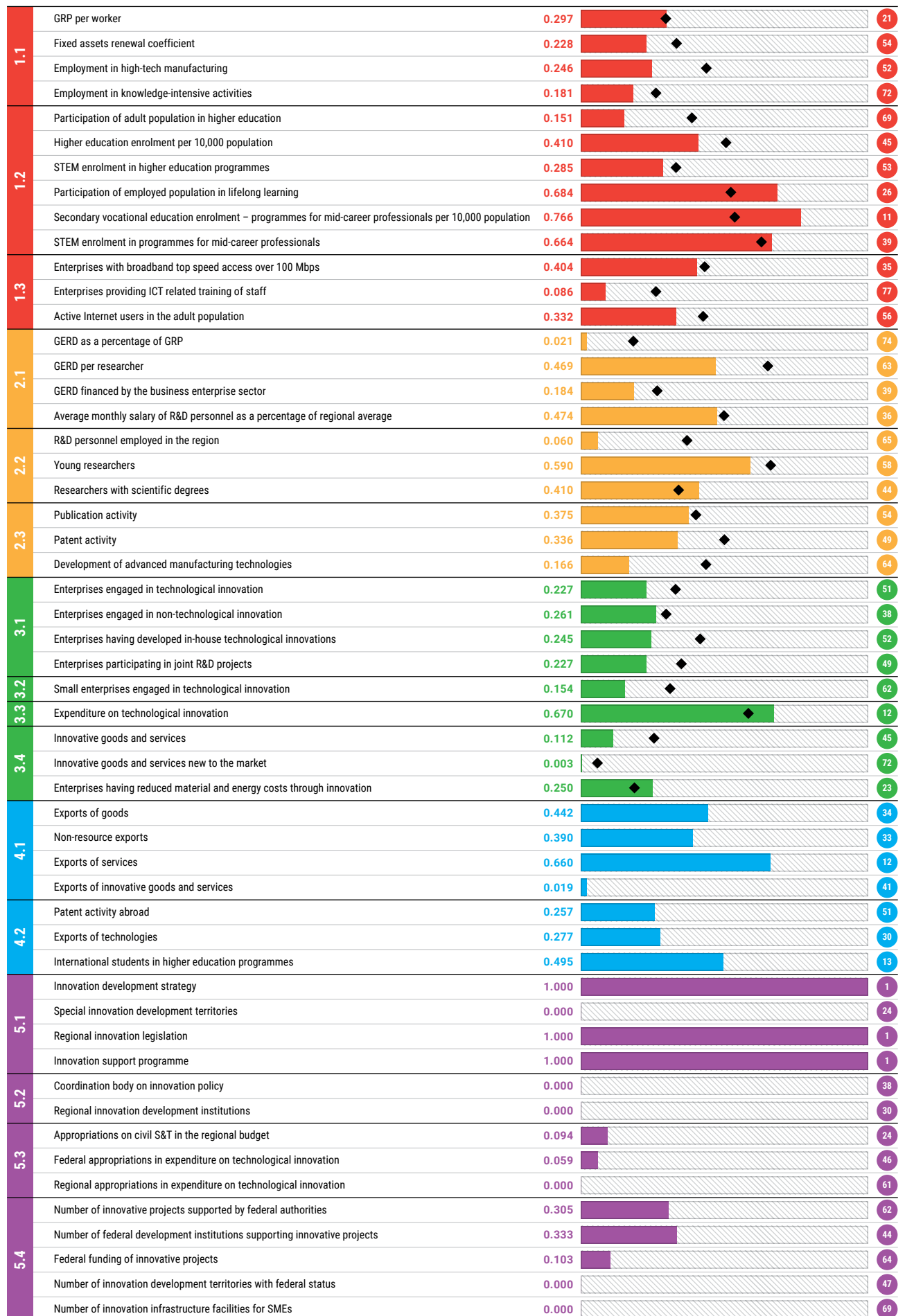


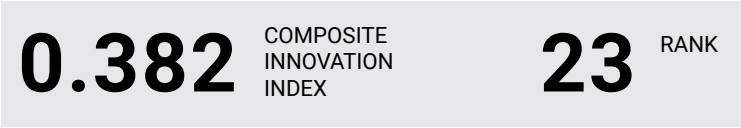
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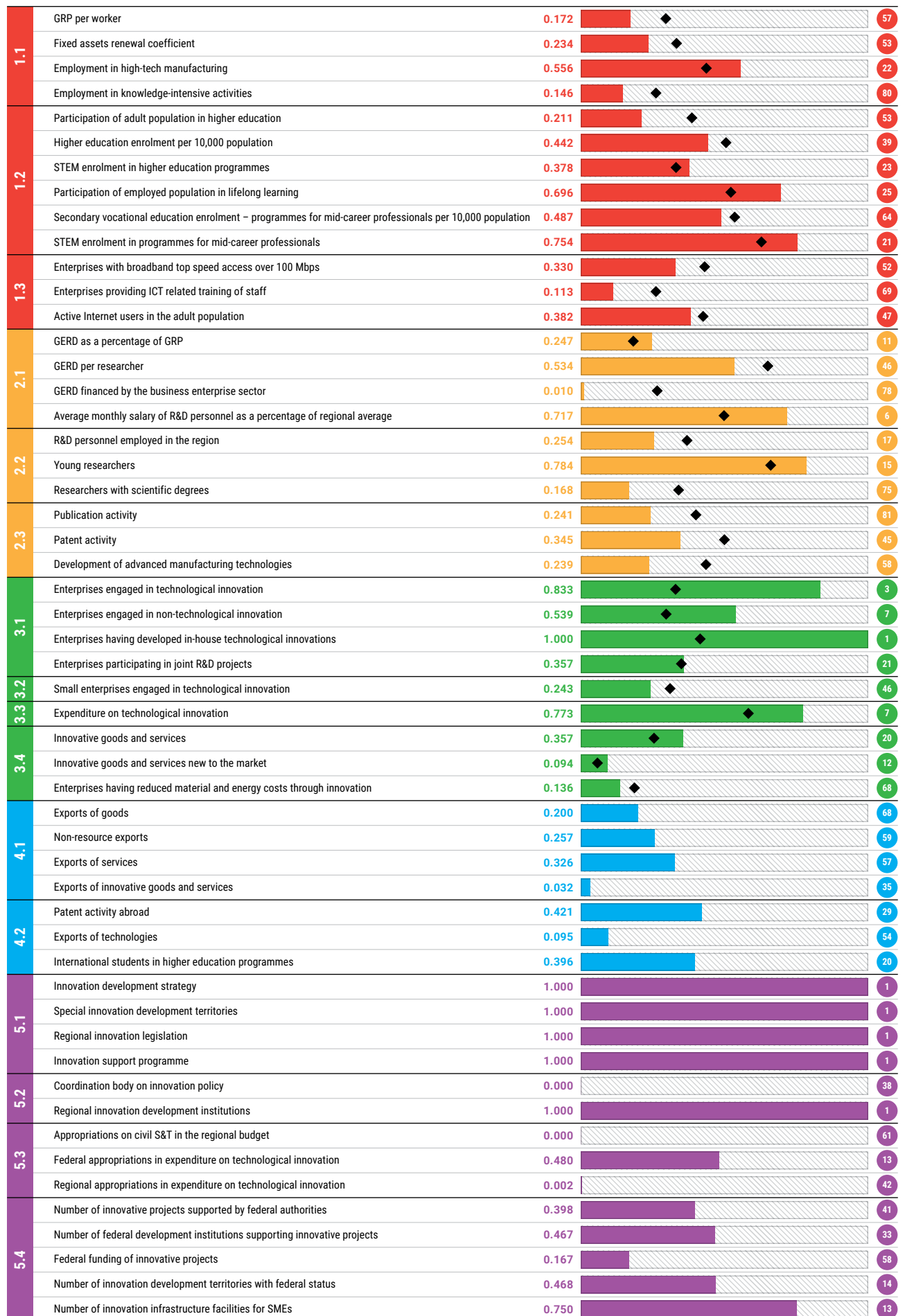


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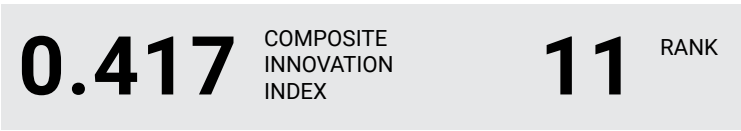




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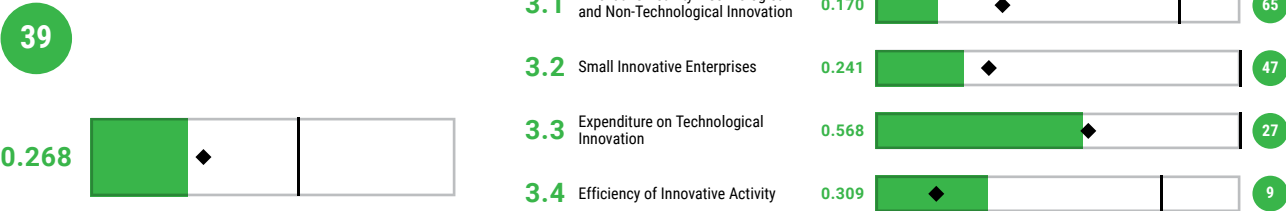
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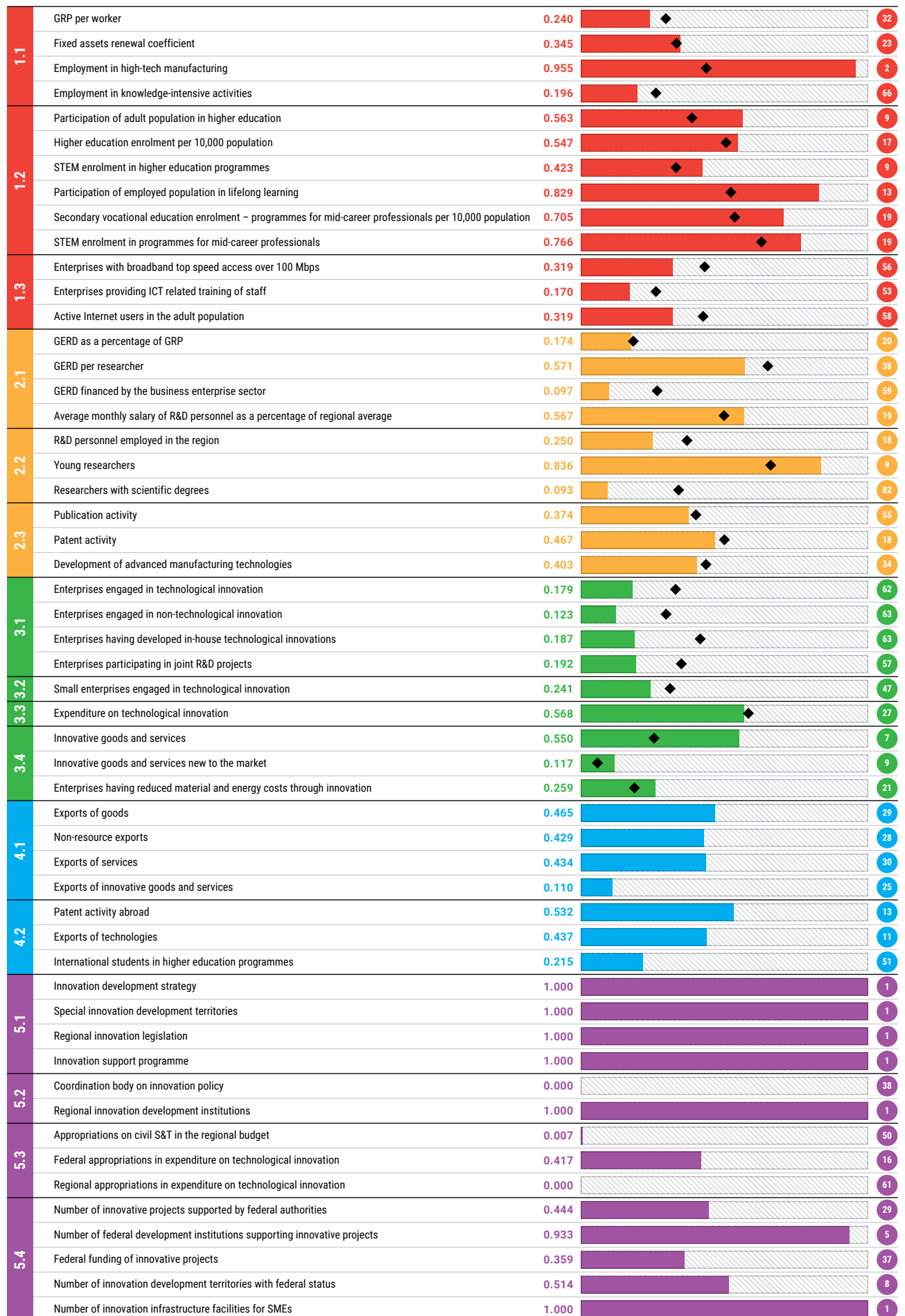


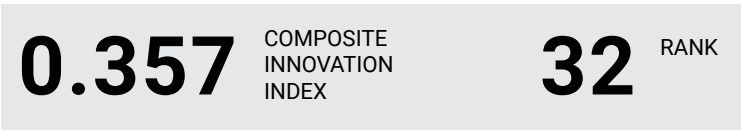
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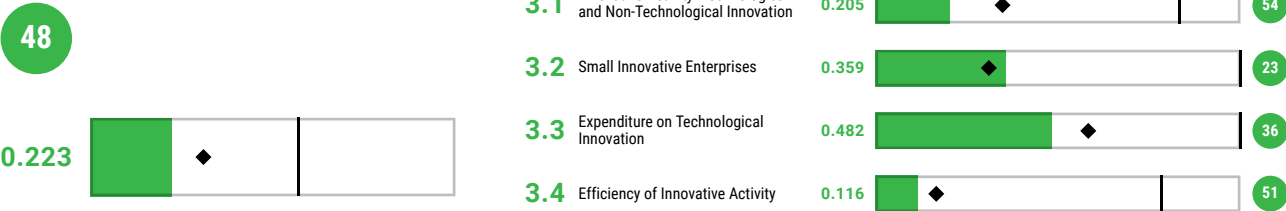
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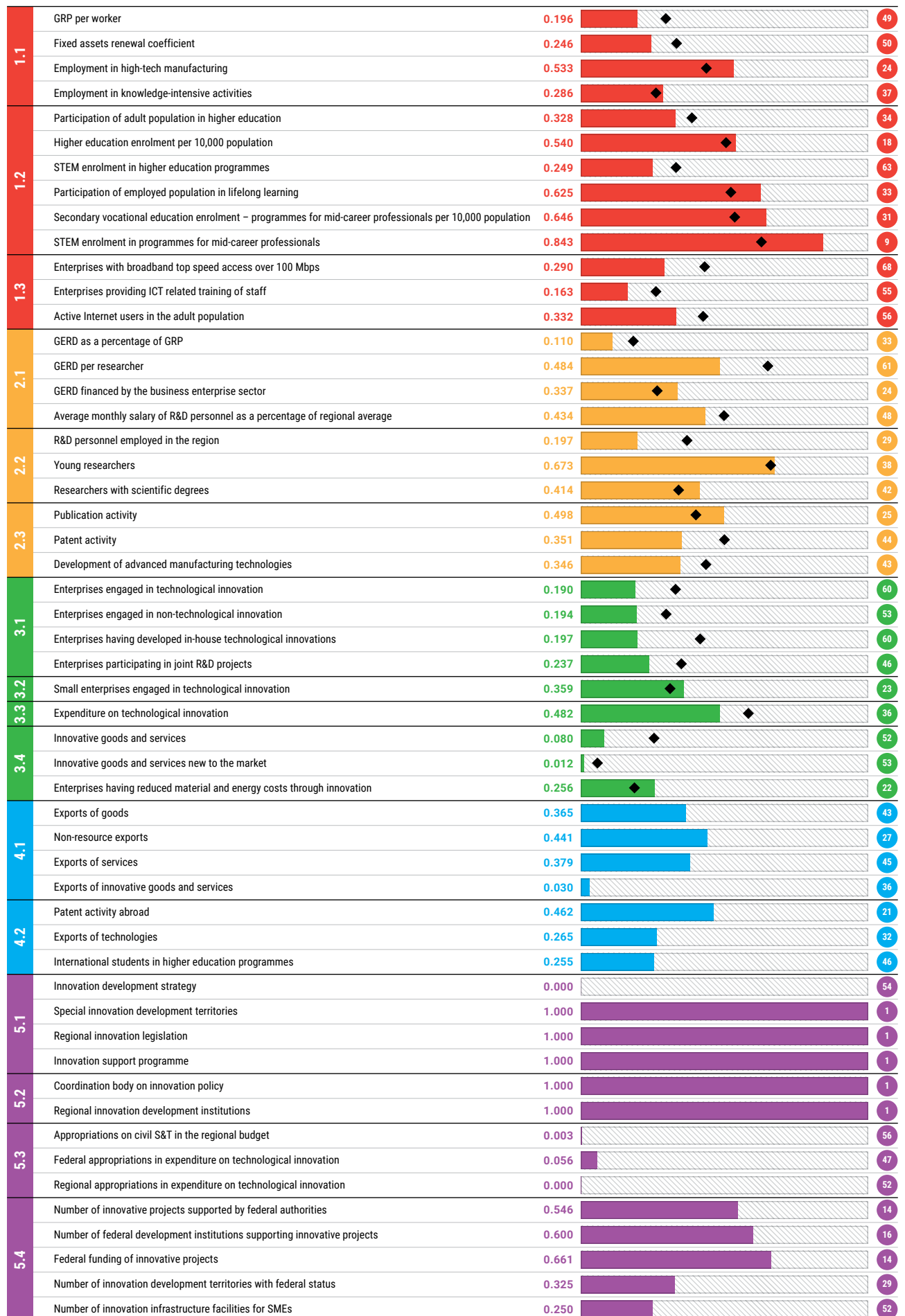


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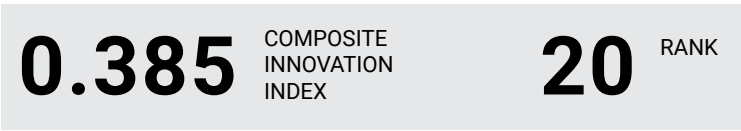




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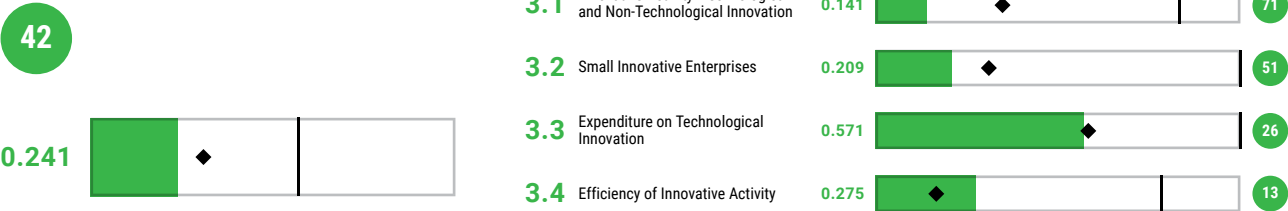
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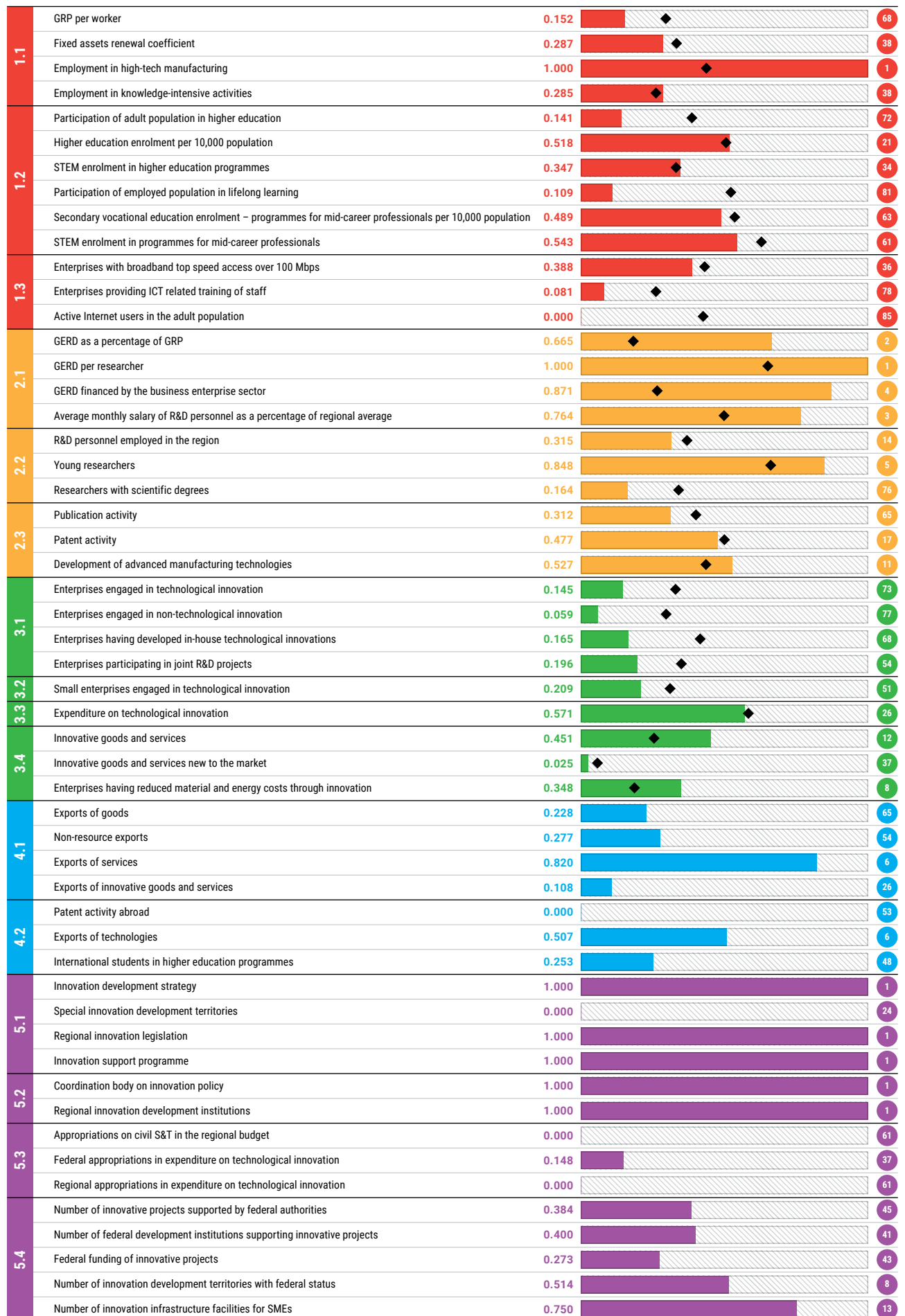


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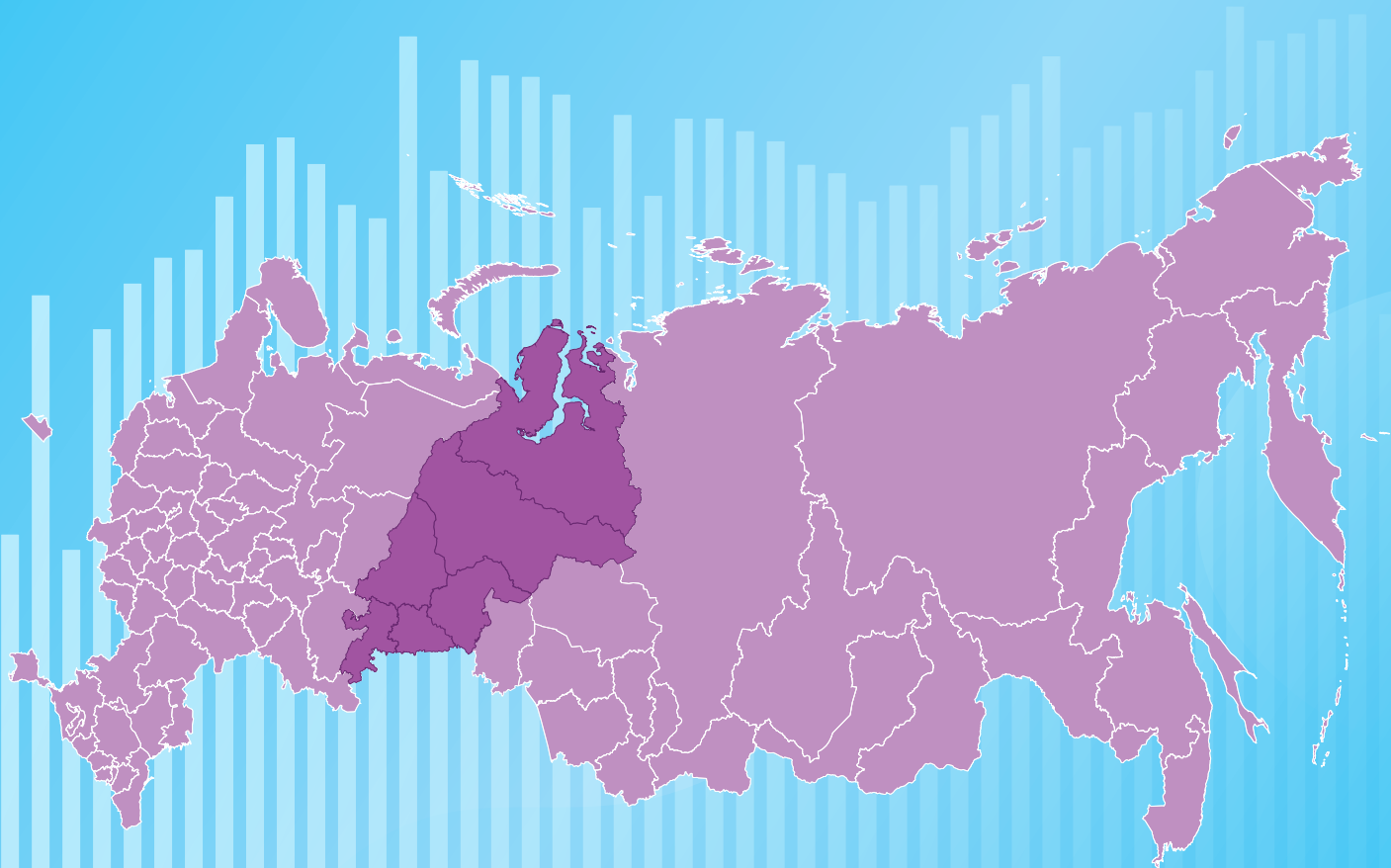


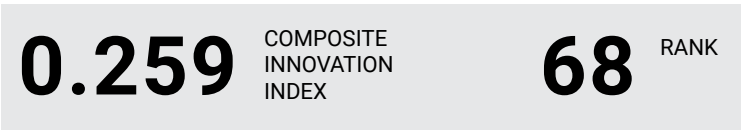
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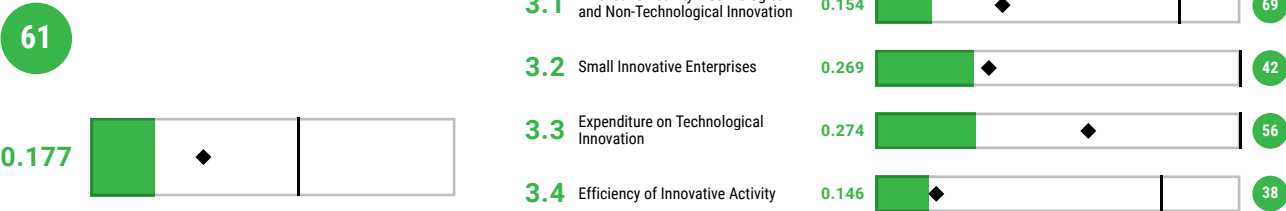
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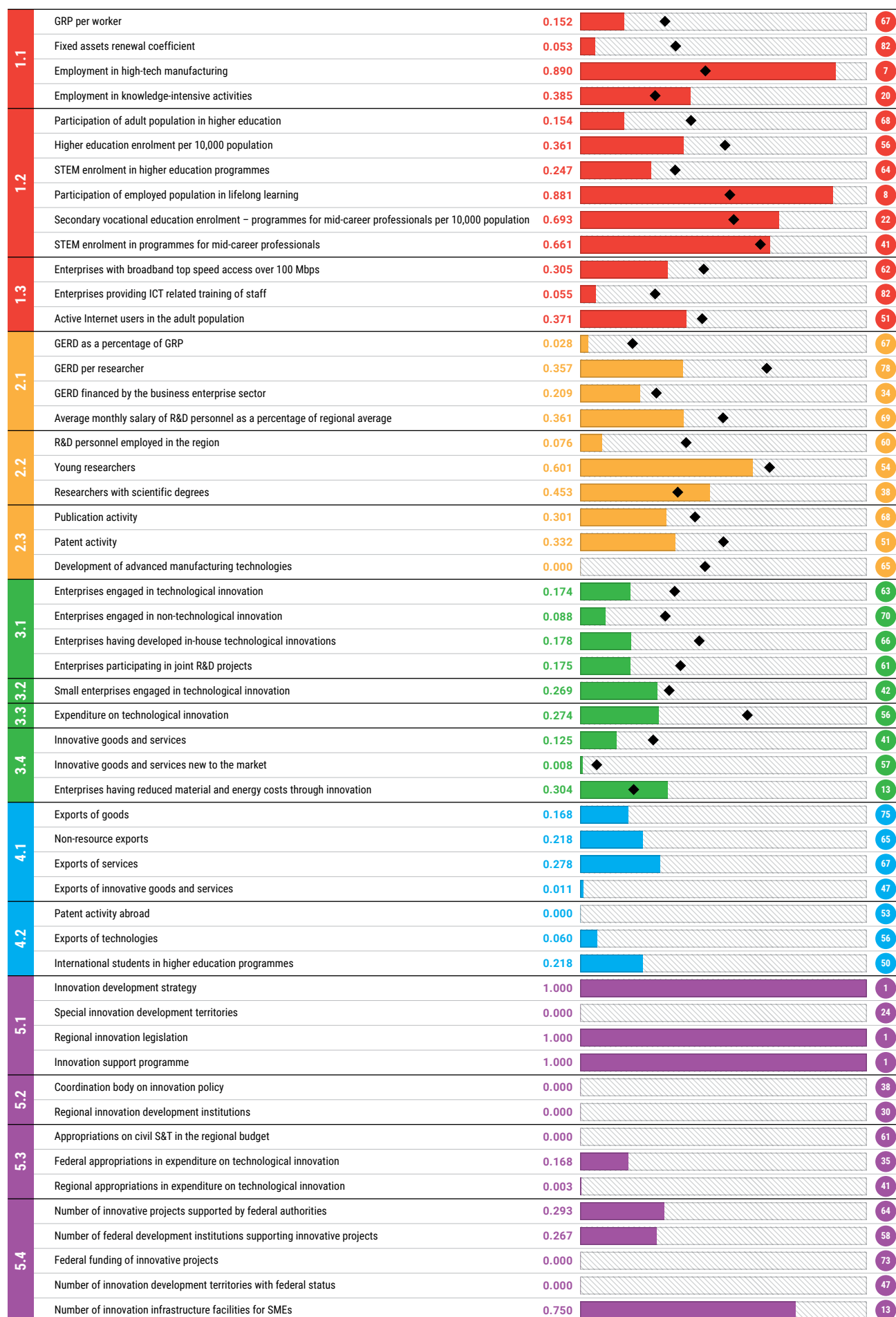


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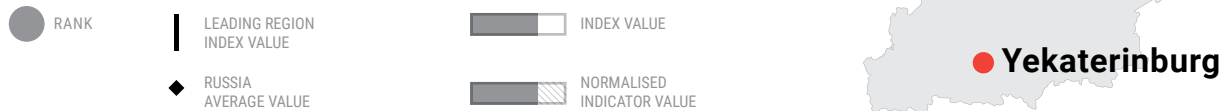




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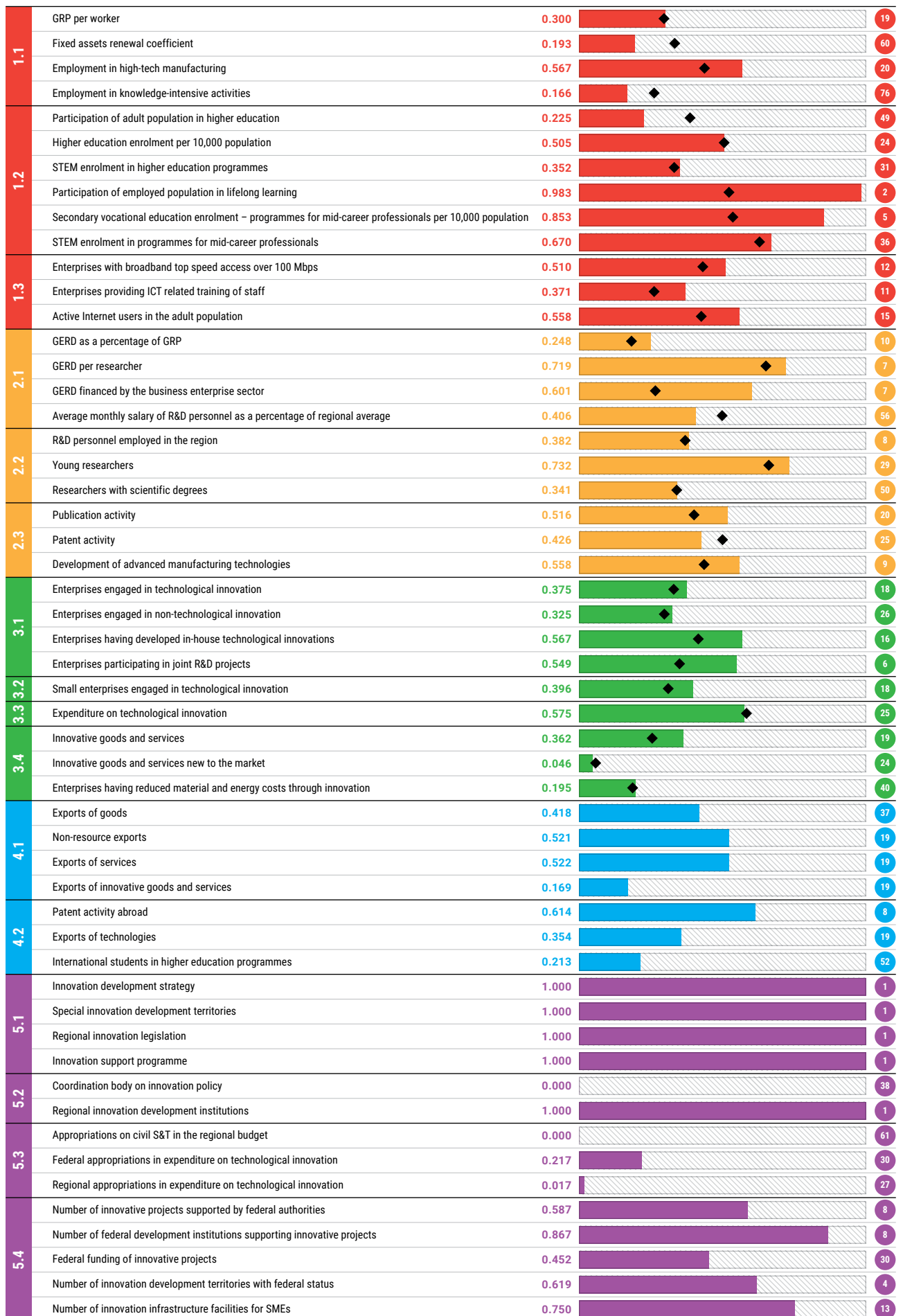


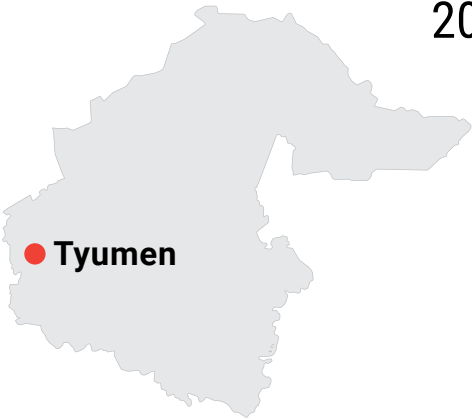
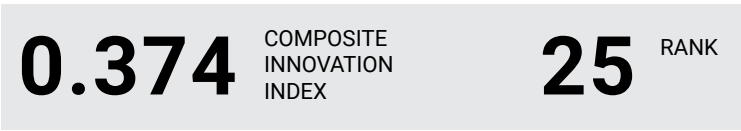
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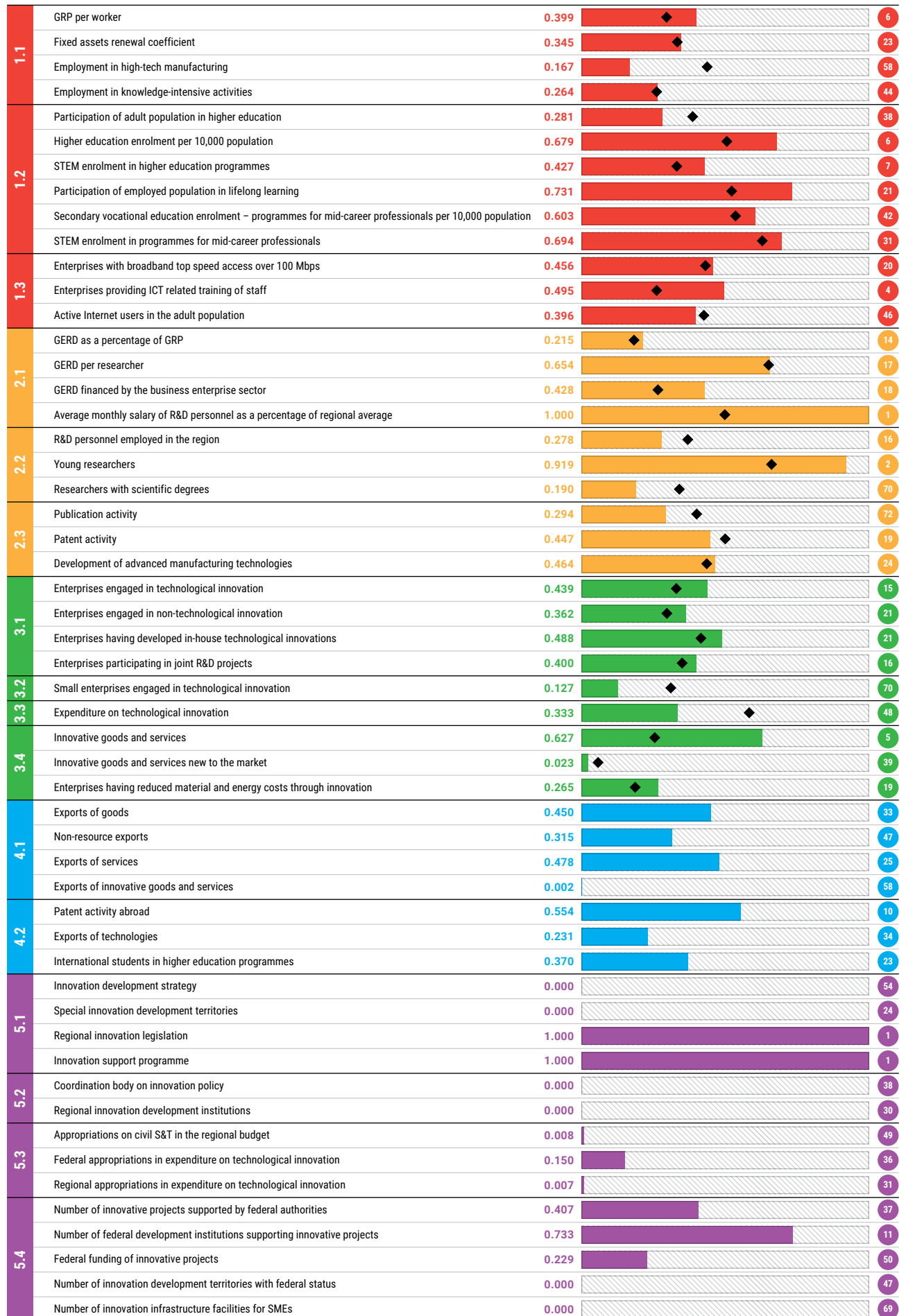


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3.1 Innovative Activity: Technological and Non-Technological Innovation

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3.2 Small Innovative Enterprises

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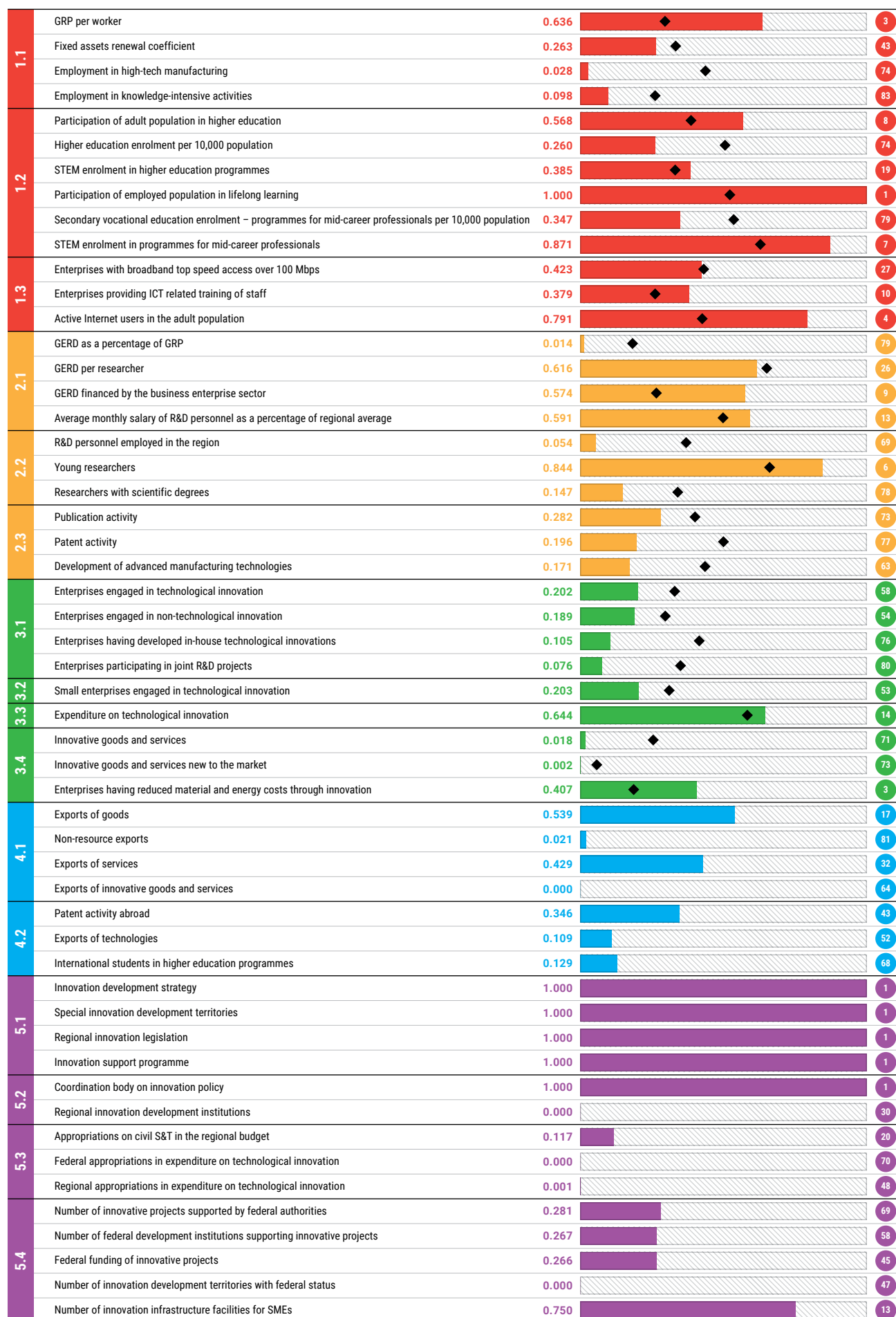
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0.355

2.1 R&D Funding

0.287

57

2.2 R&D Personnel

0.362

72

2.3 R&D Output

0.440

23

3 INNOVATIVE ACTIVITY

52

0.206

3.1 Innovative Activity: Technological and Non-Technological Innovation

0.248

44

3.2 Small Innovative Enterprises

0.419

15

3.3 Expenditure on Technological Innovation

0.147

75

3.4 Efficiency of Innovative Activity

0.098

58

4 EXPORT ACTIVITY

70

0.156

4.1 Export of Goods and Services

0.112

77

4.2 Export of Knowledge

0.215

53

5 QUALITY OF INNOVATION POLICY

69

0.197

5.1 Regulatory Framework for Innovation Policy

0.500

49

5.2 Organisational Support for Innovation Policy

0.500

11

5.3 Public Expenditure on R&D and Innovation

0.087

42

5.4 Participation in Federal STI Policy

0.142

75

YAMAL-NENETS AUTONOMOUS REGION

1.1	GRP per worker	0.856		2
	Fixed assets renewal coefficient	0.450		11
	Employment in high-tech manufacturing	0.006		80
	Employment in knowledge-intensive activities	0.041		84
1.2	Participation of adult population in higher education	0.683		6
	Higher education enrolment per 10,000 population	0.032		84
	STEM enrolment in higher education programmes	0.900		2
	Participation of employed population in lifelong learning	0.580		35
	Secondary vocational education enrolment – programmes for mid-career professionals per 10,000 population	0.357		77
	STEM enrolment in programmes for mid-career professionals	0.752		22
1.3	Enterprises with broadband top speed access over 100 Mbps	0.282		71
	Enterprises providing ICT related training of staff	0.257		33
	Active Internet users in the adult population	1.000		1
2.1	GERD as a percentage of GRP	0.001		84
	GERD per researcher	0.647		19
	GERD financed by the business enterprise sector	0.000		79
	Average monthly salary of R&D personnel as a percentage of regional average	0.502		31
2.2	R&D personnel employed in the region	0.008		84
	Young researchers	0.656		41
	Researchers with scientific degrees	0.421		41
2.3	Publication activity	0.478		31
	Patent activity	0.287		63
	Development of advanced manufacturing technologies	0.555		10
3.1	Enterprises engaged in technological innovation	0.306		31
	Enterprises engaged in non-technological innovation	0.123		64
	Enterprises having developed in-house technological innovations	0.248		50
	Enterprises participating in joint R&D projects	0.316		29
3.2	Small enterprises engaged in technological innovation	0.419		15
3.3	Expenditure on technological innovation	0.147		75
3.4	Innovative goods and services	0.000		84
	Innovative goods and services new to the market	0.000		83
	Enterprises having reduced material and energy costs through innovation	0.294		17
4.1	Exports of goods	0.248		59
	Non-resource exports	0.013		83
	Exports of services	0.186		73
	Exports of innovative goods and services	0.000		64
4.2	Patent activity abroad	0.344		44
	Exports of technologies	0.111		51
	International students in higher education programmes	0.190		56
5.1	Innovation development strategy	0.000		54
	Special innovation development territories	0.000		24
	Regional innovation legislation	1.000		1
	Innovation support programme	1.000		1
5.2	Coordination body on innovation policy	1.000		1
	Regional innovation development institutions	0.000		30
5.3	Appropriations on civil S&T in the regional budget	0.258		7
	Federal appropriations in expenditure on technological innovation	0.000		70
	Regional appropriations in expenditure on technological innovation	0.004		35
5.4	Number of innovative projects supported by federal authorities	0.236		73
	Number of federal development institutions supporting innovative projects	0.067		75
	Federal funding of innovative projects	0.000		73
	Number of innovation development territories with federal status	0.409		21
	Number of innovation infrastructure facilities for SMEs	0.000		69



Chelyabinsk

0.429

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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION

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0.466

1.1 Basic Macroeconomic Indicators

0.357

17

1.2 Educational Potential
of the Population

0.570

9

1.3 Digitisation Potential

0.402

19

2 S&T POTENTIAL

22

0.417

2.1 R&D Funding

0.406

21

2.2 R&D Personnel

0.402

50

2.3 R&D Output

0.447

17

3 INNOVATIVE ACTIVITY

29

0.305

3.1 Innovative Activity: Technological
and Non-Technological Innovation

0.403

21

3.2 Small Innovative Enterprises

0.208

52

3.3 Expenditure on Technological
Innovation

0.447

40

3.4 Efficiency of Innovative Activity

0.160

34

4 EXPORT ACTIVITY

16

0.442

4.1 Export of Goods and Services

0.451

18

4.2 Export of Knowledge

0.428

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5 QUALITY OF INNOVATION POLICY

12

0.495

5.1 Regulatory Framework
for Innovation Policy

0.750

14

5.2 Organisational Support
for Innovation Policy

0.500

11

5.3 Public Expenditure
on R&D and Innovation

0.212

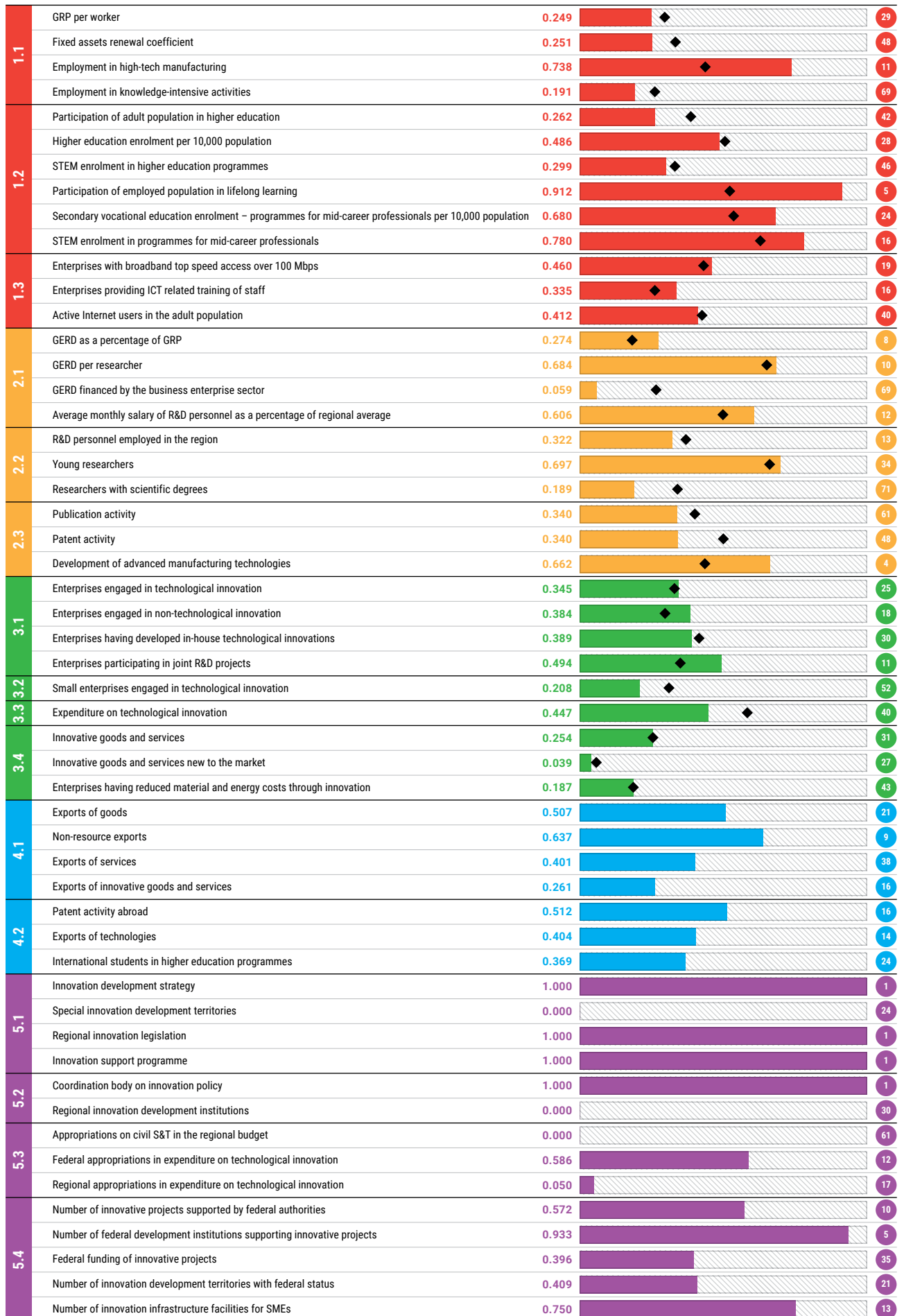
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5.4 Participation in Federal STI Policy

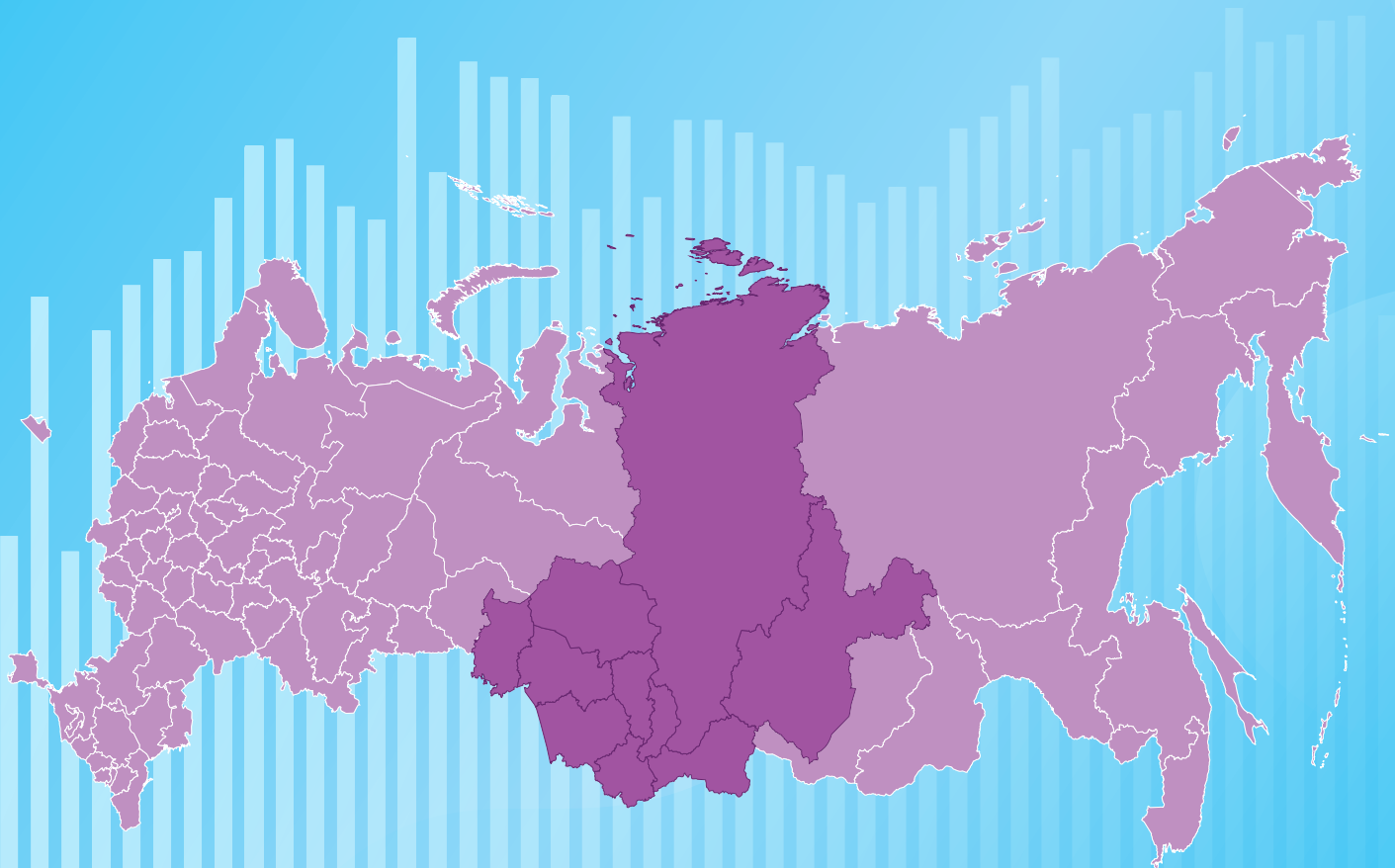
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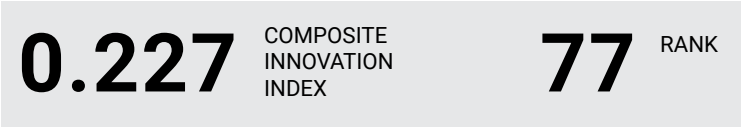
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CHELYABINSK REGION



SIBERIAN FEDERAL DISTRICT





1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY



4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY



1.1	GRP per worker	0.087		78
	Fixed assets renewal coefficient	0.404		17
	Employment in high-tech manufacturing	0.037		72
	Employment in knowledge-intensive activities	0.766		5
1.2	Participation of adult population in higher education	0.189		61
	Higher education enrolment per 10,000 population	0.236		77
	STEM enrolment in higher education programmes	0.204		75
	Participation of employed population in lifelong learning	0.672		28
	Secondary vocational education enrolment – programmes for mid-career professionals per 10,000 population	1.000		1
	STEM enrolment in programmes for mid-career professionals	0.015		84
1.3	Enterprises with broadband top speed access over 100 Mbps	0.320		54
	Enterprises providing ICT related training of staff	0.270		27
	Active Internet users in the adult population	0.448		30
2.1	GERD as a percentage of GRP	0.034		65
	GERD per researcher	0.436		71
	GERD financed by the business enterprise sector	0.000		79
	Average monthly salary of R&D personnel as a percentage of regional average	0.380		62
2.2	R&D personnel employed in the region	0.062		64
	Young researchers	0.578		61
	Researchers with scientific degrees	0.520		33
2.3	Publication activity	0.491		26
	Patent activity	0.226		72
	Development of advanced manufacturing technologies	0.000		65
3.1	Enterprises engaged in technological innovation	0.300		33
	Enterprises engaged in non-technological innovation	0.000		82
	Enterprises having developed in-house technological innovations	0.259		48
	Enterprises participating in joint R&D projects	0.188		59
3.2	Small enterprises engaged in technological innovation	0.000		79
3.3	Expenditure on technological innovation	0.383		45
3.4	Innovative goods and services	0.043		62
	Innovative goods and services new to the market	0.043		25
	Enterprises having reduced material and energy costs through innovation	0.250		23
4.1	Exports of goods	0.185		70
	Non-resource exports	0.225		63
	Exports of services	0.000		81
	Exports of innovative goods and services	0.000		64
4.2	Patent activity abroad	0.000		53
	Exports of technologies	0.000		57
	International students in higher education programmes	0.246		49
5.1	Innovation development strategy	1.000		1
	Special innovation development territories	0.000		24
	Regional innovation legislation	0.000		69
	Innovation support programme	0.000		69
5.2	Coordination body on innovation policy	0.000		38
	Regional innovation development institutions	0.000		30
5.3	Appropriations on civil S&T in the regional budget	0.226		11
	Federal appropriations in expenditure on technological innovation	0.136		39
	Regional appropriations in expenditure on technological innovation	1.000		1
5.4	Number of innovative projects supported by federal authorities	0.000		82
	Number of federal development institutions supporting innovative projects	0.000		82
	Federal funding of innovative projects	0.000		73
	Number of innovation development territories with federal status	0.000		47
	Number of innovation infrastructure facilities for SMEs	0.000		69



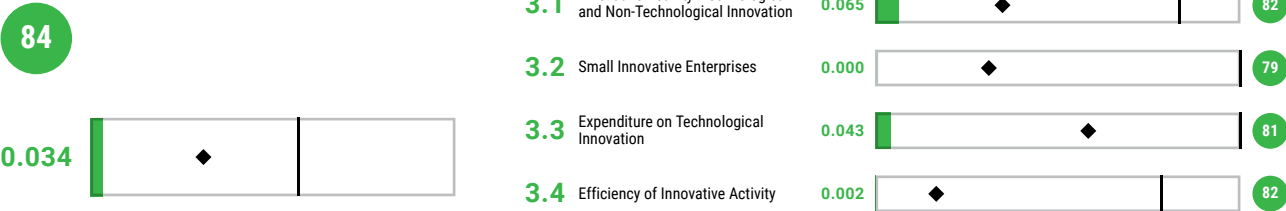
1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY

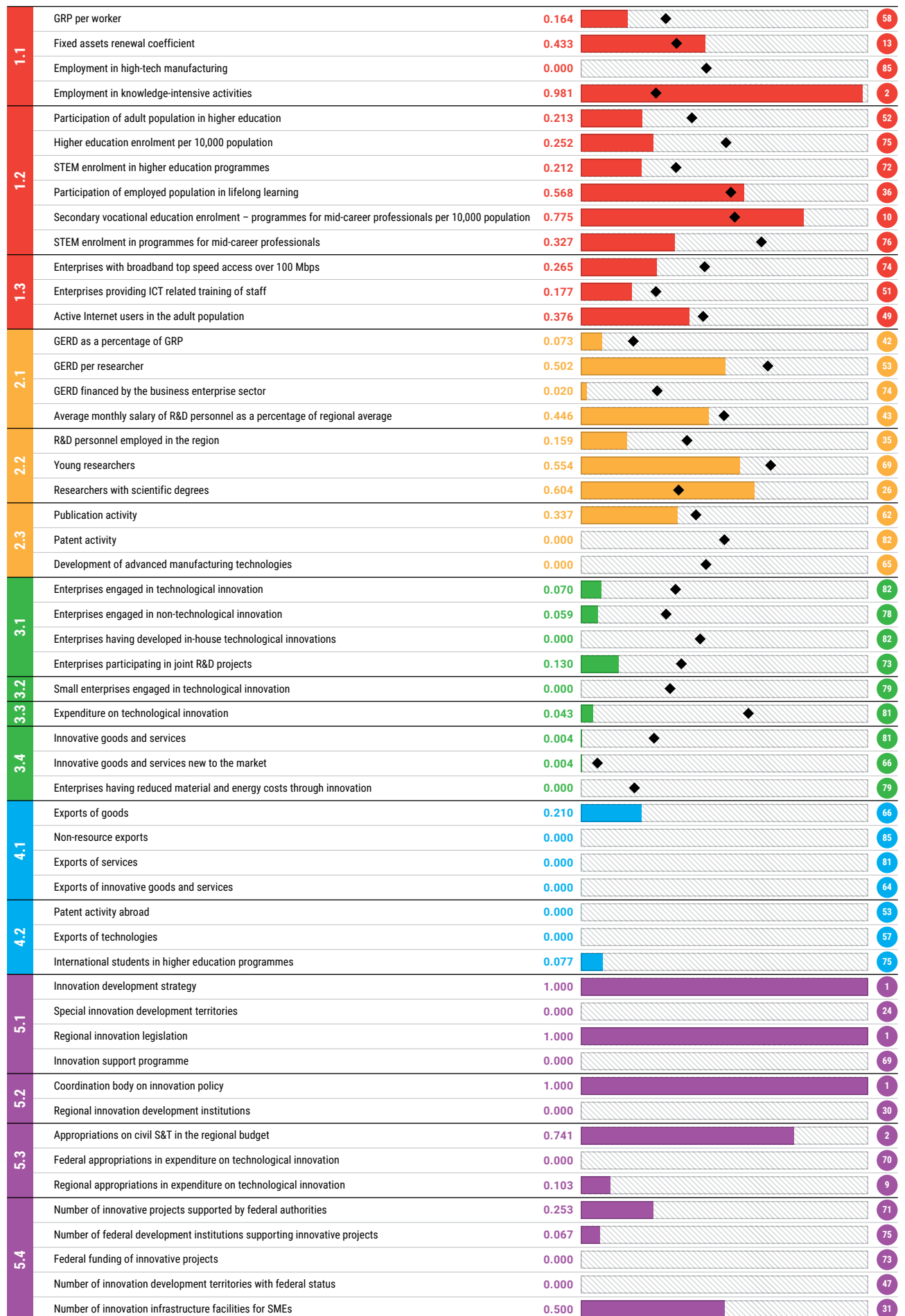


4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY







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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION

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0.299

1.1 Basic Macroeconomic Indicators

0.267

61

1.2 Educational Potential of the Population

0.349

78

1.3 Digitisation Potential

0.244

72

2 S&T POTENTIAL

70

0.317

2.1 R&D Funding

0.187

80

2.2 R&D Personnel

0.456

23

2.3 R&D Output

0.351

50

3 INNOVATIVE ACTIVITY

77

0.127

3.1 Innovative Activity: Technological and Non-Technological Innovation

0.114

77

3.2 Small Innovative Enterprises

0.074

74

3.3 Expenditure on Technological Innovation

0.296

53

3.4 Efficiency of Innovative Activity

0.106

54

4 EXPORT ACTIVITY

24

0.382

4.1 Export of Goods and Services

0.663

1

4.2 Export of Knowledge

0.008

83

5 QUALITY OF INNOVATION POLICY

83

0.091

5.1 Regulatory Framework for Innovation Policy

0.500

49

5.2 Organisational Support for Innovation Policy

0.000

57

5.3 Public Expenditure on R&D and Innovation

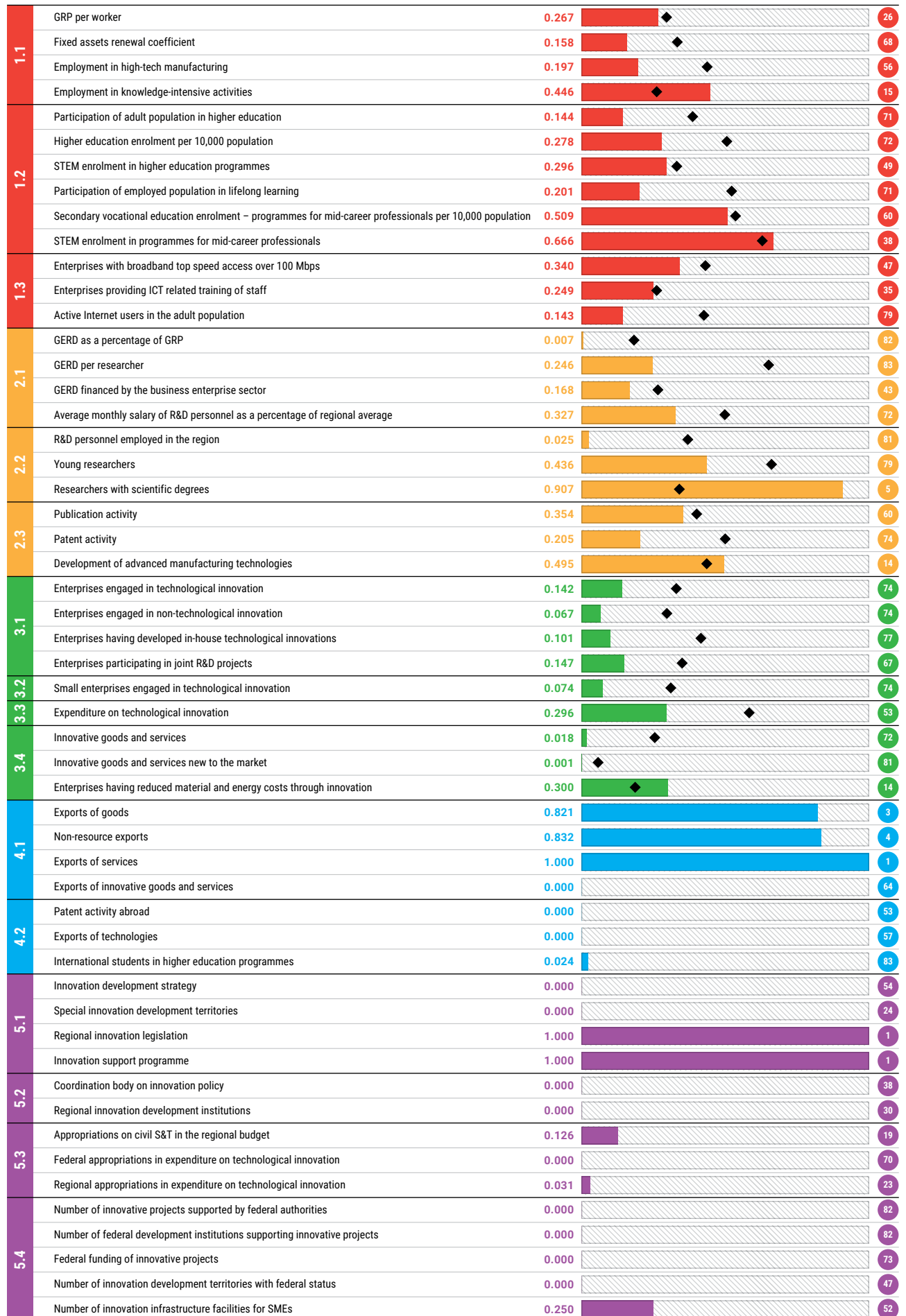
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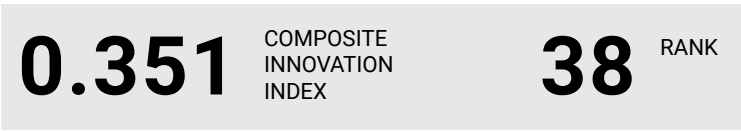
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5.4 Participation in Federal STI Policy

0.050

82





1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY

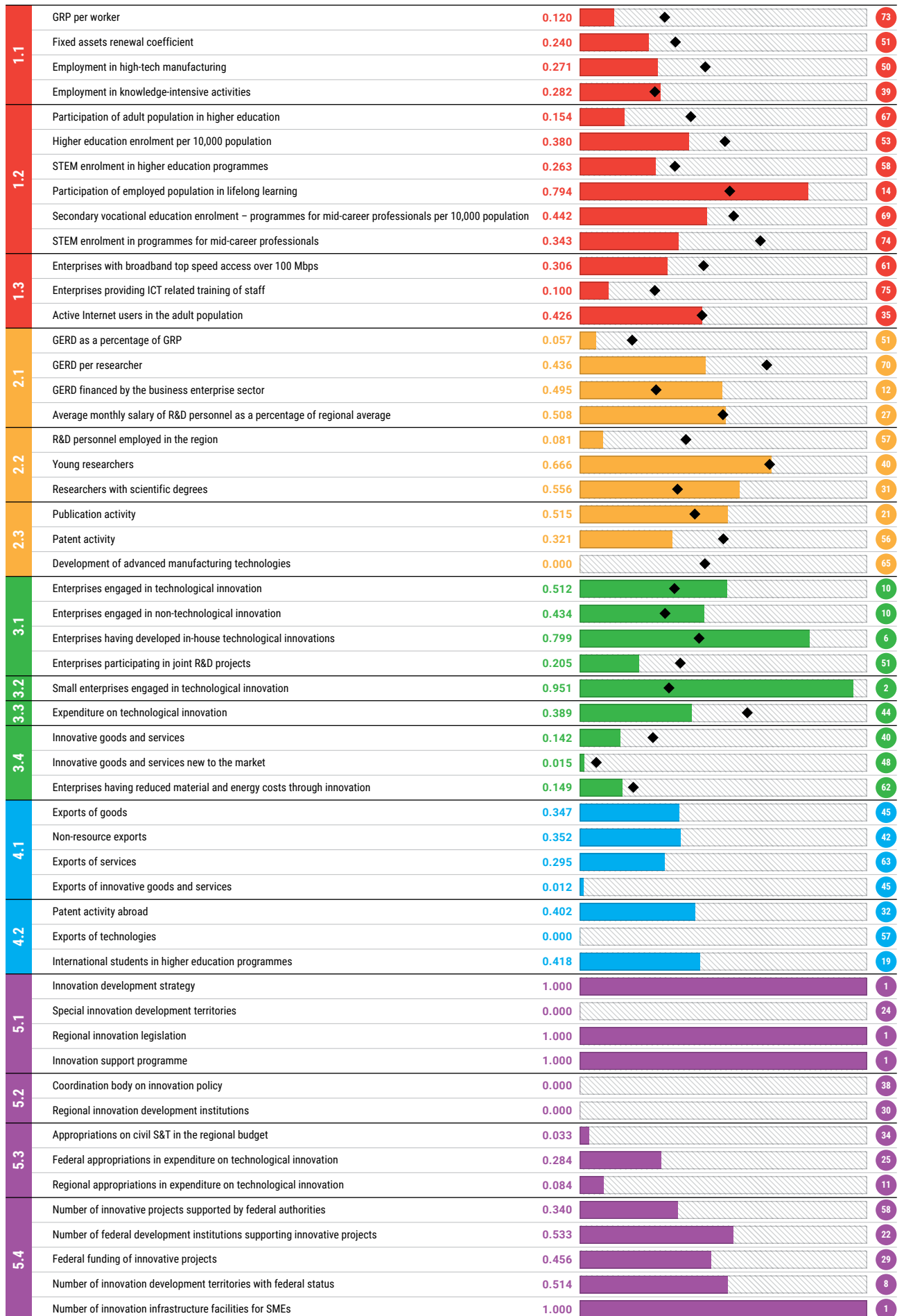


4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY







0.412

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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION

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0.440

1.1 Basic Macroeconomic Indicators

0.338

24

1.2 Educational Potential of the Population

0.563

11

1.3 Digitisation Potential

0.328

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2 S&T POTENTIAL

29

0.399

2.1 R&D Funding

0.367

31

2.2 R&D Personnel

0.401

52

2.3 R&D Output

0.440

22

3 INNOVATIVE ACTIVITY

28

0.309

3.1 Innovative Activity: Technological and Non-Technological Innovation

0.335

30

3.2 Small Innovative Enterprises

0.525

9

3.3 Expenditure on Technological Innovation

0.499

35

3.4 Efficiency of Innovative Activity

0.140

42

4 EXPORT ACTIVITY

22

0.398

4.1 Export of Goods and Services

0.424

24

4.2 Export of Knowledge

0.362

19

5 QUALITY OF INNOVATION POLICY

13

0.493

5.1 Regulatory Framework for Innovation Policy

0.750

14

5.2 Organisational Support for Innovation Policy

0.500

11

5.3 Public Expenditure on R&D and Innovation

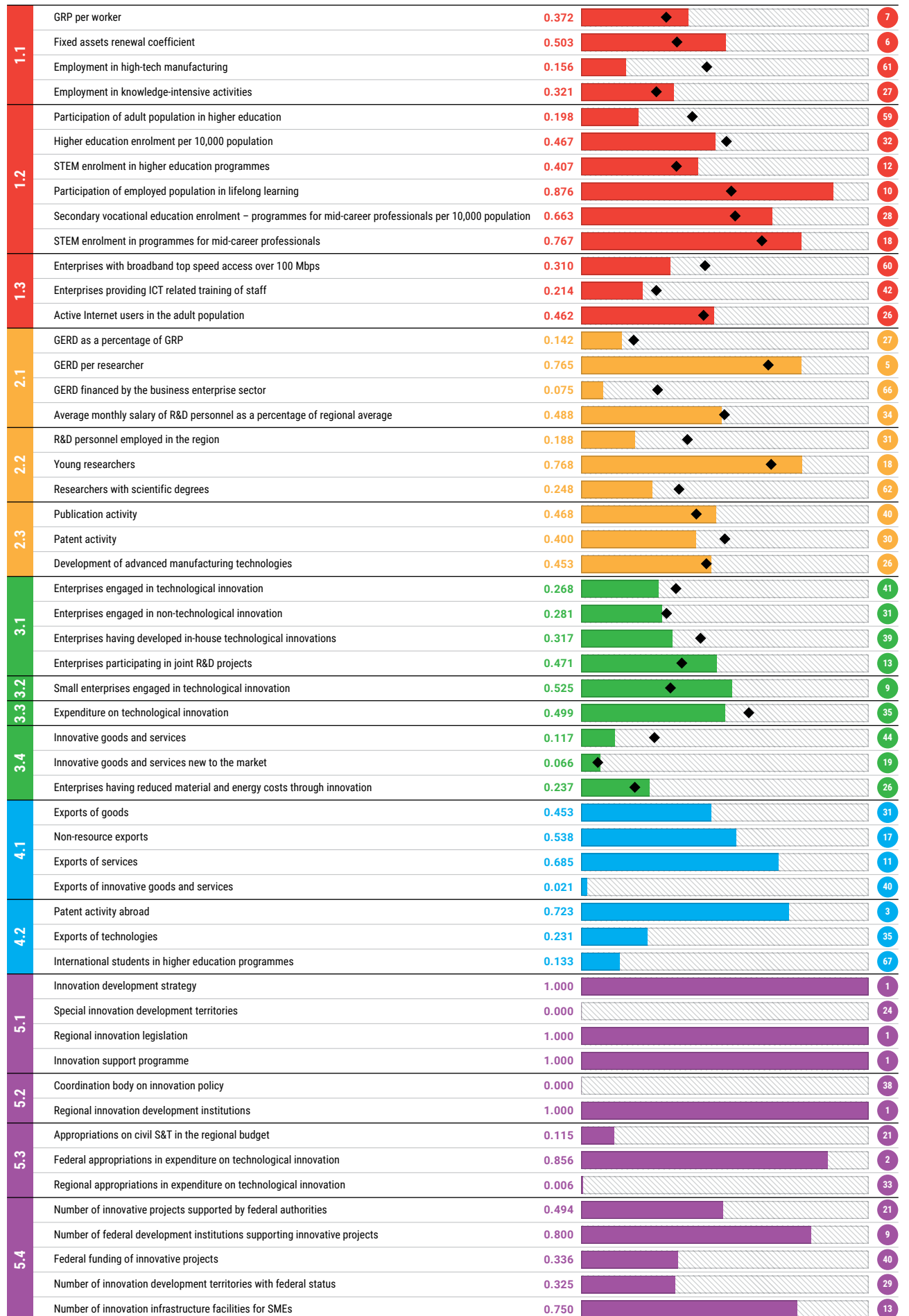
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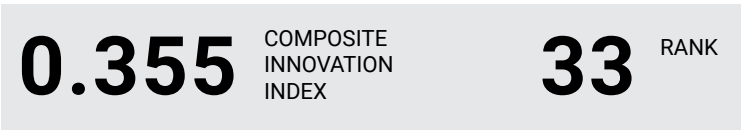
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5.4 Participation in Federal STI Policy

0.541

18





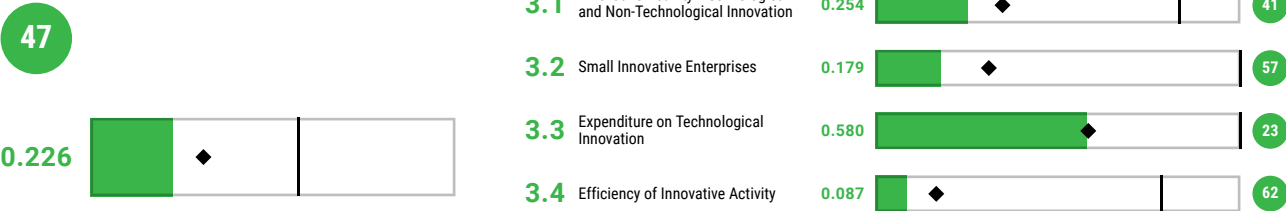
1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY

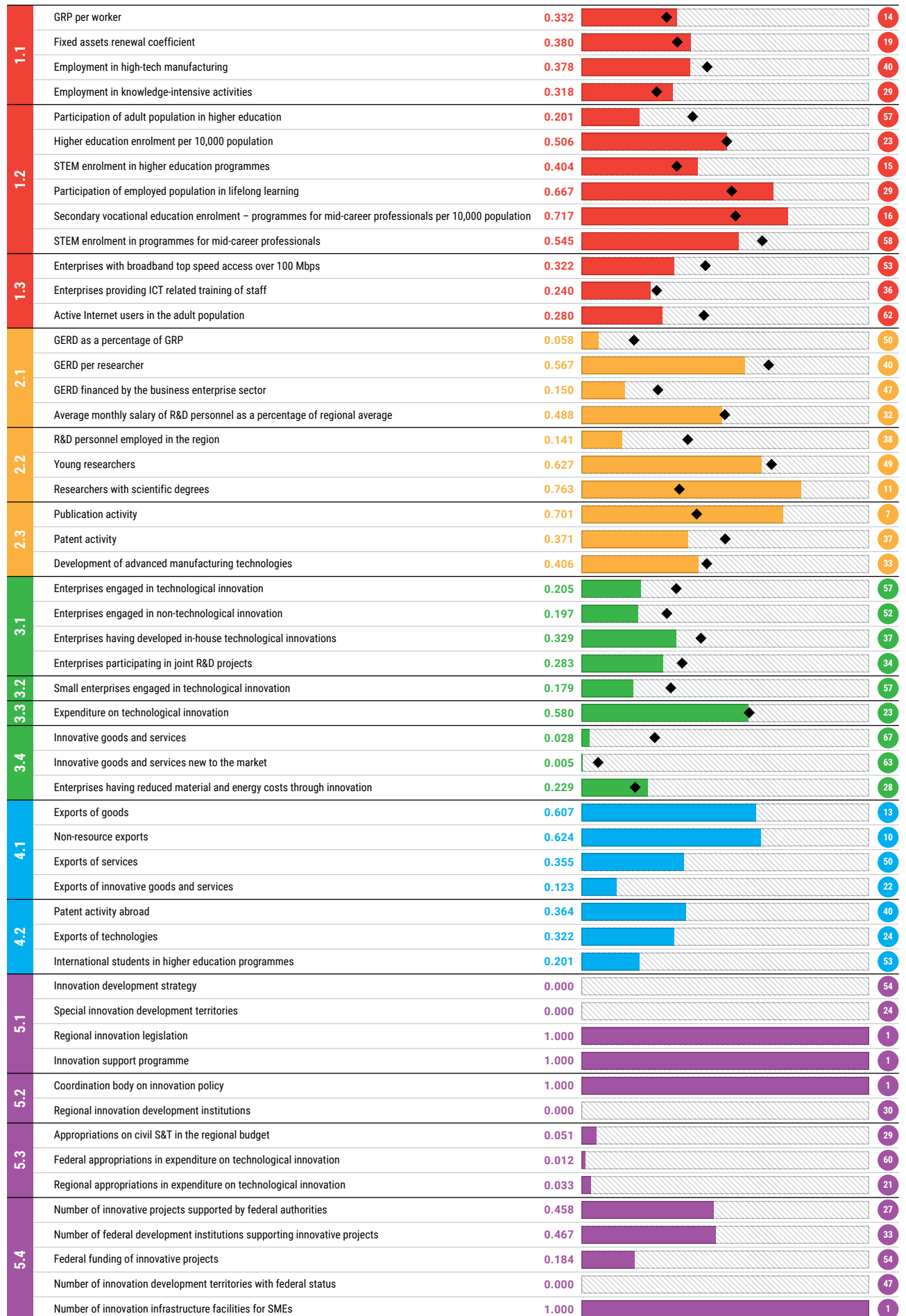


4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY







0.363

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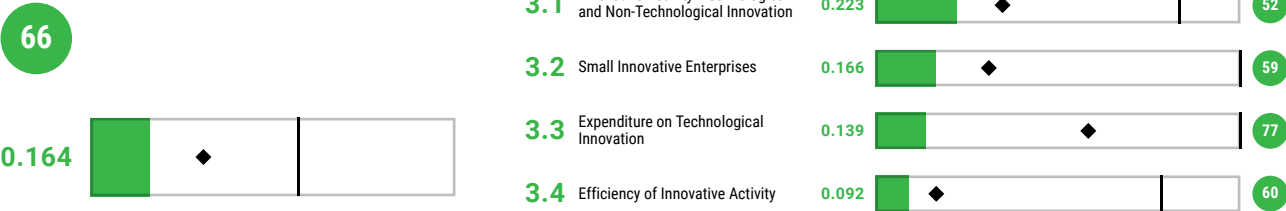
1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



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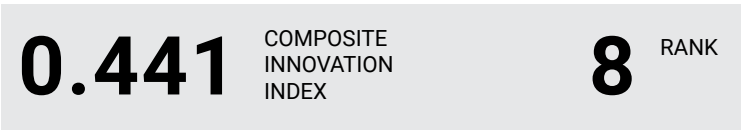
4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY



1.1	GRP per worker	0.298		20
	Fixed assets renewal coefficient	0.374		20
	Employment in high-tech manufacturing	0.227		53
	Employment in knowledge-intensive activities	0.207		61
1.2	Participation of adult population in higher education	0.180		63
	Higher education enrolment per 10,000 population	0.334		62
	STEM enrolment in higher education programmes	0.411		11
	Participation of employed population in lifelong learning	0.789		16
	Secondary vocational education enrolment – programmes for mid-career professionals per 10,000 population	0.680		25
	STEM enrolment in programmes for mid-career professionals	0.860		8
1.3	Enterprises with broadband top speed access over 100 Mbps	0.589		6
	Enterprises providing ICT related training of staff	0.096		76
	Active Internet users in the adult population	0.310		59
2.1	GERD as a percentage of GRP	0.034		64
	GERD per researcher	0.581		33
	GERD financed by the business enterprise sector	0.382		20
	Average monthly salary of R&D personnel as a percentage of regional average	0.488		33
2.2	R&D personnel employed in the region	0.044		74
	Young researchers	0.748		24
	Researchers with scientific degrees	0.569		29
2.3	Publication activity	0.704		6
	Patent activity	0.322		55
	Development of advanced manufacturing technologies	0.273		54
3.1	Enterprises engaged in technological innovation	0.236		50
	Enterprises engaged in non-technological innovation	0.176		55
	Enterprises having developed in-house technological innovations	0.217		56
	Enterprises participating in joint R&D projects	0.264		38
3.2	Small enterprises engaged in technological innovation	0.166		59
3.3	Expenditure on technological innovation	0.139		77
3.4	Innovative goods and services	0.059		57
	Innovative goods and services new to the market	0.032		32
	Enterprises having reduced material and energy costs through innovation	0.186		44
4.1	Exports of goods	0.982		2
	Non-resource exports	0.554		15
	Exports of services	0.245		69
	Exports of innovative goods and services	0.560		3
4.2	Patent activity abroad	0.356		42
	Exports of technologies	0.149		47
	International students in higher education programmes	0.271		41
5.1	Innovation development strategy	1.000		1
	Special innovation development territories	0.000		24
	Regional innovation legislation	1.000		1
	Innovation support programme	1.000		1
5.2	Coordination body on innovation policy	1.000		1
	Regional innovation development institutions	0.000		30
5.3	Appropriations on civil S&T in the regional budget	0.000		61
	Federal appropriations in expenditure on technological innovation	0.028		56
	Regional appropriations in expenditure on technological innovation	0.000		61
5.4	Number of innovative projects supported by federal authorities	0.405		39
	Number of federal development institutions supporting innovative projects	0.467		33
	Federal funding of innovative projects	0.136		61
	Number of innovation development territories with federal status	0.409		21
	Number of innovation infrastructure facilities for SMEs	1.000		1



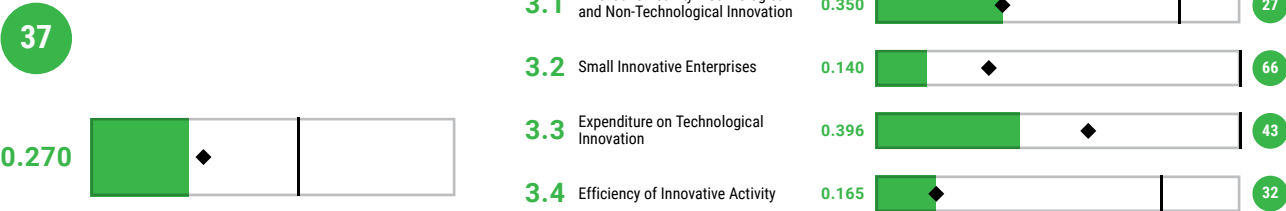
1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



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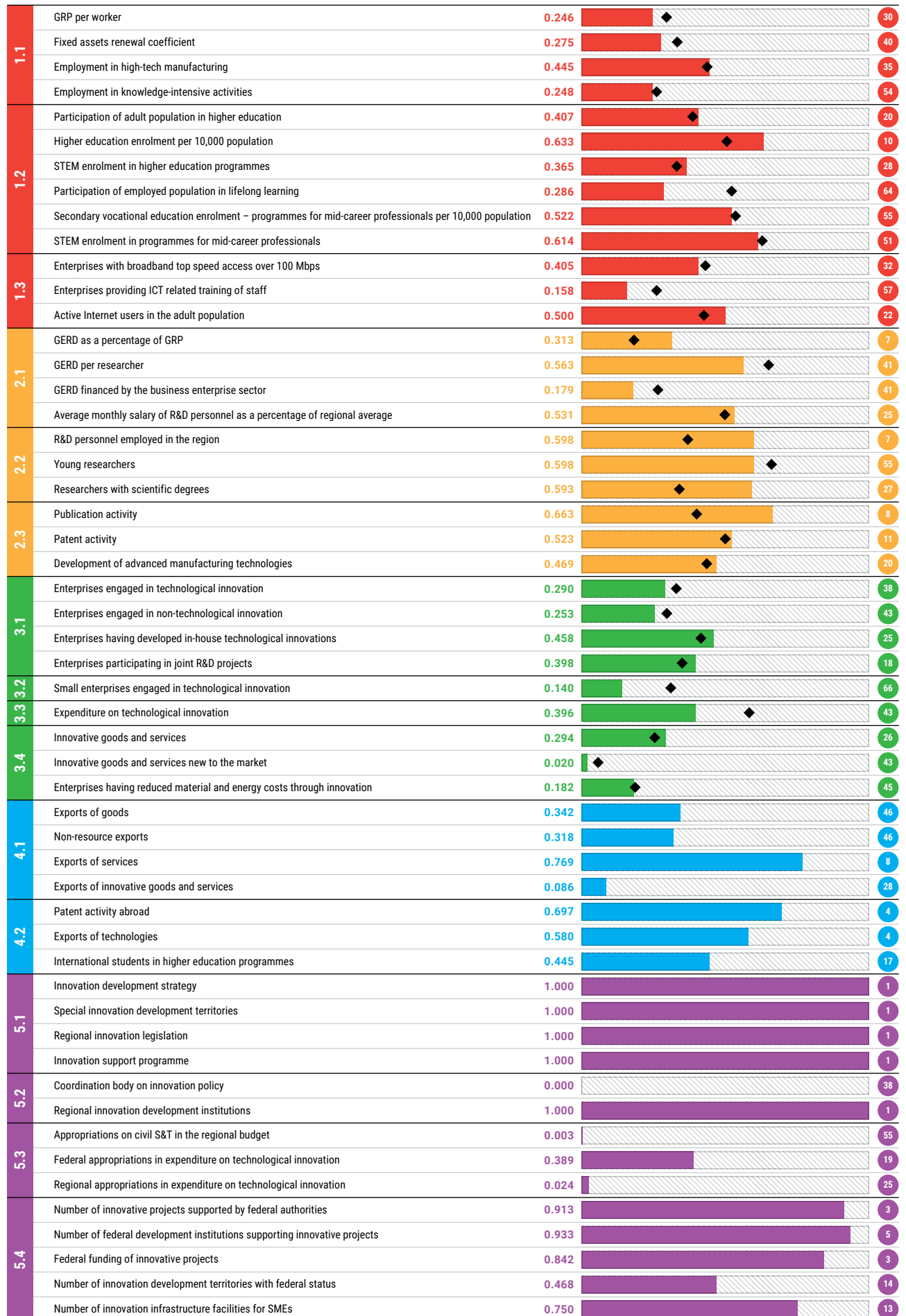


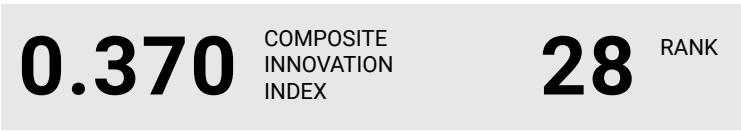
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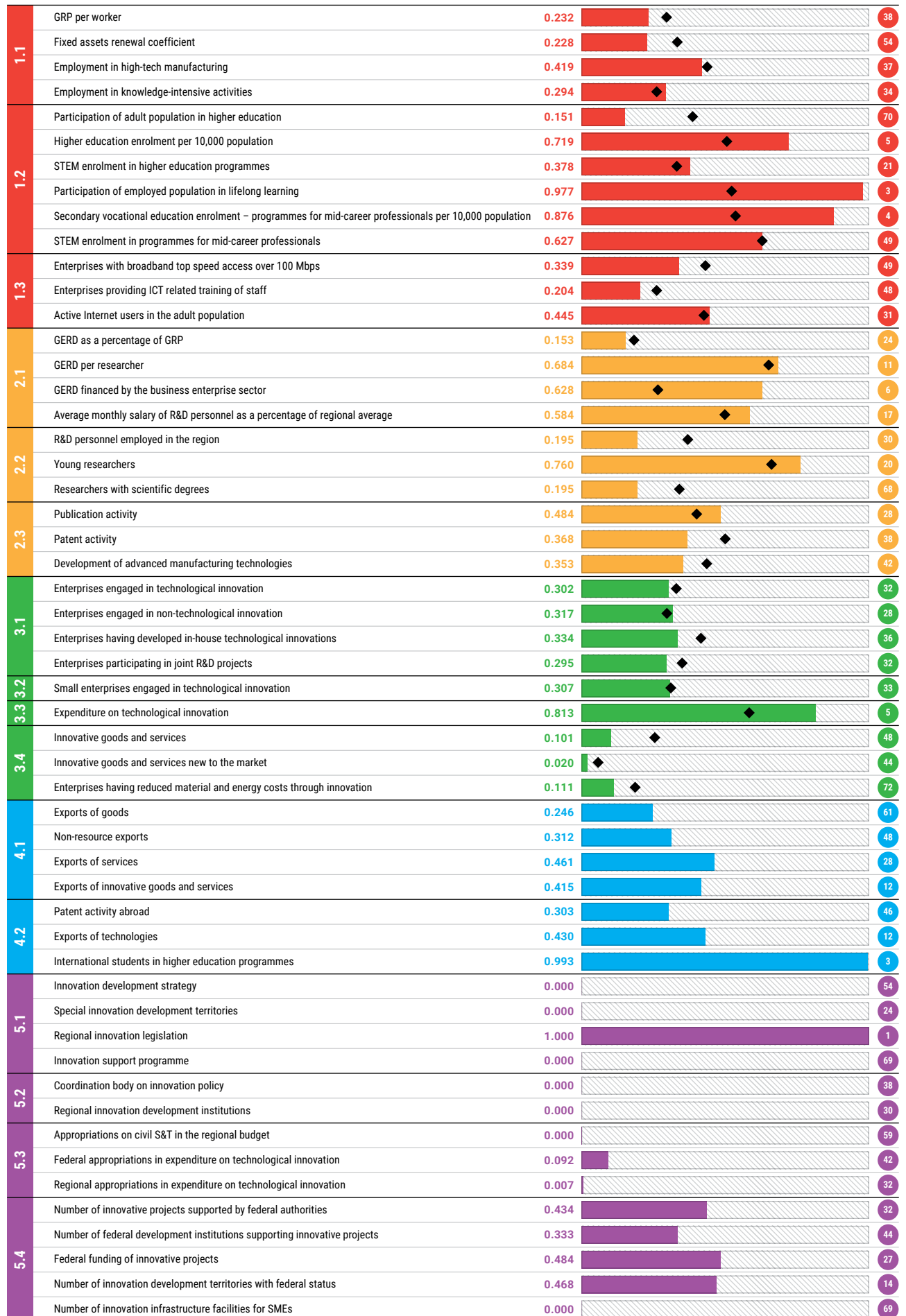


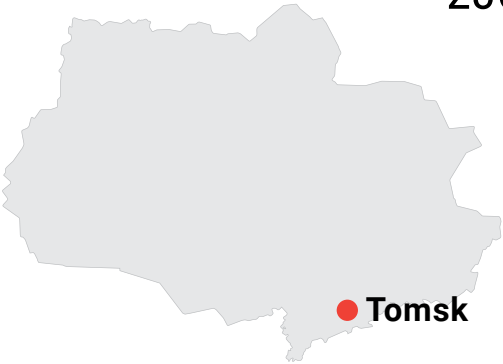
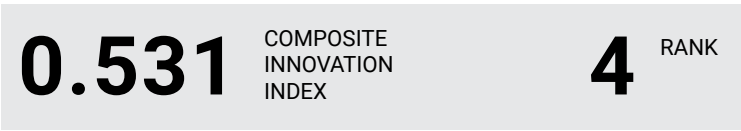
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5 QUALITY OF INNOVATION POLICY







1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



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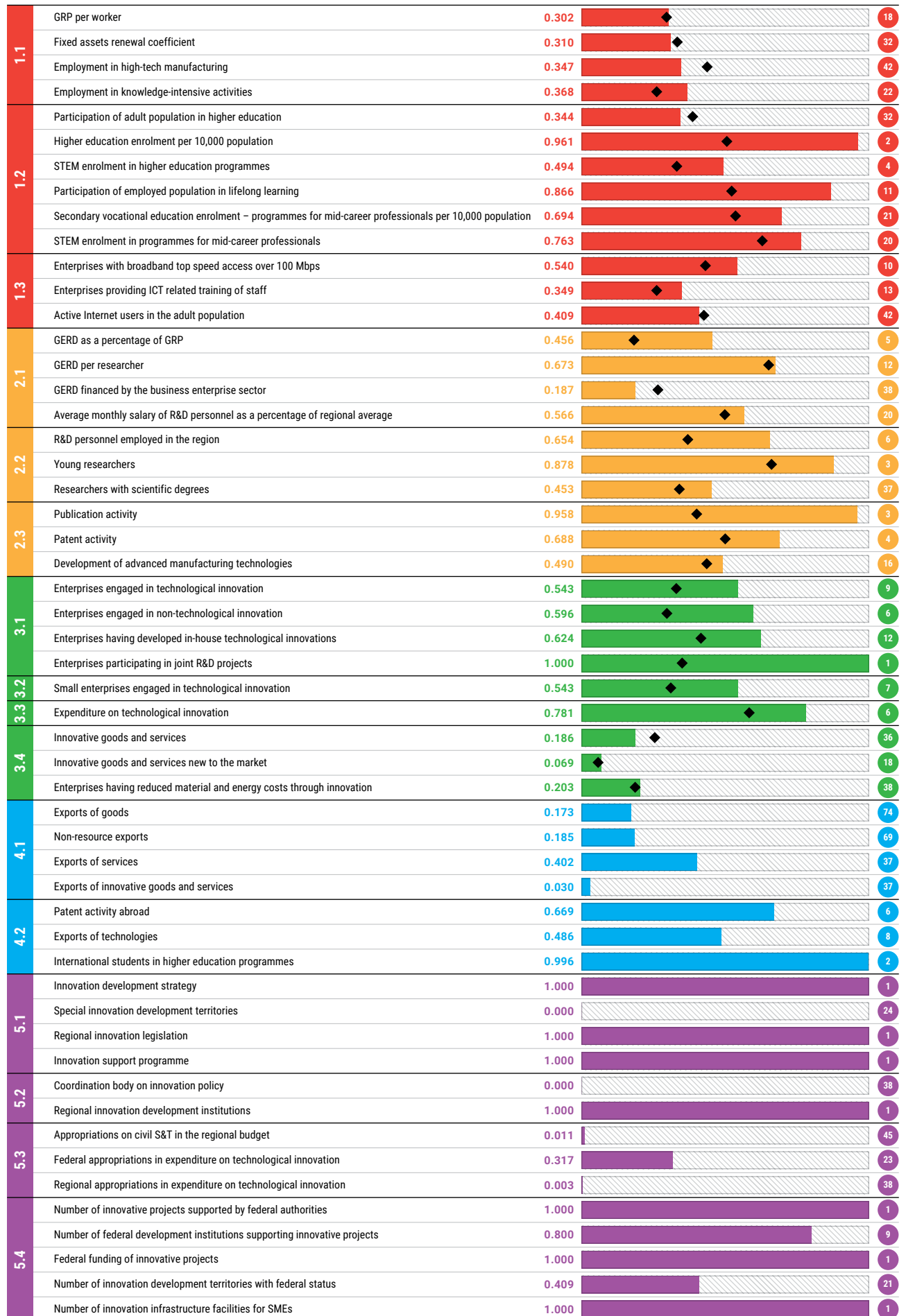


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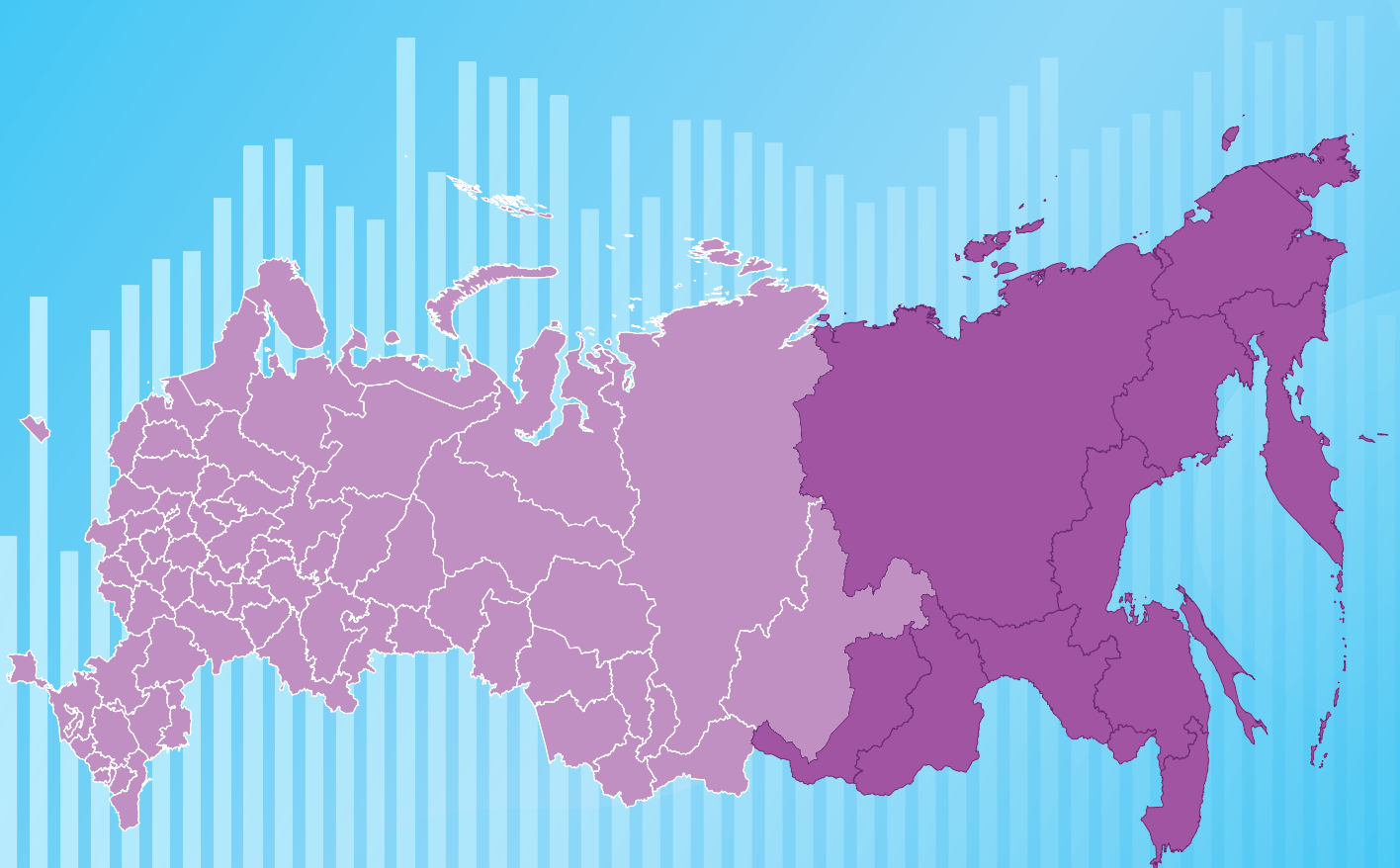


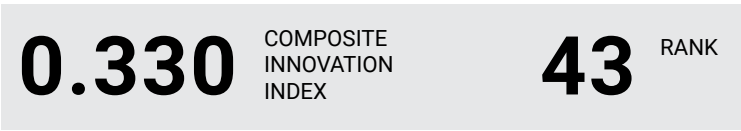
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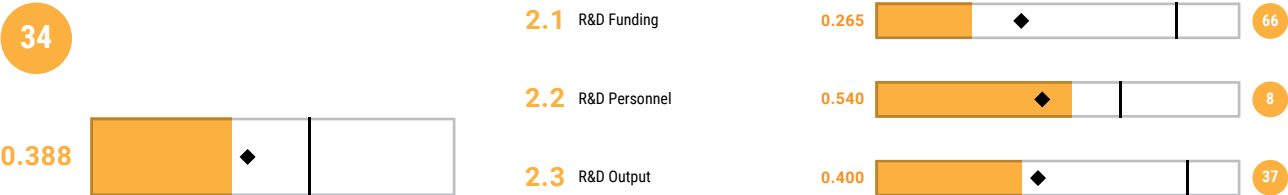




1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY

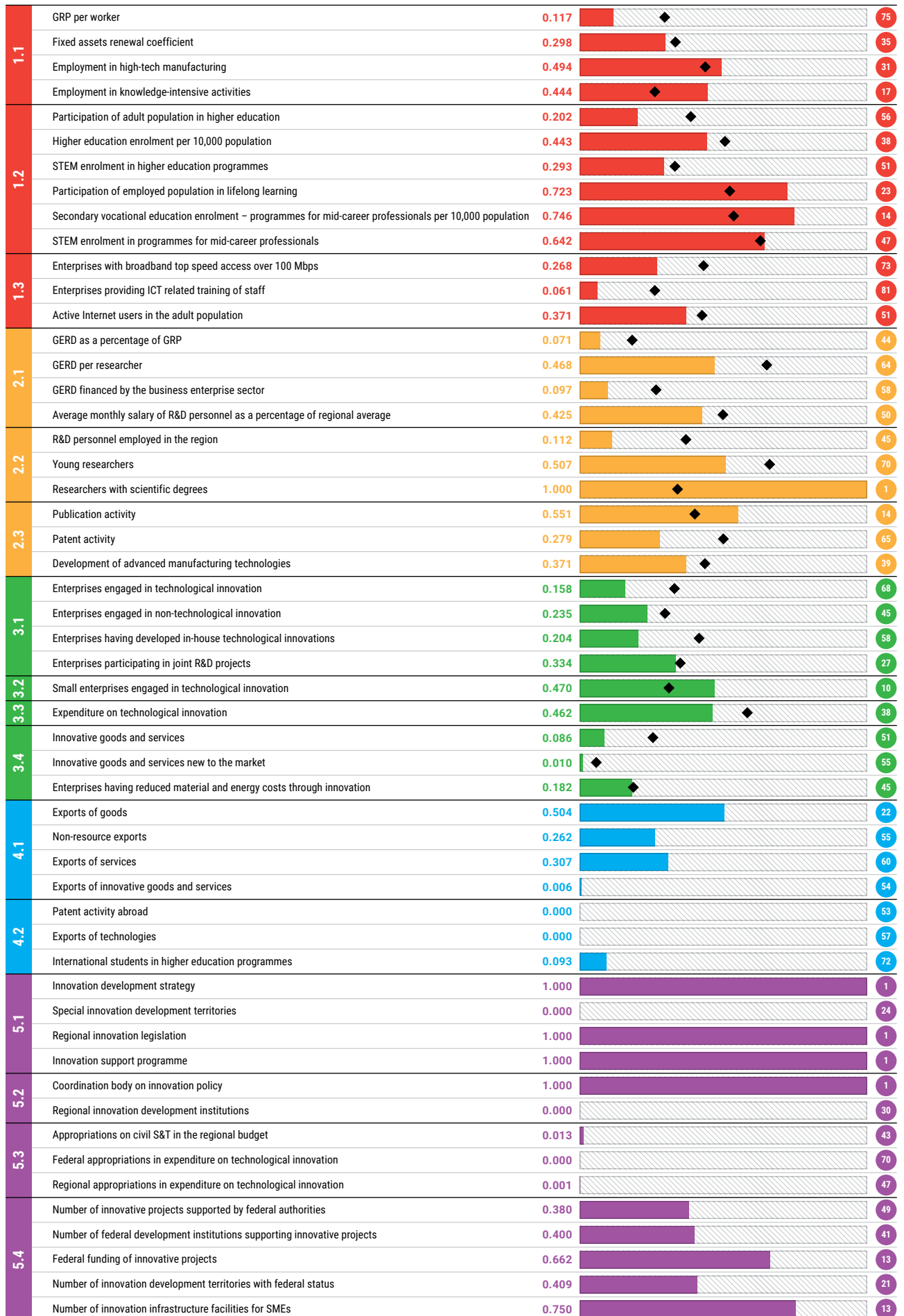


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5 QUALITY OF INNOVATION POLICY





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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION

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0.437

1.1 Basic Macroeconomic Indicators

0.296

47

1.2 Educational Potential of the Population

0.500

26

1.3 Digitisation Potential

0.498

6

2 S&T POTENTIAL

55

0.348

2.1 R&D Funding

0.296

53

2.2 R&D Personnel

0.474

17

2.3 R&D Output

0.290

65

3 INNOVATIVE ACTIVITY

55

0.201

3.1 Innovative Activity: Technological and Non-Technological Innovation

0.294

38

3.2 Small Innovative Enterprises

0.137

69

3.3 Expenditure on Technological Innovation

0.259

60

3.4 Efficiency of Innovative Activity

0.077

67

4 EXPORT ACTIVITY

51

0.255

4.1 Export of Goods and Services

0.284

47

4.2 Export of Knowledge

0.216

52

5 QUALITY OF INNOVATION POLICY

53

0.273

5.1 Regulatory Framework for Innovation Policy

0.750

14

5.2 Organisational Support for Innovation Policy

0.500

11

5.3 Public Expenditure on R&D and Innovation

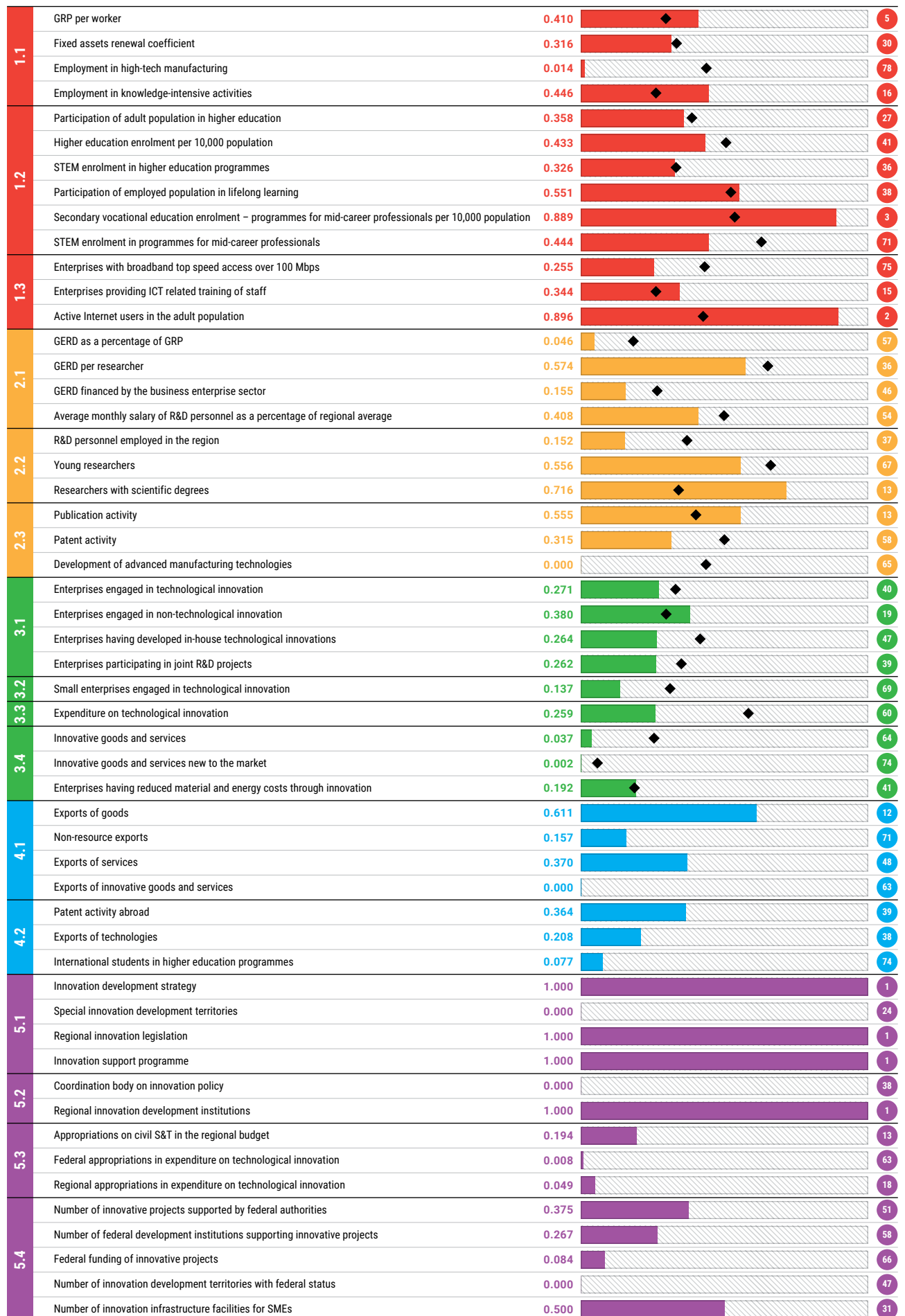
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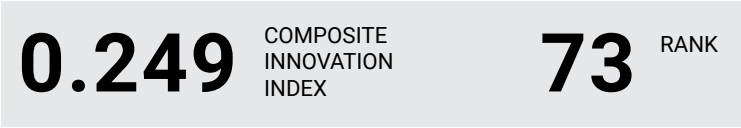
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5.4 Participation in Federal STI Policy

0.245

63





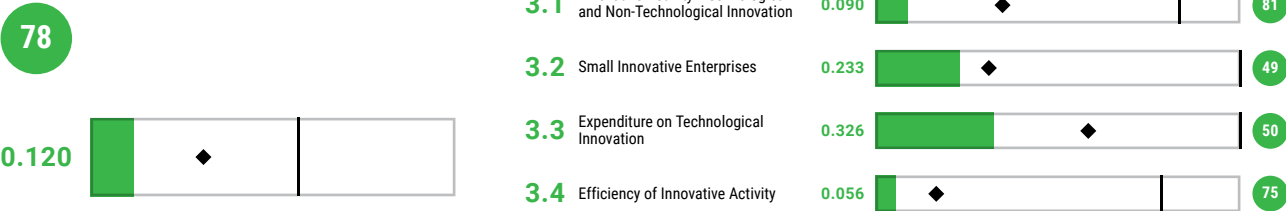
1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



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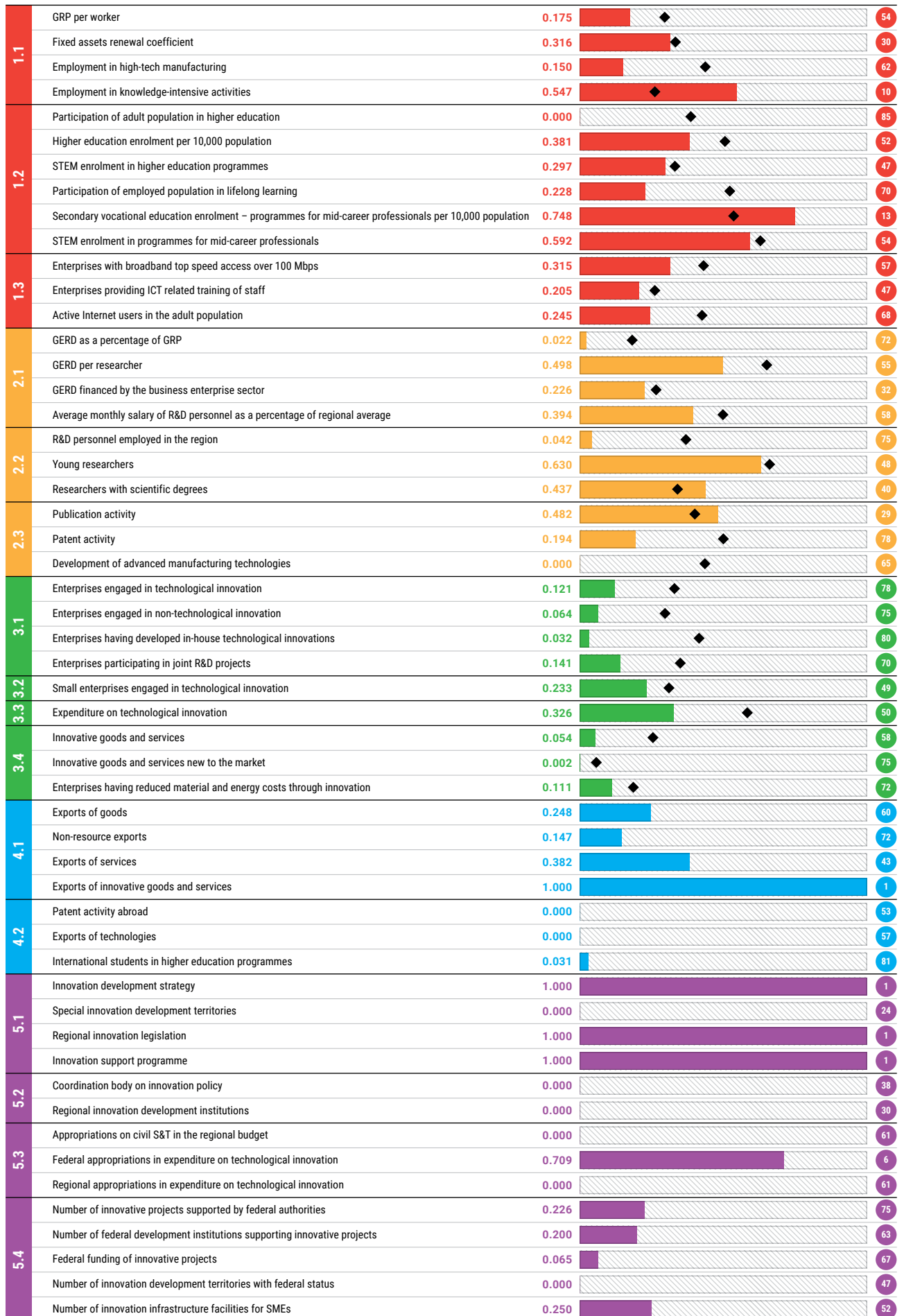


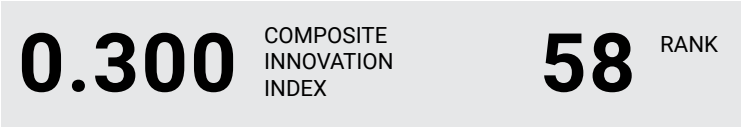
4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY



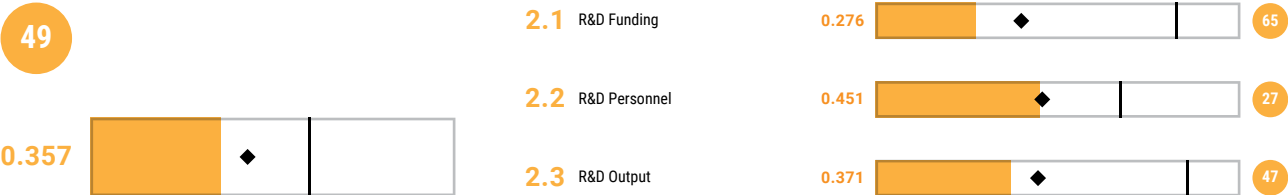




1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY

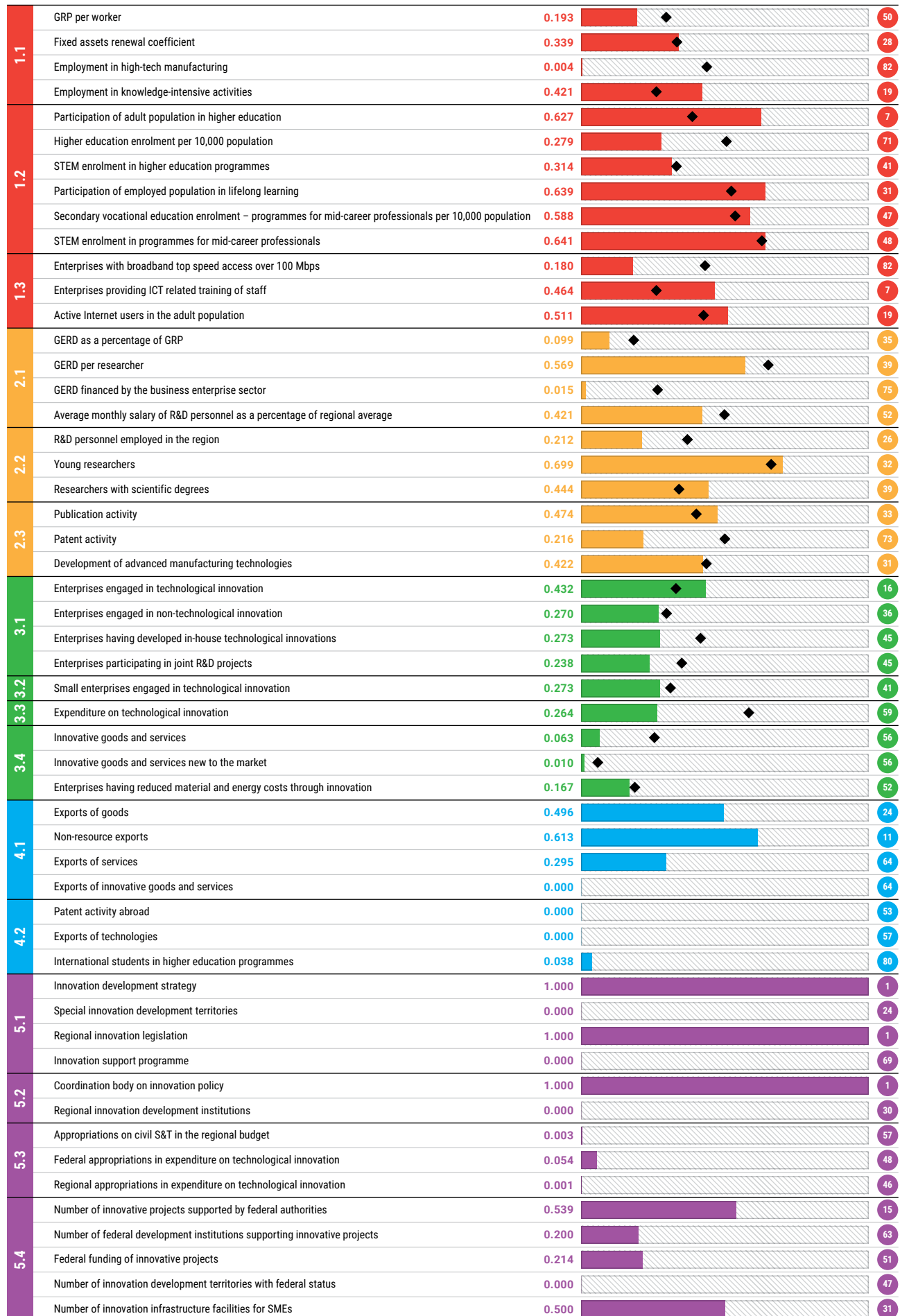


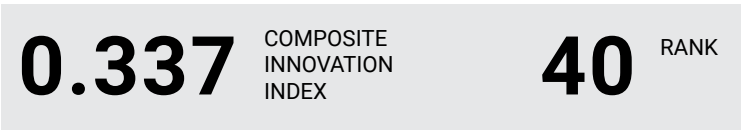
4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY



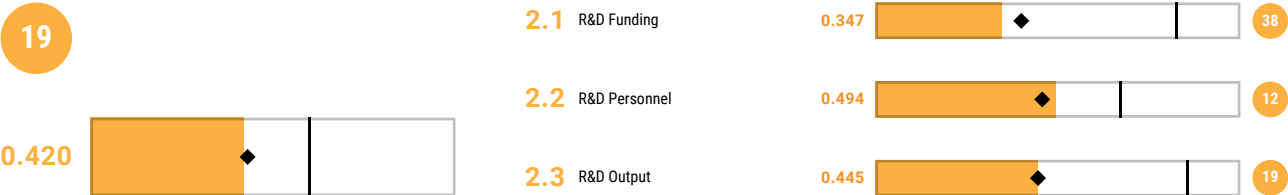




1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY

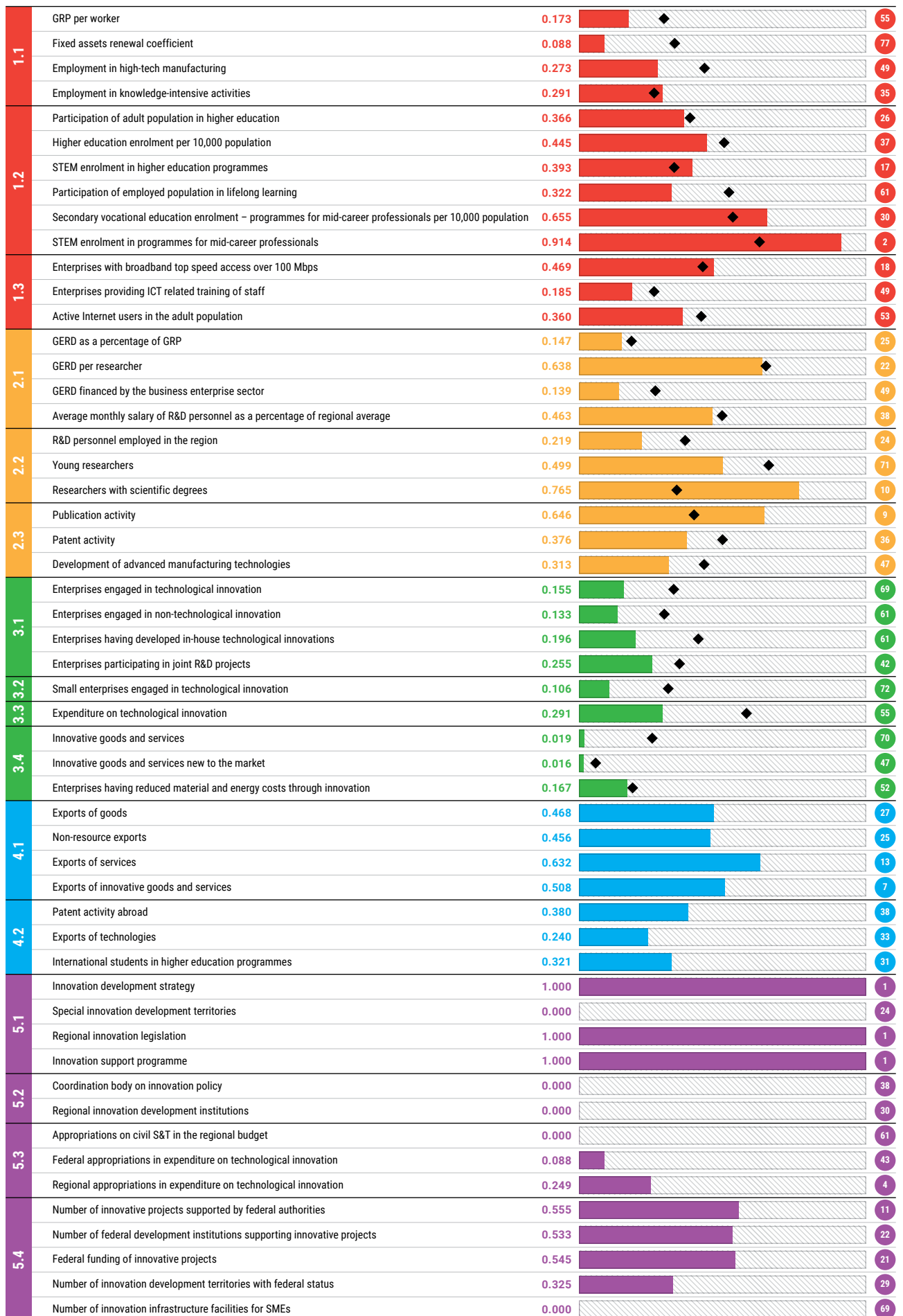


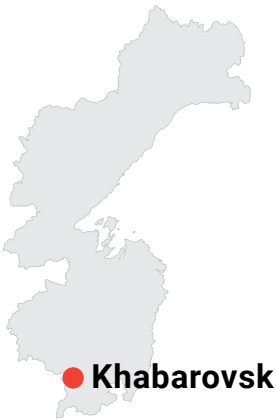
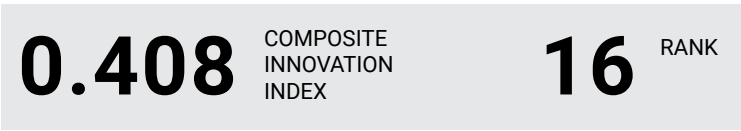
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5 QUALITY OF INNOVATION POLICY



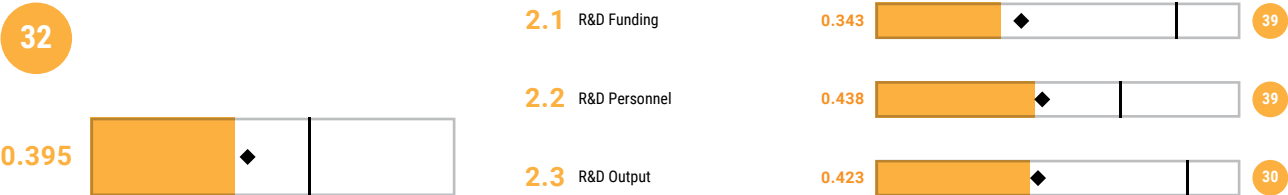




1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY

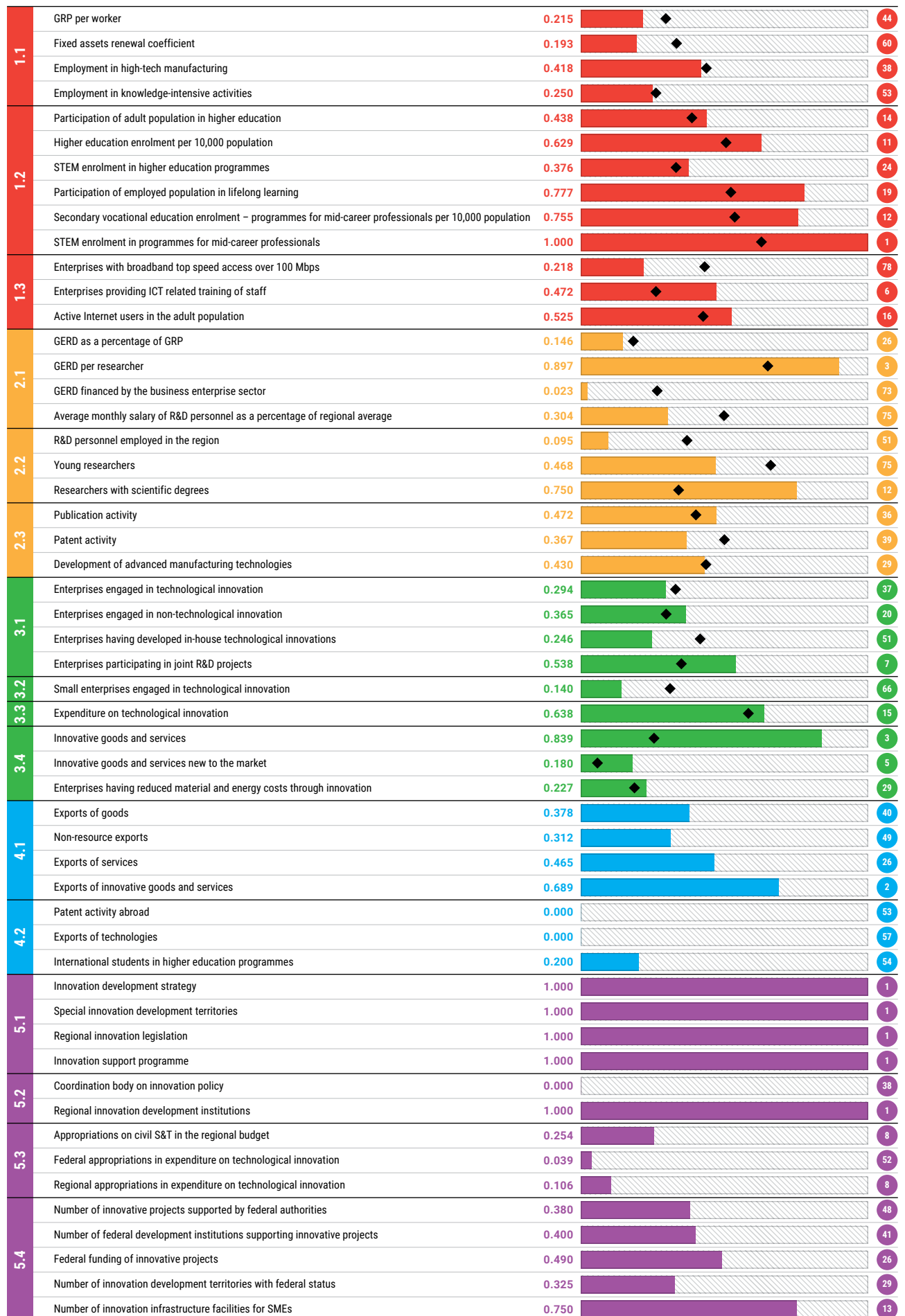


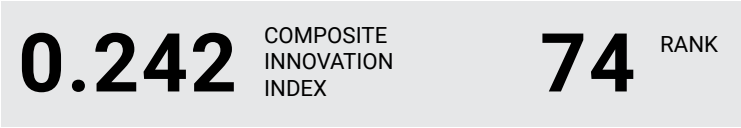
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1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



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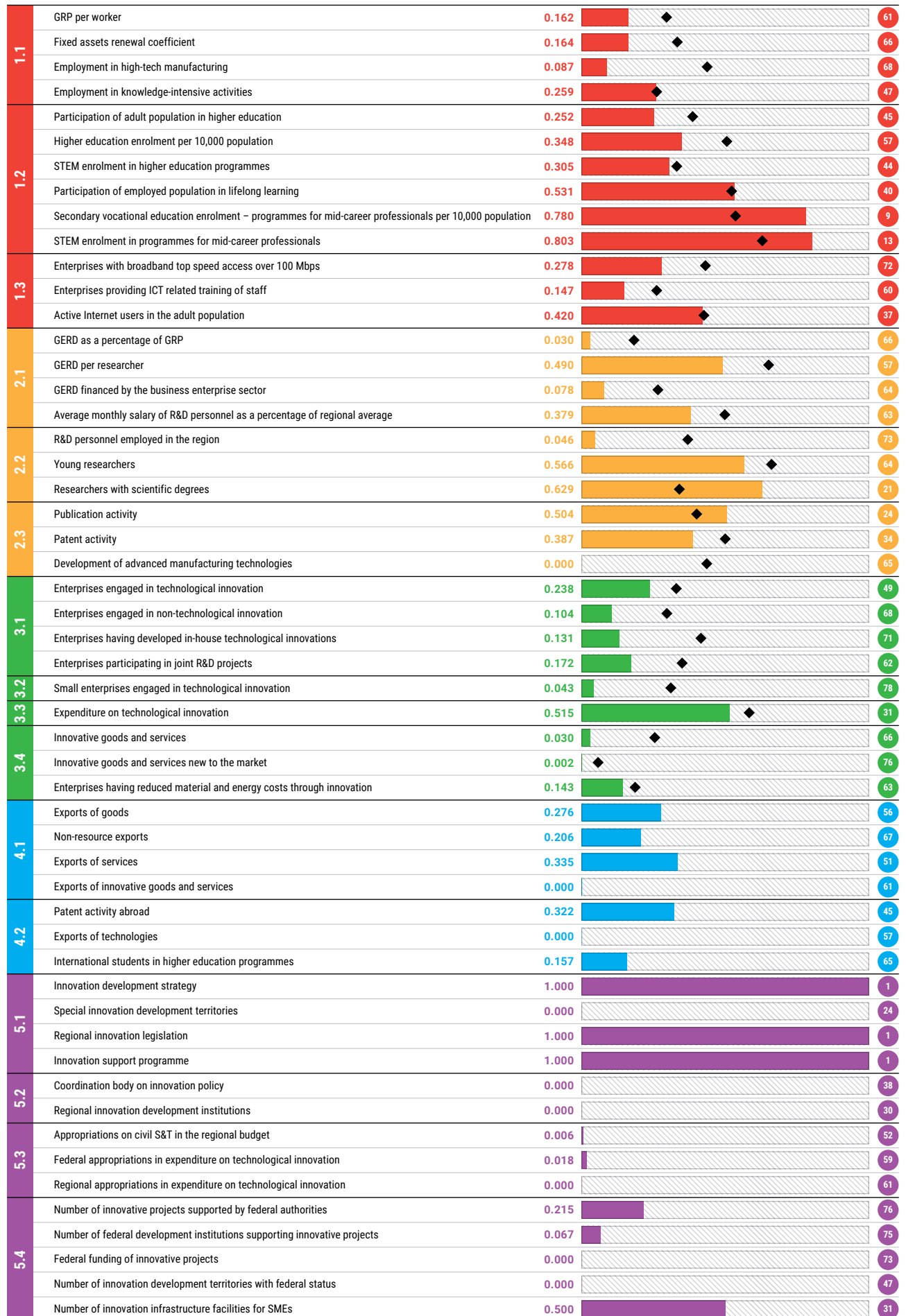
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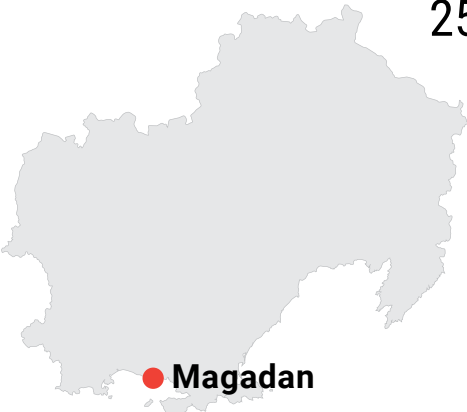
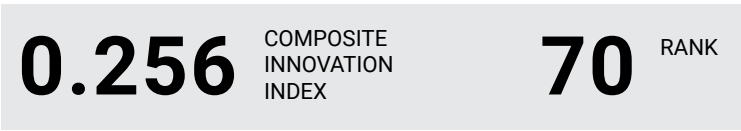


5 QUALITY OF INNOVATION POLICY



AMUR REGION





1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



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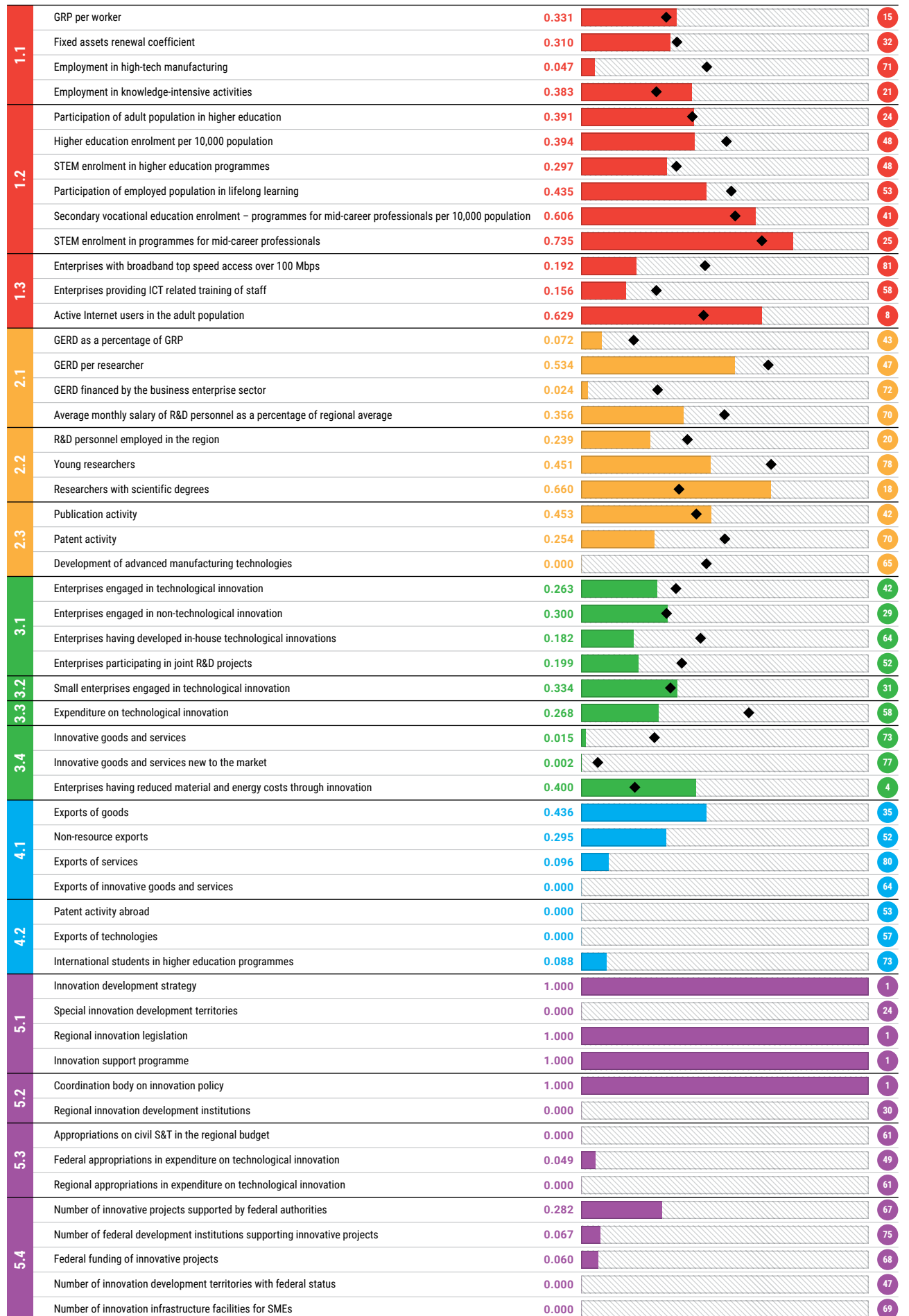


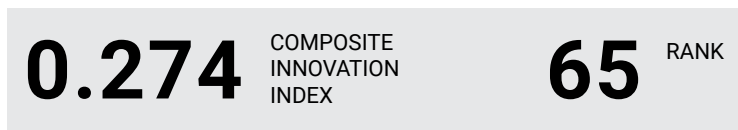
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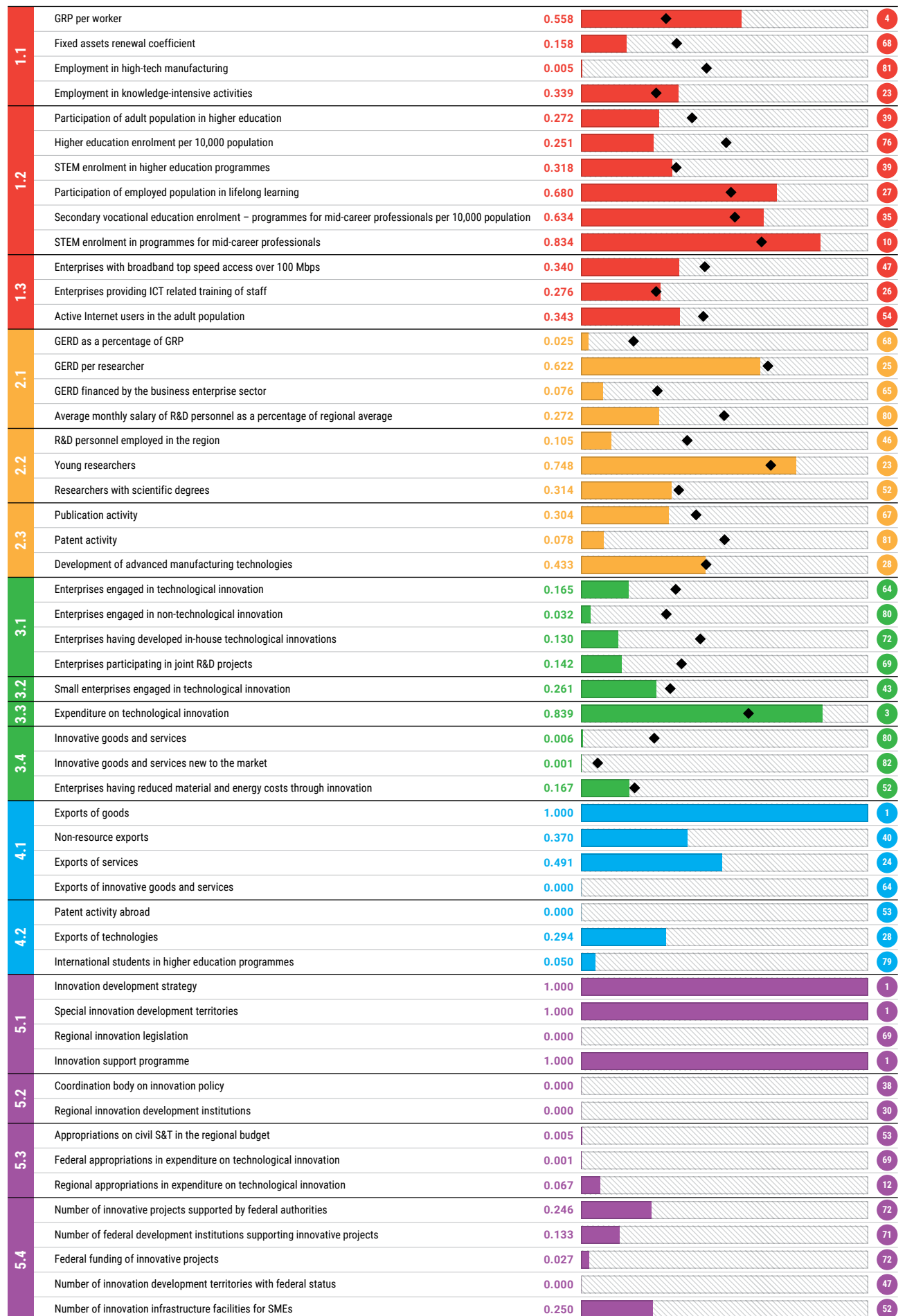


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5 QUALITY OF INNOVATION POLICY





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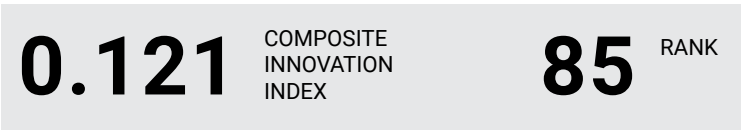
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QUALITY OF INNOVATION POLICY



JEWISH AUTONOMOUS REGION

1.1	GRP per worker	0.173		56
	Fixed assets renewal coefficient	0.462		10
	Employment in high-tech manufacturing	0.025		75
	Employment in knowledge-intensive activities	0.487		12
1.2	Participation of adult population in higher education	0.014		84
	Higher education enrolment per 10,000 population	0.227		79
	STEM enrolment in higher education programmes	0.121		82
	Participation of employed population in lifelong learning	0.880		9
	Secondary vocational education enrolment – programmes for mid-career professionals per 10,000 population	0.188		81
	STEM enrolment in programmes for mid-career professionals	0.341		75
1.3	Enterprises with broadband top speed access over 100 Mbps	0.239		77
	Enterprises providing ICT related training of staff	0.000		85
	Active Internet users in the adult population	0.475		25
2.1	GERD as a percentage of GRP	0.024		71
	GERD per researcher	0.299		82
	GERD financed by the business enterprise sector	0.000		79
	Average monthly salary of R&D personnel as a percentage of regional average	0.281		79
2.2	R&D personnel employed in the region	0.097		49
	Young researchers	0.596		56
	Researchers with scientific degrees	0.928		4
2.3	Publication activity	0.364		58
	Patent activity	0.377		35
	Development of advanced manufacturing technologies	0.000		65
3.1	Enterprises engaged in technological innovation	0.255		45
	Enterprises engaged in non-technological innovation	0.083		71
	Enterprises having developed in-house technological innovations	0.084		78
	Enterprises participating in joint R&D projects	0.092		76
3.2	Small enterprises engaged in technological innovation	0.279		37
3.3	Expenditure on technological innovation	0.220		65
3.4	Innovative goods and services	0.071		55
	Innovative goods and services new to the market	0.005		64
	Enterprises having reduced material and energy costs through innovation	0.143		63
4.1	Exports of goods	0.395		39
	Non-resource exports	0.223		64
	Exports of services	0.229		70
	Exports of innovative goods and services	0.000		64
4.2	Patent activity abroad	0.000		53
	Exports of technologies	0.132		49
	International students in higher education programmes	0.194		55
5.1	Innovation development strategy	0.000		54
	Special innovation development territories	0.000		24
	Regional innovation legislation	0.000		69
	Innovation support programme	0.000		69
5.2	Coordination body on innovation policy	1.000		1
	Regional innovation development institutions	0.000		30
5.3	Appropriations on civil S&T in the regional budget	0.000		61
	Federal appropriations in expenditure on technological innovation	0.000		70
	Regional appropriations in expenditure on technological innovation	0.000		61
5.4	Number of innovative projects supported by federal authorities	0.366		55
	Number of federal development institutions supporting innovative projects	0.133		71
	Federal funding of innovative projects	0.146		60
	Number of innovation development territories with federal status	0.000		47
	Number of innovation infrastructure facilities for SMEs	0.000		69



1 SOCIO-ECONOMIC CONDITIONS FOR INNOVATION



2 S&T POTENTIAL



3 INNOVATIVE ACTIVITY



4 EXPORT ACTIVITY



5 QUALITY OF INNOVATION POLICY



CHUKOTKA AUTONOMOUS REGION

1.1	GRP per worker	0.366		9
	Fixed assets renewal coefficient	0.409		14
	Employment in high-tech manufacturing	0.001		84
	Employment in knowledge-intensive activities	0.254		49
1.2	Participation of adult population in higher education	0.482		12
	Higher education enrolment per 10,000 population	0.062		83
	STEM enrolment in higher education programmes	1.000		1
	Participation of employed population in lifelong learning	0.000		85
	Secondary vocational education enrolment – programmes for mid-career professionals per 10,000 population	0.441		72
	STEM enrolment in programmes for mid-career professionals	0.152		80
1.3	Enterprises with broadband top speed access over 100 Mbps	0.000		85
	Enterprises providing ICT related training of staff	0.052		83
	Active Internet users in the adult population	0.453		29
2.1	GERD as a percentage of GRP	0.000		85
	GERD per researcher	0.000		85
	GERD financed by the business enterprise sector	0.000		79
	Average monthly salary of R&D personnel as a percentage of regional average	0.000		85
2.2	R&D personnel employed in the region	0.000		85
	Young researchers	0.000		85
	Researchers with scientific degrees	0.000		85
2.3	Publication activity	0.000		85
	Patent activity	0.000		82
	Development of advanced manufacturing technologies	0.000		65
3.1	Enterprises engaged in technological innovation	0.477		12
	Enterprises engaged in non-technological innovation	0.356		22
	Enterprises having developed in-house technological innovations	0.120		73
	Enterprises participating in joint R&D projects	0.131		72
3.2	Small enterprises engaged in technological innovation	0.000		79
3.3	Expenditure on technological innovation	0.226		64
3.4	Innovative goods and services	0.048		60
	Innovative goods and services new to the market	0.000		85
	Enterprises having reduced material and energy costs through innovation	0.111		72
4.1	Exports of goods	0.350		44
	Non-resource exports	0.074		77
	Exports of services	0.108		79
	Exports of innovative goods and services	0.000		64
4.2	Patent activity abroad	0.000		53
	Exports of technologies	0.000		57
	International students in higher education programmes	0.268		42
5.1	Innovation development strategy	0.000		54
	Special innovation development territories	0.000		24
	Regional innovation legislation	0.000		69
	Innovation support programme	0.000		69
5.2	Coordination body on innovation policy	0.000		38
	Regional innovation development institutions	0.000		30
5.3	Appropriations on civil S&T in the regional budget	0.000		61
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5.4	Number of innovative projects supported by federal authorities	0.000		82
	Number of federal development institutions supporting innovative projects	0.000		82
	Federal funding of innovative projects	0.000		73
	Number of innovation development territories with federal status	0.000		47
	Number of innovation infrastructure facilities for SMEs	0.000		69

RUSSIAN REGIONAL INNOVATION SCOREBOARD

Issue 6

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