



9th JOINT EC/OECD WORKSHOP ON RECENT DEVELOPMENTS IN BUSINESS AND CONSUMER SURVEYS

14-15 November 2019

OECD, Boulogne-Billiancourt (PARIS)

Draft Agenda

November 14, 2019

8:45	9:30	Registration & welcome coffee		
		Opening		
9:30	10:00	Welcome speeches		
		SESSION 1		
		EC-OECD and CIRET workshops: overlapping session		
10:00	10:25	Richard Curtin, University of Michigan (United States) - " Consumer Expectations: micro foundations and macro impacts"	<u>pdf</u>	ppt
10:25	10:50	Michael Graff, KOF (Switzerland) - "«Normal» Capacity Utilisation across Time. Analyses with Macro and Micro Data from Business Tendency Surveys"	pdf	ppt
10:50	11:00	Discussion		
11:00	11:15	Coffee Break		
11:15	11:40	Lise Pichette, Bank of Canada (Canada) - "Assessing the information content in the Business Outlook Survey for the Canadian output gap"	pdf	ppt
11:40	12:05	Robert Lehmann, IFO (Germany) - "Forecasting labour productivity: a new measure based on business survey results"	pdf	ppt
12:05	12:15	Discussion		
12:15	12:25	Conclusion CIRET Workshop		
12:25	13:55	Lunch		
		SESSION 2		
		Uncertainty		
13:55	14:15	Michalis Vasileiadis, FEIR/ IOBE (Greece) - "The impact of business uncertainty on real output during the Greek Crisis"	<u>pdf</u>	ppt
14:15	14:35	Stefan Lautenbacher, IFO (Germany) - "Comparison of three measures of uncertainty at firm level"	<u>pdf</u>	ppt
14:35	14:55	Bertrand Marc, European Commission - "New uncertainty question: Results of the test phase and proposed way ahead"	pdf	ppt
14:55	15:35	Discussion		
15:35	15:50	Coffee Break		

SESSION 3 Digitalisation					
15:50 16:10	Lena Suchanek, Bank of Canada (Canada) - "Adoption of digital technologies: insights from a global survey initiative"	<u>pdf</u>	ppt		
16:10 16:30	Tamara Lipkind, HSE (Russian Federation) - "The digital activity of entrepreneurs in Russia: the first results of pilot surveys"	<u>pdf</u>	ppt		
16:30 16:45	Discussion				
	SESSION 4				
	Investment surveys				
16:45 17:05	Solange Leproux, ISTAT (Italy) - "Transformation in qualitative terms of the EU harmonized investment survey: the Italian experience"	<u>pdf</u>	ppt		
17:05 17:25	Roberta Friz, European Commission - "Investment survey: qualitative vs. quantitative results and way ahead"	pdf	ppt		
17:25 17:40	Discussion				
19:30 22:30 Dinner at "Cap Seguin" Restaurant - in front of 24/26 quai Alphonse Le Gallo, 92100 BOULOGNE-BILLANCOURT					

November 15, 2019

	SESSION 5				
	Restricted session for partner institutes in the European Commission's BCS Programme				
8:45	9:15	Welcome coffee			
9:15	9:50	Christian Gayer, European Commission - "Outlook on the BCS Programme in 2020 and beyond"	pdf	ppt	
		SESSION 6			
	Applications and Methodology				
9:50	10:10	Adrien Lagouge, Bastien Virely, INSEE (France) - "How do companies form their opinions on their business prospects?"	<u>pdf</u>	ppt	
10:10	10:30	Klaus Wohlrabe, IFO (Germany) - "Understanding business surveys: results from a large metasurvey in Germany"	pdf	ppt	
10:30	10:45	Discussion			
10:45	11:00	Coffee Break			
11:00	11:20	Tim Meeusen, Ipsos (Belgium) - "Establishing a Longitudinal Panel within the Financial Services Sector – A Case Study of the Financial Services Sector Survey"	pdf	ppt	
11:20	11:40	Marcus Jansson, NIER (Sweden) - " Reducing sample size using Monte Carlo simulations"	<u>pdf</u>	ppt	
11:40	12:00	Luciana Crosilla, ISTAT (Italy) - " An application of calibration estimator in the Italian Consumer Survey - some preliminary outcomes"	<u>pdf</u>	ppt	
12:00	12:15	Discussion			
12:15	13:45	Lunch			

	SESSION 7				
	National Indices				
13:45 14:10	Andrej Hamara, INFOSTAT Slovakia (Slovak Republic) - "The use of business and consumer survey results for analysis and prognosis of economic cycle development and flash estimates in Slovakia"	<u>pdf</u>	ppt		
14:10 14:35	Ermelinda Kristo, Bank of Albania (Albania) - "Confidence Indicators: what they tell us about the economy"	<u>pdf</u>	ppt		
14:35 15:00	Werner Hölzl, WIFO (Austria) - "On the compilation of (national) composite indicators: the Concept of WIFO's Konjunkturklimaindex in Comparison"	<u>pdf</u>	ppt		
15:00 15:20	Discussion				
15:20 15:35	Coffee Break				
15:35 16:00	Santiago Avila Avila, INEGI (Mexico) - "Mexico's Business Tendency Surveys in the context of the Integrated Survey System in Enterprises"	<u>pdf</u>	ppt		
16:00 16:20	Branka Savicic Krstevski, SORS (Slovenia) - "Communication Strategy in the Monthly Business Tendency Survey"	<u>pdf</u>	ppt		
16:20 16:30	Discussion				
16:30 16:50	Conclusions Joint EC-OECD Workshop	·			